Sent by Email

August 11, 2023

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, ON M4P 1E4 Attention: Registrar

Dear Ms. Marconi:

Re: EB-2022-0028 – Application for electricity distribution rates and other charges by Epcor Electricity Distribution Ontario Inc. – SBUA Cost Claim

We are counsel to the Small Business Utility Alliance (SBUA). According to the decision and order issued last June 15, 2023, please find enclosed SBUA's cost claim in the above-noted proceeding. Please note the following:

- a. On July 27, 2022, OEB approved SBUA as an intervenor, as well as the cost eligibility for SBUA.
- b. The interrogatories submitted by SBUA to Epcor, as well as the responses given by the company allowed the OEB and other intervenors to clarify information about the company's application, especially customer engagement activities done by EPCOR, customer satisfaction, and Weighting Factor for Services.
- c. SBUA (i) participated responsibly in the process, (ii) contributed to a better understanding by the Board of one or more of the issues in the process, (iii) complied with the Board's orders, and rules, codes, guidelines, filing requirements, among others, and (iv) made reasonable efforts to ensure that its participation in the process was not unduly repetitive. In that regard, we respectfully submit that the cost claim should be reimbursed in full since it is reasonable.

According to the above, attached are the following documents:

- a. Invoice issued by E&E Law Corp to SBUA
- b. Invoice issued by Agora International Law PC to SBUA
- c. Agora International Law PC's time dockets
- d. E&E Law Corp's time dockets
- e. Myriam Seers' resume

- f. Sebastian Melo's resume
- g. James Birkelund's resume

Yours truly,

Myriam Seers

cc. All parties in EB-2022-0028



Myriam Seers <u>mseers@agora.law</u> +1 416 886 7154

By email

July 28, 2023

Small Business Utility Alliance (SBUA)

c/o Britt Marra, Project Manager 24 Valifor PI. Toronto, ON M4J 4Z7 Canada <u>brittmarra@gmail.com</u>

Payment Terms: Upon Receipt

| RE: | EB-2022-0028 – Application for electricity distribution rates and other charges by |
|-----|--|
| | Epcor Electricity Distribution Ontario Inc |

| | Sebastian Melo | | | | | | | | | |
|-----------|--|-------|---------|----------|-------------|--|--|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | | | | | |
| 6/27/2022 | Review and analysis of application EB- 2022-0028 filed by EPCOR Electricity Distribution Ontario Inc. with the Ontario Energy Board for the purpose of defining SBUA's intervention. | 0 | 52 | 0.87 | | | | | | |
| 7/20/2022 | Filing of communication made by Ryan in connection with the proceeding initiated by EPCOR EB-2022-0028 proceeding before the Ontario Energy Board. | 0 | 10 | 0.17 | \$ 170.00 | | | | | |
| 7/26/2022 | Review of the discussion on the "Draft issues" within the process initiated by EPCOR under file number EB-2022-0028 before the Ontario Energy Board. | 1 | 10 | 1.17 | φ 170.00 | | | | | |
| 8/8/2022 | Reviewing of the application EB-2022- 0028 by EPCOR in order to do questions, drafting of the document with questions, modifications to the document according to Myriam's comment and e-filing of the document before the OEB. | 3 | 5 | 3.08 | | | | | | |



Myriam Seers <u>mseers@agora.law</u> +1 416 886 7154

| Total 15 316 20.27 \$3,445.33 | | | | | | |
|-------------------------------|--|---|----|------|--|--|
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's submission | 0 | 30 | 0.50 | | |
| 3/6/2023 | Review and analysis of the EB-2022-0028 - EPCOR process, advanced before the Ontario Energy Board, as well as preparation of the first draft of SBUA's final argument. | 2 | 20 | 2.33 | | |
| 2/14/2023 | EPCOR review questions James, submission to Myriam and subsequent reference search on questions - EB-2022- 0028, EPCOR EDO Inc. | 1 | 10 | 1.17 | | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc Hearing | 2 | 14 | 2.23 | | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed agreement | 1 | 30 | 1.50 | | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 2 | 20 | 2.33 | | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 1 | 10 | 1.17 | | |
| 8/31/2022 | Attendance at the meeting scheduled by EPCOR to clarify the modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | | |

| Myriam Seers | | | | | | | | | |
|--------------|--|-------|---------|----------|-------------|--|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | | | | |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | | | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ 290.00 | | | | |
| | | 2 | 50 | 2.83 | | | | | |



Myriam Seers mseers@agora.law +1 416 886 7154

| | | \$ 821.67 |
|--|--|-----------|
| | | |

| Subtotal | CAD 4,267 |
|-----------|--------------|
| HST (13%) | CAD 554.71 |
| Total | CAD 4,821.71 |

PAYMENT DETAILS

By wire transfer **Agora International Law Professional Corporation** 2 Grange Place Toronto, Ontario M5T 1Z5 Canada

Payments in CAD:

Payments in USD (from within the US):

Wise US, Inc. 30 W. 26th Street, Sixth Floor New York NY 10010

Partner Bank: Evolve Bank and Trust 6070 Poplar Ave Suite 200 Memphis TN 38119 United States



Myriam Seers mseers@agora.law +1 416 886 7154

Please contact us if you need bank details for our USD (from outside the US), EUR, or GBP accounts.

We remain at your disposal should you have any questions.

