

February 21, 2023

BY RESS

Nancy Marconi

Registrar Ontario Energy Board 2300 Yonge Street, Suite 2700, P.O. Box 2319 Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

Re: EB-2022-0157 – Enbridge Gas Inc. – Panhandle Regional Expansion Project

Enclosed please find the cost claim of Environmental Defence in the above matter.

This claim includes costs for the evidence of Dr. McDiarmid. These costs were below the estimated amount and were very reasonable in light of the value provided. The OEB approved a cost estimate of \$7,000 to \$14,000 for the report, plus 5 to 15% for additional steps such as a technical conference. The cost for Dr. McDiarmid's report totaled \$6,545 (plus tax), with an additional \$1,360 (plus tax) for interrogatories. Both components totalled \$7,905 (plus tax).

We estimated between \$2,000 and \$4,000 for the incremental counsel costs in relation to the preparation of Dr. McDiarmid's evidence. The actual cost came out on the low end of that range - \$2,871 (plus tax).

The claim includes time expended to draft submissions of Environmental Defence. These submissions were not ultimately filed because the proceeding was put on hold by Enbridge. We began preparing these submissions prior to receipt of Enbridge's submissions because the timelines for submissions was tight and many aspects of Enbridge's application did not require clarification from Enbridge submissions.

We respectfully submit that the costs are reasonable and request that they be reimbursed in full.

Yours truly,

Kent Elson

416 906-7305

416 763-5435

tel:

EB-2022-0157:1: Kent Elson

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER**

1133 February 23, 2023 Approved by Finance

EB# PHASE #* OTHER EB#S

EB-2022-0157: Facilities: Leave to Construct 1

(New): Enbridge Gas Inc.

INTERVENOR COMPANY* **INTERVENOR**

INTERVENOR TYPE **Environmental Defence Canada** Elson, Kent; +1 (416) 906-7305 Full Registrant

Inc., Toronto: Corporation kent@elsonadvocacy.ca

EXCHANGE RATE COUNTRY HST RATE ONTARIO

13.00

LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE **HST NUMBER**

872151923RT0001 No

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Participant Hours Claim Status
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	57.63	0.30 Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	17,695.80	54.00 Submitted
Yes	Dr. Heather , McDiarmid		8,932.65	46.50 Submitted

<u>ATTACHMENTS</u>			
Attachment	Document Type	Claim Type	Import Message
ED_LtrCostClaim_20230221.pdf	Cover Letter		

ED EB-2022-0157 Cost Claim 022120231731.pdf

EB-2022-0157:1: Kent Elson

1

SUBMISSION DEADLINE DATE CLAIM STATUS COST CLAIM NUMBER

Approved by Finance 1133 February 23, 2023

EB# PHASE #* OTHER EB#S

EB-2022-0157: Facilities: Leave to Construct

(New): Enbridge Gas Inc.

INTERVENOR COMPANY*

INTERVENOR INTERVENOR TYPE **Environmental Defence Canada** Elson, Kent; +1 (416) 906-7305 Full Registrant

Inc., Toronto: Corporation kent@elsonadvocacy.ca

EXCHANGE RATE COUNTRY HST RATE ONTARIO

13.00

LATE SUBMISSION ALLOWED **EXTENSION DEADLINE DATE** HST NUMBER

No 872151923RT0001

PARTICIPANTS

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No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	57.63	0.30 Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	17,695.80	54.00 Submitted
Yes	Dr. Heather , McDiarmid		8,932.65	46.50 Submitted
тот	TAL LEGAL/CONSULTANT/OTHER FEES 23,616.00	TOTAL DISBURSEMENTS 0.00		TOTAL HST 3,070.08

23,616.00

TOTAL CLAIM TOTAL AMOUNT AWARDED

26.686.08

TOTAL HOURS CLAIMED TOTAL HOURS DISALLOWED

100.80

REASON FOR REASON FOR **REASON FOR DISALLOWANCE DISALLOWANCE - 2 DISALLOWANCE - 3**

MAKE CHEQUE PAYABLE TO Elson Advocacy In Trust

SEND PAYMENT TO ADDRESS **ATTENTION**

1062 College Street Toronto, Ontario M6H1A9

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

Total Participant

EB-2022-0157:1: Kent Elson

INTERVENOR COMPANY*

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER** 1133

February 23, 2023 Approved by Finance

EB# PHASE #* OTHER EB#S

EB-2022-0157: Facilities: Leave to Construct 1

(New): Enbridge Gas Inc.

