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Newmarket-Tay Power Distribution Ltd.

RECEIVED

May 1, 2007

MAY - 2 2007

Ontario Energy Board
 P.O. Box 2319
 2300 Yonge Street, 27th Floor
 Toronto ON M4P 1E4

ONTARIO ENERGY BOARD

EB-2007-0624

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms. Walli: *7/2/07*

Re: Application for cancellation of the distribution licences of Newmarket Hydro Ltd and Tay Hydro Electric Distribution Company Inc. and issuance of a new licence for Newmarket – Tay Power Distribution Limited

On March 8, 2007, the Ontario Energy Board (the "Board") granted leave for Newmarket Hydro Ltd. and Tay Hydro Distribution Company Inc. to amalgamate.

The amalgamation was completed on May 1, 2007 to form Newmarket – Tay Power Distribution Ltd. A notice to this effect has been sent to the Board.

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2006-034*
 This application is for the cancellation of the distribution licences of Newmarket Distribution (ED-2002-0553) and Tay Distribution (ED-2002-0519) and the issuance of a new licence for the Amalgamated Distribution Company that will come into existence on the amalgamation of Newmarket Distribution and Tay Distribution.

Please feel free to contact Ms. Gaye-Donna Young, P.Eng., Chief Operating Officer, Newmarket – Tay Power Distribution Ltd, at (905) 953-8548 ext. 2260, email gyoung@nmhydro.ca if you have any questions.

Yours very truly,

Gaye-Donna Young

Gaye-Donna Young, P.Eng.
 Chief Operating Officer

