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January 8, 2018

Ontario Energy Board  
P.O. Box 2319  
2300 Yonge Street, 27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

RECEIVED

JAN - 9 2018

ONTARIO ENERGY BOARD

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Ontario Sustainable Energy Association Cost Claim  
Board File No. EB 2017-0150**

Please find enclosed the Ontario Sustainable Energy Association's Cost Claim in the above-noted matter.

Yours truly,

Robert Woon

cc: Janis Wilkinson, OSEA  
Marion Fraser, Fraser & Company  
Fred Cass, Aird & Berlis LLP  
Miriam Heinz and Tam Wagner, IESO

Document #: 1301707

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

<b>File # EB-</b> <u>2017-0150</u>	<b>Process:</b> <u>Independent Electricity System Operator</u>
<b>Party:</b> <u>Ontario Sustainable Energy Association</u>	<b>Affiant's Name:</b> <u>Robert Woon</u>
<b>HST Number:</b> <u>113627988RT0001</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Robert Woon, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

  
\_\_\_\_\_  
**Signature of Affiant**

**Sworn or affirmed before me at the City/Town of** Toronto,  
**in the Province/State of** Ontario, **on** Jan. 8, 2018.  
(date)

  
\_\_\_\_\_  
**Commissioner for taking Affidavits**

*Giselle Davidian*  
(lawyer)



**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2017-0150 Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed		
Legal/consultant/other fees	\$	12,333.00
Disbursements	\$	111.52
HST	\$	1,617.79
<b>Total Cost Claim</b>	<b>\$</b>	<b>14,062.31</b>

**Payment Information**

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900  
Toronto, ON M5C 2V6

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- 2017-0150

Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Association

Service Provider Name: Joanna Vince

<p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input checked="" type="checkbox"/> CV provided within previous 24 months</p>	<p>Year Called to Bar</p> <p><b>2011</b></p>	<p>Completed Years Practising/Years of Relevant Experience</p> <p><b>8</b></p> <p>Hourly Rate: <b>\$170</b></p> <p>HST Rate Charged (enter %): <b>13.0%</b></p>
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#### Statement of Fees Being Claimed

	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	1.80	\$ 170.00	\$ 306.00	\$ 39.78	\$ 345.78
Responses		\$ 170.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	0.60	\$ 170.00	\$ 102.00	\$ 13.26	\$ 115.26
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>	3.20	170.00	\$ 544.00	\$ 70.72	\$ 614.72
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 952.00	\$ 123.76	\$ 1,075.76



# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- 2017-0150

Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Assc

Service Provider Name: Joanna Vince

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy	\$ 77.50	\$ 10.08	\$ 87.58
Printing		\$ -	\$ -
Courier	\$ 34.02	\$ 4.42	\$ 38.44
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>			
	\$ 111.52	\$ 14.50	\$ 126.02

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2017-0150</u>	<b>Process:</b> <u>Independent Electricity System Operator</u>
<b>Party:</b> <u>Ontario Sustainable Energy Association</u>	<b>Service Provider Name:</b> <u>Robert Woon</u>

  

<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input checked="" type="checkbox"/>	2014	4
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

  

For Consultant/Analyst: <input type="checkbox"/> CV attached	<b>HST Rate Charged (enter %):</b> <u>13.0%</u>
<input checked="" type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	14.60	\$ 170.00	\$ 2,482.00	\$ 322.66	\$ 2,804.66
Responses		\$ 170.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	3.90	\$ 170.00	\$ 663.00	\$ 86.19	\$ 749.19
Attendance	15.50	\$ 170.00	\$ 2,635.00	\$ 342.55	\$ 2,977.55
Proposal Preparation	4.90	\$ 170.00	\$ 833.00	\$ 108.29	\$ 941.29
<b>Argument</b>					
Preparation	5.40	\$ 170.00	\$ 918.00	\$ 119.34	\$ 1,037.34
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>	4.40	170.00	\$ 748.00	\$ 97.24	\$ 845.24
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 8,279.00	\$ 1,076.27	\$ 9,355.27



