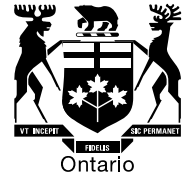


**Ontario Energy
Board**
P.O. Box 2319
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2300 Yonge Street
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Telephone: 416- 481-1967
Facsimile: 416- 440-7656
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**Commission de l'énergie
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BY E-MAIL ONLY

August 25, 2008

Phil Marley
Midland Power Utility Corporation
16984 Highway #12
P.O. Box 820
Midland, ON L4R 4P4

Dear Mr. Marley:

**Re: Midland Power Utility Corporation
2009 Cost of Service Distribution Rate Application
Board File Number EB-2008-0236**

This letter acknowledges the Board's receipt, on August 15, 2008, of your 2009 Cost of Service distribution rate application. The Board has assigned File Number EB-2008-0236 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

The Board will issue further correspondence indicating the next steps to be taken in this matter and corresponding dates. Based on the Board's experience with applications of this nature, the Board expects that it may be able to render a decision on or about April 07, 2009.

Please direct any questions relating to this application to Adrian Pye, Manager at 416-440-8139 or Adrian.Pye@oeb.gov.on.ca.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary