



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

August 14, 2023
Our File: EB20200176

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2020-0176 – Regional Planning Process Advisory Group – Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim using the OEB’s cost claim system.

The Notice of Hearing allows a maximum number of hours (meeting time x 1.5) for each RPPAG meeting. We note the maximum time allotted for RPPAG Meeting #1 (August 11, 2022) is 3 hours which indicates the meeting time was 2 hours. Our records indicate the actual meeting time for RPPAG Meeting #1 was slightly over 3 hours. We ask that the OEB allow the additional time. As the OEB cost claim system for does not allow one to include hours above the set maximum, we have included the additional time under ‘MID Meeting #1’.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2020-0176 : 2 : Mark Rubenstein

COST CLAIM NUMBER
1532

SUBMISSION DEADLINE DATE
August 14, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2020-0176: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

| New | Non-Filing Participant First, Last Name | Filing Participant | Total (\$) | Total Hours | Participant Claim Status |
|------------|--|---|-------------------|--------------------|---------------------------------|
| No | , | Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com | 1,039.60 | 4.00 | Submitted |
| No | , | Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com | 1,081.41 | 3.30 | Submitted |

ATTACHMENTS

| Attachment | Document Type | Import Message |
|--|----------------------|-----------------------|
| SEC_RPPAG_CostClaim_Ltr_20230814.pdf | Cover Letter | |
| SEC EB-2020-0176 Cost Claim 081320232113.pdf | | |

TOTAL LEGAL/CONSULTANT/OTHER FEES
1,877.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
244.01

TOTAL CLAIM
2,121.01

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
7.30

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
August 13, 2023

CASE
EB-2020-0176: Initiatives:
Regulatory Direction and
Oversight: Ontario Energy Board

COST CLAIM
EB-2020-0176 : 2 : Mark
Rubenstein

INTERVENOR NAME
Rubenstein, Mark; +1 (647)
483-0113
mark@shepherdrubenstein.c
om

**PARTICIPANT
CLAIM STATUS**
Submitted

FILING PARTICIPANT
Rubenstein, Mark; +1 (647)
483-0113
mark@shepherdrubenstein.com

**NEW
PARTICIPANT**
No

**NON-FILING
PARTICIPANT F. NAME**

**NON-FILING
PARTICIPANT L. NAME**

SERVICE PROVIDER TYPE*
Legal Counsel

YEAR CALLED TO BAR*
2011

**COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***
10

HOURLY RATE
230

HST RATE CHARGED*
13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**
CV Required

LAST CV DATE

**OVERRIDE
HOURLY RATE**
Yes

HST NUMBER
83673 5464 RT0001

HEARINGS
No

CONSULTATIONS
Yes

DISBURSEMENTS
No

CONSULTATION

Consultation
Hours
4.00

Consultations
Subtotal (\$)
920.00

Consultations
Total Tax (\$)
119.60

Consultations
Total (\$)
1,039.60

| <u>Description</u> | <u>Maximum Hours</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|--|--------------------------|--------------|------------------------|------------------|-----------------|---------------|-----------------|
| 1 RPPAG Meeting #1 - August 11, 2022 | 3.00 | 3.00 | 230 | 690.00 | 13.00 | 89.70 | 779.70 |
| 2 RPPAG Meeting #2 - November 21, 2022 | 3.00 | | 230 | | 13.00 | | |
| 3 MID Meeting #1 - August 26, 2022 | 3.00 | 1.00 | 230 | 230.00 | 13.00 | 29.90 | 259.90 |
| 4 MID Meeting #2 - August 29, 2022 | 3.00 | | 230 | | 13.00 | | |
| 5 MID Meeting #3 -September 26, 2022 | 3.00 | | 230 | | 13.00 | | |
| 6 MID Meeting #4 - September 28, 2022 | 3.00 | | 230 | | 13.00 | | |
| 7 MID Meeting #5 - October 12, 2022 | 3.00 | | 230 | | 13.00 | | |
| 8 MID Meeting #6 - October 26, 2022 | 3.00 | | 230 | | 13.00 | | |
| 9 Final Draft - December 7, 2022 | 3.00 | | 230 | | 13.00 | | |
| Total Legal/Consultant Fees | | 4.00 | | 920.00 | | 119.60 | 1,039.60 |

