



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 14, 2023
Our File: EB20210307

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0307 – Reliability and Power Quality Review – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2021-0307 : 1 : Mark Rubenstein

COST CLAIM NUMBER 1410	SUBMISSION DEADLINE DATE June 21, 2023	CLAIM STATUS Approved by Finance
EB# EB-2021-0307: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	3,924.49	15.10	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	29,656.85	90.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC EB-2021-0307 Cost Claim 061420231027.pdf		
SEC_RPQR_CostClaim_Ltr_20230614.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES
29,718.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
3,863.34

TOTAL CLAIM
33,581.34

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
105.60

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporaiton, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
June 14, 2023

CASE EB-2021-0307: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2021-0307 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 10	HOURLY RATE 230
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

Attachments**Attachment**

Docket Sheet.pdf

Document Type

Time Docket

Import Message

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
15.10	3,473.00	451.49	3,924.49

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Submissions on questions identified in the OEB's letter dated November 30, 2021	8.00	8.00	230	1,840.00	13.00	239.20	2,079.20
2 RPQR WG Meeting #1 - 3-Aug-2022	9.00	6.80	230	1,564.00	13.00	203.32	1,767.32
3 RPQR WG Meeting #2 - 8-Sep-2022	9.00	0.30	230	69.00	13.00	8.97	77.97
4 Loss of Supply Subgroup Meeting #1 - 12-Sep-2022	3.75		230		13.00		
5 Loss of Supply Subgroup Meeting #2 - 26-Sep-2022	3.75		230		13.00		
6 Loss of Supply Subgroup Meeting #3 - 11-Oct-2022	3.75		230		13.00		
7 RPQR WG Meeting #3 - 12-Oct-2022	9.00		230		13.00		
8 Loss of Supply Subgroup Meeting #4 - 24-Oct-2022	3.75		230		13.00		
9 RPQR WG Meeting #4 - 28-Oct-2022	9.00		230		13.00		
10 Loss of Supply Subgroup Meeting #5 - 7-Nov-2022	3.75		230		13.00		
11 RPQR WG Meeting #5 - 14-Nov-2022	9.00		230		13.00		
12 Loss of Supply Subgroup Meeting #6 - 25-Nov-2022	3.75		230		13.00		
13 RPQR WG Meeting #6 - 9-Dec-2022	9.00		230		13.00		
14 Loss of Supply Subgroup Meeting #7 - 11-Jan-2023	3.75		230		13.00		
15 RPQR WG Meeting #7 - 12-Jan-2023	9.00		230		13.00		
16 RPQR WG Meeting #8 - 7-Feb-2023	9.00		230		13.00		
17 Loss of Supply Subgroup Meeting #8 - 13-Feb-2023	3.75		230		13.00		
18 RPQR WG Meeting #9 - 7-Mar-2023	9.00		230		13.00		
19 RPQR WG Meeting #10 - 11-Apr-2023	9.00		230		13.00		
20 RPQR WG Meeting #11 - 15-May-2023	3.75		230		13.00		
Total Legal/Consultant Fees		15.10		3,473.00		451.49	3,924.49

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
Docket Sheet.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20211130	review OEB letter	MR	0.2
20211209	Review Board letter, Meet with Mark	JCS	0.4
20211209	review letter and draft NOI	MR	0.4
20211220	emails/consider issues/draft submission	MR	1.5
20220105	emails/research/draft comments	MR	3.5
20220106	draft submissions	MR	0.6
20220110	emails	MR	0.2
20220111	Review draft	JCS	0.7
20220113	Edit Mark's draft submissions and add material	JCS	1.5
20220113	edit and finalize sub	MR	0.5
20220114	finalize and file comments/review other parties comments	MR	1
20220509	preliminary review revised version of LF document/emails	MR	0.3
20220513	emails	MR	0.2
20220628	review OEB letter/emails	MR	0.1
20220728	emails/preliminary review of agenda and presentation	MR	0.3
20220802	review presentation and prepare for meeting	MR	0.5
20220803	attend working group meeting	MR	6
20220811	emails	MR	0.1
20220829	emails/review work plan	MR	0.2
20220906	emails re: sub-group	MR	0.1
20220907	prepare for WG meeting	MR	1
20220908	attend working group meeting	MR	6
20220911	review material and prepare for LOS sub-group WG meeting	MR	0.4
20220912	attend LOS sub-groug meeting	MR	2.6
20220925	emails	MR	0.1
20220926	prepare for SG meeting	MR	0.4
20220926	attend SG meeting	MR	2.5
20221003	emails	MR	0.1
20221010	prepare for sub-group meeting/review slides	MR	0.4
20221011	attend sub-group meeting	MR	2.7
20221011	prepare for WG meeting #3	MR	0.5
20221012	attend working group meeting	MR	6.1
20221013	emails	MR	0.1
20221023	review slides and prepare for LS sub-group meeting	MR	0.5
20221024	attend sub-group meeting	MR	2.5
20221027	prepare for WG meeting	MR	0.5
20221028	attend working group meeting	MR	6.1
20221031	emails	MR	0.1
20221110	emails	MR	0.1
20221111	review material and prepare for WG meeting	MR	0.5
20221114	attend WG meeting	MR	6
20221115	review revised sub-codes/emails	MR	0.3
20221116	emails/p. call w. S. Grice to discuss asset sub-code	MR	0.3
20221117	emails	MR	0.1
20221118	emails	MR	0.1
20221122	p. call w. S. Grice/emails/review SG agenda	MR	0.3
20221123	p. call w. H. Guo/p. call w. S. Grice	MR	0.4
20221124	review slide deck for sub-group meeting	MR	0.2
20221125	attend sub-group meeting	MR	2.5
20221205	emails	MR	0.1
20221208	prepare for meeting and prepare equipment table for discussion	MR	2.7
20221209	attend meeting	MR	5.9
20230110	review slide deck and prpear for sub-WG meeting	MR	0.5

