

EB-2022-0267 : 1 : Debbie Dey

COST CLAIM NUMBER
1128

SUBMISSION DEADLINE DATE
February 22, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0267: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Dey, Debbie; +1 (416) 864-9700 x.216
ddey@foglers.com

INTERVENOR COMPANY*
Building Owners and Managers
Association, Toronto: Cooperative

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R119420859

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Participant Hours	Participant Claim Status
No	,	Henderson, Gillian; +1(416) 915-1530 gillian.henderson@enerlife.com	559.35	1.50	Submitted
No	,	Jarvis, Ian; +1 (416) 915-1530 x.203 ijarvis@enerlife.com	186.45	0.50	Submitted

ATTACHMENTS

Attachment	Document Type	Claim Type	Import Message
BOMA EB-2022-0267 Cost Claim 022120230835.pdf			

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No	,	Henderson, Gillian; +1(416) 915-1530 gillian.henderson@enerlife.com	559.35	1.50	Submitted
No	,	Jarvis, Ian; +1 (416) 915-1530 x.203 ijarvis@enerlife.com	186.45	0.50	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES
660.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
85.80

TOTAL CLAIM
745.80

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
2.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Enerlife Consulting Inc.

SEND PAYMENT TO ADDRESS
90 Eglinton Avenue East
Suite 412
Toronto, ON
M4P 2Y3
SUBMIT SECTION

ATTENTION
Kelly Bruce

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Debbie Dey

DATE SUBMITTED
February 21, 2023

Gillian Henderson

CASE EB-2022-0267: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2022-0267 : 1 : Debbie Dey	INTERVENOR NAME Dey, Debbie; +1 (416) 864-9700 x.216 ddey@foglers.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Henderson, Gillian; +1(416) 915-1530 gillian.henderson@enerlife.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 25	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE February 21, 2023	OVERRIDE HOURLY RATE False
HST NUMBER R119420859	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)		Consultations Total (\$)			
1.50	495.00	64.35		559.35			
<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Consultation							
Meeting Preparation and Reporting	1.50	0.50	330	165.00	13.00	21.45	186.45
Attendance and participation in the November 23, 2022 Virtual Meeting	2.25	1.00	330	330.00	13.00	42.90	372.90
Consultation Total							
Total Legal/Consultant Fees		1.50		495.00		64.35	559.35

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Invoice 3699 EB-2022-0267.pdf	Time Docket	
Invoice 3699 EB-2022-0267.pdf	Invoice	
Enerlife CV Gillian Henderson.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document</u> <u>Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Invoice 3699 EB-2022-0267.pdf		Time Docket	Consultations	
Invoice 3699 EB-2022-0267.pdf		Invoice	Consultations	
Enerlife CV Gillian Henderson.pdf		CV	Consultations	



90 Eglinton Ave. East, Suite 412
Toronto, ON
M4P 2Y3
Canada
Tel: 416.915.1530

To: Ontario Energy Board
2300 Yonge Street
Suite 2701
Toronto, Ontario M4P 1E4
Re: EB-2022-0267 Reporting and Record-
keeping Requirements (RRR)
Consultation

Fax: 416.915.1534

Date: Tuesday February 14, 2023

Invoice: 3699

Date	Hours	Analyst/Consultant/Case Mgmt	Description	Rate	Total
Tuesday, November 15, 2022	0.25	Gillian Henderson	Meeting prep	\$ 330.00	\$82.50
Tuesday, November 22, 2022	0.25	Gillian Henderson	Meeting prep	\$ 330.00	\$82.50
Wednesday, November 23, 2022	0.5	Ian Jarvis	Attendance/Participation at Virtual Meeting	\$ 330.00	\$165.00
Wednesday, November 23, 2022	1	Gillian Henderson	Attendance/Participation at Virtual Meeting	\$ 330.00	\$330.00
					\$660.00

Business number 86868 2014 RT0001

HST \$85.80
\$745.80

Payment due upon receipt of invoice.
Please make cheque payable to Enerlife Consulting Inc.

Ian A. Jarvis
President



90 Eglinton Ave. East, Suite 412
Toronto, ON
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Tel: 416.915.1530

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Ian A. Jarvis
President

GILLIAN HENDERSON BA (Hon), MBA, LEED AP

Vice President-Operations, Enerlife Consulting Inc., 2002 to present
gillian.henderson@enerlife.com 416-915-1530 ext. 208

SUMMARY OF PROFESSIONAL EXPERIENCE

Gillian leads the company's work in management consulting, strategic programs and project management and social marketing. With over 20 years of experience in change management, energy efficiency and sustainability, she has executive responsibility for projects and programs in the commercial office, municipal, retail, post-secondary and multi-residential sectors. She has extensive experience with development of public and private sector strategic plans to achieve low-carbon goals, stakeholder engagement, effective program design, and implementation. She developed market research, best practice guides and documentation to support performance-based conservation and sustainability initiatives with measurable results. Gillian has also conducted research and analysis in benchmarking and energy efficiency and developed and implemented engagement and communication programs aimed at realizing sustainability goals.

