



**BY EMAIL and RESS**

**Mark Rubenstein**  
mark@shepherd rubenstein.com  
Dir. 647-483-0113

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

July 12, 2023  
Our File: EB20220200

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2022-0200 – Enbridge Gas 2024-2028 – Phase 1 Interim Cost Claim**

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s interim cost claim using the OEB’s cost claim system.

While the OEB has indicated that it does not intend to conduct a detailed review of the claims at this time, SEC is providing the following information in support of its interim cost claim request.

This has and continues to be a very complex proceeding. Phase 1 encompassed 41 separate issues, many either explicitly or implicitly involving a number of important sub-components. In addition to the energy transition issues, which will take centre stage at the hearing, this is the first rebasing application since the amalgamation, and with it arise a host of proposed harmonized methodologies, including an entirely new cost allocation model. This is also the first application that involves a full review of Enbridge’s Asset Management Plan. A review of the interrogatories and Technical Conference transcript will demonstrate that this was a major undertaking. SEC has been one of the leading intervenors in this review.

SEC was one of only two parties to file a motion regarding responses to interrogatory and Technical Conference undertakings, and the only one which saw the matter contested at the motion hearing, where it was entirely successful.

The undersigned has also acted as a coordinator/spokesperson during the settlement process on behalf of the more than 20 intervenors who participated. This included coordinated intervenor meetings and discussions in advance of the previously scheduled Settlement Conference. As well, during the settlement conference the undersigned acted as spokesperson for intervenors during the negotiations, and as the point of contact with Enbridge.

During the settlement proposal drafting process, the undersigned acted as the conduit between Enbridge and intervenors, coordinating the review of the settlement proposal by intervenors, and consolidating their edits and comments as required. This resulted in a more efficient process, that was a benefit to all parties and ultimately the OEB.

At the same time, this was a considerable amount of extra work that was required by SEC and involved a significant amount of time at the end of each settlement conference day and during the settlement drafting process. While SEC cannot speak to the particulars of any of these issues or discussions, we do note that the detailed dockets show numerous calls/meetings with the Enbridge team and/or its counsel during the settlement process on behalf of intervenors.

For categorization purposes, time spent in the virtual settlement conference room under the auspices of the facilitator has been classified as 'Settlement Conference – Attendance', while other time, has been classified, as either 'Settlement Conference – Preparation' or 'Settlement Conference – preparation of the Settlement Proposal'.

As noted in our detailed dockets, certain activities are done at the same time and so cannot easily be separated into the OEB's cost categories. For example, reviewing the evidence and preparing interrogatories are, in most situations, done at the same time. Additionally, considering the limited time between receiving interrogatory responses and the Technical Conference, reviewing interrogatory responses and preparing for the Technical Conference were undertaken at the same time. For the purposes of the OEB's cost claim categories, if a docket includes two categories of activities, we have allocated time equally between the two relevant categories.

We have also included time in the 'Other Attendance' category for docketed activities that do not fit within any of the other existing OEB cost categories. This primarily relates to procedural matters, and includes, among other activities, preparing the Notice of Intervention, reviewing various Procedural Orders and letters, considering positions and filing letters regarding the Capital Update.

Additionally, we have docketed time regarding the dispute with respect to access to the Guidehouse model under the 'Other Attendance' category. As the OEB is aware, and also at OEB Staff's encouragement, a number of intervenors who had sought these materials and models (SEC, GEC and ED) had multiple meetings amongst themselves, and with the company and Guidehouse. The discussions ultimately resulted in a compromise that had the benefit of avoiding what would have been protracted arguments before the OEB between intervenors, Enbridge and Guidehouse.

SEC organized its work on this matter efficiently, with Counsel Mark Rubenstein taking the lead, relying on support from consultant Jane Scott on the details of the proposed OM&A (which was settled). Counsel Jay Shepherd has taken responsibility for certain of the energy transition issues, on which he has considerable experience. The result to date has been that SEC was able to get a large volume of work done without any significant overlap of time spent.

We hope this information is helpful to the OEB in considering our interim cost claim.

Yours very truly,  
**Shepherd Rubenstein P.C.**

Mark Rubenstein

cc: Brian McKay, SEC (by email)  
Applicant (by email)

## EB-2022-0200 : 1 : Mark Rubenstein

COST CLAIM NUMBER 1464	SUBMISSION DEADLINE DATE July 12, 2023	CLAIM STATUS Approved by Finance
EB# EB-2022-0200: Rates: Distribution: Enbridge Gas Inc.	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

### PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherd Rubenstein.com	94,791.20	254.20	Submitted
No	,	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	17,619.55	47.25	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	163,030.77	497.50	Submitted

### ATTACHMENTS

Attachment	Document Type	Import Message
SEC_EGI_InterimCostClaimLtr_20230712.pdf	Cover Letter	
SEC EB-2022-0200 Cost Claim 071220231628.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES  
243,753.50

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
31,688.02

TOTAL CLAIM  
275,441.52

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
798.95

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS  
2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

ATTENTION

#### SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Mark Rubenstein

DATE SUBMITTED  
July 12, 2023

<b>CASE</b> EB-2022-0200: Rates: Distribution: Enbridge Gas Inc.	<b>COST CLAIM</b> EB-2022-0200 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Shepherd, Jay; +1 (416) 804-2767 jay@shepherd Rubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 1980	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 41	<b>HOURLY RATE</b> 330
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