INTERVENOR INTERVENOR TYPE **Environmental Defence Canada** Elson, Kent; +1 (416) 906-7305 Full Registrant Inc., Toronto: Corporation kent@elsonadvocacy.ca

EXCHANGE RATE COUNTRY HST RATE ONTARIO

13.00

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872151923RT0001 No

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No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	17,695.80	54.00 Submitted
Yes	Dr. Heather , McDiarmid		8,932.65	46.50 Submitted
01.154	WITTED DV		D.4.T.	- 0.1.D. 41TT-D

SUBMITTED BY DATE SUBMITTED Kent Elson February 21, 2023

Amanda Montgomery

CASE

EB-2022-0157: Facilities: Leave to Construct (New): Enbridge Gas

COST CLAIM

EB-2022-0157 : 1 : Kent

Elson

INTERVENOR NAME

Elson, Kent; +1 (416) 906-7305

kent@elsonadvocacy.ca

PARTICIPANT CLAIM STATUS

Submitted

FILING PARTICIPANT

Montgomery, Amanda; +1 (416) 906-7305

amanda@elsonadvocacy.ca

NEW

PARTICIPANT

No

NON-FILING

PARTICIPANT F. NAME

NON-FILING

PARTICIPANT L. NAME

SERVICE PROVIDER TYPE*

Legal Counsel

YEAR CALLED TO BAR

2020

COMPLETED YEARS
PRACTICING/YEARS OF

RELEVANT EXPERIENCE*

3

HST RATE CHARGED*

13.00

CV STATUS (FOR CONSULTANT/ANALYST)

CV Required

LAST CV DATE

170

HOURLY RATE

OVERRIDE HOURLY RATE

False

HST NUMBER

872151923RT0001

HEARINGS

Yes

CONSULTATIONS

No

DISBURSEMENTS

No

HEARINGS	Haadana Oolet-t-1 (A)			T-14 (A)	Hagada a	F-4-1 (#)
Hearings Hours 0.30	Hearings Subtotal (\$) 51.00	Hearings Total Tax (\$) 6.63			Hearings Total (\$) 57.63	
<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	0.30	170	51.00	13.00	6.63	57.63
Discovery						
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence				10.00		
Preparation		170		13.00		
The state of the s		170		13.00		
Interrogatory Responses						
Preparation of Witness(es) for Atte	ndance	170		13.00		
at Hearing						
Settlement Conference / ADR		470		40.00		
Preparation		170		13.00		
Attendance		170		13.00		
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Pane	el	170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance		170		13.00		
Other Attendance		170		13.00		
		170		13.00		
Communication		470		42.00		
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion	• •	170		13.00		
Attendance at Hearing on Motion(s)	170		13.00		
Confidentiality						
Preparation of Application for		170		13.00		
Confidentiality						
Prepare Submissions on Confident	iality	170		13.00		
Attendance at Hearing on Confider		170		13.00		
Decision)	0				
Review		170		13.00		
Rate Order		170		.0.00		
Review		170		13.00		
Prepare Submission on Rate Order		170		13.00		
Total Service Provider Fees	0.00		E4 00		0.00	E7 00
Total Service Provider Fees:	0.30		51.00		6.63	57.63

Attachments

<u>Attachment</u> <u>Document Type</u> <u>Import Message</u>

 ${\sf ElsonAdvocacy_InvoiceAndDockets.pdf}$

Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment
ElsonAdvocacy_Invo
iceAndDockets.pdf

Related Disbursement Claim

Document

Type Claim Type

Time Docke Hearings

Import Message

Elson Advocacy

Invoice

Environmental Defence February 15, 2023
33 Cecil Street
Toronto, ON
M5T 1N1
File #: 0149

Inv #:

tel:

fax:

416 906-7305

416 763-5435

1227

RE: Enbridge Panhandle Pipeline Leave to Construct Application

Elson Advocacy

Professional Corporation

DATE	DESCRIPTION	HOURS	LAWYER
Jul 6, 2022	Review Enbridge panhandle application; various correspondence	0.30	KE
Jul 12, 2022	Draft correspondence to A. Montgomery	0.20	KE
	EGI - Panhandle Project - Draft and submit intervention request letter	0.30	AM
Aug 30, 2022	Review PO and diarize deadlines	0.10	KE
Sep 1, 2022	Review application; draft interrogatories	4.20	KE
Sep 14, 2022	Various correspondence	0.10	KE
Sep 23, 2022	Draft correspondence to EGI re access to IRs; draft correspondence to potential expert; various correspondence re intervenor coordination	1.40	KE
Sep 26, 2022	Review IRs; various correspondence	1.70	KE
Sep 27, 2022	Review interrogatories; call with potential expert re geothermal greenhouses; review materials re use of geothermal in greenhouses; various correspondence re intervenor coordination; prepare letter seeking approval of proposed evidence of Dr. McDiarmid	4.00	KE
Oct 3, 2022	Review correspondence from the OEB	2.50	KE