**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2017-0150

Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Assoc

Service Provider Name: Robert Woon

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2017-0150</u>	Process: <u>Independent Electricity System Operator</u>
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Raeya Jackiw</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input type="checkbox"/></p> <p>Articling Student/Paralegal <input checked="" type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p><input type="text" value=""/></p> </div> <div style="width: 30%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p><input type="text" value=""/></p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input type="checkbox"/> CV provided within previous 24 months</p> </div> <div style="width: 60%;"> <p>Hourly Rate: <input type="text" value="\$100"/></p> <p>HST Rate Charged (enter %): <input type="text" value="13.0%"/></p> </div> </div>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Responses		\$ 100.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	6.20	\$ 100.00	\$ 620.00	\$ 80.60	\$ 700.60
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 100.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
<b>Oral Hearing</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
<b>Case Management</b>		100.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 620.00	\$ 80.60	\$ 700.60



**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2017-0150

Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Assc

Service Provider Name: Raeya Jackiw

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>			
	\$ -	\$ -	\$ -

# Ontario Energy Board

## COST CLAIM FOR HEARINGS



### Detail of Fees and Disbursements Being Claimed

File # EB- <u>2017-0150</u>	Process: <u>Independent Electricity System Operator</u>
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Victoria Chai</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p><b>SERVICE PROVIDER TYPE</b> (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">2017</p> </div> <div style="width: 40%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input type="checkbox"/> CV provided within previous 24 months</p> </div> <div style="width: 60%;"> <p>Hourly Rate: <span style="border: 1px solid black; padding: 2px;">\$170</span></p> <p>HST Rate Charged (enter %): <span style="border: 1px solid black; padding: 2px;">13.0%</span></p> </div> </div>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation	2.40	\$ 170.00	\$ 408.00	\$ 53.04	\$ 461.04
<b>Argument</b>					
Preparation	12.20	\$ 170.00	\$ 2,074.00	\$ 269.62	\$ 2,343.62
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>		170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 2,482.00	\$ 322.66	\$ 2,804.66



