

EB-2021-0243 : 1 : Shelley Grice

COST CLAIM NUMBER 895	SUBMISSION DEADLINE DATE December 08, 2022	CLAIM STATUS Approved by Finance
EB# EB-2021-0243: Rates: Policy-Related: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	INTERVENOR COMPANY* Association of Major Power Consumers in Ontario, Toronto: Institution	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER R137667424	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	13,610.85	Submitted
Yes	Rhonda, Wright Hilbig		10,170.00	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
AMPCO EB-2021-0243 Cost Claim 120720221401.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES 21,045.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 2,735.85
TOTAL CLAIM 23,780.85	TOTAL AMOUNT AWARDED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Association of Major Power Consumers in Ontario

SEND PAYMENT TO ADDRESS
65 Queen St W
Suite 1510
Toronto, ON
M5H 2M5

ATTENTION
Fareeda Heeralal

SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Shelley Grice

DATE SUBMITTED
December 07, 2022

Shelley Grice

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0243: Rates: Policy-Related: Ontario Energy Board	EB-2021-0243 : 1 : Shelley Grice	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Consultant		24	330
CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE		HST RATE CHARGED
CV Provided within Previous 24 Months	February 16, 2022		13.00
HEARINGS	CONSULTATIONS	DISBURSEMENTS	
Yes	No	No	

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	4.50	330	1,485.00	13.00	193.05	1,678.05
Discovery						
Preparation of Interrogatories	3.50	330	1,155.00	13.00	150.15	1,305.15
Review Interrogatory Responses	2.00	330	660.00	13.00	85.80	745.80
Technical Conference Preparation	1.00	330	330.00	13.00	42.90	372.90
Technical Conference Attendance	11.50	330	3,795.00	13.00	493.35	4,288.35
Technical Conference Follow Up		330		13.00		
Issues List						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Settlement Conference / ADR						
Preparation		330		13.00		
Attendance		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
Submissions						
Written Submissions	9.00	330	2,970.00	13.00	386.10	3,356.10
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance		330		13.00		
Communication						
With Client		330		13.00		
With Other Parties	5.00	330	1,650.00	13.00	214.50	1,864.50
Motions						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for Confidentiality	330	13.00	
Prepare Submissions on Confidentiality	330	13.00	
Attendance at Hearing on Confidentiality	330	13.00	
Decision			
Review	330	13.00	
Rate Order			
Review	330	13.00	
Prepare Submission on Rate Order	330	13.00	
Total Service Provider Fees			
Total Service Provider Fees:	12,045.00	1,565.85	13,610.85

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
AMPCO Invoice_A2212_ETS.pdf	Invoice	
AMPCO_2212_SGTime_ETS_0243.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
AMPCO Invoice_A2212_ETS.pdf		Invoice	Hearings	
AMPCO_2212_SGTime_ETS_0243.pdf		Time Docket	Hearings	

Shelley Grice

PROJECT TIME SHEET

DATE

INVOICE

EB-2021-0243

2022-12-02

#A22-12

Generic Hearing on Export Transmission Service Rate

PROJECT TIME SHEET

DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
2022-01-17	Review Application & Evidence; Prepare notes; Call w/B. Harper re evidence	Review Application & Evidence	1.00
2022-01-18	Review Application & Evidence; Review submissions on Draft Issues List; call w/client re: AMPCO issues	Review Application & Evidence	1.50
2022-02-24	Call w/B. Harper re setting up intervenor meeting led by AMPCO consultant (former IESO); discussion w/C. Anderson & R. Wright re: need for Intervenor Meeting; Review B. Harper's notes on key issues & info gaps	Communication with Other Parties	1.25
2022-02-28	Preparation/organization of Informal Intervenor Meeting led by R. Wright; consult w/VECC & SEC, review & circulate content; emails w/intervenors	Communication with Other Parties	0.75
2022-03-14	Attend Intervenor Meeting led by R. Wright; prepare notes	Communication with Other Parties	3.00
2022-03-23	Review & consider Application & Evidence	Review Application & Evidence	2.00
2022-03-25	Review & consider application; draft interrogatories; review w/R. Wright	Preparation of Interrogatories	1.50
2022-03-27	Review & consider application; finalize interrogatories	Preparation of Interrogatories	1.00
2022-06-16	Preparation of interrogatories on Intervenor Evidence	Preparation of Interrogatories	1.00
2022-07-26	Review & consider interrogatory responses	Review Interrogatory Responses	2.00
2022-07-27	Review materials prepared by R. Wright & prepare for Technical Conference	Technical Conference Preparation	1.00
2022-07-28	Attend Technical Conference	Technical Conference Attendance	6.25
2022-07-29	Attend Technical Conference	Technical Conference Attendance	5.25
2022-08-25	Call w/C. Anderson & R. Wright re AMPCO submissions; Prepare outline	Written Submissions	1.00
2022-08-30	Review evidence, technical conference undertakings & prepare final submissions; discussion re position	Written Submissions	3.00
2022-09-05	Review evidence & Intervenor evidence & prepare final submissions	Written Submissions	1.25