## HEARINGS

Hearings Hours		Hearings Subtotal (\$)		Hearings Total Tax (\$)		Hearings Total (\$)	
254.20		83,886.00		10,905.20		94,791.20	
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>	
<b>REVIEW APPLICATION AND EVIDENCE</b>							
Review Application and Evidence	109.20	330	36,036.00	13.00	4,684.68	40,720.68	
<b>DISCOVERY</b>							
Preparation of Interrogatories	37.75	330	12,457.50	13.00	1,619.48	14,076.98	
Review Interrogatory Responses	18.20	330	6,006.00	13.00	780.78	6,786.78	
Technical Conference Preparation	21.35	330	7,045.50	13.00	915.92	7,961.42	
Technical Conference Attendance	14.00	330	4,620.00	13.00	600.60	5,220.60	
Technical Conference Follow Up	7.70	330	2,541.00	13.00	330.33	2,871.33	
<b>ISSUES LIST</b>							
Preparation	1.00	330	330.00	13.00	42.90	372.90	
Attendance at Issues Conference		330		13.00			
<b>INTERVENOR EVIDENCE</b>							
Preparation		330		13.00			
Interrogatory Responses		330		13.00			
Preparation of Witness(es) for Attendance at Hearing		330		13.00			
<b>SETTELEMENT CONFERENCE / ADR</b>							
Preparation	18.50	330	6,105.00	13.00	793.65	6,898.65	
Attendance		330		13.00			

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	2.70	330	891.00	13.00	115.83	1,006.83
Attendance at Presentation to Panel		330		13.00		
<b>ORAL HEARING</b>						
Preparation	6.70	330	2,211.00	13.00	287.43	2,498.43
Attendance at Oral Hearing		330		13.00		
<b>SUBMISSIONS</b>						
Written Submissions		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance	11.05	330	3,646.50	13.00	474.05	4,120.55
<b>COMMUNICATION</b>						
With Client	3.10	330	1,023.00	13.00	132.99	1,155.99
With Other Parties	1.35	330	445.50	13.00	57.92	503.42
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)	1.60	330	528.00	13.00	68.64	596.64
Attendance at Hearing on Motion(s)		330		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
<b>DECISION</b>						
Review		330		13.00		
<b>RATE ORDER</b>						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
Total Service Provider Fees:	254.20		83,886.00		10,905.20	94,791.20

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	

**Combined detailed dockets attached to Participant - Mark Rubenstein**

<b>CASE</b> EB-2022-0200: Rates: Distribution: Enbridge Gas Inc.	<b>COST CLAIM</b> EB-2022-0200 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Consultant	<b>YEAR CALLED TO BAR*</b>	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 20	<b>HOURLY RATE</b> 330
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Provided within Previous 24 Months	<b>LAST CV DATE</b> May 02, 2023	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

## HEARINGS

<b>Hearings Hours</b>	<b>Hearings Subtotal (\$)</b>	<b>Hearings Total Tax (\$)</b>	<b>Hearings Total (\$)</b>			
47.25	15,592.50	2,027.05	17,619.55			
<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Hourly Rate</u></b>	<b><u>Sub Total</u></b>	<b><u>HST Rate</u></b>	<b><u>HST</u></b>	<b><u>Total</u></b>
<b>REVIEW APPLICATION AND EVIDENCE</b>						
Review Application and Evidence	4.25	330	1,402.50	13.00	182.33	1,584.83
<b>DISCOVERY</b>						
Preparation of Interrogatories	14.75	330	4,867.50	13.00	632.78	5,500.28
Review Interrogatory Responses	9.75	330	3,217.50	13.00	418.28	3,635.78
Technical Conference Preparation	8.25	330	2,722.50	13.00	353.93	3,076.43
Technical Conference Attendance	3.50	330	1,155.00	13.00	150.15	1,305.15
Technical Conference Follow Up	1.00	330	330.00	13.00	42.90	372.90
<b>ISSUES LIST</b>						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
<b>INTERVENOR EVIDENCE</b>						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b>						
Preparation	5.75	330	1,897.50	13.00	246.68	2,144.18
Attendance		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
<b>ORAL HEARING</b>						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
<b>SUBMISSIONS</b>						
Written Submissions		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance		330		13.00		
<b>COMMUNICATION</b>						
With Client		330		13.00		
With Other Parties		330		13.00		
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
<b>DECISION</b>						
Review		330		13.00		
<b>RATE ORDER</b>						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees:</b>	<b>47.25</b>		<b>15,592.50</b>	<b>2,027.05</b>		<b>17,619.55</b>

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2022-0200 Invoices Interim Cost Claim.pdf	Invoice	
Docket Notice.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2022-0200 Invoices Interim Cost Claim.pdf	Invoice	Hearings	
Docket Notice.pdf	Time Docket	Hearings	

**Combined detailed dockets attached to Participant - Mark Rubenstein**



**By Email**

**INVOICE**

November 10, 2022

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	2.60	hours at \$330.00 per hour	\$858.00
MR	5.60	hours at \$290.00 per hour	\$1,624.00
Total Fees			\$2,482.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$322.66
Total Amount of this Invoice			\$2,804.66

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 221119



**By Email**

**INVOICE**

December 9, 2022

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	9.70	hours at \$330.00 per hour	\$3,201.00
JS	2.50	hours at \$330.00 per hour	\$825.00
MR	44.60	hours at \$290.00 per hour	\$12,934.00
Total Fees			\$16,960.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$2,204.80
Total Amount of this Invoice			\$19,164.80

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 221207



**By Email**

**INVOICE**

January 10, 2023

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	40.40	hours at \$330.00 per hour	\$13,332.00
JS	3.50	hours at \$330.00 per hour	\$1,155.00
MR	10.30	hours at \$290.00 per hour	\$2,987.00
Total Fees			\$17,474.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$2,271.62
Total Amount of this Invoice			\$19,745.62