**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2017-0150

Process: Independent Electricity System Operator

Party: Ontario Sustainable Energy Assc

Service Provider Name: Victoria Chai

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>	\$ -	\$ -	\$ -

Client Fees Listing  
To Dec/31/2017

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
1341	Ontario Sustainable Energy Association					
7161	Re: EB-2017-0150 IESO 2017 Expenditure ar					
Jun 2/2017	Lawyer: 57 0.20 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.20	34.00
1833686	emails with N. Risse and M. Fraser to arrange telephone to discuss OSEA's issues for hearing;	Time				Unbilled
Jun 13/2017	Lawyer: 48 1.00 Hrs X 170.00	48	48	- JOANNA VINCE	1.00	170.00
1837697	telephone call with OSEA and potential consultant/expert to discuss application and potential concerns;	Time				Unbilled
Jun 13/2017	Lawyer: 57 1.20 Hrs X 170.00	57	57	- ROBERT WOON SE:	1.20	204.00
1837819	prepare for and attend telephone call with N. Risse and J. Chee-Alloy re issues for IESO application;	Time				Unbilled
Jun 26/2017	Lawyer: 57 0.50 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.50	85.00
1842331	review procedural order no 1; emails with J. Wilkinson and M. Fraser re procedural order no 1 deadlines and comments on draft issues list;	Time				Unbilled
Jun 29/2017	Lawyer: 57 0.80 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.80	136.00
1843267	review draft issues list and IESO evidence/application;	Time				Unbilled
Jun 30/2017	Lawyer: 57 1.80 Hrs X 170.00	57	57	- ROBERT WOON SE:	1.80	306.00
1843557	discuss and review draft issues list; emails with M. Fraser and J. Wilkinson re draft issues list; review submissions from other intervenors on draft issues list;	Time				Unbilled
Jun 30/2017	Lawyer: 48 0.80 Hrs X 170.00	48	48	- JOANNA VINCE	0.80	136.00
1843749	review draft issues list and consider any proposed amendments;	Time				Unbilled
Jul 4/2017	Lawyer: 57 1.00 Hrs X 170.00	57	57	- ROBERT WOON SE:	1.00	170.00
1844371	review submissions by other intervenors on draft issues list; telephone calls with J. Wilkison at OSEA and J. Chlee-Alloy re status of hearing, draft issues list and potential expert evidence;	Time				Unbilled
Jul 4/2017	Lawyer: 48 2.20 Hrs X 170.00	48	48	- JOANNA VINCE	2.20	374.00
1851244	telephone call with J. Chi-Alloy to discuss market renewal and IESO application; telephone call with J. Wilkinson and P. Black to update on IESO hearing, strategy and next steps;	Time				Unbilled
Jul 5/2017	Lawyer: 57 1.50 Hrs X 170.00	57	57	- ROBERT WOON SE:	1.50	255.00
1844826	emails with J. Wilkison and P. Black re OSEA's position on IESO application;	Time				Unbilled
Jul 14/2017	Lawyer: 57 0.50 Hrs X 187.50	57	57	- ROBERT WOON SE:	0.50	93.75
1848292	review IESO submissions on draft issues list;	Time				Unbilled
Jul 19/2017	Lawyer: 57 0.50 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.50	85.00
1850262	emails with J. Wilkison and M. Fraser re procedural order 2 and draft interrogatories;	Time				Unbilled
Jul 31/2017	Lawyer: 57 0.60 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.60	102.00
1852790	review submissions by intervenors and Board staff on draft issues list;	Time				Unbilled
Aug 1/2017	Lawyer: 57 0.20 Hrs X 170.00	57	57	- ROBERT WOON SE:	0.20	34.00
1853925	review further submissions by Appro on draft issues list;	Time				Unbilled
Aug 15/2017	Lawyer: 57 2.60 Hrs X 170.00	57	57	- ROBERT WOON SE:	2.60	442.00
1857062	review IESO evidence to prepare written interrogatories;	Time				Unbilled
Aug 16/2017	Lawyer: 57 3.00 Hrs X 170.00	57	57	- ROBERT WOON SE:	3.00	510.00
1857299	review IESO evidence;	Time				Unbilled
Aug 17/2017	Lawyer: 57 4.60 Hrs X 170.00	57	57	- ROBERT WOON SE:	4.60	782.00
1857531	review IESO evidence and prepare written interrogatories; emails with J. Wilkinson and M. Fraser re draft written interrogatories and next steps; review interrogatories of other intervenors;	Time				Unbilled
Aug 17/2017	Lawyer: 48 1.00 Hrs X 170.00	48	48	- JOANNA VINCE	1.00	170.00
1860169	review and revise interrogatories;	Time				Unbilled
Sep 11/2017	Lawyer: 57 1.00 Hrs X 170.00	57	57	- ROBERT WOON SE:	1.00	170.00
1864273	emails with M. Fraser and J. Wilkinson re OSEA positions for settlement conference; brief review of IESO interrogatory responses; telephone call and emails with F. Cass re timing for IESO's responses for written interrogatories provided by OSEA;	Time				Unbilled
Sep 11/2017	Lawyer: 72 4.00 Hrs X 100.00	72	72	- RAEYA JACKIW	4.00	400.00
1864341	locate IESO's responses to intervenor	Time				Unbilled



