## Green Energy Economics Group, Inc.

INVOICE

TO: Small Business Utility Alliance Invoice Number:

Invoice Date:
Job Name:

2076 December 1, 2022

EB-2021-0002

Terms: Net Due

Description of Services

Amount

For Services June 1, 2021 - April 1, 2022

Enbridge Gas DSM Plan	<u>Hours</u>	<u>Hourly</u>	Rate (\$CAD)	<u>Amount</u>
Francis Wyatt	267.50	\$	330.00	\$88,275.00
Theodore Love	157.55	\$	290.00	\$45,689.50
C. Walden Kiker	41.50	\$	170.00	\$7,055.00

#### **Total Due This Invoice**

\$141,019.50 CAD

Please remit payment:

Payable to:

Green Energy Economics Group, Inc. 950 Button Hill Road Cuttingsville, VT 05738

Federal EIN: 20-4044380

Mail to:

Cindy Kimball

 $\label{lem:continuous} \mbox{Kimball Office Services, Inc.}$ 

21 Main Street

Bristol, VT 05443

Any questions or additional information needed please contact Thedore Love: (919) 949-5906, e-mail tlove@greenenergyeconomics.com

# INVOICE FOR CONSULTING SERVICES TO : Small Business Utility Alliance

Person	Date	Duration (hours)	Category	Phase	Description
Francis Wyatt	6/21/21	0.25	1. Hours-Consultation	Initial Research	OEB order review.
Francis Wyatt	6/23/21		1. Hours-Consultation	Initial Research	Review OEB procedural order.
Francis Wyatt	6/29/21		Hours-Consultation	Initial Research	Review Enbridge filings and other docs.
Francis Wyatt	7/2/21		Hours-Consultation	Initial Research	Review Enbridge filing and other docs. PO#1 response.
Francis Wyatt	7/9/21		Hours-Consultation	Initial Research	Review Enbridge filing and draft issues.
Francis Wyatt Francis Wyatt	7/12/21 7/13/21		Hours-Consultation     Hours-Consultation	Initial Research Initial Research	Draft issues. Review comments.  Documents review.
Francis Wyatt	7/13/21		Hours-Consultation     Hours-Consultation	Initial Research	Document review.
Francis Wyatt	7/15/21		Hours-Consultation	Initial Research	Document review.
Francis Wyatt	7/19/21		1. Hours-Consultation	Initial Research	Review submittals.
Francis Wyatt	7/22/21	0.25	1. Hours-Consultation	Initial Research	Review submittals.
Francis Wyatt	7/23/21	0.25	1. Hours-Consultation	Initial Research	Submittal review.
Francis Wyatt	7/29/21		Hours-Consultation	Initial Research	Review submittals and documents.
Francis Wyatt	7/30/21		1. Hours-Consultation	Initial Research	Review submittals and documents.
Francis Wyatt Francis Wyatt	8/2/21 8/3/21		Hours-Consultation     Hours-Consultation	Initial Research Initial Research	DSM analysis.
Francis Wyatt	8/6/21			Initial Research	Document review and analysis.  Document review and analysis.
Francis Wyatt	9/9/21		Hours-Consultation	Initial Research	Review OEB decision and issues list.
Francis Wyatt	9/13/21		1. Hours-Consultation	Initial Research	Call to discuss.
Francis Wyatt	9/15/21	0.5	1. Hours-Consultation	Initial Research	Review OEB staff evidence description.
Francis Wyatt	9/16/21		1. Hours-Consultation	Initial Research	Draft issues to be covered in evidence.
Francis Wyatt	9/17/21		Hours-Consultation	Initial Research	Draft issues to be covered in evidence.
Francis Wyatt	9/30/21		Hours-Consultation	Initial Research	Expert evidence.
Francis Wyatt	10/4/21		Hours-Consultation	Initial Research	Expert evidence letter.
Francis Wyatt Francis Wyatt	10/21/21 10/22/21		Hours-Consultation     Hours-Consultation	Initial Research Initial Research	Interrogatories to Enbridge. Interrogatories to Enbridge.
Francis Wyatt	10/27/21		Hours-Consultation     Hours-Consultation	Initial Research	Research and prep for evidence.
Francis Wyatt	11/3/21		Hours-Consultation	Initial Research	Research for evidence.
Francis Wyatt	11/4/21		1. Hours-Consultation	Initial Research	Call with OEB staff consultant Optimal Energy.
Francis Wyatt	11/8/21	0.25	1. Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/16/21		Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/18/21		Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/19/21		Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt Francis Wyatt	11/22/21 11/23/21		Hours-Consultation     Hours-Consultation	Preparing Evidence Preparing Evidence	Evidence preparation.  Evidence preparation.
