

Elson Advocacy

August 4, 2023

BY RESS

Ms. Nancy Marconi
Registrar
Ontario Energy Board
2300 Yonge Street, Suite 2700, P.O. Box 2319
Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

Re: EB-2022-0028 – EPCOR Cost of Service Application

Enclosed please find the cost claim of Environmental Defence in the above matter.

Yours truly,



Kent Elson

EB-2022-0028 : 1 : Amanda Montgomery

COST CLAIM NUMBER
1525

SUBMISSION DEADLINE DATE
August 13, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0028: Rates: Distribution: EPCOR
Electricity Distribution Ontario Inc.

OTHER EB#S

PHASE #*
1

INTERVENOR
Montgomery, Amanda; +1 (416) 906-7305
amanda@elsonadvocacy.ca

INTERVENOR COMPANY*
Environmental Defence Canada
Inc., Toronto: Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
872151923RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

<u>New</u>	<u>Non-Filing Participant First, Last Name</u>	<u>Filing Participant</u>	<u>Total (\$)</u>	<u>Total Hours</u>	<u>Participant Claim Status</u>
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	8,778.97	45.70	Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	1,212.49	3.70	Submitted

ATTACHMENTS

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_CvrLtrCostClaim_20230804.pdf	Cover Letter	
ED_CostClaimDocketsandInvoice_20230804.pdf	Invoice	
ED EB-2022-0028 Cost Claim 080420231625.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
8,842.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
1,149.46

TOTAL CLAIM
9,991.46

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
49.40

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Elson Advocacy, In Trust

SEND PAYMENT TO ADDRESS
Elson Advocacy Professional Corporation
1062 College Street, Lower Suite
Toronto, Ontario
M6H 1A9

ATTENTION
Kent Elson

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Amanda Montgomery

DATE SUBMITTED
August 04, 2023

CASE EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc.	COST CLAIM EB-2022-0028 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2020	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 3	HOURLY RATE 170
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 45.70	Hearings Subtotal (\$) 7,769.00	Hearings Total Tax (\$) 1,009.97	Hearings Total (\$) 8,778.97
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence	2.90	170	493.00	13.00	64.09	557.09
DISCOVERY						
Preparation of Interrogatories	3.00	170	510.00	13.00	66.30	576.30
Review Interrogatory Responses	3.60	170	612.00	13.00	79.56	691.56
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
ISSUES LIST						
Preparation	1.00	170	170.00	13.00	22.10	192.10
Attendance at Issues Conference		170		13.00		
INTERVENOR EVIDENCE						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation	0.60	170	102.00	13.00	13.26	115.26
Attendance	12.30	170	2,091.00	13.00	271.83	2,362.83

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	2.40	170	408.00	13.00	53.04	461.04
Attendance at Presentation to Panel		170		13.00		
ORAL HEARING						
Preparation	3.30	170	561.00	13.00	72.93	633.93
Attendance at Oral Hearing	5.80	170	986.00	13.00	128.18	1,114.18
SUBMISSIONS						
Written Submissions	7.00	170	1,190.00	13.00	154.70	1,344.70
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
OTHER ATTENDANCE						
Other Attendance		170		13.00		
COMMUNICATION						
With Client		170		13.00		
With Other Parties	2.90	170	493.00	13.00	64.09	557.09
MOTIONS						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		170		13.00		
Prepare Submissions on Confidentiality		170		13.00		
Attendance at Hearing on Confidentiality		170		13.00		
DECISION						
Review	0.90	170	153.00	13.00	19.89	172.89
RATE ORDER						
Review		170		13.00		
Prepare Submission on Rate Order		170		13.00		
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	45.70		7,769.00		1,009.97	8,778.97

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_CostClaimDocketsandInvoice_20230804.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_CostClaimDocketsandInvoice_20230804.pdf	Time Docket	Hearings	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

August 4, 2023

File #: 0150
Inv #: 1258

RE: EPCOR cost of service application

DATE	DESCRIPTION	HOURS	LAWYER
Jul 6, 2022	Review EPCOR application; various correspondence	0.30	KE
Jul 18, 2022	Review Procedural Order No. 1; diarize deadlines; download application package	0.40	AM
Jul 21, 2022	Review draft issues list	0.20	AM
Jul 26, 2022	Review correspondence from other parties	0.30	AM
Jul 27, 2022	Review PO#2; review correspondence from parties	0.30	AM
Jul 28, 2022	Review correspondence from other parties	0.10	AM
Jul 29, 2022	Review OEB Decision on Issues List	0.10	AM
Aug 3, 2022	Detailed review of application	2.50	AM
Aug 4, 2022	Draft interrogatories	0.70	KE
	Draft IRs; correspond with K. Elson	2.00	AM
Aug 26, 2022	Review correspondence from EPCOR	0.10	AM
Aug 30, 2022	Various correspondence; initial review of IRRs	0.90	AM

Aug 31, 2022	Detailed review of IRRs; review correspondence from intervenors; prepare for ADR	2.40	AM
Sep 6, 2022	Correspond with K. Wang; review correspondence from OEB; call with OEB case managers	0.60	AM
Sep 14, 2022	Draft ADR issues	0.40	KE
	Review correspondence from Applicant; correspond with K. Elson	0.20	AM
Sep 19, 2022	Review correspondence from OEB re: rescheduling settlement conference	0.10	AM
Sep 20, 2022	Review PO #3; diarize deadlines	0.10	AM
Sep 23, 2022	Review and analyse new evidence; draft IR; correspond with K. Elson; file and serve IR on Evidence Update	0.90	AM
Sep 26, 2022	Review correspondence between intervenors re: settlement conference dates	0.10	AM
Sep 27, 2022	Review correspondence between parties	0.10	AM
Sep 28, 2022	Review correspondence between the Parties	0.10	AM
Oct 4, 2022	Review PO #4; diarize timelines	0.10	AM
Oct 12, 2022	Review supplementary IRRs from applicant	0.20	AM
Oct 31, 2022	Confer with A. Montgomery re ADR	0.10	KE
	Confer with K. Elson	0.10	AM
Nov 6, 2022	Prepare for settlement conference	0.40	AM
Nov 7, 2022	Confer with A. Montgomery; various ADR preparation	0.30	KE
	Confer with K. Elson; prepare for settlement conference; attend settlement conference	6.20	AM
Nov 8, 2022	Attend settlement conference; various correspondence	3.20	AM
Nov 9, 2022	Confer with A. Montgomery re settlement conference	0.20	KE

	Confer with K. Elson re: settlement conference; attend settlement conference	2.90	AM
Nov 14, 2022	Various correspondence	0.10	AM
Nov 24, 2022	Review correspondence from other parties re: settlement agreement	0.10	AM
Nov 28, 2022	Review correspondence from Intervenors re settlement agreement	0.10	AM
Nov 29, 2022	Call with A. Montgomery; review settlement agreement	0.60	KE
	Review correspondence between intervenors; review and revise draft settlement proposal; call with K. Elson	0.90	AM
Nov 30, 2022	Various correspondence	0.20	KE
	Various correspondence re: draft settlement agreement	0.10	AM
Dec 2, 2022	Review correspondence from other parties; correspond with Applicant	0.60	AM
Dec 5, 2022	Correspond with EPCOR	0.30	AM
Dec 6, 2022	Review correspondence from EPCOR re draft settlement proposal	0.10	AM
Dec 9, 2022	Various correspondence re: draft settlement proposal	0.10	AM
Dec 21, 2022	Review PO #5; diarize dates for oral hearing and submissions	0.10	AM
Dec 22, 2022	Correspond with K. Elson	0.10	AM
Feb 6, 2023	Confer with A. Montgomery re upcoming hearing	0.30	KE
	Review correspondence from OEB re hearing; confer with K. Elson; correspond with OEB re: time estimates	0.40	AM
Feb 9, 2023	Prepare for hearing	1.50	AM
Feb 13, 2023	Confer with A. Montgomery re upcoming hearing	0.20	KE

	Confer with K. Elson; prepare for oral hearing	1.20	AM
Feb 14, 2023	Prepare for oral hearing; participate in oral hearing	5.80	AM
Feb 15, 2023	Review correspondence from OEB	0.10	AM
Feb 21, 2023	Review PO #6; diarize deadlines	0.10	AM
Feb 24, 2023	Review correspondence from applicant	0.10	AM
Feb 27, 2023	Review PO #7; diarize deadlines	0.10	AM
Mar 6, 2023	Preliminary review of Applicant's Submissions	0.20	AM
Mar 13, 2023	Confer with A. Montgomery re submissions	0.40	KE
	Confer with K. Elson re submissions	0.40	AM
Mar 14, 2023	Analyze EPCOR's argument-in-chief; draft submissions	2.80	AM
Mar 15, 2023	Revise submissions; various correspondence	1.50	AM
Mar 16, 2023	Revise submissions; file and serve submissions	1.70	AM
Mar 17, 2023	Review submissions of Intervenors	0.90	AM
Apr 4, 2023	Review applicant's final argument	0.80	AM
Jun 16, 2023	Review Decision and Order; diarize deadlines for comment on draft rate order	0.90	AM
	Total Hours and Fees	49.40	\$8,842.00
	Total HST on Fees		\$1,149.46
TOTALS			
	Total Fees & Disbursements		\$8,842.00
	Total HST		\$1,149.46
	Total Fees, Disbursements, & HST		\$9,991.46
	Amount Now Due		\$9,991.46

HST #	75532 3078 RT0001
Total HST	\$1,149.46

CASE EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc.	COST CLAIM EB-2022-0028 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2009	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 14	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 3.70	Hearings Subtotal (\$) 1,073.00	Hearings Total Tax (\$) 139.49	Hearings Total (\$) 1,212.49
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence	0.30	290	87.00	13.00	11.31	98.31
DISCOVERY						
Preparation of Interrogatories	0.70	290	203.00	13.00	26.39	229.39
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
ISSUES LIST						
Preparation	0.40	290	116.00	13.00	15.08	131.08
Attendance at Issues Conference		290		13.00		
INTERVENOR EVIDENCE						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation	0.60	290	174.00	13.00	22.62	196.62
Attendance		290		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	0.80	290	232.00	13.00	30.16	262.16
Attendance at Presentation to Panel		290		13.00		
ORAL HEARING						
Preparation	0.50	290	145.00	13.00	18.85	163.85
Attendance at Oral Hearing		290		13.00		
SUBMISSIONS						
Written Submissions	0.40	290	116.00	13.00	15.08	131.08
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
OTHER ATTENDANCE						
Other Attendance		290		13.00		
COMMUNICATION						
With Client		290		13.00		
With Other Parties		290		13.00		
MOTIONS						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
DECISION						
Review		290		13.00		
RATE ORDER						
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	3.70		1,073.00		139.49	1,212.49

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_CostClaimDocketsandInvoice_20230804.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_CostClaimDocketsandInvoice_20230804.pdf	Time Docket	Hearings	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

August 4, 2023

File #: 0150
Inv #: 1258

RE: EPCOR cost of service application

DATE	DESCRIPTION	HOURS	LAWYER
Jul 6, 2022	Review EPCOR application; various correspondence	0.30	KE
Jul 18, 2022	Review Procedural Order No. 1; diarize deadlines; download application package	0.40	AM
Jul 21, 2022	Review draft issues list	0.20	AM
Jul 26, 2022	Review correspondence from other parties	0.30	AM
Jul 27, 2022	Review PO#2; review correspondence from parties	0.30	AM
Jul 28, 2022	Review correspondence from other parties	0.10	AM
Jul 29, 2022	Review OEB Decision on Issues List	0.10	AM
Aug 3, 2022	Detailed review of application	2.50	AM
Aug 4, 2022	Draft interrogatories	0.70	KE
	Draft IRs; correspond with K. Elson	2.00	AM
Aug 26, 2022	Review correspondence from EPCOR	0.10	AM
Aug 30, 2022	Various correspondence; initial review of IRRs	0.90	AM