Client Fees Listing  
To Dec/31/2017

Date	Fee / Time	Working	Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type					
	interrogatories; read responses and confirm that IESO did not respond to OSEA's written interrogatories; draft letter to IESO and Energy Board re lack of response to OSEA's interrogatories; read through responses to other intervenors' interrogatories and gather information relevant to OSEA's interrogatories;						
Sep 12/2017 1864529	Lawyer: 57 0.30 Hrs X 170.00 emails with J. Wilkinson and M. Fraser re prepare for settlement conference and OSEA's position;	57 Time	57 - ROBERT WOON SE:	0.30	51.00		Unbilled
Sep 13/2017 1864868	Lawyer: 57 2.60 Hrs X 170.00 review IESO's responses to interrogatories and prepare for settlement conference;	57 Time	57 - ROBERT WOON SE:	2.60	442.00		Unbilled
Sep 13/2017 1864910	Lawyer: 72 2.20 Hrs X 100.00 review IESO's updated responses to OSEA interrogatories and add to chart;	72 Time	72 - RAEYA JACKIW	2.20	220.00		Unbilled
Sep 14/2017 1865202	Lawyer: 57 8.00 Hrs X 170.00 prepare for and attend settlement conference with IESO and intervenors;	57 Time	57 - ROBERT WOON SE:	8.00	1360.00		Unbilled
Sep 15/2017 1865702	Lawyer: 57 7.50 Hrs X 170.00 attend settlement conference; several emails with J. Wilkinson and M. Fraser re summary of settlement conference, status of settlement and instructions on OSEA's position;	57 Time	57 - ROBERT WOON SE:	7.50	1275.00		Unbilled
Sep 18/2017 1865982	Lawyer: 57 1.20 Hrs X 170.00 attend follow up teleconference for settlement conference; email M. Fraser and J. Wikinson re summary of settlement offer and discussions with IESO and intervenors, and request instructions; review proposed draft settlement offer prepared by M. Rubenstien; leave voicemail for J. Wikinson re instructions on partial settlement; telephone call with M. Fraser re partial settlement; emails with intervenor re settlement offer;	57 Time	57 - ROBERT WOON SE:	1.20	204.00		Unbilled
Sep 22/2017 1867122	Lawyer: 57 0.60 Hrs X 170.00 review draft partial settlement agreement prepared by IESO and email J. Wilkinson and M. Fraser;	57 Time	57 - ROBERT WOON SE:	0.60	102.00		Unbilled
Sep 26/2017 1867870	Lawyer: 74 1.20 Hrs X 170.00 revise draft settlement agreement between parties to include reference to OSEA's interrogatories and relevant IESO responses; discuss revisions with R. Woon; further revise draft settlement based on new draft recieved; email M. Fraser to request confirmation of no further comments or revisions;	74 Time	74 - VICTORIA CHAI	1.20	204.00		Unbilled
Sep 27/2017 1868077	Lawyer: 57 0.80 Hrs X 170.00 emails with intervenors re revisions and comments on draft settlement agreement; review OSEA's draft revisions;	57 Time	57 - ROBERT WOON SE:	0.80	136.00		Unbilled
Sep 27/2017 1868086	Lawyer: 74 1.20 Hrs X 170.00 review latest draft settlement proposal revisions, review issues from settlement hearing; discuss with R. Woon; attempt to follow up with M. Fraser by phone to receive client instructions on submitting OSEA's comments; revise draft settlement based on latest version from intervenors;	74 Time	74 - VICTORIA CHAI	1.20	204.00		Unbilled
Sep 28/2017 1868306	Lawyer: 57 0.20 Hrs X 170.00 review IESO's comments/revisions on draft settlement agreement;	57 Time	57 - ROBERT WOON SE:	0.20	34.00		Unbilled
Sep 29/2017 1868798	Lawyer: 57 1.20 Hrs X 170.00 review emails from IESO and intervenors re IESO's revisions to draft partial settlement agreement; review SEC's revisions to draft settlement agreement;	57 Time	57 - ROBERT WOON SE:	1.20	204.00		Unbilled
Oct 2/2017 1869254	Lawyer: 57 0.30 Hrs X 170.00 review emails from intervenors and revised draft settlement agreement;	57 Time	57 - ROBERT WOON SE:	0.30	51.00		Unbilled
Oct 16/2017	Lawyer: 57 0.20 Hrs X 170.00	57	57 - ROBERT WOON SE:	0.20	34.00		Unbilled

