

# Elson Advocacy

April 13, 2023

**BY RESS**

**Ms. Nancy Marconi**  
Registrar  
Ontario Energy Board  
2300 Yonge Street, Suite 2700, P.O. Box 2319  
Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

**Re: EB-2022-0059 - PUC Distribution Inc. - Cost of Service Application**

Enclosed please find the cost claim of Environmental Defence in the above matter.

Yours truly,



Kent Elson

# EB-2022-0059 : 1 : Amanda Montgomery

COST CLAIM NUMBER  
1251

SUBMISSION DEADLINE DATE  
April 13, 2023

CLAIM STATUS  
Approved by Finance

EB#  
EB-2022-0059: Rates: Distribution: PUC  
Distribution Inc.

OTHER EB#S

PHASE #\*  
1

INTERVENOR  
Montgomery, Amanda; +1 (416) 906-7305  
amanda@elsonadvocacy.ca

INTERVENOR COMPANY\*  
Environmental Defence Canada  
Inc., Toronto: Corporation

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
872151923RT0001

LATE SUBMISSION ALLOWED  
No

EXTENSION DEADLINE DATE

## PARTICIPANTS

<b>New</b>	<b>Non-Filing Participant First, Last Name</b>	<b>Filing Participant</b>	<b>Total (\$)</b>	<b>Total Hours</b>	<b>Participant Claim Status</b>
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	5,494.06	28.60	Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	720.94	2.20	Submitted

## ATTACHMENTS

<b>Attachment</b>	<b>Document Type</b>	<b>Import Message</b>
ED_CvrLtrCostClaim_20230413.pdf	Cover Letter	
ED_CostClaimDocketandInvoice_20230413.pdf	Invoice	
ED EB-2022-0059 Cost Claim 041320231629.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES  
5,500.00

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
715.00

TOTAL CLAIM  
6,215.00

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
30.80

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Elson Advocacy, In Trust

SEND PAYMENT TO ADDRESS

ATTENTION  
Kent Elson

Elson Advocacy Professional Corporation  
1062 College Street, Lower Suite  
Toronto, ON M6H 1A9

**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Amanda Montgomery

DATE SUBMITTED  
April 13, 2023

<b>CASE</b> EB-2022-0059: Rates: Distribution: PUC Distribution Inc.	<b>COST CLAIM</b> EB-2022-0059 : 1 : Amanda Montgomery	<b>INTERVENOR NAME</b> Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2020	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 3	<b>HOURLY RATE</b> 170
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 872151923RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 28.60	<b>Hearings Subtotal (\$)</b> 4,862.00	<b>Hearings Total Tax (\$)</b> 632.06	<b>Hearings Total (\$)</b> 5,494.06
--------------------------------	---	--	--

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EVIDENCE</b>						
Review Application and Evidence	6.20	170	1,054.00	13.00	137.02	1,191.02
<b>DISCOVERY</b>						
Preparation of Interrogatories	0.50	170	85.00	13.00	11.05	96.05
Review Interrogatory Responses	1.60	170	272.00	13.00	35.36	307.36
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
<b>ISSUES LIST</b>						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
<b>INTERVENOR EVIDENCE</b>						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b>						
Preparation	0.80	170	136.00	13.00	17.68	153.68
Attendance	12.40	170	2,108.00	13.00	274.04	2,382.04

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	7.10	170	1,207.00	13.00	156.91	1,363.91
Attendance at Presentation to Panel		170		13.00		
<b>ORAL HEARING</b>						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
<b>SUBMISSIONS</b>						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance		170		13.00		
<b>COMMUNICATION</b>						
With Client		170		13.00		
With Other Parties		170		13.00		
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		170		13.00		
Prepare Submissions on Confidentiality		170		13.00		
Attendance at Hearing on Confidentiality		170		13.00		
<b>DECISION</b>						
Review		170		13.00		
<b>RATE ORDER</b>						
Review		170		13.00		
Prepare Submission on Rate Order		170		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees:</b>	<b>28.60</b>		<b>4,862.00</b>		<b>632.06</b>	<b>5,494.06</b>

