

Sent by Electronic Mail and RESS Filing

October 6, 2022

Ontario Energy Board  
2300 Yonge Street  
Suite 2700  
Toronto, Ontario M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

**Re: Ontario Sustainable Energy Association's ("OSEA") Cost Claim  
Consultation on Enbridge Gas Inc.'s 2022 Annual Update to Five-Year Natural Gas  
Supply Plan (Board File No. EB-2022-0072)**

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Please find enclosed the OSEA's cost claim in the above-noted matter, pursuant to the Ontario Energy Board's Notice of Hearing for Cost Awards dated September 26, 2022.

Yours truly,



Raeya Jackiw

cc: Dan Goldberger, OSEA  
Travis Lusney, Power Advisory LLC

Document #: 2234879

EB-2022-0011 : 1 : Swaberene Baksh

COST CLAIM NUMBER 693	SUBMISSION DEADLINE DATE October 06, 2022	CLAIM STATUS Approved by Finance
EB# EB-2022-0011: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	INTERVENOR COMPANY* Low-Income Energy Network, Toronto: Institution	INTERVENOR TYPE Qualifying Non-Profit
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 113627988RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Simon, Judy; +1 (416) 876-1372 Judithbsimon@gmail.com	2,610.30	Submitted
No	,	Vallani, Madiha; +1 (416) 862-4835 mvallani@willmsshier.com	96.05	Submitted
No	,	Gardner, Matt; +1 (416) 862-4825 mgardner@willmsshier.com	163.85	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
OSEA_CoverLtr_Costclaim_20221006.pdf			Cover Letter		
LIEN EB-2022-0011 Cost Claim 100620221224.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES 2,540.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 330.20
TOTAL CLAIM 2,870.20	TOTAL AMOUNT AWARDED	

REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO  
Willms & Shier Environmental Lawyers LLP

SEND PAYMENT TO ADDRESS 1 Toronto Street Suite 900, Toronto ON M5C 2V6	ATTENTION Accounting Department
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SUBMIT SECTION  
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Matt Gardner	DATE SUBMITTED October 06, 2022
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**Judy Simon****CASE**

EB-2022-0011: Initiatives:  
Regulatory Direction and  
Oversight: Ontario Energy Board

**COST CLAIM**

EB-2022-0011 : 1 : Swaberene  
Baksh

**INTERVENOR NAME**

Baksh, Swaberene; +1 (416)  
863-0711  
sbaksh@willmsshier.com

**PARTICIPANT****CLAIM STATUS**

Submitted

**FILING PARTICIPANT**

Simon, Judy; +1 (416) 876-1372  
Judithbsimon@gmail.com

**NEW****PARTICIPANT**

No

**NON-FILING****PARTICIPANT F. NAME****NON-FILING****PARTICIPANT L. NAME****SERVICE PROVIDER TYPE**

Consultant

**YEAR CALLED TO BAR****COMPLETED YEARS**

**PRACTICING/YEARS OF  
RELEVANT EXPERIENCE**

20

**HOURLY RATE**

330

**CV STATUS (FOR****CONSULTANT/ANALYST)**

CV Attached

**LAST CV DATE**

October 05, 2022

**HST RATE****CHARGED**

13.00

**HEARINGS**

No

**CONSULTATIONS**

Yes

**DISBURSEMENTS**

No

**Attachments****Attachment****Document Type****Import Message**

Judy Simon Resume.pdf  
Judy Simon Invoice and Time Docket  
(EB-2022-0011).pdf

CV  
Time Docket

**CONSULTATION****Description****Maximum  
Hours****Hours****Hourly  
Rate****Sub  
Total****HST  
Rate****HST****Total**

Consultation

Commenting on the issues, potential  
changes and questions identified in the  
Framework

8.00

7.00

330

2,310.00

13.00

300.30

2,610.30

Consultation Total

Total Legal/Consultant Fees

2,310.00

300.30

2,610.30

**Attachments****Attachment****Document Type****Import Message**

Judy Simon Invoice and Time Docket  
(EB-2022-0011).pdf  
Judy Simon Resume.pdf

Invoice  
CV

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**Hearings, Consultations, Disbursements Attachments**

