

RECEIVED  
SEP 1 2016

File 22  


# Ontario Energy Board COST CLAIM FOR CONSULTATIONS

## Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

### Instructions

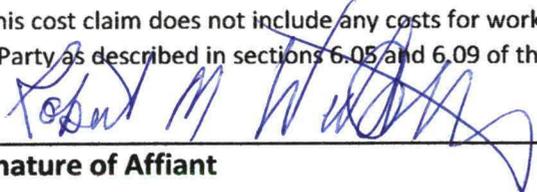
- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \$330 Can Country: USA
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Wirtshafter Associates, Inc.</u>	Affiant's Name: <u>Robert M Wirtshafter</u>
HST Number: _____	HST Rate Ontario: _____
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

### Affidavit

I, Robert M Wirtshafter, of the City/Town of Chatham  
in the Province/State of Massachusetts, swear or affirm that:

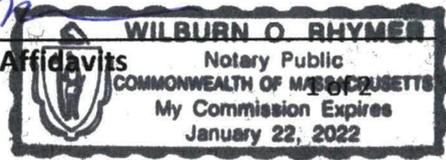
1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of East Harwich,  
in the Province/State of Massachusetts, on 8/26/2016  
(date)

  
Commissioner for taking Affidavits



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: Wirtshafter Associates, Inc.

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$3,382.50
Disbursements	\$0.00
HST	\$0.00
<b>Total Cost Claim</b>	<b>\$3,382.50</b>

**Payment Information**

Make cheque payable to: Wirtshafter Associates, Inc.

Send payment to this address: 85 Monomessat Way, Chatham, MA 02633, USA

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

**Individual Whose Costs are Being Claimed**

<b>Name:</b> Robert M Wirtshafter, Ph.D.	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	[ ]	40 years
<b>Analyst/Consultant:</b> <input checked="" type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input checked="" type="checkbox"/>	

<b>Name:</b> [ ]	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	[ ]	[ ]
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b> [ ]	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	[ ]	[ ]
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b> [ ]	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	[ ]	[ ]
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b> [ ]	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	[ ]	[ ]
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party Wirtshafter Associates, Inc.

HST Rate: \_\_\_\_\_

		Preparation for and attendance of DSM Evaluation Advisory Committee meetings	Review and written comments on the draft Evaluation Contractor scope of work document	Review and written comments on the 2015 CPSV and NTG proposal	Review and written comments on the Top Down Study	Review and written comments on the C&I Prescriptive and Market Transformation 2015 Verification proposal
		<i>Actual meeting time multiplied by 1.5</i>	5 hours	3 hours	1.5 hours	3 hours
Individual Whose Fees are Being Claimed	Hourly rate	Hours	Hours	Hours	Hours	Hours
Robert M Wirtshafter	\$330.00	5.00		2.75	0.25	2.25
<b>Total:</b>		5.00	0.00	2.75	0.25	2.25
						<b>Tot</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



<b>Subtotal</b>	<b>HST</b>	<b>Total</b>
\$3,382.50	\$0.00	\$3,382.50
\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00
\$3,382.50	\$0.00	
<b>total legal/consultant fees:</b>		<b>\$3,382.50</b>

Wirtshafter Associates Inc.  
85 Monomessat Way  
Chatham, MA 02633  
215-884-6495

Invoice #2016-1EAC 21-Aug-16

Union Gas  
777 Bay St, Suite 2901  
Toronto, ON M5G 2C8 CANADA

EAC Advisory  
For Period: May 1 to July, 31, 2016  
Robert Wirtshafter

	hours	type		
12-May	3.5	EAC Kickoff		
10-Jun	1.5	CPSV and NTG		
15-Jun	1.5	EAC meeting,		
15-Jun	0.25	Top Down		
23-Jun	1.25	CPSV and NTG		
8-Jul	2.25	C&I Prescriptive and Market Transformation		
	10.25		\$330.00	\$3,382.50

Union Share 50% \$1,691.25

Hours in Canada 0 \$330 \$0.00

Please Deposit in Acct # 89-301-3458  
Cape Cod 5 Cent Bank Rout# 211371078  
Po. Box 10, Orleans, MA 02653

Wirtshafter Associates Inc.  
85 Monomessat Way  
Chatham, MA 02633  
215-884-6495

**Invoice**  
Marc Hull-Jacquin

**Enbridge Gas Distribution**  
Suite 410, 2255 Sheppard Ave. East (Atria I), Toronto, ON M2J4Y1

Invoice #2016-1EAC 22-Aug-16

TEC Advisory and EAC Advisory  
For Period: May 1 to July 31, 2016  
Robert Wirtshafter

12-May	3.5	EAC Kickoff
10-Jun	1.5	CPSV and NTG
15-Jun	1.5	EAC meeting,
15-Jun	0.25	Top Down
23 Jun	1.25	CPSV and NIG
8-Jul	2.25	C&I Prescriptive and Market Transformation

10.25 \$330.00 \$3,382.50

**Enbridge Share** 50% \$1,691.25

Hours in Canada 0 \$330 \$0.00

Please Deposit in Acct # 89-301-3458  
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