



By EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

April 21, 2023
Our File: EB20150245

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2015-0245 – Evaluation Advisory Committee – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Enclosed, please find SEC’s cost claim in this matter on the OEB’s form with accompanying detailed dockets.

This represents time spent by SEC Counsel Jay Shepherd as a member of this advisory committee for the period January 1, 2022 to January 31, 2023. The time has been allocated to the activities listed in the OEB’s letter of April 6th. The dockets total 39.8 hours, while the time allocated to activities is 28.0 hours. The balance of time spent on this matter, 11.8 hours, has been written off.

This is the final cost claim in this matter, as the composition of the committee has now been changed.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)

EB-2015-0245 : 8 : Glenda Masters

COST CLAIM NUMBER 1281	SUBMISSION DEADLINE DATE April 21, 2023	CLAIM STATUS Approved by Finance
EB# EB-2015-0245: Initiatives: Policy Dev, CDM: Ontario Energy Board	OTHER EB#S	PHASE #* 8
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	10,441.21	28.00	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_CoverLtr_EAC_20230421.pdf	Cover Letter	
SEC EB-2015-0245 Cost Claim 042120230946.pdf		
SEC EB-2015-0245 Cost Claim 042120230957.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
9,240.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,201.21

TOTAL CLAIM
10,441.21

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
28.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
April 21, 2023

Jay Shepherd

May 17, 2023

CASE

EB-2015-0245: Initiatives: Policy
Dev, CDM: Ontario Energy Board

COST CLAIM

EB-2015-0245 : 8 : Glenda
Masters

INTERVENOR NAME

Masters, Glenda; +1 (416)
483-3300
Glenda@shepherdrubenstein
.com

PARTICIPANT

CLAIM STATUS
Submitted

FILING PARTICIPANT

Shepherd, Jay; +1 (416) 804-2767
jay@shepherdrubenstein.com

**NEW
PARTICIPANT**

No

**NON-FILING
PARTICIPANT F. NAME****NON-FILING
PARTICIPANT L. NAME****SERVICE PROVIDER TYPE***

Legal Counsel

YEAR CALLED TO BAR*

1980

**COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***

41

HOURLY RATE

330

HST RATE CHARGED*

13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**

CV Required

LAST CV DATE**OVERRIDE
HOURLY RATE**

No

HST NUMBER

83673 5464 RT0001

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

Consultation
Hours
28.00

Consultations
Subtotal (\$)
9,240.00

Consultations
Total Tax (\$)
1,201.21

Consultations
Total (\$)
10,441.21

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 EAC Meeting - eTools Phase 2 Discussion - January 10, 2022	1.50	1.50	330	495.00	13.00	64.35	559.35
2 eTRM+ Beta v1.0 - review - February 10, 2022	1.00	1.00	330	330.00	13.00	42.90	372.90
3 2022 TRM Update - Mid-cycle Review - comments - April 12, 2022	1.00	0.30	330	99.00	13.00	12.87	111.87
4 EAC Meeting - eTools Phase 2 Update - May 2, 2022	2.25	1.40	330	462.00	13.00	60.06	522.06
5 2021 AV Scope of Work - comments - May 4, 2022	1.50	1.40	330	462.00	13.00	60.06	522.06
6 eTools Study - Enbridge DSA Report - review - May 4, 2022	2.00	2.00	330	660.00	13.00	85.80	745.80
7 2022 TRM Update - Mid-cycle Review - review - May 16, 2022	0.50	0.50	330	165.00	13.00	21.45	186.45
8 EAC Meeting - eTools Phase 2 Update - June 28, 2022	2.25	2.25	330	742.50	13.00	96.53	839.03
9 eTools Report - Draft Phase 2 - comments - July 5, 2022	2.50	2.50	330	825.00	13.00	107.25	932.25
10 EGI's Custom Industrial Process Evaluation - SoW - comments - July 6, 2022	1.00	1.00	330	330.00	13.00	42.90	372.90
11 2022 TRM Update - Draft Work plan - comments - July 8, 2022	1.00	1.00	330	330.00	13.00	42.90	372.90
12 2022 TRM Update - Final work plan - review - July 29, 2022	0.50	0.50	330	165.00	13.00	21.45	186.45
13 Annual Verification Draft Calculator to EAC - August 1, 2022	0.50	0.20	330	66.00	13.00	8.58	74.58
14 EAC Meeting - eTools Phase 2 Report Discussion - August 11, 2022	1.50	1.50	330	495.00	13.00	64.35	559.35
15 eTools Report - Final Phase 2 - review - August 18, 2022	1.00	1.00	330	330.00	13.00	42.90	372.90
16 2021 AV - Draft DSMSI, LRAM and Cost-effectiveness results - comment - September 1, 2022	2.00		330		13.00		
17 2021 AV - Draft Report - September 19, 2022	2.50	0.80	330	264.00	13.00	34.32	298.32
18 EAC Meeting - eTools Study - Final Report Comments - September 29, 2022	1.50	1.50	330	495.00	13.00	64.35	559.35
19 2022 TRM Update - Proposed Changes - comments - October 12, 2022	2.00	1.40	330	462.00	13.00	60.06	522.06
20 eTools Study Update - Impact of CPSV Adjustments - review - October 13, 2022	0.50	0.50	330	165.00	13.00	21.45	186.45
21 eTools - Updated Stage 2 Report - comments - December 23, 2022	2.00	2.00	330	660.00	13.00	85.80	745.80
22 EAC Meeting - eTools Study - Impact of CPSV Adjustments - January 11, 2023	2.25	2.25	330	742.50	13.00	96.53	839.03
23 eTools Report - Updated Phase 2 - comments - January 23, 2023	1.50	1.50	330	495.00	13.00	64.35	559.35
Total Legal/Consultant Fees		28.00		9,240.00		,201.21	10,441.21

