DAVIES

155 Wellington Street West Toronto, ON M5V 3J7 Canada

dwpv.com

Robyn Barabash T 416.367.7529 rbarabash@dwpv.com

File 284864

August 1, 2023

BY EMAIL

Registrar's Office Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

Ontario Energy Board ("OEB") Decision and Order No. EB-2023-0216 re: Thunder Bay Pulp and Paper Inc. ("TBPP") Application for an Electricity Generation Licence and No. EB-2023-0213 re: Resolute FP Canada Inc. ("Resolute") Application to Transfer No. EG-2003-0204 (the "Decision")

We are solicitors to TBPP in relation to TBPP's above-noted application. On July 19, 2023, TBPP filed a complete application with the OEB pursuant to section 60 of the *Ontario Energy Board Act, 1998*, for an Electricity Generation Licence (the "**Licence**"), as the new owner and operator of the existing 68 MW Thunder Bay Condensing Turbine Project (the "**Facility**").

The OEB issued the Decision on July 31, 2023, ordering that the Licence be issued to TBPP on such conditions that will be contained therein once the OEB receives written confirmation that the transaction pursuant to which TBPP would acquire Resolute's Thunder Bay pulp and paper mill and all assets related to the mill, including the Facility (the **"Transaction**"), has closed.

We are writing to confirm that the Transaction closed on August 1, 2023, and respectfully request that the Licence be issued to TBPP with an effective date of August 1, 2023. We are copying legal counsel to Resolute and understand that they will be communicating with you directly with respect to the cancellation of Resolute's existing Licence No. EG-2003-0204, as set out in the Decision.

Further, please note that effective August 1, 2023, the registered address for TBPP has changed to 2001 Neebing Avenue, Thunder Bay, Ontario P7E 6S3.

We sincerely appreciate the OEB accommodating the timeline requested by the Parties in these matters. Please contact the undersigned should you have any questions.

4127-9141-1273.1

DAVIES WARD PHILLIPS & VINEBERG LLP

DAVIES

Yours truly,

SPRABAS

Robyn Barabash

cc Brian Hewson, Vice President, Consumer Protection & Industry Performance, OEB David Uri, Thunder Bay Pulp and Paper Inc. Paul Black, Atlas Holdings LLC Alexandria Pike, Davies Ward Phillips & Vineberg LLP Lanette Wilkinson, Stikeman Elliott LLP, counsel to Resolute Daniel Gralnick, Stikeman Elliott LLP, counsel to Resolute