1062 College St., Lower Suite, Toronto, ON M6H 1A9

Kent@ElsonAdvocacy.ca

requesting detail re evidence proposal; draft response

Oct 4, 2022	Call with Board Staff re OEB questions; review and finalize letter to the OEB; various correspondence	0.70	KE
Oct 5, 2022	Prepare for technical conference; prepare correspondence responding to EG's objection to Dr. McDiarmid's evidence	3.80	KE
Oct 6, 2022	Attend technical conference	5.30	KE
Oct 7, 2022	Prepare for and attend technical conference	2.20	KE
Oct 14, 2022	Review procedural order and diarize deadlines; various correspondence; call with Dr. McDiarmid (.7)	1.00	KE
Oct 17, 2022	Various correspondence	0.20	KE
Oct 19, 2022	Review undertaking responses; draft correspondence to H. McDiarmid (.1)	0.60	KE
Oct 20, 2022	Review EBO 134; review draft materials from H. McDiarmid (.5)	0.90	KE
Oct 21, 2022	Call with H. McDiarmid	1.00	KE
Oct 25, 2022	Review and comment on Dr. McDiarmid report; correspondence with Dr. McDiarmid	0.50	KE
Oct 26, 2022	Review and comment on report; call with H. McDiarmid	2.80	KE
Oct 28, 2022	Various review and correspondence re finalization of evidence; submit evidence	0.80	KE
Nov 2, 2022	Review Enbridge correspondence; draft response re proper reply and request for underlying spreadsheets	0.40	KE
Nov 3, 2022	Various correspondence	0.30	KE
Nov 14, 2022	Various correspondence; review procedural order and diarize dates	0.40	KE
Nov 15, 2022	Various correspondence	0.40	KE
Nov 18, 2022	Prepare IRs on Enbridge's evidence	2.30	KE

Nov 21, 2022	Review IRs; format responses; prepare expert acknowledgement	0.80	KE
Nov 24, 2022	Various correspondence; review and comment on IRRs	3.00	KE
Nov 25, 2022	Review and comment on IRRs; various correspondence	1.30	KE
Nov 28, 2022	Review EG interrogatory responses; draft follow-up correspondence asking for an answer to an outstanding IR	0.70	KE
Dec 4, 2022	Prepare submissions; various correspondence re intervenor coordination	2.80	KE
Dec 5, 2022	Prepare submissions; various correspondence re intervenor coordination	4.50	KE
Dec 6, 2022	Intervenor meeting	1.20	KE
Dec 8, 2022	Review correspondence from IGUA: draft follow-up correspondence	1.60	KE
	Total Hours and Fees	54.30	\$15,711.00
	Total HST on Fees		\$2,042.43
TOTALS			
	Total Fees & Disbursements		\$15,711.00
	Total HST		\$2,042.43
	Total Fees, Disbursements, & HST		\$17,753.43
	Amount Now Due		\$17,753.43

HST #

Total HST

75532 3078 RT0001

\$2,042.43

Kent Elson

CASEEB-2022-0157: Facilities: Leave to Construct (New): Enbridge Gas

e Gas **COST CLAIM** EB-2022-0157 : 1 : Kent

Elson 906

INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca PARTICIPANT
CLAIM STATUS
Submitted

FILING PARTICIPANT

Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca

NEW PARTICIPANT No NON-FILING PARTICIPANT F. NAME NON-FILING PARTICIPANT L. NAME

SERVICE PROVIDER TYPE*

Legal Counsel

YEAR CALLED TO BAR

2009

COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE*

XPERIENCE*

14

HST RATE CHARGED*

13.00

CV STATUS (FOR CONSULTANT/ANALYST)

CV Required

LAST CV DATE

OVERRIDE HOURLY RATE

DISBURSEMENTS

HOURLY RATE

290

False

HST NUMBER

872151923RT0001

HEARINGS

Yes

CONSULTATIONS

No

No

HEARINGS	Hoorings Cubtotal (#\		oorings Total	Toy (\$)	Heerin	Total (*)
Hearings Hours 54.00	Hearings Subtotal (\$) 15,660.00	Hearings Total Tax (\$) 2,035.80			Hearings Total (\$) 17,695.80	
<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	0.30	290	87.00	13.00	11.31	98.31
Discovery						
Preparation of Interrogatories	10.50	290	3,045.00	13.00	395.85	3,440.85
Review Interrogatory Responses	6.40	290	1,856.00	13.00	241.28	2,097.28
Technical Conference Preparation	3.80	290	1,102.00	13.00	143.26	1,245.26
Technical Conference Attendance	7.50	290	2,175.00	13.00	282.75	2,457.75
Technical Conference Follow Up	2.20	290	638.00	13.00	82.94	720.94
Issues List						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
Intervenor Evidence						
Preparation	5.60	290	1,624.00	13.00	211.12	1,835.12
Interrogatory Responses	4.30	290	1,247.00	13.00	162.11	1,409.11
Preparation of Witness(es) for Atter	ndance	290		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation		290		13.00		
Attendance		290		13.00		
Preparation of Settlement Proposal		290		13.00		
Attendance at Presentation to Pane		290		13.00		
Oral Hearing						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
Submissions						
Written Submissions	7.30	290	2,117.00	13.00	275.21	2,392.21
Oral Submissions		290	,	13.00		,
Attendance at Oral Submissions		290		13.00		
Other Attendance						
Other Attendance		290		13.00		
Communication						
With Client		290		13.00		
With Other Parties	6.10	290	1,769.00	13.00	229.97	1,998.97
Motions			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion	n(s)	290		13.00		
Attendance at Hearing on Motion(s		290		13.00		
Confidentiality	,	200		10.00		
Preparation of Application for		290		13.00		
Confidentiality		200		10.00		
Prepare Submissions on Confident	iality	290		13.00		
Attendance at Hearing on Confiden	-	290		13.00		
Decision	itianty	250		10.00		
Review		290		13.00		
Rate Order		200		10.00		
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
Total Service Provider Fees		290		13.00		
Total Service Provider Fees:	54.00		15,660.00		3 U3E 8U	17,695.80
iolai ocivice Fibvidei Fees.	54.00		13,000.00		∠,∪ა≎.60	17,080.00

Attachments

<u>Attachment</u> <u>Document Type</u> <u>Import Message</u>

 ${\sf ElsonAdvocacy_InvoiceAndDockets.pdf}$

Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment
ElsonAdvocacy_Invo
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Related Disbursement Claim

Document

Type Claim Type

Time Docke Hearings

Import Message

Elson Advocacy

Invoice

Environmental Defence February 15, 2023
33 Cecil Street
Toronto, ON
M5T 1N1
File #: 0149

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tel:

fax:

416 906-7305

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Kent@ElsonAdvocacy.ca

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Dec 5, 2022	Prepare submissions; various correspondence re intervenor coordination	4.50	KE
Dec 6, 2022	Intervenor meeting	1.20	KE
Dec 8, 2022	Review correspondence from IGUA: draft follow-up correspondence	1.60	KE
	Total Hours and Fees	54.30	\$15,711.00
	Total HST on Fees		\$2,042.43
TOTALS			
	Total Fees & Disbursements		\$15,711.00
	Total HST		\$2,042.43
	Total Fees, Disbursements, & HST		\$17,753.43
	Amount Now Due		\$17,753.43

HST #

Total HST

75532 3078 RT0001

\$2,042.43

COST CLAIM PARTICIPANT CASE **INTERVENOR NAME** EB-2022-0157: Facilities: Leave EB-2022-0157:1:Kent Elson, Kent; +1 (416) **CLAIM STATUS** to Construct (New): Enbridge Gas 906-7305 Elson Submitted kent@elsonadvocacy.ca **NON-FILING NON-FILING FILING PARTICIPANT** NEW PARTICIPANT F. NAME **PARTICIPANT L. NAME PARTICIPANT** Dr. Heather McDiarmid Yes **HOURLY RATE SERVICE PROVIDER TYPE*** YEAR CALLED TO BAR **COMPLETED YEARS** Consultant PRACTICING/YEARS OF 170 **RELEVANT EXPERIENCE* HST RATE CHARGED* CV STATUS (FOR LAST CV DATE OVERRIDE** CONSULTANT/ANALYST) 13.00 February 21, 2023 **HOURLY RATE** CV Attached False