Attachments

Attachment

EB-2015-0245 Dockets.pdf

Document Type

Time Docket

Import Message

Hearings, Consultations, Disbursements Attachments

Attachment

EB-2015-0245 Dockets.pdf

Document Type

Time Docket

Claim Type

Consultations

Import Message

Date	Explanation	Lwyr	Hours
20220110	Review meeting materials, Prep, Meeting re e-Tools project, Many emails	JCS	1.8
20220111	Many emails	JCS	0.1
20220117	Many emails	JCS	0.1
20220204	Many emails re electrification	JCS	0.3
20220207	Review Enbridge comments, Many emails	JCS	0.3
20220210	Review eTRM materials	JCS	0.2
20220224	Review EGI comments	JCS	0.2
20220413	Many emails	JCS	0.1
20220414	Various emails	JCS	0.1
20220420	Many emails	JCS	0.1
20220502	e-Tools meeting, Review slides, Various emails	JCS	1.4
20220505	Review DSA report and instructions, Various emails	JCS	1
20220506	Review and comment on 2021 plan, Review DSA report and scope of work, Many emails	JCS	1.4
20220511	Many emails	JCS	0.2
20220512	Many emails	JCS	0.3
20220520	Various emails	JCS	0.1
20220521	Various emails	JCS	0.1
20220603	Various emails and scheduling	JCS	0.1
20220610	Many emails	JCS	0.1
20220613	Scheduling	JCS	0.1
20220628	Review materials for meeting, Attend at meeting, Many emails	JCS	2.6
20220705	Initial review of Phase 2 report	JCS	0.5
20220708	Many emails, Review Josh's comments	JCS	0.4
20220709	Many emails, Review Bob's comments	JCS	0.4
20220711	Complete review of Phase 2 eTools report and provide comments, Review SOW for EGI study, Review TRM plan, Many emails, Review comments	JCS	6.6
20220720	Many emails, Review Enbridge comments, Review further material from Enbridge, Review DSA report	JCS	1.8
20220721	Various emails	JCS	0.1
20220722	Review Enbridge comments, Review process evaluation report, Various emails and scheduling	JCS	0.8
20220729	Review work plan, Many emails	JCS	0.6
20220801	Various emails, Review materials	JCS	0.2
20220811	Prep for meeting, Attend meeting, Many emails	JCS	1.8
20220816	Review savings calculator	JCS	0.2
20220818	Review final e-Tools report, Various emails	JCS	0.3
20220829	Scheduling	JCS	0.1
20220830	Review e-Tools comments of Enbridge	JCS	0.4
20220831	Review e-Tools comments of Bob and Chris	JCS	0.4
20220907	Review Ted's comments	JCS	0.2
20220916	Many emails	JCS	0.1
20220919	Initial review annual verification draft report	JCS	0.5

20220927	Review agenda items	JCS	0.2
20220929	Prep for meeting, Attend meeting, Many emails	JCS	1.6
20221001	Many emails	JCS	0.3
20221003	Many emails, Review annual audit report and comment	JCS	1.7
20221004	Many emails	JCS	0.2
20221012	Review TRM materials	JCS	0.5
20221013	Review e-Tools info	JCS	0.2
20221028	Review TRM package	JCS	0.4
20221101	Review filed report	JCS	0.5
20221216	Many emails re SAG reappointment	JCS	0.1
20221226	Review revised e-Tools study	JCS	2
20230102	Analyses re report, Comments email, Review comments from Chris	JCS	1.5
20230103	Review TRM filing	JCS	0.2
20230104	Review Ted's comments	JCS	0.1
20230109	Various emails	JCS	0.2
20230110	Many emails, Review slides, Review comments from Enbridge and Josh	JCS	1
20230111	Prep for meeting, Attend meeting, Various emails	JCS	2
20230123	Review report, Review comments of others	JCS	0.5
20230127	Review Enbridge comments	JCS	0.2
20230131	Review final version of report and responses to comments, Various emails	JCS	0.3
			39.8