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document</u> <u>Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Judy Simon Resume.pdf		CV	Hearings	
Judy Simon Invoice and Time Docket (EB-2022-0011).pdf		Invoice	Consultations	
Judy Simon Resume.pdf		CV	Consultations	
Judy Simon Invoice and Time Docket (EB-2022-0011).pdf		Time Docket	Hearings	

J. Simon Invoice for LIEN: EB-2022-0011

Invoice #202202

Willms & Shier  
1 Toronto Street  
Suite 900  
Toronto Ontario  
M5C 2V6

September 30, 2022

Attention: Madiha Vallani and Matt Gardner

Attached please find my time docket for work completed regarding EB-2022-0011 for LIEN, showing a total of 7 hours, @ \$330/hour, bringing the total invoice to \$2310, excluding HST. With HST of \$300.30, the total amount owing to Judy Simon & Associates from Willms & Shier is \$2610.30.

Kindly please pay Judy Simon & Associates within 30 days of receipt of the funds from the OEB.

Warm regards,



Judy Simon

**J. Simon Time Docket for LIEN: EB-2022-0011**

Judy Simon  
EB-2022-0011  
Time Docket for Framework for Review of Intervenor Processes and Cost Awards  
On behalf of LIEN

Task	Date	Hours
Review OEB Report and prepare comments	11-Apr-22	2
Prepare for and attend LIEN Subcommittee and discuss issues	12-Apr-22	1
Prepare for and attend discussion with counsel	14-Apr-22	0.25
Prepare partial draft submission for review	15-Apr-22	2.75
Review draft and provide comment	17-May-22	.5
Review revised draft	18-May-22	.5
Total hours		7.0

## JUDY SIMON

Judy Simon has over 40 years of experience in energy efficiency, related energy policy and planning, program design, delivery and evaluation, and delivery of related training. She was also an Ontario Energy Board Commissioner for 10 years (part-time, 1992-2002). During her tenure at the OEB, she adjudicated over 100 proceedings involving infrastructure approvals, rates cases and energy policy.

As an energy consultant for more than 30 years, Judy has worked with energy utilities across Canada, several municipalities and institutions, provincial and national government energy departments as well as business associations. She has done work in both the natural gas and electricity sectors. Judy has done extensive work on energy efficiency policy, frameworks, achievable potential, market characterization, DSM/CDM plans, DSM/CDM program design as well as program delivery. She has done work for utilities in Alberta, BC, Yukon, Quebec, Ontario, Nova Scotia, Florida, Pennsylvania, North and South Carolina, Iowa, Wisconsin, Puerto Rico, and Abu Dhabi as well as work for the EDA, OEA, CGA, and AGA.

Judy has worked as a volunteer and consultant to LIEN since 2004, advising on low-income energy policy matters and submissions to the Ontario Energy Board on DSM, CDM, customer care, TOU rates, and other relevant matters.



### Years of Experience

- 1978 - present

### Education

- 1980 Master of Science (Master of Environmental Design (Environmental Science), University of Calgary)
- 1977 Bachelor of Science, University Scholar, Great Distinction, McGill University

## Work History

President and CEO, Judy Simon & Associates Inc.. Toronto, Ontario, 2012 – present

Director, Guidehouse/Navigant. Toronto, Ontario. 07/2019 - present

Principal/Director, Strategic Energy, ICF. Toronto, Ontario. 06/2013 – 06/2019

Principal, Economic Regulation & Conservation, Elenchus Research Associates. Toronto, Ontario. 10/2011 – 12/2012

Vice President, IndEco Strategic Consulting. Toronto, Ontario. 01/1994 – 09/2011

President & CEO, Judy Simon + Associates. Toronto, Ontario. 01/1994 – 06/2012

Commissioner (part-time), Ontario Energy Board. Toronto, Ontario. 03/1992 – 03/2002