Aug 31, 2022	Detailed review of IRRs; review correspondence from intervenors; prepare for ADR	2.40	AM
Sep 6, 2022	Correspond with K. Wang; review correspondence from OEB; call with OEB case managers	0.60	AM
Sep 14, 2022	Draft ADR issues	0.40	KE
	Review correspondence from Applicant; correspond with K. Elson	0.20	AM
Sep 19, 2022	Review correspondence from OEB re: rescheduling settlement conference	0.10	AM
Sep 20, 2022	Review PO #3; diarize deadlines	0.10	AM
Sep 23, 2022	Review and analyse new evidence; draft IR; correspond with K. Elson; file and serve IR on Evidence Update	0.90	AM
Sep 26, 2022	Review correspondence between intervenors re: settlement conference dates	0.10	AM
Sep 27, 2022	Review correspondence between parties	0.10	AM
Sep 28, 2022	Review correspondence between the Parties	0.10	AM
Oct 4, 2022	Review PO #4; diarize timelines	0.10	AM
Oct 12, 2022	Review supplementary IRRs from applicant	0.20	AM
Oct 31, 2022	Confer with A. Montgomery re ADR	0.10	KE
	Confer with K. Elson	0.10	AM
Nov 6, 2022	Prepare for settlement conference	0.40	AM
Nov 7, 2022	Confer with A. Montgomery; various ADR preparation	0.30	KE
	Confer with K. Elson; prepare for settlement conference; attend settlement conference	6.20	AM
Nov 8, 2022	Attend settlement conference; various correspondence	3.20	AM
Nov 9, 2022	Confer with A. Montgomery re settlement conference	0.20	KE

	Confer with K. Elson re: settlement conference; attend settlement conference	2.90	AM
Nov 14, 2022	Various correspondence	0.10	AM
Nov 24, 2022	Review correspondence from other parties re: settlement agreement	0.10	AM
Nov 28, 2022	Review correspondence from Intervenors re settlement agreement	0.10	AM
Nov 29, 2022	Call with A. Montgomery; review settlement agreement	0.60	KE
	Review correspondence between intervenors; review and revise draft settlement proposal; call with K. Elson	0.90	AM
Nov 30, 2022	Various correspondence	0.20	KE
	Various correspondence re: draft settlement agreement	0.10	AM
Dec 2, 2022	Review correspondence from other parties; correspond with Applicant	0.60	AM
Dec 5, 2022	Correspond with EPCOR	0.30	AM
Dec 6, 2022	Review correspondence from EPCOR re draft settlement proposal	0.10	AM
Dec 9, 2022	Various correspondence re: draft settlement proposal	0.10	AM
Dec 21, 2022	Review PO #5; diarize dates for oral hearing and submissions	0.10	AM
Dec 22, 2022	Correspond with K. Elson	0.10	AM
Feb 6, 2023	Confer with A. Montgomery re upcoming hearing	0.30	KE
	Review correspondence from OEB re hearing; confer with K. Elson; correspond with OEB re: time estimates	0.40	AM
Feb 9, 2023	Prepare for hearing	1.50	AM
Feb 13, 2023	Confer with A. Montgomery re upcoming hearing	0.20	KE

	Confer with K. Elson; prepare for oral hearing	1.20	AM
Feb 14, 2023	Prepare for oral hearing; participate in oral hearing	5.80	AM
Feb 15, 2023	Review correspondence from OEB	0.10	AM
Feb 21, 2023	Review PO #6; diarize deadlines	0.10	AM
Feb 24, 2023	Review correspondence from applicant	0.10	AM
Feb 27, 2023	Review PO #7; diarize deadlines	0.10	AM
Mar 6, 2023	Preliminary review of Applicant's Submissions	0.20	AM
Mar 13, 2023	Confer with A. Montgomery re submissions	0.40	KE
	Confer with K. Elson re submissions	0.40	AM
Mar 14, 2023	Analyze EPCOR's argument-in-chief; draft submissions	2.80	AM
Mar 15, 2023	Revise submissions; various correspondence	1.50	AM
Mar 16, 2023	Revise submissions; file and serve submissions	1.70	AM
Mar 17, 2023	Review submissions of Intervenors	0.90	AM
Apr 4, 2023	Review applicant's final argument	0.80	AM
Jun 16, 2023	Review Decision and Order; diarize deadlines for comment on draft rate order	0.90	AM
	Total Hours and Fees	49.40	\$8,842.00
	Total HST on Fees		\$1,149.46
TOTALS			
	Total Fees & Disbursements		\$8,842.00
	Total HST		\$1,149.46
	Total Fees, Disbursements, & HST		\$9,991.46
	Amount Now Due		\$9,991.46

HST #	75532 3078 RT0001
Total HST	\$1,149.46