---

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_CostClaimDocketandInvoice_20230413.pdf	Time Docket	

---

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_CostClaimDocketandInvoice_20230413.pdf	Time Docket	Hearings	

# Elson Advocacy

## Invoice

Environmental Defence  
33 Cecil Street  
Toronto, ON  
M5T 1N1

April 13, 2023

File #: 0155  
Inv #: 1239

**RE:** EB-2022-0059 - PUC Distribution - Electricity Distribution Rates

<b>DATE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>LAWYER</b>
Oct 11, 2022	Preliminary review of application; draft and file intervention request	0.70	AM
Oct 18, 2022	Review PO #1; diarize deadlines	0.20	AM
Oct 19, 2022	Review correspondence from OEB	0.10	AM
Oct 20, 2022	Confer with K. Elson; review draft Issues List; correspond with the parties re: Issues List	0.30	AM
Oct 27, 2022	Preliminary review of supplementary evidence filed by applicant	0.60	AM
Nov 2, 2022	Review of application and evidence	1.30	AM
Nov 3, 2022	Confer with K. Elson; review application and evidence	1.00	AM
Nov 4, 2022	Review application and evidence	2.00	AM
Nov 8, 2022	Prepare interrogatories	1.50	KE
	Revise IRs; serve and file IRs	0.50	AM
Nov 28, 2022	Review correspondence from OEB re settlement conference	0.10	AM
Dec 8, 2022	Correspond with OEB re: settlement conference	0.10	AM

Elson Advocacy  
Professional Corporation

Kent@ElsonAdvocacy.ca  
1062 College St., Lower Suite, Toronto, ON M6H 1A9

tel: 416 906-7305  
fax: 416 763-5435

Dec 9, 2022	Review responses to Interrogatories; prepare for settlement conference	1.60	AM
Dec 11, 2022	Confer with K. Elson; attend settlement conference	1.90	AM
Dec 12, 2022	Review correspondence from applicant (answers to pre-ADR clarification questions)	0.50	AM
Dec 13, 2022	Call with A. Montgomery; attend ADR	0.50	KE
	Attend settlement conference	3.30	AM
Dec 14, 2022	Attend settlement conference	4.30	AM
Dec 15, 2022	Confer with K. Elson	0.10	AM
Dec 16, 2022	Attend settlement conference; review correspondence between the parties	1.40	AM
Dec 20, 2022	Attend settlement conference	1.50	AM
Dec 21, 2022	Correspondence with applicant re: letter to OEB (settlement agreement reached)	0.10	AM
Jan 18, 2023	Review correspondence between intervenors and OEB staff	0.30	AM
Jan 19, 2023	Correspond with intervenors and OEB staff	0.10	AM
Jan 23, 2023	Review correspondence between intervenors and applicants	0.10	AM
Jan 30, 2023	Review PO #2	0.10	AM
Jan 31, 2023	Review correspondence from Applicant re: draft settlement proposal	0.10	AM
Feb 1, 2023	Review correspondence from Applicant re: draft settlement proposal	0.10	AM
Feb 2, 2023	Confer with A. Montgomery re settlement agreement wording	0.10	KE
	Review correspondence between intervenors; correspond with K. Elson	0.20	AM
Feb 3, 2023	Review correspondence between intervenors re: settlement proposal	0.10	AM