HST NUMBER 872151923RT0001 **HEARINGS** Yes CONSULTATIONS No

No

DISBURSEMENTS

HEARINGS	Hearings Subtotal (\$)	u	oarings Total	Tay (\$)	Hoorings	· Total (\$)
Hearings Hours 46.50	Hearings Subtotal (\$) 7,905.00	п	earings Total 1,027.65	iax (φ)	Hearings Total (\$) 8,932.65	
<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence Review Application and Evidence		170		13.00		
Discovery		•		.0.00		
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List		•				
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence		•		.0.00		
Preparation	38.50	170	6,545.00	13.00	850.85	7,395.85
Interrogatory Responses	8.00	170	1,360.00	13.00	176.80	1,536.80
Preparation of Witness(es) for Atter at Hearing		170	1,000.00	13.00	170.00	1,000.00
Settlement Conference / ADR						
Preparation		170		13.00		
Attendance		170		13.00		
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Pane		170		13.00		
Oral Hearing	/ I	170		13.00		
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions		170		13.00		
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance		170		13.00		
Other Attendance		170		13.00		
Communication		170		13.00		
With Client		170		13.00		
With Other Parties		170		13.00		
		170		13.00		
Motions Preparation of Motion(s) Materials		170		13.00		
. , ,	2(0)	170		13.00		
Prepare Submissions on the Motion	• •					
Attendance at Hearing on Motion(s)	170		13.00		
Confidentiality		170		12.00		
Preparation of Application for		170		13.00		
Confidentiality	:_1:4	470		42.00		
Prepare Submissions on Confident	•	170		13.00		
Attendance at Hearing on Confiden	uanty	170		13.00		
Decision		170		12.00		
Review		170		13.00		
Rate Order		170		13.00		
Review		170				
Prepare Submission on Rate Order		170		13.00		
Total Service Provider Fees	46 E0		7 005 00		1 007 05	0 022 GE
Total Service Provider Fees:	46.50		7,905.00		1,027.65	8,932.65

Attachments

<u>Attachment</u> <u>Document Type</u> <u>Import Message</u>

invoiceEDFeb7.2023.pdf invoiceEDFeb7.2023.pdf McDiarmidCV.pdf

Invoice Time Docket CV

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	Related Disbursement Claim	<u>Type</u>	Claim Type	Import Message
invoiceEDFeb7.2023		Invoice	Hearings	
.pdf				
invoiceEDFeb7.2023		Time Docket	Hearings	
.pdf				
McDiarmidCV.pdf		CV	Hearings	

Document



Heather McDiarmid

INVOICE

INVOICE # 23 DATE: FEB 7, 2023

TO: Environmental Defense 33 Cecil St 1st Floor Toronto, ON M5T 1N1 SHIP TO: Heather McDiarmid

QUANTITY	DESCRIPTION	TOTAL
27.5	Intervener Evidence preparation – panhandle cost modeling	4,675
11.0	Intervener Evidence preparation – greenhouse research	1,870
8.0	Intervener Evidence interrogatory responses – panhandle cost modeling	1,360
	SUBTOTAL	7,905
	HST (13%)	1,028
	TOTAL DUE	8,933

Make all checks payable to Heather McDiarmid
If you have any questions concerning this invoice, contact Heather at heatheratp2@gmai.com



Heather McDiarmid

INVOICE

INVOICE # 23 DATE: FEB 7, 2023

TO: Environmental Defense 33 Cecil St 1st Floor Toronto, ON M5T 1N1 SHIP TO: Heather McDiarmid

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Heather McDiarmid, MCC, PhD

heatheratp2@gmail.com

Experience

Independent Consultant, McDiarmid Climate Consulting

Sept 2018 to present

- Clients have included the Environmental Defense, Ontario Clean Air Alliance, ClimateActionWR, Reep Green Solutions, GreenUP Peterborough, Waterloo Region Community Energy, Conestoga College.
- Prepared evidence for Ontario Energy Board hearings as an expert in residential heating options modelling.
- Developed curriculum materials for an internationally-recognized climate literacy certification program.
- Analyzed the financial and climate mitigation impacts of electrifying Ontario homes using heat pumps for space and water heating.
- Explored a housing archetype-based approach to decarbonizing residential homes in Waterloo Region.
- Conducted a residential retrofit financing program feasibility study to meet FCM requirements.
- Prepared a research-based study of the potential for active transportation hubs and programs to encourage transportation mode shifts in the tri-cities.
- Unearthed and detailed residential carbon mitigation programs and strategies from across North America to inform Toronto's climate action plan.
- Prepared a climate impact analysis and developed an evaluation framework for a non-profit.
- Performed primary and secondary market research on the feasibility of retrofit management.

