

May 30, 2023

Nancy Marconi, Registrar
Ontario Energy Board

VIA RESS AND EMAIL

Dear Ms Marconi:

Re: EB-2022-0200 EGI Rebasing – GEC-ED Update to Evidence of Chris Neme

Please find attached an updated version of exhibit M9, the evidence of Energy Futures Group authored by Mr. Chris Neme and filed by GEC and ED. The changes appear solely on pages 8, 22 to 24. They arise from updating assumptions to reflect a more recent forecast of residential and commercial appliance costs, efficiencies, etc. produced by Guidehouse for the U.S. Energy Information Administration. The overall impact is to modestly increase the cost-effectiveness of electric heating versus gas by approximately \$1,000. For further details, see N.M9.EGI-90.

Sincerely,

A handwritten signature in black ink, appearing to read 'David Poch', with a stylized flourish at the end.

Cc: All parties