President and CEO, Judy Simon. Toronto, Ontario. 03/1989 – 01/1994

Manager, Technology Policy Branch, Ontario Ministry of Industry, Trade and Technology. Toronto, Ontario. 1987 – 1988

Manager, Environmental Assessment Branch, Ontario Ministry of Environment. Toronto, Ontario. 1982 – 1987

Judy Simon

[judithbsimon@gmail.com](mailto:judithbsimon@gmail.com)

tel: 416-876-1372

Environmental Planner, Environmental Assessment Branch, Ontario Ministry of Environment.  
Toronto, Ontario. 1981 – 1982  
Energy Planner, Conservation and Renewable Energy Group, Ontario Ministry of Energy. Toronto,  
Ontario. 1980 – 1981  
Energy Researcher, Algas Resources. Nova, an Alberta Corporation. Research Grant. Calgary,  
Alberta. 06/1978 – 06/1980

## Memberships and Boards of Directors

May 2012 – Sept. 2012 Past Chair, Board of Directors, Clean Air Partnership, City of Toronto  
Apr. 2008 – May 2012 Chair, Board of Directors, Clean Air Partnership, City of Toronto  
Apr. 2006 – Apr. 2013 Member, Grants Committee, Toronto Atmospheric Fund (TAF)  
Jan. 2006 – Apr. 2008 Member Board of Directors, Clean Air Partnership  
Jan. 2005 – July 2006 Member, City of Toronto's Environment Roundtable  
Oct. 2002 – Mar. 2006 Member, Grants and Loans Committee, TAF  
Apr. 1999 – April 2002 Vice President, Environment, Provincial Council of Women  
Mar. 2002 – Mar. 2012 President, Board of Directors, CELA  
April 1994 – Mar. 2002 Member, Board of Directors, CELA  
May 1992 – May 2002 Member, National Association of Regulatory Utility Commissioners

## Awards

1981 Commendation, Mayor, City of Toronto, for work on Toronto Recycling Action Committee  
1980 Natural Sciences and Engineering Doctoral Scholarship (awarded, not accepted)  
1977-80 Natural Sciences and Engineering Post-graduate Scholarship  
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1972-77 Steinberg Canada Scholarship

## Education and Certificates

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## Recent Thought Leadership

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Energy Central Power Industry Network, posted Feb. 7, 2020, *Going Local: Utilities and Their Customers* (February 7, 2020) <https://www.energycentral.com/o/Guidehouse/going-local-utilities-and-their-customers-partners>



## Expert Testimony and Appearances

- 2021– Puerto Rico Energy Bureau, preparation of evidence and provision of testimony on behalf of LUMA, the electricity grid operator in Puerto Rico, at Technical Conference on energy efficiency and demand response, July 2021
- 2021 – Ontario Energy Board, preparation of expert evidence filed with OEB by Board Staff in natural gas IRP proceeding (EB-2020-0091), presented at Technical Conference Feb. 2021
- 2013 – Yukon Utilities Board, expert witness on behalf of Yukon Electrical Company Ltd. (now ATCO Electric Yukon) regarding approval of the 5-yr DSM Plan in their General Rates Case Proceeding
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- 2005 – Ontario Energy Board, expert, on behalf of Low-Income Energy Network regarding conservation and demand management policies and programs, regulated price plan and other matters
- 2005 – Ontario Energy Board, expert, on behalf of Milton Hydro regarding the approval of its 2005 Conservation and Demand Management Plan
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J. Simon Invoice for LIEN: EB-2022-0011

Invoice #202202

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On behalf of LIEN

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[judithbsimon@gmail.com](mailto:judithbsimon@gmail.com)

tel: 416-876-1372

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- 2002 – Ontario Energy Board, expert witness, on behalf of Enbridge Gas Distribution Inc. in their 2003 rates case, regarding appropriate incentive mechanisms, cost recovery and regulatory framework for DSM

**Madiha Vallani**

<b>CASE</b>	<b>COST CLAIM</b>	<b>INTERVENOR NAME</b>	<b>PARTICIPANT CLAIM STATUS</b>
EB-2022-0011: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	EB-2022-0011 : 1 : Swaberene Baksh	Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	Submitted