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 230114



**By Email**

**INVOICE**

February 10, 2023

Ontario Education Services Corporation

439 University Ave.  
18th Floor  
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	33.00	hours at	\$330.00	per hour	\$10,890.00
JS	14.00	hours at	\$330.00	per hour	\$4,620.00
MR	42.20	hours at	\$290.00	per hour	\$12,238.00
Total Fees					\$27,748.00
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$3,607.24
Total Amount of this Invoice					\$31,355.24

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**  
Invoice # 230217



**By Email**

**INVOICE**

March 10, 2023

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	19.10	hours at	\$330.00 per hour	\$6,303.00
JS	0.50	hours at	\$330.00 per hour	\$165.00
MR	27.30	hours at	\$290.00 per hour	\$7,917.00
Total Fees				\$14,385.00
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$1,870.05
Total Amount of this Invoice				\$16,255.05

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**  
Invoice # 230303



**By Email**

**INVOICE**

April 10, 2023

Ontario Education Services Corporation

439 University Ave.  
18th Floor  
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	83.40	hours at	\$330.00 per hour	\$27,522.00
JS	20.00	hours at	\$330.00 per hour	\$6,600.00
MR	119.60	hours at	\$290.00 per hour	\$34,684.00
Total Fees				\$68,806.00
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$8,944.78
Total Amount of this Invoice				\$77,750.78

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**  
Invoice # 230415



**By Email**

**INVOICE**

May 10, 2023

Ontario Education Services Corporation

439 University Ave.  
18th Floor  
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	22.50	hours at	\$330.00	per hour	\$7,425.00
JS	3.00	hours at	\$330.00	per hour	\$990.00
MR	45.60	hours at	\$290.00	per hour	\$13,224.00
Total Fees					\$21,639.00
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$2,813.07
Total Amount of this Invoice					\$24,452.07

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**  
Invoice # 230521



**By Email**

**INVOICE**

June 9, 2023

Ontario Education Services Corporation

439 University Ave.  
18th Floor  
Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	26.40	hours at	\$330.00 per hour	\$8,712.00
JS	3.75	hours at	\$330.00 per hour	\$1,237.50
MR	110.30	hours at	\$290.00 per hour	\$31,987.00
Total Fees				\$41,936.50
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$5,451.75
Total Amount of this Invoice				\$47,388.25

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**  
Invoice # 230616



**By Email**

**INVOICE**

July 6, 2023

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

**Re: EGI 2024 EB-2022-0200**

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	20.70	hours at	\$330.00	per hour	\$6,831.00
MR	96.10	hours at	\$290.00	per hour	\$27,869.00
Total Fees					\$34,700.00
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$4,511.00
Total Amount of this Invoice					\$39,211.00

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 230701

<b>CASE</b> EB-2022-0200: Rates: Distribution: Enbridge Gas Inc.	<b>COST CLAIM</b> EB-2022-0200 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2011	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 11	<b>HOURLY RATE</b> 290
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

## HEARINGS

<b>Hearings Hours</b> 497.50	<b>Hearings Subtotal (\$)</b> 144,275.00	<b>Hearings Total Tax (\$)</b> 18,755.77	<b>Hearings Total (\$)</b> 163,030.77			
<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Hourly Rate</u></b>	<b><u>Sub Total</u></b>	<b><u>HST Rate</u></b>	<b><u>HST</u></b>	<b><u>Total</u></b>
<b>REVIEW APPLICATION AND EVIDENCE</b>						
Review Application and Evidence	75.95	290	22,025.50	13.00	2,863.32	24,888.82
<b>DISCOVERY</b>						
Preparation of Interrogatories	44.05	290	12,774.50	13.00	1,660.69	14,435.19
Review Interrogatory Responses	34.90	290	10,121.00	13.00	1,315.73	11,436.73
Technical Conference Preparation	26.90	290	7,801.00	13.00	1,014.13	8,815.13
Technical Conference Attendance	57.80	290	16,762.00	13.00	2,179.06	18,941.06
Technical Conference Follow Up	9.05	290	2,624.50	13.00	341.19	2,965.69
<b>ISSUES LIST</b>						
Preparation	7.20	290	2,088.00	13.00	271.44	2,359.44
Attendance at Issues Conference	7.70	290	2,233.00	13.00	290.29	2,523.29
<b>INTERVENOR EVIDENCE</b>						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b>						
Preparation	95.45	290	27,680.50	13.00	3,598.47	31,278.97
Attendance	78.60	290	22,794.00	13.00	2,963.22	25,757.22

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	18.80	290	5,452.00	13.00	708.76	6,160.76
Attendance at Presentation to Panel		290		13.00		
<b>ORAL HEARING</b>						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
<b>SUBMISSIONS</b>						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance	14.50	290	4,205.00	13.00	546.65	4,751.65
<b>COMMUNICATION</b>						
With Client	0.80	290	232.00	13.00	30.16	262.16
With Other Parties	16.50	290	4,785.00	13.00	622.05	5,407.05
<b>MOTIONS</b>						
Preparation of Motion(s) Materials	3.50	290	1,015.00	13.00	131.95	1,146.95
Prepare Submissions on the Motion(s)	3.50	290	1,015.00	13.00	131.95	1,146.95
Attendance at Hearing on Motion(s)	2.30	290	667.00	13.00	86.71	753.71
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
<b>DECISION</b>						
Review		290		13.00		
<b>RATE ORDER</b>						
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
Total Service Provider Fees:	497.50		144,275.00		18,755.77	163,030.77

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Sheet.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Sheet.pdf	Time Docket	Hearings	