Feb 6, 2023	Review correspondence from intervenors; review draft settlement proposal	0.50	AM
Feb 10, 2023	Various correspondence re settlement	0.10	KE
	Various correspondence with intervenors	0.10	AM
Feb 17, 2023	Review PO #3	0.10	AM
Feb 21, 2023	Review correspondence from applicant and intervenors; review latest settlement proposal draft	0.60	AM
Feb 24, 2023	Review correspondence from intervenors; correspond with intervenors	0.10	AM
Feb 27, 2023	Meeting of Intervenors and OEB staff; review settlement proposal	1.50	AM
Feb 28, 2023	Various correspondence re: settlement proposal	0.20	AM
Mar 1, 2023	Review correspondence from other intervenors re: settlement proposal	0.10	AM
Mar 2, 2023	Attend meeting of intervenors re: settlement proposal	0.40	AM
Mar 3, 2023	Review correspondence between intervenors; review latest version settlement proposal	0.40	AM
Mar 6, 2023	Review various correspondence between the parties	0.10	AM
Mar 7, 2023	Meeting of intervenors re: settlement proposal	0.60	AM
Mar 8, 2023	Review PO #7	0.10	AM
Mar 9, 2023	Review correspondence between Intervenors re: settlement proposal	0.30	AM
Mar 10, 2023	Various correspondence; review final draft of settlement proposal	0.80	AM
	Total Hours and Fees	30.80	\$5,500.00
	Total HST on Fees		\$715.00



**TOTALS**

Total Fees & Disbursements	\$5,500.00
Total HST	\$715.00
Total Fees, Disbursements, & HST	\$6,215.00

**Amount Now Due** \$6,215.00

HST # 75532 3078 RT0001  
Total HST \$715.00

<b>CASE</b> EB-2022-0059: Rates: Distribution: PUC Distribution Inc.	<b>COST CLAIM</b> EB-2022-0059 : 1 : Amanda Montgomery	<b>INTERVENOR NAME</b> Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2009	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 14	<b>HOURLY RATE</b> 290
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 872151923RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 2.20	<b>Hearings Subtotal (\$)</b> 638.00	<b>Hearings Total Tax (\$)</b> 82.94	<b>Hearings Total (\$)</b> 720.94
-------------------------------	---	---	--------------------------------------

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EVIDENCE</b> Review Application and Evidence		290		13.00		
<b>DISCOVERY</b> Preparation of Interrogatories	1.50	290	435.00	13.00	56.55	491.55
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
<b>ISSUES LIST</b> Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
<b>INTERVENOR EVIDENCE</b> Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b> Preparation		290		13.00		
Attendance	0.50	290	145.00	13.00	18.85	163.85

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	0.20	290	58.00	13.00	7.54	65.54
Attendance at Presentation to Panel		290		13.00		
<b>ORAL HEARING</b>						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
<b>SUBMISSIONS</b>						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance		290		13.00		
<b>COMMUNICATION</b>						
With Client		290		13.00		
With Other Parties		290		13.00		
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
<b>DECISION</b>						
Review		290		13.00		
<b>RATE ORDER</b>						
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees:</b>	<b>2.20</b>		<b>638.00</b>		<b>82.94</b>	<b>720.94</b>

---

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_CostClaimDocketandInvoice_20230413.pdf	Time Docket	

---

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_CostClaimDocketandInvoice_20230413.pdf	Time Docket	Hearings	

# Elson Advocacy

## Invoice

Environmental Defence  
33 Cecil Street  
Toronto, ON  
M5T 1N1

April 13, 2023

File #: 0155  
Inv #: 1239

**RE:** EB-2022-0059 - PUC Distribution - Electricity Distribution Rates

<b>DATE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>LAWYER</b>
Oct 11, 2022	Preliminary review of application; draft and file intervention request	0.70	AM
Oct 18, 2022	Review PO #1; diarize deadlines	0.20	AM
Oct 19, 2022	Review correspondence from OEB	0.10	AM
Oct 20, 2022	Confer with K. Elson; review draft Issues List; correspond with the parties re: Issues List	0.30	AM
Oct 27, 2022	Preliminary review of supplementary evidence filed by applicant	0.60	AM
Nov 2, 2022	Review of application and evidence	1.30	AM
Nov 3, 2022	Confer with K. Elson; review application and evidence	1.00	AM
Nov 4, 2022	Review application and evidence	2.00	AM
Nov 8, 2022	Prepare interrogatories	1.50	KE
	Revise IRs; serve and file IRs	0.50	AM
Nov 28, 2022	Review correspondence from OEB re settlement conference	0.10	AM
Dec 8, 2022	Correspond with OEB re: settlement conference	0.10	AM