<b>FILING PARTICIPANT</b>	<b>NEW PARTICIPANT</b>	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
Vallani, Madiha; +1 (416) 862-4835 mvallani@willmsshier.com	No		

<b>SERVICE PROVIDER TYPE</b>	<b>YEAR CALLED TO BAR</b>	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE</b>	<b>HOURLY RATE</b>
Legal Counsel	2019	3	170

<b>CV STATUS (FOR CONSULTANT/ANALYST)</b>	<b>LAST CV DATE</b>	<b>HST RATE CHARGED</b>
CV Required		13.00

<b>HEARINGS</b>	<b>CONSULTATIONS</b>	<b>DISBURSEMENTS</b>
No	Yes	No

**CONSULTATION**

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Consultation							
Commenting on the issues, potential changes and questions identified in the Framework	8.00	0.50	170	85.00	13.00	11.05	96.05
Consultation Total							
Total Legal/Consultant Fees				85.00		11.05	96.05

**Attachments**

<b><u>Attachment</u></b>	<b><u>Document Type</u></b>	<b><u>Import Message</u></b>
Invoice - W&S (EB-2022-0011).pdf	Time Docket	

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**Hearings, Consultations, Disbursements Attachments****Attachment**

Invoice - W&S  
(EB-2022-0011).pdf

**Related Disbursement Claim****Document****Type**

Time Docket

**Claim Type**

Consultations

**Import Message**



Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type					
1052	Low Income Energy Network						
10427	Re: LIEN - EB-2022-0011- Framework for R						
Apr 5/2022	Lawyer: 53 1.00 Hrs X 0.00	53	53	- MATTHEW GARDNE	1.00	0.00	Unbilled
2318059	review OEB's letter and Framework for Review of Intervenor Processes and Cost Awards and prepare proposal to LIEN legal subcommittee re LIEN's intervention;	Time					
Apr 5/2022	Lawyer: 77 2.40 Hrs X 0.00	77	77	- MADIHA VALLANI	2.40	0.00	Unbilled
2318060	review M. Gardner's instructions to submit a proposal to LIEN to intervene in the OEB's proceeding about the intervenor framework review; draft proposal for intervention and send same to LIEN sub-committee for review and comment; work with C. Lasseter to open a new file; draft intervenor request letter for LIEN and send same to J. Simon for review and comment, and request J. Simon to prepare the first draft of LIEN's comments on the framework;	Time					
Apr 6/2022	Lawyer: 77 0.40 Hrs X 0.00	77	77	- MADIHA VALLANI	0.40	0.00	Unbilled
2318061	review and respond to emails from LIEN legal sub-committee re potential comments on the OEB's intervenor framework and scheduling a meeting to discuss;	Time					
Apr 6/2022	Lawyer: 53 0.50 Hrs X 0.00	53	53	- MATTHEW GARDNE	0.50	0.00	Unbilled
2318064	emails with T. McClenaghan, J. Wilson, D. Kwan, Z. Bhanji and J. Simon about LIEN's intervention in review OEB's new proceeding re Framework for Review of Intervenor Processes and Cost Awards;	Time					
Apr 7/2022	Lawyer: 77 0.20 Hrs X 0.00	77	77	- MADIHA VALLANI	0.20	0.00	Unbilled
2318065	work with S. Baksh to finalize LIEN's intervenor request letter for the proceeding and update the client about same;	Time					
Apr 12/2022	Lawyer: 77 1.40 Hrs X 0.00	77	77	- MADIHA VALLANI	1.40	0.00	Unbilled
2318066	prepare for and attend meeting with the LIEN sub-committee to discuss issues in the OEB's Intervenor and Cost Awards Framework; email J. Simon to seek her availability for a meeting this week to discuss next steps on drafting our comments;	Time					
Apr 12/2022	Lawyer: 53 1.40 Hrs X 0.00	53	53	- MATTHEW GARDNE	1.40	0.00	Unbilled
2318067	attend Zoom call with Z. Bhanji, J. Wilson., J. Simon and M. Vallani to discuss points for LIEN to include in its submissions about the OEB's draft Framework for Review of Intervenor Processes at the OEB; email Z. Bhanji, J. Wilson, T. McClenaghan, D. Kwan and J. Simon the OEB's letter received today confirming extension to April 29, 2022 for intervenors to file submissions;	Time					
Apr 14/2022	Lawyer: 77 0.40 Hrs X 0.00	77	77	- MADIHA VALLANI	0.40	0.00	Unbilled
2318068	attend Zoom meeting with J. Simon and M. Gardner to split up tasks for commenting on and narrow issues for the OEB's Framework for Review of Intervenor Processes and Cost Awards;	Time					
Apr 19/2022	Lawyer: 77 3.00 Hrs X 0.00	77	77	- MADIHA VALLANI	3.00	0.00	Unbilled
2318063	review the OEB's Intervenor and Cost Eligibility Framework, and consider J. Simon's initial comments to same, begin revising J. Simon's initial comments;	Time					
Apr 20/2022	Lawyer: 77 0.50 Hrs X 170.00	77	77	- MADIHA VALLANI	0.50	85.00	Unbilled
2318075	continue revising LIEN's comments and feedback on the OEB's Framework for Review of Intervenor Processes and Cost Awards and send same to M. Gardner for review;	Time					
Apr 20/2022	Lawyer: 77 0.50 Hrs X 0.00	77	77	- MADIHA VALLANI	0.50	0.00	Unbilled
2318076	continue revising LIEN's comments and feedback on the OEB's Framework for Review of Intervenor Processes and Cost Awards and send same to M. Gardner for review;	Time					
Apr 27/2022	Lawyer: 77 1.60 Hrs X 0.00	77	77	- MADIHA VALLANI	1.60	0.00	Unbilled

