

EB-2015-0245 : 8 : Robert Wirtshafter

COST CLAIM NUMBER 1219	SUBMISSION DEADLINE DATE April 21, 2023	CLAIM STATUS Approved by Finance
EB# EB-2015-0245: Initiatives: Policy Dev, CDM: Ontario Energy Board	OTHER EB#S	PHASE #* 8
INTERVENOR Wirtshafter, Robert; +1 (215) 884-6495 wirtino@comcast.net	INTERVENOR COMPANY* Wirtshafter Associates, Inc., Chatham: Corporation	INTERVENOR TYPE Tax Exempt
HST RATE ONTARIO 0.00	EXCHANGE RATE	COUNTRY US
HST NUMBER	LATE SUBMISSION ALLOWED Yes	EXTENSION DEADLINE DATE May 15, 2023

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Wirtshafter, Robert; +1 (215) 884-6495 wirtino@comcast.net	5,223.90	15.83	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Time Docket Wirtshafter Associates April 10-2023.pdf	Time Docket	
Invoice Wirtshafter Associates April 10-2023.pdf	Invoice	
WIRTS EB-2015-0245 Cost Claim 051520231052.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 5,223.90	TOTAL DISBURSEMENTS 0.00	TOTAL HST 0.00
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TOTAL CLAIM 5,223.90	TOTAL AMOUNT AWARDED
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TOTAL HOURS CLAIMED 15.83	TOTAL HOURS DISALLOWED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Wirtshafter Associates, Inc.

SEND PAYMENT TO ADDRESS
85 Monomessat Way
Chatham, MA
02633

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Robert M Wirtshafter

DATE SUBMITTED
May 15, 2023

Robert Wirtshafter

May 17, 2023

CASE

EB-2015-0245: Initiatives: Policy
Dev, CDM: Ontario Energy Board

COST CLAIM

EB-2015-0245 : 8 : Robert
Wirtshafter

INTERVENOR NAME

Wirtshafter, Robert; +1 (215)
884-6495
wirtino@comcast.net

PARTICIPANT

CLAIM STATUS
Submitted

FILING PARTICIPANT

Wirtshafter, Robert; +1 (215)
884-6495 wirtino@comcast.net

**NEW
PARTICIPANT**

No

**NON-FILING
PARTICIPANT F. NAME****NON-FILING
PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***

Consultant

YEAR CALLED TO BAR***COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***

45

HOURLY RATE

330

HST RATE CHARGED*

0.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**
CV Provided within Previous
24 Months

LAST CV DATE

April 19, 2023

**OVERRIDE
HOURLY RATE**

No

HST NUMBER**HEARINGS**

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

	Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)				
	15.83	5,223.90	0.00	5,223.90				
	Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1	EAC Meeting - eTools Phase 2 Discussion - January 10, 2022	1.50	1.50	330	495.00	0.00		495.00
2	eTRM+ Beta v1.0 - review - February 10, 2022	1.00		330		0.00		
3	2022 TRM Update - Mid-cycle Review - comments - April 12, 2022	1.00		330		0.00		
4	EAC Meeting - eTools Phase 2 Update - May 2, 2022	2.25	1.88	330	620.40	0.00		620.40
5	2021 AV Scope of Work - comments - May 4, 2022	1.50		330		0.00		
6	eTools Study - Enbridge DSA Report - review - May 4, 2022	2.00	0.50	330	165.00	0.00		165.00
7	2022 TRM Update - Mid-cycle Review - review - May 16, 2022	0.50	0.25	330	82.50	0.00		82.50
8	EAC Meeting - eTools Phase 2 Update - June 28, 2022	2.25	2.25	330	742.50	0.00		742.50
9	eTools Report - Draft Phase 2 - comments - July 5, 2022	2.50	1.00	330	330.00	0.00		330.00
10	EGI's Custom Industrial Process Evaluation - SoW - comments - July 6, 2022	1.00		330		0.00		
11	2022 TRM Update - Draft Work plan - comments - July 8, 2022	1.00	0.25	330	82.50	0.00		82.50
12	2022 TRM Update - Final work plan - review - July 29, 2022	0.50	0.25	330	82.50	0.00		82.50
13	Annual Verification Draft Calculator to EAC - August 1, 2022	0.50		330		0.00		
14	EAC Meeting - eTools Phase 2 Report Discussion - August 11, 2022	1.50	1.50	330	495.00	0.00		495.00
15	eTools Report - Final Phase 2 - review - August 18, 2022	1.00	1.00	330	330.00	0.00		330.00
16	2021 AV - Draft DSMSI, LRAM and Cost-effectiveness results - comment - September 1, 2022	2.00		330		0.00		
17	2021 AV - Draft Report - September 19, 2022	2.50	0.50	330	165.00	0.00		165.00
18	EAC Meeting - eTools Study - Final Report Comments - September 29, 2022	1.50	1.13	330	372.90	0.00		372.90
19	2022 TRM Update - Proposed Changes - comments - October 12, 2022	2.00	0.50	330	165.00	0.00		165.00
20	eTools Study Update - Impact of CPSV Adjustments - review - October 13, 2022	0.50	0.50	330	165.00	0.00		165.00
21	eTools - Updated Stage 2 Report - comments - December 23, 2022	2.00	0.50	330	165.00	0.00		165.00
22	EAC Meeting - eTools Study - Impact of CPSV Adjustments - January 11, 2023	2.25	1.82	330	600.60	0.00		600.60
23	eTools Report - Updated Phase 2 - comments - January 23, 2023	1.50	0.50	330	165.00	0.00		165.00
	Total Legal/Consultant Fees		15.83		5,223.90		0.00	5,223.90