Francis Wyatt	11/24/21		Hours-Consultation     Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/26/21		Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/28/21		1. Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/29/21	10	1. Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	11/30/21		Hours-Consultation	Preparing Evidence	Evidence Preparation.
Francis Wyatt	12/1/21		Hours-Consultation	Preparing Evidence	Evidence preparation.
Francis Wyatt	12/2/21 12/7/21		Hours-Consultation     Hours-Consultation	Other Evidence Review Other Evidence Review	Review other parties' evidence. Review other parties evidence.
Francis Wyatt Francis Wyatt	12/13/21		Hours-Consultation     Hours-Consultation	Other Evidence Review	Review evidence
Francis Wyatt	12/14/21		Hours-Consultation	Other Evidence Review	Review filings.
Francis Wyatt	12/15/21		1. Hours-Consultation	Other Evidence Review	Review filings for interrogatories.
Francis Wyatt	12/29/21	2	1. Hours-Consultation	Other Evidence Review	Review and organize interrogatories.
Francis Wyatt	12/31/21			Other Evidence Review	Review and organize interrogatories.
Francis Wyatt	1/3/22		Hours-Consultation	Interrogatories	IR review.
Francis Wyatt	1/5/22		Hours-Consultation	Interrogatories	IR review.
Francis Wyatt Francis Wyatt	1/6/22 1/7/22		Hours-Consultation     Hours-Consultation	Interrogatories Interrogatories	IR review and summary. IR responses.
Francis Wyatt	1/10/22		Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt	1/11/22		Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt	1/12/22		1. Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt	1/13/22	6.5	1. Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt	1/14/22		1. Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt Francis Wyatt	1/17/22		Hours-Consultation     Hours-Consultation	Interrogatories	IR responses.
Francis Wyatt Francis Wyatt	1/18/22 1/19/22		Hours-Consultation     Hours-Consultation	Interrogatories	IR responses. IR responses.
Francis Wyatt	2/22/22		Hours-Consultation     Hours-Consultation	Interrogatories Tech Conference	Prep for Tech Conference.
Francis Wyatt	2/25/22		Hours-Consultation	Tech Conference	Test Tech Conf. Prep for Tech Conf.
Francis Wyatt	2/28/22	7.25	1. Hours-Consultation	Tech Conference	Prep for Tech Conference. Attend Tech Conference.
Francis Wyatt	3/1/22	7	1. Hours-Consultation	Tech Conference	Prep for and attend Tech Conference
Francis Wyatt	3/2/22		Hours-Consultation	Tech Conference	Prep for and attend Tech Conference.
Francis Wyatt	3/11/22		Hours-Consultation	Tech Conference	Undertaking analysis.
Francis Wyatt	3/14/22		Hours-Consultation     Hours Consultation	Tech Conference	Undertaking analysis.
Francis Wyatt Francis Wyatt	3/16/22 3/17/22		Hours-Consultation     Hours-Consultation	Tech Conference Tech Conference	Undertaking analysis and writeup. Undertaking analysis and writeup.
Francis Wyatt	3/17/22		Hours-Consultation     Hours-Consultation	Tech Conference	Review undertakings. Presentation.
Francis Wyatt	3/19/22		Hours-Consultation	Tech Conference	Review undertakings. Presentation.
Francis Wyatt	3/20/22		Hours-Consultation	Tech Conference	Review undertakings. Presentation.
Francis Wyatt	3/21/22	2.25	1. Hours-Consultation	Tech Conference	Presentation preparation. Review other presentations.
Francis Wyatt	3/24/22		Hours-Consultation	Tech Conference	Presentation prep., View other presentations, Present.
Francis Wyatt	3/25/22		1. Hours-Hearings	Hearings	Prepare for oral hearings.
Francis Wyatt	3/28/22		1. Hours-Hearings	Hearings	Oral Hearings.
Francis Wyatt Francis Wyatt	3/29/22 3/30/22		Hours-Hearings     Hours-Hearings	Hearings Hearings	Oral Hearings. Oral Hearings.
Francis Wyatt	3/31/22		Hours-Hearings     Hours-Hearings	Hearings	Oral Hearings.
Francis Wyatt	4/1/22		Hours-Hearings	Hearings	Oral Hearings.
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#### INVOICE FOR CONSULTING SERVICES TO : Small Business Utility Alliance