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
2318069	review M. Gardner's comments to LIEN's draft submissions for the OEB's Framework for Review of Intervenor Processes and Cost Awards, and further revise same; work with C. Lasseter to finalize draft submissions; review J. Simon's additional comments to LIEN's draft submissions and further revise same; send LIEN's draft submissions to the LIEN sub-committee for review;	Time				
Apr 27/2022	Lawyer: 53 0.50 Hrs X 290.00	53	53 - MATTHEW GARDNE	0.50	145.00	Unbilled
2318077	revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards; send to J. Simon for review;	Time				
Apr 27/2022	Lawyer: 53 0.30 Hrs X 0.00	53	53 - MATTHEW GARDNE	0.30	0.00	Unbilled
2318078	revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards; send to J. Simon for review;	Time				
Apr 29/2022	Lawyer: 53 0.40 Hrs X 0.00	53	53 - MATTHEW GARDNE	0.40	0.00	Unbilled
2318070	receipt and review of comments from J. Wilson and J. Simon and revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards and email to J. Wilson, J. Simon, T.McClenaghan, Z. Bhanji and D. Kwan; confirm instructions to file and instruct filing with OEB;	Time				
Apr 29/2022	Lawyer: 77 0.80 Hrs X 0.00	77	77 - MADIHA VALLANI	0.80	0.00	Unbilled
2318071	review J. Wilson's further comments to LIEN's submissions on the OEB's Framework for Review of Intervenor Processes and Cost Awards and further revise same; work with R. Ellis to finalize and submit LIEN's comments to the OEB;	Time				
Sep 7/2022	Lawyer: 77 0.60 Hrs X 0.00	77	77 - MADIHA VALLANI	0.60	0.00	Unbilled
2318072	review letter from the OEB dated September 6, 2022 inviting stakeholders to attend stakeholder session on September 13, 2022 and email my notice of intent to attend to D. Martinello at the OEB;	Time				
Sep 13/2022	Lawyer: 77 1.40 Hrs X 0.00	77	77 - MADIHA VALLANI	1.40	0.00	Unbilled
2318073	prepare for and attend the OEB's Stakeholder Session to review Intervenor Framework Action Plan;	Time				
Sep 22/2022	Lawyer: 77 0.20 Hrs X 0.00	77	77 - MADIHA VALLANI	0.20	0.00	Unbilled
2318074	review letter from the OEB enclosing the OEB's Action Plan for the intervenor framework; save Action Plan and correspondence from the OEB to our file;	Time				
			Unbilled:	17.50	230.00	
			Billed:	0.00	0.00	
			Total:	17.50	230.00	
			Percent Billed:	0.00	0.00	

