



By EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

December 12, 2022
Our File: EB20220013

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0013 – Alectra 2023 Rates – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

This proceeding involved interrogatories and submissions. Junior Counsel Fred Zheng had carriage of the matter, under supervision by Senior Counsel Jay Shepherd. Mr. Zheng's time has been reduced by 14 hours in the claim, 4 hours in interrogatory preparation and 10 hours in drafting of submissions, in each case to reflect the level of additional supervision required. Incidental time spent by counsel Mark Rubenstein has not been claimed.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in dark ink, appearing to read "Jay Shepherd", is written over the printed name of the firm.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2022-0013 : 1 : Glenda Masters

COST CLAIM NUMBER 961	SUBMISSION DEADLINE DATE December 12, 2022	CLAIM STATUS Approved by Finance
EB# EB-2022-0013: Rates: Distribution: Alectra Utilities Corporation	OTHER EB#S	PHASE #* 1
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	7,159.68	Submitted
No	,	Zheng, Fred; +1 (647) 483-0114 fred@shepherdrubenstein.com	4,552.77	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
SEC EB-2022-0013 Cost Claim 121220221213.pdf					
SEC_CoverLtr_Alectra_20221212.pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 10,365.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,347.45
TOTAL CLAIM 11,712.45	TOTAL AMOUNT AWARDED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
December 12, 2022

Jay Shepherd

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2022-0013: Rates:	EB-2022-0013 : 1 : Glenda	Masters, Glenda; +1 (416)	Submitted
Distribution: Alectra Utilities Corporation	Masters	483-3300 Glenda@shepherdrubenstein.com	

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	1980	41	330

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	3.00	330	990.00	13.00	128.70	1,118.70
Discovery						
Preparation of Interrogatories	2.20	330	726.00	13.00	94.38	820.38
Review Interrogatory Responses	3.80	330	1,254.00	13.00	163.02	1,417.02
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow Up		330		13.00		
Issues List						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Settlement Conference / ADR						
Preparation		330		13.00		
Attendance		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
Submissions						
Written Submissions	8.60	330	2,838.00	13.00	368.94	3,206.94
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance		330		13.00		
Communication						
With Client	0.50	330	165.00	13.00	21.45	186.45
With Other Parties		330		13.00		
Motions						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
Decision						
Review	1.10	330	363.00	13.00	47.19	410.19
Rate Order						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			6,336.00		823.68	7,159.68

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_Alectra_20221212.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_Alectra_20221212.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	JCS	MR	FZ
20220602	review Notice/prelim review of Application	MR		0.5	
20220606	Review Application, Many emails	JCS	0.3		
20220616	emails	MR		0.1	
20220621	p. call w. D. Lau	MR		0.1	
20220622	review Application	FZ			3.0
20220623	review Application	FZ			4.6
20220624	preliminary review of Application	MR		0.8	
20220627	review PO	MR		0.1	
20220704	draft IR	FZ			4.3
20220705	draft IR	FZ			5.0
20220706	emails/p. call w. S. Grice	MR		0.4	
20220706	email	FZ			0.1
20220708	email	FZ			0.1
20220708	Many emails	JCS	0.1		
20220709	Review evidence	JCS	1.0		
20220710	Review evidence, Review draft interrogatories, Edit and approve, Many emails	JCS	2.6		
20220711	email	FZ			0.1
20220711	Review interrogatories of all parties, Research of CCBMC, Many emails	JCS	1.0		
20220809	review IRR	FZ			2.5
20220811	Review interrogatory responses	JCS	1.0		
20220812	Issues analysis/outline	JCS	0.4		
20220813	Review interrogatory responses	JCS	3.0		
20220816	review IRR and Application and draft submission	FZ			2.0
20220819	Many emails	JCS	0.1		
20220819	review IRR and Application and draft submission	FZ			8.0
20220820	drafting submission	FZ			8.0
20220822	Review Fred's draft and background materials, Various emails	JCS	1.3		
20220823	Review evidence, Many emails, Review submissions of others, Drafting	JCS	3.3		
20220824	Finalize and file submissions, Review submissions of others, Many emails	JCS	3.0		
20220825	Review submissions of others	JCS	0.5		
20220916	Review reply submission	JCS	0.5		
20221011	Review PO#2, Scheduling, and panel questions	JCS	0.4		
20221018	Review panel question responses	JCS	0.3		
20221117	Review decision	JCS	0.4		
			19.2	2	37.7

6336 460 6409
13205
1716.65
14921.65

58.9

Fred Zheng

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2022-0013: Rates: Distribution: Alectra Utilities Corporation	EB-2022-0013 : 1 : Glenda Masters	Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdhubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Zheng, Fred; +1 (647) 483-0114 fred@shepherdhubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2020	1	170

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	7.90	170	1,343.00	13.00	174.59	1,517.59
Discovery						
Preparation of Interrogatories	5.30	170	901.00	13.00	117.13	1,018.13
Review Interrogatory Responses	3.00	170	510.00	13.00	66.30	576.30
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation		170		13.00		
Attendance		170		13.00		
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions	7.50	170	1,275.00	13.00	165.75	1,440.75
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality	170	13.00		
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:	4,029.00	523.77	4,552.77	

Attachments

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20220622	review Application	FZ			3.0
20220623	review Application	FZ			4.6
20220624	preliminary review of Application	MR		0.8	
20220627	review PO	MR		0.1	
20220704	draft IR	FZ			4.3
20220705	draft IR	FZ			5.0
20220706	emails/p. call w. S. Grice	MR		0.4	
20220706	email	FZ			0.1
20220708	email	FZ			0.1
20220708	Many emails	JCS	0.1		
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20220710	Review evidence, Review draft interrogatories, Edit and approve, Many emails	JCS	2.6		
20220711	email	FZ			0.1
20220711	Review interrogatories of all parties, Research of CCBMC, Many emails	JCS	1.0		
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