Gillian chaired the Collaboration Committee for Civic Action's Race to Reduce, a large-scale, collaborative program among landlords and tenants aiming to substantially improve the energy and environmental performance of office buildings. She led the Performance-Based Conservation pilot with Ontario's Independent Electricity System Operator and Enbridge in the service areas for Alectra, Milton Hydro and Halton Hills Hydro which included over 200 municipal, school and commercial office buildings and was senior project manager for the development of the Region of Peel Greenhouse Gas Emission Reduction Prioritization Methodology and Implementation Plan.

HIGHLIGHTS OF EXPERIENCE

- Leads Enerlife's market analysis and best practice research
- Development and management of projects and programs in commercial building sectors
- Over 20 years of experience in energy efficiency and sustainability

AREAS OF SPECIALIZATION

- Market dynamics and change management
- Engagement and communications
- LEED O + M implementation

ASSOCIATIONS

- LEED Accredited Professional
- Collaboration (Engagement) Committee Chair, Race to Reduce
- CaGBC LEED O+M Faculty Selection Committee

ACADEMIC QUALIFICATIONS

- Master of Business Administration (1st Class Honours), University College Dublin
- Adult Training & Development Program, Ontario Institute for Studies in Education (OISE)
- Project Management Certificate, Project Management Institute, University of Toronto
- Bachelor of Arts (Honours), Queens University

Ian Jarvis**CASE**

EB-2022-0267: Initiatives:
Regulatory Direction and
Oversight: Ontario Energy Board

COST CLAIM

EB-2022-0267 : 1 : Debbie
Dey

INTERVENOR NAME

Dey, Debbie; +1 (416)
864-9700 x.216
ddey@foglers.com

**PARTICIPANT
CLAIM STATUS**

Submitted

FILING PARTICIPANT

Jarvis, Ian; +1 (416) 915-1530
x.203 ijarvis@enerlife.com

**NEW
PARTICIPANT**

No

**NON-FILING
PARTICIPANT F. NAME****NON-FILING
PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***

Consultant

YEAR CALLED TO BAR**COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***

30

HOURLY RATE

330

HST RATE CHARGED*

13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**

CV Attached

LAST CV DATE

February 21, 2023

**OVERRIDE
HOURLY RATE**

False

HST NUMBER

R119420859

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

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Consultation Total							
Total Legal/Consultant Fees		0.50		165.00		21.45	186.45

Attachments**Attachment**

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Invoice 3699 EB-2022-0267.pdf
Enerlife CV Ian Jarvis 2022

Document Type

Time Docket
Invoice
CV

Import Message

Hearings, Consultations, Disbursements Attachments

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Ian A. Jarvis
President

IAN JARVIS BSc, PEng

President, Enerlife Consulting Inc., 2001 to present
ian.jarvis@enerlife.com 416-915-1530 ext. 203

SUMMARY OF PROFESSIONAL EXPERIENCE

Enerlife's founder and president since 2001, Ian Jarvis is a recognized business leader, and an authority on energy conservation, green buildings and sustainable communities. Since presenting his paper on the first utility data analysis system to the CIB Congress in Stockholm in August 1983, Ian has been at the leading edge of practice and research of high performance buildings for three decades. He is the principal architect of Enerlife's evidence-based building performance diagnostic, management and reporting methodology, tools and online system. Ian provides strategic and technical advice to Enerlife's projects and clients, forms and leads Integrated Building Performance Teams, and brings unique knowledge and experience of achieving and sustaining exceptional performance in individual buildings, sectors, campuses and portfolios. He is an expert witness in regulatory hearings, and advises governments and utility companies on policy and program design and evaluation. Ian is an accomplished speaker and workshop leader, and has authored many articles and reports on energy efficiency in buildings.

Ian co-chaired the working group for CivicAction's Race to Reduce from 2013-2016, a large-scale, collaborative program among landlords and tenants which is substantially improving the energy and environmental performance of office buildings. He has also been an adjudicator of the NAIOP REX Green Award for commercial buildings.

From 1992 to 1999 Ian was CEO of a leading energy performance contractor responsible for many of the largest energy retrofit projects in North America. Ian served as founding chair of the Canada Green Building Council from 2003-2007, and as a director of Milton Hydro, one of the most progressive local electric distribution utilities in Ontario, from 2000-2007. In 2013, Ian was an expert witness at the Ontario Energy Board's hearing on Enbridge's Greater Toronto Area pipeline. In 2015, he received the Leader Award from the Canada Green Building Council's Greater Toronto Chapter.

Ian represented the energy efficiency industry on the 1998 Team Canada trade mission to South America, and was the Canadian Government's invited private sector representative at the 1999 Hemispheric Energy Ministers' Conference in New Orleans. In 2001 he was a member of Premier Hamm's expert panel advising the Nova Scotia Government on energy policy alternatives.

