



By EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

August 18, 2023
Our File: EB20210246

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0246 – IRP Working Group – SEC Cost Claim

Pursuant to the OEB's letter of July 31, 2023, we enclose the cost claim for the participation by the School Energy Coalition ("SEC") counsel Jay Shepherd, on the IRP Working Group.

The participation involved nine meetings from January to June, 2023, but Mr. Shepherd was unable to attend the February 21st meeting. For review of the AMP, the maximum had already been claimed in the previous cost claim, so 1.6 hours is not included. We have included all dockets for completeness, although not all time has been claimed.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2021-0246 : 3 : Glenda Masters

COST CLAIM NUMBER 1602	SUBMISSION DEADLINE DATE August 21, 2023	CLAIM STATUS Approved by Finance
EB# EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	OTHER EB#S	PHASE #* 3
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	16,556.76	44.40	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC EB-2021-0246 Cost Claim 081820231508.pdf		
SEC_CoverLtr_IRP_20230818.pdf	Cover Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES 14,652.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,904.76
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TOTAL CLAIM 16,556.76	TOTAL AMOUNT AWARDED
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TOTAL HOURS CLAIMED 44.40	TOTAL HOURS DISALLOWED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS	ATTENTION
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2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
August 18, 2023

CASE EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	COST CLAIM EB-2021-0246 : 3 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours 44.40		Consultations Subtotal (\$) 14,652.00		Consultations Total Tax (\$) 1,904.76		Consultations Total (\$) 16,556.76		
<u>Description</u>		<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1	Meeting #19 (DCF+) - January 10, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
2	Meeting #20 - January 24, 2023	4.00	3.10	330	1,023.00	13.00	132.99	1,155.99
3	Meeting #21 (DCF+) - February 7, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
4	Meeting #22 - February 21, 2023	4.00		330		13.00		
5	Meeting #23 - March 21, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
6	Meeting #24 - April 18, 2023	4.00	3.60	330	1,188.00	13.00	154.44	1,342.44
7	Meeting #25 - May 9, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
8	Meeting #26 - May 23, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
9	Meeting #27 - June 20, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
10	Member review/comments on various reports - January 1, 2023 to June 30, 2023	12.00	11.60	330	3,828.00	13.00	497.64	4,325.64
11	Individual member discussion with EGI - January 1, 2023 to June 30, 2023	6.00	2.10	330	693.00	13.00	90.09	783.09
12	Review of EGI's Asset Management Plan - January 1, 2023 to June 30, 2023	12.00		330		13.00		
Total Legal/Consultant Fees			44.40		14,652.00		,904.76	16,556.76

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_IRP_20230818.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_IRP_20230818.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20230105	Review AMP, Comments, Many emails	JCS	3.0
20230106	Various emails, Review materials	JCS	0.3
20230109	Review materials, Meeting prep	JCS	0.5
20230110	Attend WG meeting, Many emails	JCS	1.8
20230119	Various emails	JCS	0.1
20230120	Initial review of meeting materials	JCS	0.4
20230123	Prep for meeting	JCS	1.0
20230124	Many emails and prep, Attend working group meeting, Review additional comments from OEB	JCS	1.6
20230201	Review of draft DCF report and comments	JCS	2.0
20230204	Many emails	JCS	0.1
20230206	Prep for meeting, Review meeting materials, Many emails (problems with access)	JCS	2.3
20230207	Attend at meeting, Many emails	JCS	2.0
20230210	Scheduling, Many emails	JCS	0.1
20230213	Many emails, Review Enbridge commentary	JCS	0.3
20230214	Various emails, Review new draft of DCF+ paper	JCS	1.2
20230222	Many emails	JCS	0.1
20230310	Review updated DCF report	JCS	0.3
20230317	Review materials, Various emails	JCS	0.5
20230320	Many emails, Prep for meeting	JCS	1.3
20230321	Telephone conversation with Amber Crawford, Attend meeting, Many emails	JCS	3.3
20230328	Review draft 2022 EGI report, Provide comments	JCS	1.1
20230414	Initial review of meeting materials	JCS	0.2
20230417	Prep for meeting, Review materials	JCS	1.4
20230418	Attend at meeting, Prep, Many emails	JCS	2.0
20230421	Review shared folder, Various emails	JCS	0.2
20230428	Final review of report edits, Many emails	JCS	0.2
20230429	Review Dwayne's comments	JCS	0.2
20230502	Many emails re stakeholdering	JCS	0.2
20230505	Many emails, Initial review of meeting materials	JCS	0.3
20230508	Prep for meeting, Review materials	JCS	1.1
20230509	Prep for meeting, Attend meeting, Various emails	JCS	2.8
20230510	Comments on annual report	JCS	1.5
20230511	Review new materials from Mike	JCS	0.3
20230512	Review new draft and Dwayne's comment, Many emails	JCS	0.7
20230515	Review final copy of EGI report	JCS	0.4
20230517	Review revised WG report	JCS	0.5
20230519	Review DCF+, Many emails, Initial review of meeting materials	JCS	0.5
20230520	Various emails	JCS	0.1
20230522	Prep for meeting, Many emails, Review additional comments	JCS	1.4

20230523	Prep, Attend meeting, Many emails, Review additional comments	JCS	2.8
20230526	Many emails, Review final changes	JCS	0.2
20230530	Review filed versions	JCS	0.2
20230531	Various emails	JCS	0.1
20230601	Review meeting notes	JCS	0.2
20230607	Various emails	JCS	0.1
20230614	Initial review of package	JCS	0.5
20230616	Review meeting materials	JCS	1.0
20230619	Review filing materials, Review meeting materials, Various emails	JCS	0.7
20230620	Attend meeting, Further prep, Various emails	JCS	2.6
20230628	Meet with Cara-Lynne, Malini, and Chris, Many emails	JCS	1.0
20230630	Many emails	JCS	0.1
			46.8