20221017	attend intervenor meeting	MR	1.7
20221019	attend meeting w. M. Gardihar (EGI)/prepare and send debrief email	MR	1
20221023	Reporting	JCS	0.5
20221024	emails	MR	0.1
20221024	Many emails	JCS	0.3
20221025	emails	MR	0.1
20221025	Many emails and scheduling	JCS	0.3
20221026	Review Quebec cost of capital decision, Many emails	JCS	0.5
20221031	Initial review of Application, Review procedural proposal, Various emails	JCS	0.2
20221031	preliminary review of Application/emails	MR	1.2
20221031	meeting w. Ian Mondrow to discuss application and coordination issues	MR	1.5
20221101	preliminary review of evidence/p. call w. L. Gluck (Staff)/Zoom meeting with intervenors	MR	2.7
20221102	Initial review of filing	JCS	1
20221102	review evidence	MR	1
20221103	Many emails, Review materials	JCS	0.5
20221103	email	MR	0.1
20221104	Many emails, Review board materials	JCS	1
20221104	emails/prelim review of app	MR	2.5
20221107	Review evidence	JCS	2.5
20221107	emails	MR	0.2
20221108	Many emails	JCS	0.2
20221110	Review FRPO materials	JCS	0.2
20221110	attend intervenor meeting with OEB Staff/emails	MR	2.4
20221110	review evidence	MR	0.6
20221111	Review responsibilities table, Many emails, Review investor presentation	JCS	0.5
20221111	emails/review evidence	MR	2.5
20221112	review evidence/emails	MR	1.5
20221115	review Notice/emails	MR	0.1
20221115	review evidence	MR	1.2
20221116	review evidence/draft IRs	MR	0.9
20221117	meeting w. JCS to plan SEC involvement/review evidence	MR	1
20221118	review evidence/draft IRs	MR	1.9
20221121	review evidence/draft IRs	MR	4.5
20221122	Review energy transition issues	JCS	2
20221122	review evidence/draft IRs	MR	3.4
20221123	review evidence/draft IRs	MR	2.5
20221124	Meet with Jane and Mark	JCS	1
20221124	Review OM&A evidence/Meeting	JS	1.5
20221124	meeting with JCS and JS to discuss case issues/review evidence/draft IRs	MR	2.1
20221125	emails/ review evidence	MR	1.5
20221125	review evidence/draft IRs/emails	MR	1
20221128	Many emails. Review FRPO issues	JCS	0.3
20221128	Review OM&A evidence	JS	1
20221128	review evidence/draft IRs/emails/prepare NOI	MR	5.5
20221129	review evidence/draft IRs/emails/finalize and file NOI	MR	3.5
20221130	Many emails, Review new evidence	JCS	0.5
20221130	review evidence/draft IRs/emails/prelim review of CA/RD evidence	MR	2
20221201	Review evidence, Issues analysis and plan, Many emails, Review past SRC materials	JCS	3.8
20221201	meeting with intervenors/p. call w. L. Gluck/emails	MR	2.3
20221201	review evidence/emails	MR	2.5
20221205	emails	MR	0.1
20221206	Review OM&A and prepare IRs	JS	2.5
20221206	Review Staff letter, Many emails, Analysis of evidence components	JCS	0.6
20221206	review OEB letter/review EG letter	MR	0.1
20221207	Review OM&A and prepare IRs	JS	1
20221209	emails	MR	0.1
20221213	Review evidence	JCS	2.5

20221215	Review evidence	JCS	3
20221216	Evidence analysis, Many emails, Review PO#1 and scheduling	JCS	1.3
20221216	preliminary review of PO1	MR	0.2
20221216	attend planning meeting with I. Mondrow (IGUA) and DQ (FRPO)	MR	1.3
20221219	Meeting with Mark, Many emails, Research	JCS	2.4
20221219	meeting with JCS to discuss PO and experts	MR	0.6
20221219	review evidence/consider issues/research	MR	1.4
20221221	Draft and revise letter re evidence, Research, Review relevant prefiled materials, Various emails	JCS	1.2
20221221	emails/prel review of JCS draft evidence letter	MR	0.2
20221222	Review evidence	JCS	2
20221222	review evidence	MR	1.5
20221227	Review evidence, Background research	JCS	5.6
20221228	Review evidence, Background research	JCS	6
20221229	Review evidence, Background research, Start IRs	JCS	6.6
20221230	Review evidence, Background research, Start IRs	JCS	2.5
20221231	Review evidence, Background research	JCS	2.9
20230103	emails	MR	0.2
20230104	emails/review document sent from DRQ, prepare and attend meeting with DRQ re issues list	MR	1.9
20230104	Many emails	JCS	0.3
20230105	emails re: issues list/prepare initial revision for intervenor group with comments	MR	1.5
20230105	Many emails	JCS	0.4
20230106	emails/circulate draft issues list with comments to intervenor group/p. call w. Dwayne Quinn	MR	0.5
20230106	Many emails	JCS	0.5
20230107	Review evidence, Drafting interrogatories, Many emails	JCS	3
20230108	emails re: prepare for issues conference	MR	0.4
20230109	attend issues conference	MR	7.7
20230109	emails re: follow-up to issues conference	MR	0.4
20230109	Drafting interrogatories, Many emails	JCS	4
20230110	emails	MR	0.2
20230110	review load forecast evidence	MR	2.5
20230110	Drafting interrogatories, Many emails	JCS	3.5
20230111	review revised issues list and provide comments/emails	MR	0.4
20230111	review OEB Staff letter re expert evidence/many emails	MR	0.3
20230111	Drafting interrogatories, Many emails, Review issues list, Review Staff letter	JCS	2.8
20230112	emails re: experts	MR	0.2
20230112	emails re: draft issues list to submit to OEB/draft issues list submissions	MR	0.3
20230112	Many emails	JCS	0.3
20230113	emails re: issues list/draft issues list sub/review Staff submission	MR	1
20230113	emails re: expert/review OEB letter	MR	0.3
20230113	Many emails, Review expert proposals	JCS	1.3
20230114	emails	MR	0.1
20230114	Review expert proposals, SEC letter, Many emails, Drafting interrogatories	JCS	4
20230115	review CA evidence and prepare IRs	MR	2.5
20230115	Review further background information, Calculations of rate impacts	JCS	1.1
20230116	finalize and file letter on issues list/review expert evidence letters	MR	0.8
20230116	Many emails, Review final proposals	JCS	1
20230117	review other parties submissions/emails/review evidence/draft IRs	MR	4.5
20230119	review VECC corr/emails	MR	0.2
20230119	Scheduling	JCS	0.2
20230120	emails/review Staff ltr	MR	0.1
20230120	Interrogatories, Materials on expert evidence, Many emails	JCS	1.3
20230121	review CA evidence and prepare IRs	MR	1
20230123	OM&A IRs	JS	2
20230123	review evidence/draft IRs/emails	MR	3.5
20230123	Many emails, Review expert proposals	JCS	0.3
20230124	OM&A IRs	JS	2
20230124	review evidence/draft IRs/emails re: PDO	MR	4.3