20230111	attend sub-group meeting	MR	2
20230111	review slide deck and prepare for WG meeting/emails	MR	0.5
20230112	attend working group meeting	MR	6.1
20230113	emails	MR	0.1
20230123	review document/emails	MR	0.5
20230206	emails/review slide deck/disc. w. S. Grice (fill her in on last meeting)	MR	0.5
20230207	attend working group meeting	MR	5.9
20230207	disc. w. SG re: PQ	MR	0.2
20230212	review presentation and prepare for sub-group meeting	MR	0.4
20230213	attend sub-group meeting	MR	1.5
20230228	emails	MR	0.1
20230302	review material and survey and provide comment	MR	0.3
20230303	emails	MR	0.1
20230306	review material and prepare for WG meeting/review background materials reference in slide and undertake research	MR	2.5
20230307	attend WG meeting	MR	6.1
20230309	emails	MR	0.1
20230405	emails/prelim review of agenda and material	MR	0.3
20230410	review materials/research/prepare for meeting	MR	2.4
20230411	attend working group meeting	MR	5.8
20230501	review revise CSR metric survey and deck	MR	0.2
20230512	review deck and prepare for meeting	MR	0.5
20230515	attend Working Group meeting	MR	1.7
			108.7

CASE EB-2021-0307: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2021-0307 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 11	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

Attachments**Attachment**

Docket Notice.pdf

Document Type

Time Docket

Import Message

CONSULTATION

Consultation		Consultations		Consultations		Consultations		
Hours		Subtotal (\$)		Total Tax (\$)		Total (\$)		
90.50		26,245.00		3,411.85		29,656.85		
Description		Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1	Submissions on questions identified in the OEB's letter dated November 30, 2021	8.00		290		13.00		
2	RPQR WG Meeting #1 - 3-Aug-2022	9.00		290		13.00		
3	RPQR WG Meeting #2 - 8-Sep-2022	9.00	7.10	290	2,059.00	13.00	267.67	2,326.67
4	Loss of Supply Subgroup Meeting #1 - 12-Sep-2022	3.75	3.00	290	870.00	13.00	113.10	983.10
5	Loss of Supply Subgroup Meeting #2 - 26-Sep-2022	3.75	3.00	290	870.00	13.00	113.10	983.10
6	Loss of Supply Subgroup Meeting #3 - 11-Oct-2022	3.75	3.20	290	928.00	13.00	120.64	1,048.64
7	RPQR WG Meeting #3 - 12-Oct-2022	9.00	6.70	290	1,943.00	13.00	252.59	2,195.59
8	Loss of Supply Subgroup Meeting #4 - 24-Oct-2022	3.75	3.00	290	870.00	13.00	113.10	983.10
9	RPQR WG Meeting #4 - 28-Oct-2022	9.00	6.70	290	1,943.00	13.00	252.59	2,195.59
10	Loss of Supply Subgroup Meeting #5 - 7-Nov-2022	3.75	0.00	290		13.00		
11	RPQR WG Meeting #5 - 14-Nov-2022	9.00	7.40	290	2,146.00	13.00	278.98	2,424.98
12	Loss of Supply Subgroup Meeting #6 - 25-Nov-2022	3.75	3.40	290	986.00	13.00	128.18	1,114.18
13	RPQR WG Meeting #6 - 9-Dec-2022	9.00	8.70	290	2,523.00	13.00	327.99	2,850.99
14	Loss of Supply Subgroup Meeting #7 - 11-Jan-2023	3.75	2.50	290	725.00	13.00	94.25	819.25
15	RPQR WG Meeting #7 - 12-Jan-2023	9.00	7.20	290	2,088.00	13.00	271.44	2,359.44
16	RPQR WG Meeting #8 - 7-Feb-2023	9.00	6.60	290	1,914.00	13.00	248.82	2,162.82
17	Loss of Supply Subgroup Meeting #8 - 13-Feb-2023	3.75	2.00	290	580.00	13.00	75.40	655.40
18	RPQR WG Meeting #9 - 7-Mar-2023	9.00	9.00	290	2,610.00	13.00	339.30	2,949.30
19	RPQR WG Meeting #10 - 11-Apr-2023	9.00	8.60	290	2,494.00	13.00	324.22	2,818.22
20	RPQR WG Meeting #11 - 15-May-2023	3.75	2.40	290	696.00	13.00	90.48	786.48
Total Legal/Consultant Fees			90.50		26,245.00		,411.85	29,656.85

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	

Combined detailed dockets attached to Participant - Mark Rubenstein