Client Fees Listing  
To Dec/31/2017

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
1872411	review ED's motion submissions;	Time				
Oct 23/2017	Lawyer: 57 0.20 Hrs X 170.00	57	57	0.20	34.00	Unbilled
1874320	review IESO's submissions to ED motion;	Time				
Oct 24/2017	Lawyer: 57 0.20 Hrs X 170.00	57	57	0.20	34.00	Unbilled
1874564	review ED's response for motion for further interrogatories;	Time				
Nov 1/2017	Lawyer: 74 1.40 Hrs X 170.00	74	74	1.40	238.00	Unbilled
1883955	review OEB decision and Procedural Order; draft summary email of decision; consider decision with R. Woon and J. Vince by email and discuss whether or not to make submissions on remaining two issues in the hearing; review interrogatory responses to OSEA questions; review evidence to determine relevancy of remaining two issues to OSEA's interests;	Time				
Nov 6/2017	Lawyer: 57 0.60 Hrs X 170.00	57	57	0.60	102.00	Unbilled
1877953	emails with M. Fraser and J. Wilkinson re IESO's submissions on outstanding issues and initial discussion about thoughts on reply submission for OSEA; discuss with V. Chai draft reply submissions and initial outline;	Time				
Nov 6/2017	Lawyer: 74 0.40 Hrs X 170.00	74	74	0.40	68.00	Unbilled
1877969	discuss submissions with R. Woon and what OSEA's reply should be;	Time				
Nov 7/2017	Lawyer: 74 5.20 Hrs X 170.00	74	74	5.20	884.00	Unbilled
1883957	review argument in chief from IESO; review notes by R. Woon summarizing settlement conference; consider arguments for submissions; draft reply submissions; consider with R. Woon;	Time				
Nov 8/2017	Lawyer: 74 3.00 Hrs X 170.00	74	74	3.00	510.00	Unbilled
1878573	meet with R Woon to review and consider reply submissions; revise submissions and review evidence in support of same; review interrogatories and responses;	Time				
Nov 8/2017	Lawyer: 57 2.80 Hrs X 170.00	57	57	2.80	476.00	Unbilled
1878586	revise draft submission on unsettled issues;	Time				
Nov 9/2017	Lawyer: 48 0.60 Hrs X 170.00	48	48	0.60	102.00	Unbilled
1878713	review draft submission and revise; consider additional concerns and arguments;	Time				
Nov 9/2017	Lawyer: 57 1.20 Hrs X 170.00	57	57	1.20	204.00	Unbilled
1878742	revise draft submission and send same to J. Wilkinson and M. Fraser;	Time				
Nov 9/2017	Lawyer: 74 2.00 Hrs X 170.00	74	74	2.00	340.00	Unbilled
1883950	review submissions with J. Vince and R. Woon; revise submissions; research long term energy plan and add into submissions;	Time				
Nov 10/2017	Lawyer: 57 0.80 Hrs X 170.00	57	57	0.80	136.00	Unbilled
1878920	emails with J. Wilkinson and M. Fraser re comments on draft submission; review and finalize OSEA submission; review submissions from other intervenors;	Time				
Nov 10/2017	Lawyer: 74 0.20 Hrs X 170.00	74	74	0.20	34.00	Unbilled
1878948	review and finalize reply submission to be sent to IESO;	Time				
			Unbilled:	75.10	12341.75	
			Billed:	0.00	0.00	
			Total:	75.10	12341.75	
			Percent Billed:	0.00	0.00	

## \*\*\* Summary by Working Lawyer \*\*\*

Working Lawyer	Hours					Fees				
	Unbilled	Firm %	Billed	Firm %	Total % Bld	Unbilled	Firm %	Billed	Firm %	Total % Bld
48 - JOANNA VINC	5.60	7.46	0.00	100.00	5.60 0.00	952.00	7.71	0.00	100.00	952.00 0.00
57 - ROBERT WOON	48.70	64.85	0.00	100.00	48.70 0.00	8287.75	67.15	0.00	100.00	8287.75 0.00
72 - RAEYA JACKI	6.20	8.26	0.00	100.00	6.20 0.00	620.00	5.02	0.00	100.00	620.00 0.00
74 - VICTORIA CH	14.60	19.44	0.00	100.00	14.60 0.00	2482.00	20.11	0.00	100.00	2482.00 0.00
<b>Firm Total</b>	<b>75.10</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>75.10 0.00</b>	<b>12341.75</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>12341.75 0.00</b>