20230125	OM&A IRs	JS	1
20230125	review evidence/draft IRs/emails	MR	1.5
20230125	Meet with Jane re division of responsibilities and OM&A issues, Many emails re rate issues and other items	JCS	1.2
20230126	OM&A IRs	JS	3
20230126	Analysis of harmonized rate classes and impacts, Many emails	JCS	0.7
20230127	OM&A IRs	JS	2
20230127	review PO and issues list decision/emails	MR	0.3
20230127	Review issues list and PO#2	JCS	0.4
20230128	Revised OM&A IRs for January 27th update	JS	1.5
20230128	Client reporting, Various emails	JCS	1
20230129	Review IR outline, Review issues related to OEB role in energy transition, Various emails	JCS	1.3
20230130	OM&A IRs	JS	2
20230130	p. call w. David Stevens/emails/review evidence and draft IRs	MR	3.7
20230130	Telephone discussions re energy transition, Drafting interrogatories	JCS	2.6
20230131	Call w. Mark R, IRs and formatting	JS	0.5
20230131	disc. w. JS/review evidence and IR/review Staff letter	MR	1.9
20230131	Review Board letter, Further review of energy transition issues, Many emails	JCS	1.8
20230201	emails/review evidence/draft IRs	MR	2.2
20230201	Preparation of interrogatories, Review evidence listing, Many emails	JCS	7.5
20230202	emails/review evidence re DVA/draft IRs/disc. w. JCS	MR	3.8
20230202	Meet with Mark, Finalize my interrogatories	JCS	3.5
20230203	review evidence/draft IRs/edit and finalize ET IRs/draft cover letter and file	MR	5.6
20230203	Many emails	JCS	0.1
20230204	review evidence and draft IRs	MR	1.5
20230206	OM&A IRs	JS	0.5
20230206	review evidence inc review GTA project record and financial report/draft IRs/research various issues	MR	5.5
20230206	Review ED interrogatories	JCS	0.3
20230207	emails	MR	0.3
20230208	emails/p. call w. SG re: capital	MR	0.4
20230208	Many emails	JCS	0.2
20230209	finalize and edits IRs/emails/p. call w. Lisa W (Five Nations Gas)	MR	3.9
20230209	Many emails, Further interrogatories	JCS	0.2
20230210	finalize and file IRs/emails/review other parties IRs	MR	2.5
20230210	Review interrogatories of others, Many emails	JCS	0.5
20230214	emails	MR	0.1
20230215	provide specific school board request for EGI rate impacts	MR	0.7
20230215	Many emails with WRDSB, OGA, etc., Review Energy Transition materials and background info	JCS	1.1
20230216	emails	MR	0.3
20230217	emails/review EGI ltr	MR	0.2
20230217	Review and annotate decarbonization regulatory materials from Mark, Many emails, Review supplementary evidence	JCS	1
20230218	Background research	JCS	0.7
20230222	emails	MR	0.1
20230222	Review IESO materials, Telephone conversation with IESO, Many emails	JCS	2
20230223	emails	MR	0.2
20230223	Review background information	JCS	2
20230303	emails	MR	0.2
20230306	Background research	JCS	1
20230309	Various emails	JCS	0.1
20230309	preliminary review of IRR	MR	1.5
20230309	Review IRRs, Prepare for TC	JS	1.33
20230310	Many emails, Review additional materials	JCS	1.6
20230310	emails	MR	0.1
20230310	Review IRRs, Prepare for TC	JS	1
20230311	Various emails	JCS	0.1