HIGHLIGHTS OF EXPERIENCE

- Over 30 years' experience at the leading edge of energy performance in buildings
- Founding partner and CEO of Rose Technology Group during growth across Canada and the United States
- Principal architect of performance-based conservation as a new, evidence-based methodology for buildings

AREAS OF SPECIALIZATION

- Vision and strategy development
- Authority on evidence-based energy conservation in buildings
- Portfolio and sectoral program design
- Author of thought leadership articles & reports
- Leadership of multi-disciplinary workshops and project teams
- Keynote addresses and speaking engagements

PROFESSIONAL AFFILIATIONS

- Founding Chair, Canada Green Building Council (2003 – 2007)
- Member, National Advisory Council on Energy Efficiency (1999 to present)
- Member, Ontario Energy Minister's Advisory Committee (2006 – 2011)
- Professional Engineers Ontario

ACADEMIC QUALIFICATIONS

- Bachelor of Science (Honours), Mechanical Engineering, Imperial College of Science and Technology, University of London

RELEVANT PROJECTS

Hospital Projects

Ian has been directly responsible for all Enerlife assignments related to new hospital development over the past 5 years, including the West Park and South Niagara Hospital projects, working as specialist advisor to hospital management. Between 2014-2017 he was the project lead for assignments with Baycrest, Muskoka Algonquin and Orillia Soldiers' Memorial leading to resolution of guaranteed savings disputes. He is the principal responsible for the Markham Stouffville, West Park and Alberta Health Services projects.

Cadillac Fairview Corporation

Developed and leads the integrated building performance process taking five major commercial office buildings to achieving unprecedented levels of energy and water efficiency. All buildings have achieved high 90s in Energy Star scores. The flagship building, Simcoe Place, won the 2013 Race to Reduce Energy Champion award for both the approach and the substantive energy savings achieved. The integrated building performance process at Simcoe Place has been showcased by the Independent Electricity System Operator numerous times at conferences, in advertising and through on-site tours.

Climate Challenge Network Programs

Concept design, development and ongoing executive oversight of large-scale energy conservation potential studies and program delivery including:

- Greening Health Care (since 2004), Mayors' Megawatt Challenge (since 2003), Sustainable Schools (since 2005)

Ontario Energy and Infrastructure Markets Consultant

Ian is a recognized authority on Measurement and Verification of energy savings. He served as a member of the joint IESO/OEB advisory committee examining conservation potential in Ontario and represents building owners in regulatory hearings on energy savings incentive programs. He advised both Enbridge and the IESO on development of their performance-based incentive programs.

Public Sector Energy Conservation and Demand Management Plans

Development of concise, consistent, evidence-based plans for achieving top-quartile energy performance for hospitals, K-12 schools, municipalities and 615 New York State nursing homes.

Simcoe County District School Board

Master planning, development and deployment of a comprehensive evidence-based implementation project to achieve targeted energy performance standards in high-potential schools, resulting in energy savings of over \$3.5 million. A subsequent phase of this program, also managed by Enerlife, is currently underway.

20 by '15 Commercial Office Building Target (for Real Property Association of Canada)

Development of Real Property Association of Canada's 20 by '15 energy performance target and white paper for commercial office buildings and the related methodology and reporting template for their national benchmarking program.

Oxford Properties

Technical content for development of their Sustainable Intelligence Operations Guide for Office Buildings, a practical tool for enhancing the environmental performance of Oxford's buildings. Development of corporate energy and emissions reduction potential for almost 100 buildings in Canada, the United States and Europe.

GREEN UP Pilot Projects and Programs (for Canada Green Building Council), 2007-2012

Concept design, development and executive oversight of national GREEN UP pilot projects and program development for the Canada Green Building Council (CaGBC). The pilot projects informed and tested the introduction of LEED Existing Buildings: O+M in Canada, and established GREEN UP across Canada as the CaGBC's performance-based complement to LEED Canada.

PUBLICATIONS & RESEARCH

"Getting to 20: Achieving 20 ekWh/sf/year in Town/City Halls by 2015" White paper for Toronto and Region Conservation Authority, 2013

"Where the Green Jobs Are: Harnessing the Energy Conservation Potential in Buildings" White paper, 2011

"20 by '15: Achieving the Office Building Target of 20 ekWh/ft²/year by 2015" White paper for the Real Property Association of Canada, 2009

"Closing the loops: How real building performance data drive continual improvement" Article for Intelligent Buildings International journal, 2009

"A Deeper Shade of Green" Article for ReNew Canada: The Infrastructure Renewal Magazine, 2007

"Realizing the Electricity Conservation potential in Ontario's Private Rental Housing Sector" Study for the Ontario Power Authority, 2006

National study for Natural Resources Canada into actual versus modeled energy performance of buildings designed under the federal CBIP program, 2004

"Making Ontario the Leader in Energy Efficiency" (Co-author) A study for the Ontario Ministry of Energy, which became the foundation document for Ontario's Green Energy Act, 2003

"Sustainable Peterborough" A guide to sustainable communities sponsored by the Government of Canada, 2002

"The SUMAC System: Relentless Progress Towards Optimum Energy Use in Buildings" Presentation to the CIB Congress in Stockholm, Sweden, 1983