#### Theodore Love

157.55 Total hours 290.00 Hourly consulting rate 45,689.50 Total consulting charges

\$

Person	Date	Duration (hours)	Category	Phase	Description
Theodore Love	6/8/21			Initial Research	Strategy call with counsel.
Theodore Love	6/29/21	1	1. Hours-Consultation	Initial Research	Strategy discussion and examination of issues.
Theodore Love	7/21/21	0.75	1. Hours-Consultation	Initial Research	Reviewing reply responses to issues list comments.
Theodore Love	7/23/21	0.25	1. Hours-Consultation	Initial Research	Reviewing response comments.
Theodore Love	8/2/21	0.75	1. Hours-Consultation	Initial Research	Enbridge Historical DSM Data review.
Theodore Love	8/9/21	2.5	1. Hours-Consultation	Initial Research	REviewing historical small business programs.
Theodore Love	8/10/21	1.25	1. Hours-Consultation	Initial Research	Reviewing historical costs and savings with analyst
Theodore Love	8/11/21	0.5	1. Hours-Consultation	Initial Research	Meeting reviewing comparison of past performance to projections
Theodore Love	8/17/21	0.5	1. Hours-Consultation	Initial Research	Reviewing historical spending and savings.
Theodore Love	8/26/21	0.25	1. Hours-Consultation	Initial Research	Reviewing board order.
Theodore Love	9/13/21	0.6667	1. Hours-Consultation	Initial Research	Strategy call with Myriam, James
Theodore Love	9/15/21	1	1. Hours-Consultation	Initial Research	Reviewing issues and generating scope of investigation.
Theodore Love	9/17/21	0.5	1. Hours-Consultation	Initial Research	Drafting issues list to address.
Theodore Love	10/14/21	1	1. Hours-Consultation	Preparing Evidence	Reviewing Best practices on SMB Gas programs.
Theodore Love	10/18/21	0.5	1. Hours-Consultation	Preparing Evidence	Reviewing SMB best practices in MA
Theodore Love	10/19/21	1.25	1. Hours-Consultation	Preparing Evidence	Reviewing MA plan and evaluations
Theodore Love	10/21/21	1.25	1. Hours-Consultation	Preparing Evidence	Reviewing MI and MN data
Theodore Love	10/22/21	1.5	1. Hours-Consultation	Preparing Evidence	Reviewing interrogatories for relevant questions
Theodore Love	10/25/21	0.5	1. Hours-Consultation	Preparing Evidence	Researching Gas best practices for small businesses.
Theodore Love	10/26/21	0.5	1. Hours-Consultation	Preparing Evidence	Reviewing data collection
Theodore Love	10/27/21	2.5	1. Hours-Consultation	Preparing Evidence	Developing outline for evidence. Call with counsel.
Theodore Love	11/1/21	1.25	1. Hours-Consultation	Preparing Evidence	Research on MI and MN best practices.
Theodore Love	11/4/21	1.5	1. Hours-Consultation	Preparing Evidence	Preparing evidence on SMB best practices.
Theodore Love	11/10/21	0.75	1. Hours-Consultation	Preparing Evidence	Guiding research on SMEs in Ontario
Theodore Love	11/12/21	1	Hours-Consultation	Preparing Evidence	Drafting evidence on SMB energy usage
Theodore Love	11/16/21	1.1333	1. Hours-Consultation	Preparing Evidence	Preparing evidence and reviewing IR Respones.
Theodore Love	11/17/21		Hours-Consultation		preparing evidence.
Theodore Love	11/18/21		Hours-Consultation		Preparing evidence. meeting with counsel
Theodore Love	11/19/21		Hours-Consultation	Preparing Evidence	Reviewing interrogatory responses.
Theodore Love	11/22/21		Hours-Consultation	Preparing Evidence	Preparing evidence. Developing comparison tables.
Theodore Love	11/23/21		Hours-Consultation	Preparing Evidence	Preparing comparison data for evidence.
Theodore Love	11/24/21		Hours-Consultation	Preparing Evidence	Research check-in
Theodore Love	11/28/21		Hours-Consultation		Gathering comparison data.
Theodore Love	11/29/21		Hours-Consultation		Reviewing evidence draft
Theodore Love	11/30/21		Hours-Consultation	Preparing Evidence	Drafting evidence.
Theodore Love	12/1/21		Hours-Consultation		Finalizing evidence for filing.
Theodore Love	1/11/22		Hours-Consultation	Interrogatories	interrogatory responses