20230311	Review IRRs, Prepare for TC	JS	2
20230312	Review IRR, Many emails	JCS	1
20230313	Review IRR, Hearing prep, Prepare TC time estimates, Many emails	JCS	4
20230313	review IRR/many emails/sign and file D&U	MR	6.8
20230313	meeting w. TL (EP) and IM (IGUA) to discuss capitalized overhead issues	MR	1.3
20230313	review EGI corr re: TC/emails	MR	0.2
20230313	Review IRRs, Prepare for TC	JS	1.67
20230314	emails/review IRR	MR	6.8
20230314	prepare TC topics and time estimates letter/review ED corr	MR	0.3
20230314	Review IRRs, Prepare for TC	JS	2
20230315	Many emails, Technical Conference prep, Review ED letter	JCS	2.3
20230315	emails/review IRR	MR	7
20230315	finalize TC letter/review other parties corr. emails	MR	0.3
20230315	Review IRRs, Prepare for TC	JS	1
20230316	Review update, Many emails	JCS	2.5
20230316	review IRR/prepare for TC/review EGI corr	MR	5.9
20230317	Many emails, Review PO#3, Analysis of model issues, Review confidential documents	JCS	4.1
20230317	review IRR/prepare for TC/review PO3/emails	MR	6.5
20230317	Review IRRs, including confidential info, Prepare for TC	JS	2
20230318	prepare for TC	MR	1.5
20230318	Technical Conference prep, Various emails	JCS	1.1
20230319	Technical Conference, Many emails, Review Enbridge letter re Guidehouse model	JCS	2
20230319	emails/review EGI email and Guidehouse letter/many emails	MR	0.3
20230320	Prep for Technical Conference, Many emails	JCS	5
20230320	emails re: Guidehouse issues/review EG letter/many emails	MR	0.5
20230320	review IRR/prepare for TC	MR	5
20230320	review IRR/prepare for TC	MR	3
20230320	p. call w. M. Miller x3/many emails/review Guidehouse doc/prepare response letter to EGI/p. call w. Kent/Teams meeting with EG/Guidehouse	MR	3.5
20230321	Prep for Technical Conference, Meet with Guidehouse, Many emails, Meet with other intervenors, Review new model information	JCS	7.3
20230322	attend SEC/ED/GEC meeting re: Guidehouse issues	MR	0.5
20230322	attend Technical Conference panel 1/p. call w. R. Goyal (Guidehouse)	MR	3.5
20230322	review transcript/emails/prepare for day 2	MR	0.5
20230322	Technical Conference - initial 1/2 hour	JS	0.5
20230322	Attend at Technical Conference,	JCS	8
20230322	Many emails, Prep for Technical Conference, Meet with intervenor counsel on model, Review BC report, In	JCS	2.6
20230323	Attend at Technical Conference	JCS	6
20230323	Many emails, Review additional documents, Review transcripts	JCS	3.5
20230323	emails re: Guidehouse/p. call w. R. Goyal (Guidehouse)/review ED corr	MR	0.4
20230323	prepare for TC panels 3 and 4	MR	3.5
20230323	attend Technical Conference	MR	4
20230324	Many emails, Prep for Mark, Review latest IPCC report, Review transcript	JCS	6.1
20230324	emails/prepare for TC (pre-TC day)	MR	0.4
20230324	attend Technical Conference	MR	7.8
20230324	Review IRRs, Prepare for TC	JS	2
20230325	emails/p. call w. SG (CCC) re: panel 4/prepare for panel 4/review GH document	MR	3.5
20230326	Attend at TC (B), Many emails, Review depreciation and energy transition, Background research, Review transcript	JCS	6.3
20230326	emails/prepare for TC next day	MR	0.5
20230327	attend Technical Conference	MR	7.7
20230327	prepare for next day/emails/multiple p. call w. S. Grice (CCC) re: panel 4	MR	2
20230327	Review IRRs, Prepare for TC	JS	2
20230327	Many emails, Detailed review of IPCC report, Review transcript	JCS	6.2
20230328	Many emails, Review new filings, Review transcript	JCS	3.2

20230328	attend Technical Conference	MR	7.6
20230328	emails/review transcript/prepare for panels 5 and 7	MR	0.6
20230328	Review IRRs, Prepare for TC	JS	1
20230329	Many emails, Review new filings, Review transcript	JCS	6.8
20230329	attend Technical Conference	MR	7.7
20230329	prepare for panel 8/emails/review transcript	MR	1
20230329	Review IRRs, Prepare for TC	JS	0.5
20230330	attend Technical Conference	MR	7.7
20230330	emails/prepare for panel 10/review transcript	MR	1.5
20230330	Attend Technical Conference	JS	3
20230330	Many emails, Review new filings, Review transcript	JCS	1.4
20230331	Review transcript, Many emails	JCS	1.2
20230331	attend Technical Conference	MR	4.3
20230331	emails/review EGI corr	MR	0.2
20230403	emails	MR	0.1
20230404	Prep for ADR	JS	1
20230404	emails re: next steps with SEC team/review EG letter/many emails	MR	0.6
20230404	Many emails	JCS	0.2
20230405	many emails/review PO	MR	0.3
20230405	Many emails, Scheduling and analysis, Review additional materials, Review Enbridge letter, Review PO#4	JCS	1.1
20230406	emails/p. call w. Ian Mondrow	MR	0.3
20230406	Review new materials, Many emails	JCS	2
20230407	Review transcripts and undertakings	JS	1
20230407	Many emails re: Guidehouse changes, Review new materials	JCS	2.3
20230408	Many emails	JCS	0.1
20230409	review of UT responses	MR	1.5
20230409	Many emails	JCS	0.1
20230410	review of UT responses/undertake analysis based on bill impacts	MR	3
20230410	emails/draft motion letter	MR	3.5
20230410	p. call w. M. Millar re: scheduling issues	MR	0.3
20230410	Client reporting, Review motion submissions, Many emails, Review letter from ED	JCS	3.2
20230411	meeting x2 with EGI/GEC/ED/OEB Staff/many emails/p. call w. DP (GEC)/p. call w. JG (CCC)	MR	1.1
20230411	Many emails, Scheduling	JCS	0.3
20230412	consider UT	MR	1.6
20230412	Many emails	JCS	0.2
20230412	prepare for Motion Hearing/prepare compendium	MR	3.5
20230413	Review PO #5 and scheduling, Many emails, Review undertaking responses	JCS	2.8
20230413	attend Motion Hearing/emails	MR	2.3
20230414	emails/review PO	MR	0.2
20230418	review materials and consider positions/emails	MR	2.5
20230418	Various emails, Continue background research	JCS	2.5
20230419	emails	MR	0.1
20230420	emails	MR	0.1
20230421	preliminary review of expert evidence	MR	0.5
20230421	Review new schedule, Many emails, Initial review of new evidence	JCS	1
20230422	emails	MR	0.3
20230422	Review revised Guidehouse study, Analysis and many emails	JCS	2.8
20230423	Many emails	JCS	0.2
20230424	review expert depreciation reports/emails	MR	2.5
20230424	prepare for Settlement Conference re: volume and revenue	MR	3.5
20230424	Comments to Mark on TC questions, Many emails	JCS	0.5
20230424	emails w. JCS re: Guidehouse Technical Conference	MR	0.3
20230425	emails	MR	0.1
20230425	Many emails, Review TC materials from various parties	JCS	0.5
20230426	emails/review letters/prepare for TC	MR	0.5
20230426	review expert reports and prepare IRs re: cost of capital, OPI, BOMA, FRPO/draft IRs	MR	4

