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**BY E-MAIL**

June 5, 2007

Max Cananzi  
President and CEO  
Horizon Holdings Inc.  
55 John Street North  
Hamilton ON L8N 3E4

Dear Mr. Cananzi:

**Re: Application for an Order approving Horizon Holdings Inc.'s Proposed Acquisition of all the shares of Horizon Utilities Corporation Board File Number EB-2007-0642**

This will acknowledge receipt on May 28, 2007 of your application for an order approving Horizon Holdings Inc.'s proposed acquisition of all the shares of Horizon Utilities Corporation. The Board has assigned File Number EB-2007-0642 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter that is to be included in the record of the application must be filed with the Board Secretary.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order for this application on or about August 13, 2007 if there are no intervenors, and October 2, 2007 if there are intervenors.

Please direct any questions relating to this application to Tobi Baumhard, Project Advisor at 416-440-8110 or e-mail, [Tobi.Baumhard@oeb.gov.on.ca](mailto:Tobi.Baumhard@oeb.gov.on.ca).

Yours truly,



Peter H. O'Dell  
Assistant Board Secretary

cc: James Sidlofsky, BLG LLP