Attachments

Attachment

Document Type

Import Message

EB-2020-0176 Client Fees Listing for Aug 14
Cost Claim.pdf

Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment

Document Type

Claim Type

Import Message

EB-2020-0176 Client Fees Listing for Aug
14 Cost Claim.pdf

Time Docket

Consultations

| Date | Explanation | Lwyr | Hours |
|----------|---|------|-------|
| 20220809 | emails/review material sent and prepare for meeting | MR | 0.3 |
| 20220810 | emails/prepare for meeting | MR | 0.4 |
| 20220811 | attend working group meeting | MR | 3.3 |
| 20221031 | emails/preliminary review of documents | MR | 0.2 |
| 20221103 | emails | MR | 0.2 |
| 20221108 | emails | MR | 0.1 |
| 20221115 | emails | MR | 0.1 |
| 20221116 | emails | MR | 0.2 |
| 20221118 | emails/prepare for meeting | MR | 0.3 |
| 20221121 | attend meeting | MR | 2.1 |
| 20221202 | review final version of municipal document/emails | MR | 0.2 |
| 20221207 | emails | MR | 0.1 |
| | | | 7.5 |

CASE
EB-2020-0176: Initiatives:
Regulatory Direction and
Oversight: Ontario Energy Board

COST CLAIM
EB-2020-0176 : 2 : Mark
Rubenstein

INTERVENOR NAME
Rubenstein, Mark; +1 (647)
483-0113
mark@shepherdrubenstein.c
om

**PARTICIPANT
CLAIM STATUS**
Submitted

FILING PARTICIPANT
Rubenstein, Mark; +1 (647)
483-0113
mark@shepherdrubenstein.com

**NEW
PARTICIPANT**
No

**NON-FILING
PARTICIPANT F. NAME**

**NON-FILING
PARTICIPANT L. NAME**

SERVICE PROVIDER TYPE*
Legal Counsel

YEAR CALLED TO BAR*
2011

**COMPLETED YEARS
PRACTICING/YEARS OF
RELEVANT EXPERIENCE***
11

HOURLY RATE
290

HST RATE CHARGED*
13.00

**CV STATUS (FOR
CONSULTANT/ANALYST)**
CV Required

LAST CV DATE

**OVERRIDE
HOURLY RATE**
No

HST NUMBER
83673 5464 RT0001

HEARINGS
No

CONSULTATIONS
Yes

DISBURSEMENTS
No

CONSULTATION

Consultation
Hours
3.30

Consultations
Subtotal (\$)
957.00

Consultations
Total Tax (\$)
124.41

Consultations
Total (\$)
1,081.41

| <u>Description</u> | <u>Maximum Hours</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|--|--------------------------|--------------|------------------------|------------------|-----------------|---------------|-----------------|
| 1 RPPAG Meeting #1 - August 11, 2022 | 3.00 | | 290 | | 13.00 | | |
| 2 RPPAG Meeting #2 - November 21, 2022 | 3.00 | 3.00 | 290 | 870.00 | 13.00 | 113.10 | 983.10 |
| 3 MID Meeting #1 - August 26, 2022 | 3.00 | | 290 | | 13.00 | | |
| 4 MID Meeting #2 - August 29, 2022 | 3.00 | | 290 | | 13.00 | | |
| 5 MID Meeting #3 -September 26, 2022 | 3.00 | | 290 | | 13.00 | | |
| 6 MID Meeting #4 - September 28, 2022 | 3.00 | | 290 | | 13.00 | | |
| 7 MID Meeting #5 - October 12, 2022 | 3.00 | | 290 | | 13.00 | | |
| 8 MID Meeting #6 - October 26, 2022 | 3.00 | | 290 | | 13.00 | | |
| 9 Final Draft - December 7, 2022 | 3.00 | 0.30 | 290 | 87.00 | 13.00 | 11.31 | 98.31 |
| Total Legal/Consultant Fees | | 3.30 | | 957.00 | | 124.41 | 1,081.41 |

Attachments

Attachment

Document Type

Import Message

Docket Notice.pdf

Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment

Document Type

Claim Type

Import Message

Docket Notice.pdf

Time Docket

Consultations

Combined detailed dockets attached to Participant - Mark Rubenstein