## \*\*\* Summary by Working Lawyer \*\*\*

Working Lawyer	Hours				Fees			
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %
53 - MATTHEW GAF	4.10	23.43	0.00	100.00	4.10	0.00	145.00	63.04
77 - MADIHA VALI	13.40	76.57	0.00	100.00	13.40	0.00	85.00	36.96
<b>Firm Total</b>	<b>17.50</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>17.50</b>	<b>0.00</b>	<b>230.00</b>	<b>100.00</b>

## \*\*\* Summary by Responsible Lawyer \*\*\*

Responsible Lawyer	Hours				Fees			
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %
53 - MATTHEW GAF	17.50	100.00	0.00	100.00	17.50	0.00	230.00	100.00
<b>Firm Total</b>	<b>17.50</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>17.50</b>	<b>0.00</b>	<b>230.00</b>	<b>100.00</b>

## REPORT SELECTIONS - Client Fees Listing

Layout Template Default(1)  
 Advanced Search Filter None  
 Requested by Liba (Security Restrictions)  
 Finished Tuesday, October 04, 2022 at 06:02:15 PM  
 Ver 14.1 (14.1.20150324)  
 Date Range To Sep/22/2022  
 Matters 10427

## Client Fees Listing

To Sep/22/2022

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
	Clients	All				
	Major Clients	All				
	Client Intro Lawyer	All				
	Matter Intro Lawyer	All				
	Responsible Lawyer	All				
	Assigned Lawyer	All				
	Type of Law	All				
	Select From	Active, Inactive, Archived Matters				
	Matters Sort by	Default				
	New Page for Each Lawyer	No				
	Firm Totals Only	No				
	Client balances only	No				
	Matter balances only	No				
	Entries Shown - Billed Only	Yes				
	Entries Shown - Unbilled	Yes				
	Entries Shown - Billable Tasks	Yes				
	Entries Shown - Write Up/Down Tasks	Yes				
	Entries Shown - No Charge Tasks	Yes				
	Entries Shown - Non Billable Tasks	Yes				
	Working Lawyer	All				

**Matt Gardner**

<b>CASE</b>	<b>COST CLAIM</b>	<b>INTERVENOR NAME</b>	<b>PARTICIPANT CLAIM STATUS</b>
EB-2022-0011: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	EB-2022-0011 : 1 : Swaberene Baksh	Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	Submitted

<b>FILING PARTICIPANT</b>	<b>NEW PARTICIPANT</b>	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
Gardner, Matt; +1 (416) 862-4825 mgardner@willmsshier.com	No		

<b>SERVICE PROVIDER TYPE</b>	<b>YEAR CALLED TO BAR</b>	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE</b>	<b>HOURLY RATE</b>
Legal Counsel	2010	12	290

<b>CV STATUS (FOR CONSULTANT/ANALYST)</b>	<b>LAST CV DATE</b>	<b>HST RATE CHARGED</b>
CV Required		13.00

<b>HEARINGS</b>	<b>CONSULTATIONS</b>	<b>DISBURSEMENTS</b>
No	Yes	No

**CONSULTATION**

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Consultation							
Commenting on the issues, potential changes and questions identified in the Framework	8.00	0.50	290	145.00	13.00	18.85	163.85
Consultation Total							
Total Legal/Consultant Fees				145.00		18.85	163.85

**Attachments**

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Invoice - W&S (EB-2022-0011).pdf	Time Docket	

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**Hearings, Consultations, Disbursements Attachments**