Attachments

General Attachments

Attachment

Time Docket Wirtshafter Associates April
10-2023.pdf
Invoice Wirtshafter Associates April 10-2023.pdf
Robert M Wirtshafter 4-page resume.docx

Document Type

Time Docket

Invoice
CV

Import Message

Wirtshafter Associates, Inc.
 85 Monomessat Way
 Chatham, MA 02633 USA

Time Docket
 For Services of Robert M Wirtshafter, Ph.D.
 Related to OEB Evaluation Advisory Committee
 From Jan 1, 2022 to Jan 31, 2023

OEB EB2015-0245 Robert M Wirtshafter Jan 1, 2022 to Jan 31, 2023

Activity Eligible for Cost Awards (January 1, 2022 - January 31, 2023)		Date of Request or Meeting	hours
1	EAC Meeting - eTools Phase 2 Discussion	10-Jan-22	1.5
2	eTRM+ Beta v1.0 - review	10-Feb-22	
3	2022 TRM Update -Mid Cycle Review		
4	EAC Meeting - eTools Phase 2 Update	2-May-22	1.875
5	2021 AV Scope of Work - comments	4-May-22	
6	eTools Study - Enbridge DSA Report - review	4-May-22	0.5
7	2022 TRM Update - Mid-cycle Review - review	16-May-22	0.25
8	EAC Meeting - eTools Phase 2 Update	28-Jun-22	2.25
9	eTools Report - Draft Phase 2 - comments	5-Jul-22	1
10	EGI Custom Industrial Process Eval		0
11	2022 TRM Update - Draft Work plan - comments	8-Jul-22	0.25
12	2022 TRM Update - Final work plan - review	29-Jul-22	0.25
13	Annual Verification Draft Calculator to EAC	1-Aug-22	0

1 4	EAC Meeting - eTools Phase 2 Report Discussion	11-Aug- 22	1.5
1 5	eTools Report - Final Phase 2 - review	18-Aug- 22	1
1 6	2021 AV - Draft DSMSI, LRAM and Cost-effectiveness results - comment	1-Sep-22	0
1 7	2021 AV - Draft Report	19-Sep- 22	0.5
1 8	EAC Meeting - eTools Study - Final Report Comments	29-Sep- 22	1.125
1 9	2022 TRM Update - Proposed Changes - comments	12-Oct- 22	0.5
2 0	eTools Study Update - Impact of CPSV Adjustments - review	13-Oct- 22	0.5
2 1	eTools - Updated Stage 2 Report - comments	23-Dec- 22	0.5
2 2	EAC Meeting - eTools Study - Impact of CPSV Adjustments	11-Jan-23	1.825
2 3	eTools Report - Updated Phase 2 - comments	23-Jan-23	0.5
Total			15.82 5

Total Due 15.825 hours at \$330 = 5222.25 (Canadian \$)

Payment in US Dollars

Wirtshafter Associates, Inc.
 85 Monomessat Way
 Chatham, MA 02633 USA

INVOICE:

April 10, 2023

Josh Wasyluk

Senior Advisor | [416.440.7723](tel:416.440.7723) | OEB.ca

For Services of Robert M Wirtshafter, Ph.D.
 Related to OEB Evaluation Advisory Committee
 From Jan 1, 2022 to Jan 31, 2023

OEB EB2015-0245 Robert M Wirtshafter Jan 1, 2022 to Jan 31, 2023

Activity Eligible for Cost Awards (January 1, 2022 - January 31, 2023)		Date of Request or Meeting	hours
1	EAC Meeting - eTools Phase 2 Discussion	10-Jan-22	1.5
2	eTRM+ Beta v1.0 - review	10-Feb-22	
3	2022 TRM Update -Mid Cycle Review		
4	EAC Meeting - eTools Phase 2 Update	2-May-22	1.875
5	2021 AV Scope of Work - comments	4-May-22	
6	eTools Study - Enbridge DSA Report - review	4-May-22	0.5
7	2022 TRM Update - Mid-cycle Review - review	16-May-22	0.25
8	EAC Meeting - eTools Phase 2 Update	28-Jun-22	2.25
9	eTools Report - Draft Phase 2 - comments	5-Jul-22	1
10	EGI Custom Industrial Process Eval		0
11	2022 TRM Update - Draft Work plan - comments	8-Jul-22	0.25

1 2	2022 TRM Update - Final work plan - review	29-Jul-22	0.25
1 3	Annual Verification Draft Calculator to EAC	1-Aug-22	0
1 4	EAC Meeting - eTools Phase 2 Report Discussion	11-Aug-22	1.5
1 5	eTools Report - Final Phase 2 - review	18-Aug-22	1
1 6	2021 AV - Draft DSMSI, LRAM and Cost-effectiveness results - comment	1-Sep-22	0
1 7	2021 AV - Draft Report	19-Sep-22	0.5
1 8	EAC Meeting - eTools Study - Final Report Comments	29-Sep-22	1.125
1 9	2022 TRM Update - Proposed Changes - comments	12-Oct-22	0.5
2 0	eTools Study Update - Impact of CPSV Adjustments - review	13-Oct-22	0.5
2 1	eTools - Updated Stage 2 Report - comments	23-Dec-22	0.5
2 2	EAC Meeting - eTools Study - Impact of CPSV Adjustments	11-Jan-23	1.825
2 3	eTools Report - Updated Phase 2 - comments	23-Jan-23	0.5
Total			15.825
			5

Total Due 15.825 hours at \$330 = 5222.25 (Canadian \$)

Payment in US Dollars