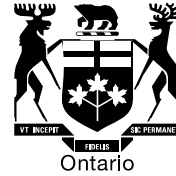


**Ontario Energy
Board**
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
de l'Ontario**
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone; 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY EMAIL ONLY

September 02, 2008

Mr. Gerald S. Swinkin
Blake, Cassels & Graydon LLP
199 Bay Street
Suite 2800, Commerce Court West
Toronto Ontario M5L 1A9

Dear Mr. Swinkin,

**Re: Union Gas Limited
Authority to Expropriate Interest in Certain Lands
Needed to Construct a Natural Gas Pipeline
to Supply Halton Hills Generating Station
Board File Number: EB-2008-0288**

This will acknowledge receipt on August 25, 2008 of your application for the above-noted project. The Board has assigned file number EB-2008-0288 to this proceeding. Please refer to this file number in all future correspondence to the Board regarding this matter.

The actual time required to complete the process will depend on a number of factors including whether the Board proceeds by way of an oral or written hearing, extent of party involvement, major issues that arise etc. That in turn will affect the date by which a decision is rendered in this matter. The next step in the process is the issuance of a Notice of Application.

If you have any questions or require further information, please contact Robert Caputo, Project Advisor, Market Operations at 416-440-7632 or e-mail robert.caputo@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary

c. Mr. Mark Murray, Union Gas Limited