



148 Erie St South Leamington, Ontario N8H 0C3 (519) 322-1288

March 29, 2016

EB-2016-0148

Ontario Energy Board
P.O Box 2319
27th Floor
2300 Yonge Street
Toronto, Ontario
M4P 1E4

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ONTARIO ENERGY BOARD

Attention Board Secretary

RE: Application for Licence transfer under section 18 (2) of OEB Act

Dear Sir / Madam;

Licence # EB-2003-0198 has been held by Heinz Canada to generate power at the Leamington, Ontario power generation facility. The power generated at this plant has been used to run the manufacturing and warehouse processes at the Leamington site.

In 2014, Highbury Canco Corporation was formed when it acquired all of the assets at the Leamington site that were previously owned by Heinz Canada. These assets included the plant and equipment located at 147/148 Erie Street South in Leamington, Ontario. The facility is equipped with 31 production lines, a warehouse, and a powerhouse spread over 2.1MM square feet. This onsite powerhouse houses two turbines that support the generation of the daily steam/electricity needs for the production and warehouse processes.

Highbury Canco Corporation is a privately held corporation. Enclosed, please find the Ownership Structure (Appendix A), as well as the completed section 16's (appendixes B, C, D and E) for each of the key individuals of Highbury Canco Corporation, including Surjit Babra, Pradeep Sood, Joseph Jeyanayagam and Sam Diab.

As Highbury Canco Corporation is now the owner of the entire Leamington facility, we are requesting to have the licence ownership transferred to the Highbury Canco Corporation, with everything other than ownership remaining the same as it is currently.



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The licence primary contact for this transfer request will be Bill MacDonald

Email: Bill MacDonald (bill.macdonald@highburycorp.com)

Desk) 519-322-1288 ext 4158

Phone (cell) 519-796-6197

Mailing Address: 148 Erie St South, Leamington, Ontario N8H 0C3

Upon review of the enclosed documents please advise if you require any additional documents or clarification as we seek to expedite the transfer of the Electricity Generation Licence as soon as possible.

Thank you for your assistance in this matter.

Best Regards

Helen Diab, CPA, CMA
Director of Finance