## \*\*\* Summary by Responsible Lawyer \*\*\*

Responsible Lawyer	Hours					Fees				
	Unbilled	Firm %	Billed	Firm %	Total % Bld	Unbilled	Firm %	Billed	Firm %	Total % Bld
31 - JULIE ABOUC	75.10	100.00	0.00	100.00	75.10 0.00	12341.75	100.00	0.00	100.00	12341.75 0.00



Client Fees Listing To Dec/31/2017													
Date	Fee / Time	Working Lawyer								Hours	Amount	Inv#	Billing
Entry #	Explanation	Type											
Firm Total	75.10 100.00 0.00 100.00	75.10	0.00	12341.75	100.00	0.00	100.00	12341.75	0.00				

Date	Paid To	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Entry#	Explanation						
Jun/ 6/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1836812	Photocopies						
Jun/ 6/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1836813	Photocopies						
Jun/ 6/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1836814	Photocopies						
Jun/ 6/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1836815	Photocopies						
	<b>Total for Jun/ 6/2017 :</b>	<b>1.75</b>					
Jun/21/2017		CER	7161	Ontario Sustainabl	5171	- RECOVERY	0.75
1841030	Photocopies						
Jun/21/2017		CER	7161	Ontario Sustainabl	5171	- RECOVERY	0.75
1841036	Photocopies						
	<b>Total for Jun/21/2017 :</b>	<b>1.50</b>					
Jun/30/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.25
1845432	Photocopies						
Jun/30/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1845433	Photocopies						
Jun/30/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1845461	Photocopies						
	<b>Total for Jun/30/2017 :</b>	<b>2.00</b>					
Aug/ 1/2017	Expense Recovery	CER	7161	Ontario Sustainabl	D7649 5170	- RECOVERY	4.25
1859259	Photocopies						
	<b>Total for Aug/ 1/2017 :</b>	<b>4.25</b>					
Aug/15/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	3.00
1857849	Photocopies						
Aug/15/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1857860	Photocopies						
	<b>Total for Aug/15/2017 :</b>	<b>3.50</b>					
Aug/17/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1858126	Photocopies						
Aug/17/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.00
1858173	Photocopies						
Aug/17/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.75
1858174	Photocopies						
Aug/17/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.00
1858177	Photocopies						
Aug/17/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1858178	Photocopies						
	<b>Total for Aug/17/2017 :</b>	<b>4.75</b>					
Aug/18/2017		CER	7161	Ontario Sustainabl	5171	- RECOVERY	8.50
1858834	Photocopies						
Aug/18/2017		CER	7161	Ontario Sustainabl	5171	- RECOVERY	3.00
1858869	Photocopies						
	<b>Total for Aug/18/2017 :</b>	<b>11.50</b>					
Aug/22/2017	A & B COURIER	AP	7161	Ontario Sustainable	63307 5065	- DELIVERY	16.85
1861058	Deliveries						
	<b>Total for Aug/22/2017 :</b>	<b>16.85</b>					
Sep/13/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.75
1865458	Photocopies						
Sep/13/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.75
1865460	Photocopies						
	<b>Total for Sep/13/2017 :</b>	<b>1.50</b>					
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.00
1879670	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.75
1879671	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1879672	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1879673	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	5.00
1879696	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1879697	Photocopies						
Nov/ 7/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.25
1879698	Photocopies						
	<b>Total for Nov/ 7/2017 :</b>	<b>8.75</b>					
Nov/ 8/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.50
1879732	Photocopies						
Nov/ 8/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.50
1879733	Photocopies						
Nov/ 8/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	1.25
1879751	Photocopies						
	<b>Total for Nov/ 8/2017 :</b>	<b>3.25</b>					
Nov/ 9/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	22.50
1879818	Photocopies						
Nov/ 9/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	3.00
1879819	Photocopies						
Nov/ 9/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	0.75
1879820	Photocopies						
Nov/ 9/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	3.75
1879821	Photocopies						
Nov/ 9/2017		CER	7161	Ontario Sustainabl	5170	- RECOVERY	4.75
1879827	Photocopies						
	<b>Total for Nov/ 9/2017 :</b>	<b>34.75</b>					



