

EB-2021-0246 : 2 : Glenda Masters

COST CLAIM NUMBER
1122

SUBMISSION DEADLINE DATE
February 09, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2021-0246: Initiatives: Policy Dev,
Infrastructure and Supply: Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Participant Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdubenstein.com	16,631.34	44.60	Submitted

ATTACHMENTS

Attachment	Document Type	Claim Type	Import Message
SEC EB-2021-0246 Cost Claim 020920231658.pdf			

EB-2021-0246 : 2 : Glenda Masters

COST CLAIM NUMBER 1122	SUBMISSION DEADLINE DATE February 09, 2023	CLAIM STATUS Approved by Finance
EB# EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	OTHER EB#S	PHASE #* 2
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Participant Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdubenstein.com	16,631.34	44.60	Submitted
TOTAL LEGAL/CONSULTANT/OTHER FEES 14,718.00		TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,913.34		
TOTAL CLAIM 16,631.34		TOTAL AMOUNT AWARDED			
TOTAL HOURS CLAIMED 44.60		TOTAL HOURS DISALLOWED			
REASON FOR DISALLOWANCE		REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3		

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6
SUBMIT SECTION

ATTENTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Glenda Masters	DATE SUBMITTED February 09, 2023
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Jay Shepherd**CASE**

EB-2021-0246: Initiatives: Policy
Dev, Infrastructure and Supply:
Ontario Energy Board

COST CLAIM

EB-2021-0246 : 2 : Glenda
Masters

INTERVENOR NAME

Masters, Glenda; +1 (416)
483-3300
Glenda@shepherdrubenstein
.com

PARTICIPANT**CLAIM STATUS**

Submitted

FILING PARTICIPANT

Shepherd, Jay; +1 (416) 804-2767
jay@shepherdrubenstein.com

NEW**PARTICIPANT**

No

NON-FILING**PARTICIPANT F. NAME****NON-FILING****PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***

Legal Counsel

YEAR CALLED TO BAR

1980

COMPLETED YEARS**PRACTICING/YEARS OF
RELEVANT EXPERIENCE***

41

HOURLY RATE

330

HST RATE CHARGED*

13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**

CV Required

LAST CV DATE**OVERRIDE****HOURLY RATE**

False

HST NUMBER

83673 5464 RT0001

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

Consultation		Consultations		Consultations		Consultations		
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)		
44.60		14,718.00		1,913.34		16,631.34		
Description		Maximum	Hours	Hourly	Sub	HST	HST	Total
		Hours		Rate	Total	Rate		
Consultation								
Meeting #7 (DCF+) - July 5, 2022		4.00	2.20	330	726.00	13.00	94.38	820.38
Meeting #8 - July 19, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #9 (DCF+) - August 9, 2022		4.00	2.20	330	726.00	13.00	94.38	820.38
Meeting #10 - August 23, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #11 (DCF+) - September 13, 2022		4.00	2.20	330	726.00	13.00	94.38	820.38
Meeting #12 - September 27, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #14 - October 25, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #15 (DCF+) - November 8, 2022		4.00	2.00	330	660.00	13.00	85.80	745.80
Meeting #16 - November 22, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #17 (DCF+) - December 6, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Meeting #18 - December 20, 2022		4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
Individual member discussion with Enbridge - Between July 1, 2022 to December 31, 2022		6.00	3.00	330	990.00	13.00	128.70	1,118.70
Review of IRP-related material in Enbridge Gas's rebasing application, including Asset Management PI		10.00	5.00	330	1,650.00	13.00	214.50	1,864.50
Consultation Total								
Total Legal/Consultant Fees			44.60		14,718.00		1,913.34	16,631.34

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2021-0246 Docket List.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2021-0246 Docket List.pdf		Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20220701	Information on St. Laurent, Various emails	JCS	0.2
20220704	Review OEB letter	JCS	0.1
20220705	Prep for meeting, Attend meeting, Many emails	JCS	3.3
20220706	Review Guidehouse slides, Various emails	JCS	0.5
20220715	Review meeting materials	JCS	0.2
20220718	Review meeting materials	JCS	1
20220719	Prep for meeting, Attend meeting, Many emails	JCS	2.7
20220803	Review agenda and materials	JCS	0.3
20220808	Prep for meeting	JCS	0.5
20220809	Prep for meeting, Attend at meeting, Many emails	JCS	3.1
20220819	Many emails, Review meeting materials	JCS	0.3
20220822	Review meeting materials	JCS	0.5
20220823	Prep for meeting, Attend meeting, Many emails	JCS	3.3
20220824	Many emails, Analysis of role	JCS	0.3
20220825	Various emails	JCS	0.1
20220909	Review meeting materials	JCS	0.6
20220913	Attend meeting, Many emails, Review docs	JCS	2.7
20220915	Meet with Cara and Malini, Many emails	JCS	3
20220916	Many emails	JCS	0.2
20220920	Many emails	JCS	0.2
20220924	Review Sept 27 materials, Many emails	JCS	1
20220927	Prep for meeting, Attend WG meeting, Many emails	JCS	4.3
20221007	Emails, Schedule	JCS	0.2
20221009	Review meeting materials	JCS	0.7
20221025	Attend meeting	JCS	2
20221108	Many emails, Review DCF+ model	JCS	0.8
20221109	Prep for meeting, Attend meeting, Various emails	JCS	2.8
20221122	Working group meeting, Prep, Email to Brian	JCS	2.3
20221124	Many emails	JCS	0.1
20221128	Various emails	JCS	0.1
20221129	Various emails	JCS	0.1
20221130	Various emails	JCS	0.1
20221202	Review meeting materials, Various emails	JCS	1
20221204	Various emails with Kent	JCS	0.1
20221206	Attend at meeting, Many emails, Review Staff questions	JCS	2.4
20221208	Many emails	JCS	0.1
20221212	Many emails and scheduling	JCS	0.2
20221214	Various emails	JCS	0.1
20221216	Many emails	JCS	0.1
20221219	Prep for meeting	JCS	1
20221220	Attend at meeting	JCS	2
			44.6