Theodore Love	1/12/22		1. Hours-Consultation		IR responses.
Theodore Love	1/13/22		Hours-Consultation	•	Interrogatory responesse
Theodore Love	1/15/22			Interrogatories	Responding to IRs from OEB, PP, OFRI, and GPI
Theodore Love	1/18/22		1. Hours-Consultation	Interrogatories	Responding to OEB IRs. Reviewing full IR responses.
Theodore Love	2/4/22		1. Hours-Consultation	Interrogatories	Meeting with attorney on tech conference prep.
Theodore Love	2/25/22		Hours-Consultation     Hours Consultation		Prep for technical hearings.
Theodore Love Theodore Love	2/28/22 3/1/22		<ol> <li>Hours-Consultation</li> <li>Hours-Consultation</li> </ol>	Tech Conference	Attending Technical Conference Technical Conference preparation
	3/1/22		Hours-Consultation     Hours-Consultation	Tech Conference	Attending technical conference.
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Theodore Love Theodore Love	3/2/22 3/11/22		<ol> <li>Hours-Consultation</li> <li>Hours-Consultation</li> </ol>	Tech Conference	Attending technical Conference.
Theodore Love	3/14/22		Hours-Consultation     Hours-Consultation		Undertaking analysis Undertaking from technical conference.
Theodore Love	3/15/22		Hours-Consultation     Hours-Consultation		Undertaking analysis.
Theodore Love	3/16/22		Hours-Consultation     Hours-Consultation		Undertaking analysis.
Theodore Love	3/17/22		Hours-Consultation     Hours-Consultation		Finalizing undertaking analysis
Theodore Love	3/18/22		Hours-Consultation		Preparing presentation for Presentation day .
Theodore Love	3/20/22		Hours-Consultation     Hours-Consultation		Preparing presentation slides.
Theodore Love	3/21/22		Hours-Consultation     Hours-Consultation		Finalizing presentation slides.
Theodore Love	3/23/22		Hours-Consultation     Hours-Consultation		Practice for presentation
Theodore Love	3/24/22				Attending and presenting at Presentation day.
Theodore Love	3/28/22		Hours-Hearings	Hearings	Preparing for and attending hearings.
Theodore Love	3/29/22		Hours-Hearings     Hours-Hearings	Hearings	Attending hearings.
Theodore Love	3/30/22		Hours-Hearings	Hearings	Attending hearings
Theodore Love	3/31/22		Hours-Hearings	Hearings	Attending hearings.
Theodore Love	4/1/22		Hours-Hearings	Hearings	Hearing preparation and attending hearings.
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# INVOICE FOR CONSULTING SERVICES TO: Small Business Utility Alliance

### C. Walden Kiker (GEEG Analyst)

41.5 Total hours

\$ 170.00 Hourly consulting rate \$ 7,055.00 Total consulting charges

Person	Date	<b>Duration (hours)</b>	Category	Phase	Description
Walden Kiker	8/2/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/2/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/3/21	1	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/4/21	3	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/9/21	0.5	1. Hours-Consultation	Initial Research	Meeting
Walden Kiker	8/9/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/9/21	3	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/10/21	1	1. Hours-Consultation	Initial Research	Meeting
Walden Kiker	8/10/21	1.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/10/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/11/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/11/21	0.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/11/21	3.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/16/21	2.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/16/21	2.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/17/21	3	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/18/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/18/21	1	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/19/21	3.5	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/20/21	2	1. Hours-Consultation	Initial Research	EGI SBUA Review
Walden Kiker	8/23/21	1	1. Hours-Consultation	Initial Research	EGI SBUA Review