Sustainability Living Lab Coordinator, *University of Waterloo*

Oct 2021 to July 2022

- Facilitated opportunities for students to apply their skills and knowledge to campus sustainability challenges
- Documented campus work related to the UN Sustainable Development Goals
- Developed resources to support integration of sustainability content in courses and programs

Research Associate and Lecturer, University of Waterloo

Jun 2020 to present

- Taught a blended (in person and online) graduate course in Climate Change Mitigation in Fall 2021.
- Worked with local non-profit organizations to provide experiential learning opportunities.
- Invited as a guest lecturer on Climate Change Communications and on Climate Change and Housing.
- Analyzed a database of over 44,000 home energy audit results to explore the emissions impacts of different retrofit and electrification approaches for the residential sector.
- Presented research findings at the International Green Energy Conference, Jul 15-18, 2021.

Heather McDiarmid, MCC, PhD

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Research Assistant and Writer, *University of Waterloo and David Miller*

Mar 2019 to Apr 2020

- Investigated municipal programs from around the world that have been successful in cutting carbon emissions, highlighting the most relevant and universally applicable details for a book.
- Advised on structuring the book and collaborated in choosing programs to profile.
- Wrote early drafts of many chapters.
- David Miller, Director of International Diplomacy at C40 Cities, is the author of the book titled Solved: how the world's great cities are fixing the climate crisis.

Researcher, Clean Air Partnership

Apr to Aug 2019

- Prepared a toolkit on municipal financing options for residential retrofit programs.
- Completed a 16-week research project in 10 weeks.
- Prepared and presented webinars to municipal representatives.

Academic Instructor, Wilfrid Laurier University and University of Guelph

2002 to 2011

- Shared a passion for biochemistry with 6-200 students at the 2nd, 3rd and 4th year levels.
- Researched and developed new course content.
- Explored innovative ways of engaging students.

Education

- Master of Climate Change, University of Waterloo
- PhD in Biochemistry, University of Guelph

Leadership in Sustainability

• Project Lead, Homeowner's guide to heat pumps for WR

Jan to Jun 2021

• Committee Member and Co-Chair, ClimateAction WR Residential Sector

Dec 2018 - present

• Committee Member, UW CAP Climate and Energy Working Group

2019

Heather McDiarmid, MCC, PhD

heatheratp2@gmail.com

Writing and Publications

- An analysis of the financial and climate benefits of using ground-source heat pumps to electrify Ontario's gas-heated homes, prepared for Ontario Clean Air Alliance
- Carbon Literacy Training, an 8-hour micro-credential prepared for Conestoga College
- An analysis of the financial and climate benefits of electrifying Ontario's gas-heated homes by installing airsource heat pumps, prepared for Ontario Clean Air Alliance
- Accelerating the 1.5°C energy transition for Canadian residential buildings through selective direct electrification with heat pumps. Peer-reviewed article published in Canadian Geographer, July 4, 2022.
- Analysis of Enbridge Gas' proposed low carbon transition program for cost-effectiveness and climate alignment, prepared for Environmental Defense for use in OEB hearings
- An analysis of the potential for air source heat pumps to reduce energy costs and greenhouse gas pollution, prepared for Ontario Clean Air Alliance
- Deep energy efficiency retrofits vs direct electrification for urgent emissions reduction: a case study using 33,780 residential energy profiles in Waterloo, Canada. Presented to the 13th International Green Energy Conference Jul 2021.
- Active Transportation Hubs in Waterloo Region: a research pilot project prepared for ClimateActionWR
- Aerial thermal imaging and building energy efficiency upgrades in WR: a sustainable buildings pilot, prepared for ClimateActionWR
- Analysis of the Residential Electrification Potential for the Waterloo Region
- Residential heat pump water heaters as a climate action for the Waterloo Region
- Deep Energy Residential Retrofit: financing feasibility study for Waterloo Region, prepared for WR
 Community Energy
- Accelerating Home Energy Efficiency Retrofits through LIC Programs: a toolkit for municipalities , prepared for Clean Air Partnership
- <u>Climate Change and the Tree Canopy of Waterloo Region</u>
- Climate Change and Housing Affordability in Canada