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document</u> <u>Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Invoice - W&S (EB-2022-0011).pdf		Time Docket	Consultations	

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type					
1052	Low Income Energy Network						
10427	Re: LIEN - EB-2022-0011- Framework for R						
Apr 5/2022	Lawyer: 53 1.00 Hrs X 0.00	53	53	- MATTHEW GARDNE	1.00	0.00	Unbilled
2318059	review OEB's letter and Framework for Review of Intervenor Processes and Cost Awards and prepare proposal to LIEN legal subcommittee re LIEN's intervention;	Time					
Apr 5/2022	Lawyer: 77 2.40 Hrs X 0.00	77	77	- MADIHA VALLANI	2.40	0.00	Unbilled
2318060	review M. Gardner's instructions to submit a proposal to LIEN to intervene in the OEB's proceeding about the intervenor framework review; draft proposal for intervention and send same to LIEN sub-committee for review and comment; work with C. Lasseter to open a new file; draft intervenor request letter for LIEN and send same to J. Simon for review and comment, and request J. Simon to prepare the first draft of LIEN's comments on the framework;	Time					
Apr 6/2022	Lawyer: 77 0.40 Hrs X 0.00	77	77	- MADIHA VALLANI	0.40	0.00	Unbilled
2318061	review and respond to emails from LIEN legal sub-committee re potential comments on the OEB's intervenor framework and scheduling a meeting to discuss;	Time					
Apr 6/2022	Lawyer: 53 0.50 Hrs X 0.00	53	53	- MATTHEW GARDNE	0.50	0.00	Unbilled
2318064	emails with T. McClenaghan, J. Wilson, D. Kwan, Z. Bhanji and J. Simon about LIEN's intervention in review OEB's new proceeding re Framework for Review of Intervenor Processes and Cost Awards;	Time					
Apr 7/2022	Lawyer: 77 0.20 Hrs X 0.00	77	77	- MADIHA VALLANI	0.20	0.00	Unbilled
2318065	work with S. Baksh to finalize LIEN's intervenor request letter for the proceeding and update the client about same;	Time					
Apr 12/2022	Lawyer: 77 1.40 Hrs X 0.00	77	77	- MADIHA VALLANI	1.40	0.00	Unbilled
2318066	prepare for and attend meeting with the LIEN sub-committee to discuss issues in the OEB's Intervenor and Cost Awards Framework; email J. Simon to seek her availability for a meeting this week to discuss next steps on drafting our comments;	Time					
Apr 12/2022	Lawyer: 53 1.40 Hrs X 0.00	53	53	- MATTHEW GARDNE	1.40	0.00	Unbilled
2318067	attend Zoom call with Z. Bhanji, J. Wilson., J. Simon and M. Vallani to discuss points for LIEN to include in its submissions about the OEB's draft Framework for Review of Intervenor Processes at the OEB; email Z. Bhanji, J. Wilson, T. McClenaghan, D. Kwan and J. Simon the OEB's letter received today confirming extension to April 29, 2022 for intervenors to file submissions;	Time					
Apr 14/2022	Lawyer: 77 0.40 Hrs X 0.00	77	77	- MADIHA VALLANI	0.40	0.00	Unbilled
2318068	attend Zoom meeting with J. Simon and M. Gardner to split up tasks for commenting on and narrow issues for the OEB's Framework for Review of Intervenor Processes and Cost Awards;	Time					
Apr 19/2022	Lawyer: 77 3.00 Hrs X 0.00	77	77	- MADIHA VALLANI	3.00	0.00	Unbilled
2318063	review the OEB's Intervenor and Cost Eligibility Framework, and consider J. Simon's initial comments to same, begin revising J. Simon's initial comments;	Time					
Apr 20/2022	Lawyer: 77 0.50 Hrs X 170.00	77	77	- MADIHA VALLANI	0.50	85.00	Unbilled
2318075	continue revising LIEN's comments and feedback on the OEB's Framework for Review of Intervenor Processes and Cost Awards and send same to M. Gardner for review;	Time					
Apr 20/2022	Lawyer: 77 0.50 Hrs X 0.00	77	77	- MADIHA VALLANI	0.50	0.00	Unbilled
2318076	continue revising LIEN's comments and feedback on the OEB's Framework for Review of Intervenor Processes and Cost Awards and send same to M. Gardner for review;	Time					
Apr 27/2022	Lawyer: 77 1.60 Hrs X 0.00	77	77	- MADIHA VALLANI	1.60	0.00	Unbilled