2022-09-06	Review evidence & prepare final submissions; review & edit w/C. Anderson & R. Wright	Written Submissions	1.00
2022-09-21	Consult w/client on reply submissions; review submissions	Written Submissions	1.00
2022-09-26	Review submissions & prepare reply submissions	Written Submissions	1.75
TOTAL			36.50

Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

INVOICE # A2212

December 2, 2022

AMPCO
Thomson Building
65 Queen Street West, Suite 1510
Toronto, Ontario M5H 2M5

Attention: Mr. Colin Anderson, President

Re: EB-2021-0243 ETS Rate

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Preparation	13.00	\$330.00	\$4,290.00
	Attend Intervenor Mtg	3.00	\$330.00	\$990.00
	Attend Technical Conf	11.50	\$330.00	\$3,795.00
	Submissions	9.00	\$330.00	\$2,970.00
Sub-Total				\$12,045.00
	HST on Services			\$1,565.85
Disbursements				
	HST on Disbursements			
GST # 817042757RT0001		36.50	TOTAL	\$13,610.85

Details are included in the attached time sheet.
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0243: Rates: Policy-Related: Ontario Energy Board	EB-2021-0243 : 1 : Shelley Grice	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
	Yes	Rhonda	Wright Hilbig

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Consultant		35	200

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Attached	December 07, 2022	13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	13.00	200	2,600.00	13.00	338.00	2,938.00
Discovery						
Preparation of Interrogatories	4.00	200	800.00	13.00	104.00	904.00
Review Interrogatory Responses		200		13.00		
Technical Conference Preparation	6.00	200	1,200.00	13.00	156.00	1,356.00
Technical Conference Attendance		200		13.00		
Technical Conference Follow Up		200		13.00		
Issues List						
Preparation		200		13.00		
Attendance at Issues Conference		200		13.00		
Intervenor Evidence						
Preparation		200		13.00		
Interrogatory Responses		200		13.00		
Preparation of Witness(es) for Attendance at Hearing		200		13.00		
Settlement Conference / ADR						
Preparation		200		13.00		
Attendance		200		13.00		
Preparation of Settlement Proposal		200		13.00		
Attendance at Presentation to Panel		200		13.00		
Oral Hearing						
Preparation		200		13.00		
Attendance at Oral Hearing		200		13.00		
Submissions						
Written Submissions	3.00	200	600.00	13.00	78.00	678.00
Oral Submissions		200		13.00		
Attendance at Oral Submissions		200		13.00		
Other Attendance						
Other Attendance	13.00	200	2,600.00	13.00	338.00	2,938.00
Communication						
With Client	2.00	200	400.00	13.00	52.00	452.00
With Other Parties	4.00	200	800.00	13.00	104.00	904.00
Motions						
Preparation of Motion(s) Materials		200		13.00		
Prepare Submissions on the Motion(s)		200		13.00		
Attendance at Hearing on Motion(s)		200		13.00		
Confidentiality						

Preparation of Application for Confidentiality	200	13.00	
Prepare Submissions on Confidentiality	200	13.00	
Attendance at Hearing on Confidentiality	200	13.00	
Decision			
Review	200	13.00	
Rate Order			
Review	200	13.00	
Prepare Submission on Rate Order	200	13.00	
Total Service Provider Fees			
Total Service Provider Fees:	9,000.00	1,170.00	10,170.00