20230426	Many emails	JCS	0.1
20230427	attend TC	MR	7.5
20230427	Review TC transcript, Many emails	JCS	1.2
20230428	Prep for ADR	JS	1
20230428	finalize and file intervenor evidence IRs	MR	0.2
20230428	review materials/undertake analysis/and prepare for Settlement Conference	MR	5
20230429	Various emails	JCS	0.1
20230430	emails	MR	0.2
20230430	Review of issues for ADR, Email to Mark and response	JCS	0.6
20230501	O&M ADR strategy	JS	1
20230501	Many emails	JCS	0.3
20230501	emails/review materials and undertake analysis/prepare for Settlement Conference	MR	5.7
20230502	O&M ADR strategy	JS	2
20230502	analysis/prepare for Settlement Conference	MR	4.5
20230503	Various emails	JCS	0.1
20230503	review UT/prepare for Settlement Conference	MR	3.5
20230504	O&M ADR strategy	JS	0.75
20230504	Review Enbridge materials, Many emails	JCS	0.2
20230504	review Due to JCS O&M memo/prepare for Settlement Conference	MR	5.2
20230505	Many emails, Review undertaking responses, Review correspondence, Review transcript	JCS	2
20230505	emails/review confidential material filed in response to Motion/p. call w. D. O'Leary (EGI counsel)	MR	1.2
20230508	Many emails	JCS	0.1
20230509	Various emails, Review AMP materials	JCS	0.3
20230510	Many emails, Review new materials	JCS	1
20230510	emails	MR	0.3
20230511	Review new materials	JCS	0.5
20230511	prepare for Settlement Conference/emails	MR	4.6
20230511	review intervenor evidence	MR	1.5
20230512	Initial review of intervenor and Staff evidence, Many emails	JCS	2
20230512	emails	MR	0.1
20230513	Various emails	JCS	0.1
20230515	Review interrogatory responses, Search for old Enbridge study on energy use in buildings, Many emails, Review EGI letter	JCS	2
20230515	emails/review intervenor evidence IRR/p. call w. J. Girvan	MR	2.5
20230516	Meet with Mark re ADR, Many emails, RCAM background research	JCS	3.1
20230516	meeting w. JCS to discuss Settlement Conference positions	MR	3
20230516	review intervenor evidence IRR	MR	2
20230517	Final review re IRs on intervenor and Staff evidence, Review interrogatories of others, Review corrected evidence	JCS	1
20230517	prepare for Settlement Conference	MR	1.5
20230518	Review evidence updates, Many emails	JCS	0.7
20230518	emails/review EG letter/prepare for Settlement Conference	MR	4.5
20230519	Research on hybrid heating program, Many emails, Review DSM rate proposal	JCS	0.4
20230519	prepare for Settlement Conference/emails	MR	3.9
20230521	emails/prepare for intervenor meeting	MR	0.5
20230522	Review background materials	JCS	1
20230523	Intervenor meeting, Many emails, Review intervenor evidence, Review OEB and EGI correspondence	JCS	4
20230523	Zoom meeting with intervenors to discuss settlement issues/Meeting with Ian Mondrow and Dustin Masden to discuss depreciation issues/p.	MR	4.1
20230523	prepare for Settlement Conference	MR	2.5
20230524	Review Enbridge letter, Initial review of IR responses	JCS	0.5
20230524	prepare for Settlement Conference/review EGI ltr	MR	2
20230524	Zoom meeting with DQ	MR	2.1
20230524	review intervenor evidence IRR	MR	2.5
20230525	Zoom meeting with SEC/IGUA/GEC/ED to discuss various issues for settlement	MR	1.6