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
2318069	review M. Gardner's comments to LIEN's draft submissions for the OEB's Framework for Review of Intervenor Processes and Cost Awards, and further revise same; work with C. Lasseter to finalize draft submissions; review J. Simon's additional comments to LIEN's draft submissions and further revise same; send LIEN's draft submissions to the LIEN sub-committee for review;	Time				
Apr 27/2022	Lawyer: 53 0.50 Hrs X 290.00	53	53 - MATTHEW GARDNE	0.50	145.00	Unbilled
2318077	revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards; send to J. Simon for review;	Time				
Apr 27/2022	Lawyer: 53 0.30 Hrs X 0.00	53	53 - MATTHEW GARDNE	0.30	0.00	Unbilled
2318078	revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards; send to J. Simon for review;	Time				
Apr 29/2022	Lawyer: 53 0.40 Hrs X 0.00	53	53 - MATTHEW GARDNE	0.40	0.00	Unbilled
2318070	receipt and review of comments from J. Wilson and J. Simon and revise LIEN's comments on the OEB's Framework for Review of Intervenor Processes and Cost Awards and email to J. Wilson, J. Simon, T.McClenaghan, Z. Bhanji and D. Kwan; confirm instructions to file and instruct filing with OEB;	Time				
Apr 29/2022	Lawyer: 77 0.80 Hrs X 0.00	77	77 - MADIHA VALLANI	0.80	0.00	Unbilled
2318071	review J. Wilson's further comments to LIEN's submissions on the OEB's Framework for Review of Intervenor Processes and Cost Awards and further revise same; work with R. Ellis to finalize and submit LIEN's comments to the OEB;	Time				
Sep 7/2022	Lawyer: 77 0.60 Hrs X 0.00	77	77 - MADIHA VALLANI	0.60	0.00	Unbilled
2318072	review letter from the OEB dated September 6, 2022 inviting stakeholders to attend stakeholder session on September 13, 2022 and email my notice of intent to attend to D. Martinello at the OEB;	Time				
Sep 13/2022	Lawyer: 77 1.40 Hrs X 0.00	77	77 - MADIHA VALLANI	1.40	0.00	Unbilled
2318073	prepare for and attend the OEB's Stakeholder Session to review Intervenor Framework Action Plan;	Time				
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			Unbilled:	17.50	230.00	
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Responsible Lawyer	Hours				Fees			
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<b>Firm Total</b>	<b>17.50</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>17.50</b>	<b>0.00</b>	<b>230.00</b>	<b>100.00</b>

## REPORT SELECTIONS - Client Fees Listing

Layout Template

Advanced Search Filter

Requested by

Finished

Ver

Date Range

Matters

Default(1)

None

Liba (Security Restrictions)

Tuesday, October 04, 2022 at 06:02:15 PM

14.1 (14.1.20150324)

To Sep/22/2022

10427

## Client Fees Listing

To Sep/22/2022

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	Matter Intro Lawyer	All				
	Responsible Lawyer	All				
	Assigned Lawyer	All				
	Type of Law	All				
	Select From	Active, Inactive, Archived Matters				
	Matters Sort by	Default				
	New Page for Each Lawyer	No				
	Firm Totals Only	No				
	Client balances only	No				
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	Entries Shown - Billed Only	Yes				
	Entries Shown - Unbilled	Yes				
	Entries Shown - Billable Tasks	Yes				
	Entries Shown - Write Up/Down Tasks	Yes				
	Entries Shown - No Charge Tasks	Yes				
	Entries Shown - Non Billable Tasks	Yes				
	Working Lawyer	All				