Elson Advocacy  
Professional Corporation

Kent@ElsonAdvocacy.ca  
1062 College St., Lower Suite, Toronto, ON M6H 1A9

tel: 416 906-7305  
fax: 416 763-5435

Dec 9, 2022	Review responses to Interrogatories; prepare for settlement conference	1.60	AM
Dec 11, 2022	Confer with K. Elson; attend settlement conference	1.90	AM
Dec 12, 2022	Review correspondence from applicant (answers to pre-ADR clarification questions)	0.50	AM
Dec 13, 2022	Call with A. Montgomery; attend ADR	0.50	KE
	Attend settlement conference	3.30	AM
Dec 14, 2022	Attend settlement conference	4.30	AM
Dec 15, 2022	Confer with K. Elson	0.10	AM
Dec 16, 2022	Attend settlement conference; review correspondence between the parties	1.40	AM
Dec 20, 2022	Attend settlement conference	1.50	AM
Dec 21, 2022	Correspondence with applicant re: letter to OEB (settlement agreement reached)	0.10	AM
Jan 18, 2023	Review correspondence between intervenors and OEB staff	0.30	AM
Jan 19, 2023	Correspond with intervenors and OEB staff	0.10	AM
Jan 23, 2023	Review correspondence between intervenors and applicants	0.10	AM
Jan 30, 2023	Review PO #2	0.10	AM
Jan 31, 2023	Review correspondence from Applicant re: draft settlement proposal	0.10	AM
Feb 1, 2023	Review correspondence from Applicant re: draft settlement proposal	0.10	AM
Feb 2, 2023	Confer with A. Montgomery re settlement agreement wording	0.10	KE
	Review correspondence between intervenors; correspond with K. Elson	0.20	AM
Feb 3, 2023	Review correspondence between intervenors re: settlement proposal	0.10	AM

Feb 6, 2023	Review correspondence from intervenors; review draft settlement proposal	0.50	AM
Feb 10, 2023	Various correspondence re settlement	0.10	KE
	Various correspondence with intervenors	0.10	AM
Feb 17, 2023	Review PO #3	0.10	AM
Feb 21, 2023	Review correspondence from applicant and intervenors; review latest settlement proposal draft	0.60	AM
Feb 24, 2023	Review correspondence from intervenors; correspond with intervenors	0.10	AM
Feb 27, 2023	Meeting of Intervenors and OEB staff; review settlement proposal	1.50	AM
Feb 28, 2023	Various correspondence re: settlement proposal	0.20	AM
Mar 1, 2023	Review correspondence from other intervenors re: settlement proposal	0.10	AM
Mar 2, 2023	Attend meeting of intervenors re: settlement proposal	0.40	AM
Mar 3, 2023	Review correspondence between intervenors; review latest version settlement proposal	0.40	AM
Mar 6, 2023	Review various correspondence between the parties	0.10	AM
Mar 7, 2023	Meeting of intervenors re: settlement proposal	0.60	AM
Mar 8, 2023	Review PO #7	0.10	AM
Mar 9, 2023	Review correspondence between Intervenors re: settlement proposal	0.30	AM
Mar 10, 2023	Various correspondence; review final draft of settlement proposal	0.80	AM
	Total Hours and Fees	30.80	\$5,500.00
	Total HST on Fees		\$715.00

**TOTALS**

Total Fees & Disbursements	\$5,500.00
Total HST	\$715.00
Total Fees, Disbursements, & HST	\$6,215.00

**Amount Now Due** \$6,215.00

HST #                    75532 3078 RT0001  
Total HST                \$715.00