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Rhonda Wright Hilbig CV Mar 2022.pdf	CV	
AMPCO_CvrLTR_Cost Claim.pdf	Cover Letter	
Trace Squared Invoice 2056_AMPCO May1 thru Nov30 2022.pdf	Invoice	
Trace Squared Invoice 2053_AMPCO Jan1 thruApril 30 2022.pdf	Invoice	
ETS timesheet RWH_2053.pdf	Time Docket	
ETS timesheet RWH_2056.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Rhonda Wright Hilbig CV Mar 2022.pdf		CV	Hearings	
AMPCO_CvrLTR_C ost Claim.pdf		Cover Letter	Hearings	
Trace Squared Invoice		Invoice	Hearings	
2056_AMPCO May1 thru Nov30 2022.pdf				
Trace Squared Invoice		Invoice	Hearings	
2053_AMPCO Jan1 thruApril 30 2022.pdf				
ETS timesheet RWH_2053.pdf		Time Docket	Hearings	
ETS timesheet RWH_2056.pdf		Time Docket	Hearings	

Rhonda Wright Hilbig

PROJECT TIME SHEET		DATE	INVOICE
EB-2021-0243		2022-04-30	#2053
Generic Hearing on Export Transmission Service Rate			
PROJECT TIME SHEET			
DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
2022-03-11	Review application & evidence; identify issues; prepare presentation to intervenors	Review Application & Evidence	12.00
2022-03-14	Deliver ETS presentation to intervenors; respond to questions	Communication with Other Parties	3.00
2022-03-25	Review & provide input to draft interrogatories of AMPCO & other intervenors	Preparation of Interrogatories	2.00
TOTAL			17.00

Rhonda Wright Hilbig

PROJECT TIME SHEET

DATE

INVOICE

EB-2021-0243

2022-12-06

#2056

Generic Hearing on Export Transmission Service Rate

PROJECT TIME SHEET

DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
2022-06-14	Review application & evidence; identify issues; review APPrO evidence	Preparation of Interrogatories	2.00
2022-06-15	Communication with client	Communication with Client	1.00
2022-07-21	Discovery; Technical Conference preparation	Discovery	6.00
2022-08-04	Attendance Presentation Day	Other Attendance	6.00
2022-08-04	Communication with other parties; post meeting conference call with load intervenors	Communication	1.00
2022-08-07	Review application & evidence; identify issues; review Undertaking responses	Review Application & Evidence	1.00
2022-08-08	Attendance discussion among parties	Other Attendance	7.00
2022-08-08	Communication with client; writing wrap up report and recommendations from meetings	Communication	1.00
2022-08-25	Communication with client; attend conference call formulating submission	Written Submissions	1.00
2022-09-06	Communication with client; review final client submission	Written Submissions	2.00
TOTAL			28.00

Rhonda Wright Hilbig, P.Eng

Email rhondahilbig@gmail.com

Tel 647-545-6525

EXPERIENCE

Trace Squared, Inc. March 2016 to present

Director – provision of consulting services to Ontario market participants in the following areas:

- Representation of industrial customers on the IESO Market Renewal project through the Association of Major Power Consumers of Ontario. Review of IESO design documents with a particular focus on impact to large industrial consumers business processes. One example of a notable issues raised and resolved was rectifying the IESO exclusion of the historical “no bid” option for a dispatchable load bidding as non dispatchable.
- Market Readiness for industrial loads entering new Demand Response and Dispatchable Load roles in the IESO Administered Markets. New roles include the Demand Response pilot and fulfilling positions arising from the Demand Response Capacity Auction. This includes review and revision of internal procedures to meet requirements of new or existing IESO market rules.
- Assisting in the development and auditing of internal compliance plans relating to the IESO market rules, on behalf of industrial customers.
- Training and advice on Real Time and Ancillary Services operation in the IESO Administered Markets for generators and other market participant types.

Independent Electricity System Operator, April 1999 to December 2014

Various positions of increasing responsibility:

Senior Engineer, Facility Registration 1999 through 2002 - responsible for large parts of the design and implementation of Market Entry processes for market participants during the Market Opening Project including the development and approval of market rules in Chapters 2, 4, 5, 7 and 11.

Section Head, Compliance 2002 to 2004 - managed the market compliance unit, including Chapter 2 interties investigations, Chapter 7 compliance to dispatch investigation and standards investigations resulting from the August 2003 Blackout. Was a member of the NERC Blackout investigation team on Standards violations during the event.

Section Head, Market Analysis 2005 to 2008 – managed the group responsible for development of market operations processes and procedures as well as monitoring market outcomes and design and implementation of new and improved market programs including chairing the

stakeholder committee responsible for the Operations components of the Day Ahead Commitment Process implementation in 2006.

Section Head, Market Facilitation and Integration 2008 to 2009 – responsible for the team approving all outage requests for the high voltage grid, as well as generation and large load facilities. Responsible for the day ahead market operation including generation scheduling. Negotiation of operating protocols with gas utilities, ministry of finance and environment as well as other system operators in the northeast interconnection. Member of the NPCC Control Room Managers committee and alternate for the NPCC Task Force on Coordination of Operation.