## Client Costs Journal

To Jan/ 3/2018

Date	Paid To	Source Matter	Client Name	Ref#	G/L Acct	Amount
Entry#	Explanation					
Nov/21/2017	A & B COURIER	AP	7161	Ontario Sustainable	65554 5065	- DELIVERY
1883378	Deliveries					17.17
Total for Nov/21/2017 :		17.17				

## \*\*\* Client Costs Journal - G/L Account Summary \*\*\*

G/L Account	Debit	Credit
1210 - CLIENT DISB.-RECOV.	111.52	
5065 - DELIVERY CHARGES		34.02
5170 - RECOVERY - LASER/PH		64.50
5171 - RECOVERY - SCANNING		13.00
Total:	111.52	111.52

## REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Amanda (Security Restrictions)		
Finished:	Wednesday, January 03, 2018 at 08:57:01 AM		
Date Range:	To Jan/ 3/2018		
Matters:	7161		
Clients:	All		
Major Clients:	All	Matter Intro Lawyer:	All
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Cheques	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Cheque Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	14.1 (14.1.20150324)		

YORK REGION 905.853.4444

TORONTO 905.881.9444

## Order #6252339

## Pickup Information

**WILLMS & SHIER**

4 KING STREET WEST, Unit 900

Toronto , ON M5H1B6

CANADA

RECEPTION

P: (416)863-0711

F:

## Delivery Information

**Ontario Energy Board**

P.O.Box 2319 2300 Yonge Street 27th floor

Toronto ON M4P1E4

CANADA

Kirsten Walli, Board Secretary

P:

F:

## Order Information

Ready	8/18/2017 10:39
Deliver By	8/18/2017 14:39
Service	4 HOUR
Vehicle	CAR

Ordered By	LIBA KOCIAN
Dept.	
Reference	7161
Waybill #:	0

Waiting Time	0 min.
Insurance	YES
Declared Value	\$0.00
COD	\$0.00

## Package Details

1 LETTER(S)	-----	0.5 lbs
Total Weight		1 Lbs

## Charges

Base Amount:	\$15.75
Fuel Surcharge:	\$1.10
Subtotal:	\$16.85
HST - 13% (13.00%)	\$2.19
Total:	\$19.04

## Tracking Information

Status	Finalized
Picked Up	8/18/2017 11:24
Delivered	8/18/2017 13:21
POD	Sheila

## Comments

\*\*\*Signature Required\*\*\*

## Order Notes



YORK REGION 905.853.4444

TORONTO 905.881.9444

## Order #6374352

## Pickup Information

**WILLMS & SHIER**  
1 TORONTO STREET, Unit 900  
Toronto , ON M5C2V6  
CANADA  
RECEPTION  
P: (416)863-0711  
F:

## Delivery Information

**Ontario Energy Board**  
2300 Yonge Street 27th Floor  
Toronto ON M4P1E4  
CANADA  
Kirsten Walli, Board Secretary  
P:  
F:

## Order Information

Ready	11/17/2017 10:27
Deliver By	11/17/2017 14:27
Service	4 HOUR
Vehicle	CAR

Ordered By	LIBA KOCIAN
Dept.	
Reference	0031
Waybill #:	0

Waiting Time	0 min.
Insurance	NO
Declared Value	\$0.00
COD	\$0.00

## Package Details

1 LETTER(S)	-----	0.5 lbs
Total Weight		1 Lbs

## Charges

Base Amount:	\$15.75
Fuel Surcharge:	\$1.42
Subtotal:	\$17.17
HST - 13% (13.00%)	\$2.23
Total:	\$19.40

## Tracking Information

Status	Finalized
Picked Up	11/17/2017 11:17
Delivered	11/17/2017 13:19
POD	Eva

EVA

## Comments

\*\*\*Signature Required\*\*\*

## Order Notes