20230525	prepare for Settlement Conference/disc. w. JCS on positions	MR	4.5
20230525	Intervenor meeting re Energy Transition, Review issues list, Further review of Hopkins evidence	JCS	2.7
20230526	Many emails, Review updated U/T, Review ED and other positions, Review responses to questions, Review OEB letter, Review corrected GEC	JCS	1.2
20230526	prepare for Settlement Conference	MR	5.5
20230527	review SEC CQ responses/prepare for Settlement Conference/many emails	MR	3.5
20230528	Review of issues list and commentary to Mark, Review position analysis from FRPO, EP and others	JCS	1.7
20230528	prepare for Settlement Conference/p. call w. SG (CCC) re: capital	MR	4
20230529	Many emails, Review additional materials	JCS	0.2
20230529	attend Settlement Conference	MR	7.8
20230529	many emails/prepare for Day 2/draft offer	MR	2.8
20230530	Many emails, Review new materials	JCS	1
20230530	attend Settlement Conference	MR	8.1
20230530	emails/prepare for day/draft offer/p. call w. Ian Mondrow	MR	3.8
20230531	attend Settlement Conference	MR	8.2
20230531	prepare for Day 4/draft offer	MR	2.8
20230531	Many emails, Review additional materials, VVA analysis	JCS	0.3
20230601	attend Settlement Conference	MR	5.7
20230601	emails/prepare offer/prepare for Settlement Conference(morning before start of day 4)	MR	0.8
20230601	prepare for Settlement Conference day 5/email	MR	1.6
20230601	Many emails, Report from Mark, Review offer details, Review terms of reference	JCS	1.1
20230602	attend Settlement Conference	MR	8.1
20230602	emails/draft preliminary CA proposal discussion doc based on views from others	MR	1.8
20230602	Report from Mark, Many emails, Review Kent's and Dwayne's proposals	JCS	0.6
20230603	emails	MR	0.4
20230603	Many emails	JCS	0.1
20230604	prepare for Day 6/emails	MR	2.3
20230604	Many emails, Review new proposals	JCS	0.2
20230605	prepare for day 7/emails/draft further offer	MR	1.2
20230605	attend Settlement Conference	MR	8.2
20230605	Many emails, Review and comment on ET proposals	JCS	1
20230606	attend Settlement Conference	MR	8.1
20230606	prepare for day 8/many emails/review documents circulated/prepare next draft of offer	MR	1.7
20230606	Many emails, Review cost allocation/rate design issues, Review board letter, Review responses to questions and update slides	JCS	0.8
20230607	attend Settlement Conference	MR	8
20230607	prepare for day 9/emails	MR	0.6
20230607	Many emails, Review new materials	JCS	1
20230608	attend Settlement Conference	MR	4.2
20230608	emails/prepare for day 10/prepare offer/discussion w. parties	MR	2.7
20230608	Many emails, Report from Mark, Review responses to questions	JCS	0.5
20230609	prepare for day 10 (before day)/p. call w. JCS/p. call w. J. Scott/emails	MR	1
20230609	attend Settlement Conference	MR	7.2
20230609	Review OEB letter, Many emails	JCS	0.3
20230611	Analysis of EP energy transition position, Many emails	JCS	0.5
20230612	emails/circulate and consolidate comments on draft letter to OEB Staff/review OEB letter/p. call w. David Stevens/p. call w. Ian Mondrow	MR	0.8
20230612	Many emails	JCS	0.2
20230613	review draft letter to the OEB from EG/distribution and consolidate comments/p. call w. David Stevens/emails	MR	0.6
20230613	Review draft letter to OEB, Many emails	JCS	0.4
20230614	Many emails	JCS	0.2
20230615	emails/p. call w. David Stevens/I. Mondrow x2/Cherida Walters (Staff)/T. Ladanyi/prepare for day 11	MR	3.7
20230615	Many emails	JCS	0.1
20230616	debrief discussion with JCS and JS/review IGUA letter/emails	MR	0.3

20230616	preliminary review of draft settlement proposal/send out to intervenors with instructions	MR	0.5
20230616	attend Settlement Conference day 11	MR	5
20230616	Initial review of capital update, Many emails, Review Guidehouse info., Review IGUA letter	JCS	1.5
20230617	review draft settlement proposal and provide edits and comments/many emails and research regarding resolution of issues	MR	3.1
20230617	Many emails	JCS	0.1
20230618	emails/p. call w. S. Grice re: capital update/review capital update and consider issues	MR	1.5
20230618	Many emails	JCS	0.2
20230619	emails/p.call w. D. Stevens/p. call w. JCS/p. call w. Ian Mondrow/organize and attend meeting with intervenors/meeting with EG team x 2/review EGI corr	MR	3.2
20230619	Call with Mark, Many emails	JCS	0.7
20230620	emails/review other parties comments and edits/begin to consolidate comments and edits	MR	2
20230620	emails/p. call w. S. Grice x 2/p. call w. J. Girvan all regarding capital update/draft letter/meeting with Kent Elson (ED), M. Millar and L. Gluck(OEB Staff)	MR	2.3
20230620	Many emails, Review SEC draft letter	JCS	0.4
20230621	finalize consolidated settlement proposal and return to EG	MR	0.5
20230621	review CCC and CME corr/emails	MR	0.2
20230621	Many emails, Review CCC, SEC and CME letters	JCS	0.4
20230622	review EGI corr/emails	MR	0.2
20230622	Many emails, Review Enbridge and PP letters	JCS	0.3
20230623	emails/p. call w. Nick Daube/p. call w. J. Girvan/p. call w. Ian Mondrow/p. call w. T. Ladanyi/preliminary review of second draft of settlement proposal/p. call w. D. Stevens	MR	1.4
20230623	review PO/emails	MR	0.2
20230623	provide edit and comments on second draft of settlement proposal	MR	1.1
20230623	Review capital update materials from EGI, Detailed review of Canada Energy Futures 2023	JCS	2.2
20230624	emails	MR	0.2
20230624	Complete review of Canada Energy Futures, Outline prehearing questions, Many emails	JCS	4.5
20230625	emails/consolidate edits and comments on round 2 of draft	MR	0.5
20230625	Many emails	JCS	0.3
20230626	finalize and send next version of settlement to EG/many emails re: issue 4/p. call w. Ian Mondrow/p. call w. J. Girvan/review AO	MR	0.7
20230626	Many emails, Review new proposals	JCS	0.2
20230627	attend intervenor meeting re: issue 4	MR	1.3
20230627	emails/p. call w. T. Ladanyi/p. call N. Daube/teams meeting with EGI re: settlement draft/review next version of settlement proposal an	MR	1.8
20230627	Many emails	JCS	0.3
20230628	emails/finalize review of settlement proposal/p. call. w. D. Stevens/review documents filed with OEB	MR	0.8
20230628	finalize review of IR/UT needing to be updated/emails re: PO6 evidence prioritization/emails re: hearing prep	MR	0.5
20230628	Many emails	JCS	0.5
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