Special Advisor, Green Energy and Green Economy Act, Ministry of Energy, 2009 – Six-month secondment to the Ministry of Energy to assist in the implementation of GEGEA. Authored several supporting regulations on generator connection assessments, distributor cost recovery and reports on smart grid funding options.

Manager, Operations projects 2010 through 2013 – Project manager and business architect for a number of Operations market implementations including:

- Enhanced Day Ahead Commitment project – 3 year, \$21M implementation of improved commitment of generators and loads to satisfy Ontario's Day Ahead demand. Involved extensive new and revised language in almost all chapters of the IESO market rules.
- Enhanced Demand Forecasting System
- Refresh of IESO SCADA and energy management system

Manager, Market Development – Responsible for an ambitious market development program including Demand Response Pilots, a Demand Response Auction and the groundwork for the refresh of the IESO Dispatch Scheduling Optimization system and Market Information System now under development as the Market Renewal Project.

Other Ontario Hydro Experience:

Power Quality Engineer 1990 through 1999 – carried out dozens of field investigations and reports into harmonics, tingle voltage and surge protection for industrial customers across the province. Vice Chair of CSA National Committee on Electromagnetic Compatibility

Engineer, Nanticoke Generating Station 1986 to 1990 – specialized in vibration analysis and rotating equipment condition monitoring

Education

BEng. Sc. (Mechanical) – University of Western Ontario 1986

Master Certificate in Project Management – Schulich School of Business 2012



December 6, 2022

Ms. Nancy Marconi
Registrar
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Re: EB-2021-0243
Generic Hearing on Uniform Transmission Rates-Related Issues/Export Transmission Service Rate
AMPCO Cost Claim

Dear Ms. Marconi:

Attached please find AMPCO's cost claim in the above proceeding for its consultants Ms. Shelley Grice and Ms. Rhonda Wright Hilbig.

AMPCO actively communicated, consulted and coordinated with other intervenors throughout the proceeding. In consultation with VECC and SEC, AMPCO engaged Ms. Rhonda Wright Hilbig, a former IESO employee, to assist AMPCO and other intervenors in the technical aspects of the Export Transmission Service (ETS) Rate prior to the filing of interrogatories. In consultation with AMPCO, VECC and SEC, Ms. Wright prepared an overview presentation and led an intervenor meeting on March 14, 2022, ahead of the interrogatory filing deadline so that parties could discuss the evidence and scope of interrogatories. Ms. Wright also participated on behalf of AMPCO at the untranscribed discussion among the parties on August 8, 2022.

In addition to the above, Ms. Wright advised Ms. Grice/AMPCO in the preparation of interrogatories, technical conference questions, final submissions, and reply submissions.

Best Regards,

A handwritten signature in blue ink, appearing to read "Colin Anderson".

Colin Anderson
President

Trace Squared Inc.
6457 Longspur Road
Mississauga ON L5N6E4
905-824-7467
tjhilbig@gmail.com
HST (ON) Registration No.:
764841722RT0001



INVOICE

BILL TO
AMPCO
65 Queen St W #1510
Toronto ON M5H 2M5

INVOICE # 2056
DATE 2022-12-06
DUE DATE 2023-01-05

QTY	DESCRIPTION	RATE	TAX	AMOUNT
28	Consulting Services for Rhonda Wright Hilbig for OEB support from May 1 - November 30, 2022	200.00	H	5,600.00
SUBTOTAL				5,600.00
HST (ON) @ 13%				728.00
TOTAL				6,328.00
BALANCE DUE				\$6,328.00

Trace Squared Inc.
6457 Longspur Road
Mississauga ON L5N6E4
905-824-7467
tjhilbig@gmail.com
HST (ON) Registration No.:
764841722RT0001



INVOICE

BILL TO
AMPCO
65 Queen St W #1510
Toronto ON M5H 2M5

INVOICE # 2053
DATE 30/04/2022
DUE DATE 30/05/2022

QTY	DESCRIPTION	RATE	TAX	AMOUNT
17	Consulting Services for Rhonda Wright Hilbig for OEB support from January 1, 2022 - April 30, 2022	200.00	H	3,400.00
SUBTOTAL				3,400.00
HST (ON) @ 13%				442.00
TOTAL				3,842.00
BALANCE DUE				\$3,842.00