O

Myriam Seers

Time dockets

| Sebastian Melo | | | | | | | | | |
|----------------|--|-------|---------|----------|-----|-----------|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hou | irly Rate | | | |
| | Review and analysis of application EB-2022-0028 filed by EPCOR | | | | | | | | |
| 6/27/2022 | Electricity Distribution Ontario Inc. with the Ontario Energy Board for | 0 | 52 | 0.87 | | | | | |
| | the purpose of defining SBUA's intervention. | | | | | | | | |
| | Filing of communication made by Ryan in connection with the | | | | | | | | |
| 7/20/2022 | proceeding initiated by EPCOR EB-2022-0028 proceeding before the | 0 | 10 | 0.17 | | | | | |
| | Ontario Energy Board. | | | | | | | | |
| | Review of the discussion on the "Draft issues" within the process | | | | | | | | |
| 7/26/2022 | initiated by EPCOR under file number EB-2022-0028 before the Ontario | 1 | 10 | 1.17 | | | | | |
| | Energy Board. | | | | | | | | |
| | Reviewing of the application EB-2022-0028 by EPCOR in order to do | | | | | | | | |
| 8/8/2022 | questions, drafting of the document with questions, modifications to the | 3 | 5 | 3.08 | | | | | |
| 0/0/2022 | document according to Myriam's comment and e-filing of the document | 5 | | 5.00 | | | | | |
| | before the OEB. | | | | | | | | |
| 8/31/2022 | Attendance at the meeting scheduled by EPCOR to clarify the | 1 | 10 | 1.17 | | | | | |
| 8/31/2022 | modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | | | | | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 1 | 10 | 1.17 | | | | | |
| 11/3/2022 | EPCOR | 1 | 10 | 1.17 | | | | | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 2 | 20 | 2.33 | \$ | 170.00 | | | |
| 11/0/2022 | EPCOR | 2 | 20 | 2.55 | | | | | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed | 1 | 30 | 1.50 | | | | | |
| 11/23/2022 | agreement | - | | 1.50 | | | | | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc | 2 | 14 | 2.23 | | | | | |
| 2, 10, 2020 | Hearing | - | | 2.2.0 | | | | | |
| | EPCOR review questions James, submission to Myriam and subsequent | | | | | | | | |
| 2/14/2023 | reference search on questions - EB-2022-0028, EPCOR EDO Inc. | 1 | 10 | 1.17 | | | | | |
| | | | | | | | | | |
| | Review and analysis of the EB-2022-0028 - EPCOR process, advanced | | | | | | | | |
| 3/6/2023 | before the Ontario Energy Board, as well as preparation of the first draft | 2 | 20 | 2.33 | | | | | |
| | of SBUA's final argument. | | | | | | | | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's | 0 | 30 | 0.50 | | | | | |
| | submission | | | | | | | | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | | | | | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | | | | | |
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | | | | | |
| | Subtotal | 15 | 316 | 20.27 | L | | | | |
| | Total | | | | \$ | 3,445.3 | | | |

| | Myriam Seers | | | | | | | | | |
|------------|--|-------|---------|----------|-----|----------|--|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hou | rly Rate | | | | |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | | | | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ | 290.00 | | | | |
| | | 2 | 50 | 2.83 | | | | | | |
| | Total | | | | \$ | 821.67 | | | | |

\$ 4,267.00

Myriam Seers

Myriam is Agora's founding partner. Before that, she spent most of her career in major Canadian business law firms McMillan and Torys.

She specializes in investment treaty arbitration and international commercial arbitration, with a particular focus on disputes arising from the mining, electricity (including renewable energy), oil & gas and transportation sectors. She has experience with disputes involving projects all over the world, with a particular emphasis on Latin America. She also appears before Canadian courts in proceedings to set aside or enforce foreign arbitral awards.

Myriam is based in Toronto, Canada, a global center for the mining industry. Throughout her career, she has worked on cases involving mining projects at all phases of their life cycle, from early-stage exploration to development-stage projects to operating mines, in jurisdictions as varied as Ecuador, Mexico, Costa Rica, Côte d'Ivoire, Madagascar and the Kyrgyz Republic. She has extensive experience helping clients navigate the wide variety of roadblocks that can stall or stop a mining project over the course of its life, and in fearlessly advocating on clients' behalf in an investment treaty arbitration or other dispute resolution forum when those roadblocks cannot be overcome.

Myriam also has substantial experience with disputes involving renewable energy projects, including offshore wind, onshore wind, hydroelectric and solar projects.

Myriam is ranked as a "Future Leader" by the global publication "Who's Who Legal: Arbitration" (which states that she is "truly excellent" and has "a remarkable reputation for her work on large, complex international arbitration proceedings") and "Up and Coming" by Chambers Global and Chambers Canada: Dispute Resolution (which states that she is "extremely bright and dynamic" and "attracts praise for her ability to understand and manage very complicated situations"). She works in English, French, Spanish, Portuguese and Italian.

In addition to her counsel practice, Myriam sits as an arbitrator and is part of Arbitration Place's NextGen roster of arbitrators. She has been appointed arbitrator by the International Court of Arbitration of the ICC.

Myriam is the Chair of the ICC Canada Arbitration Committee, the Regional Editor for common law jurisdictions of the Delos Guide to Arbitration Places and a frequent guest lecturer on investment treaty arbitration at Osgoode Hall Law School and McGill University.

Sebastian Melo

Sebastián is an associate in Agora. His practice focuses on foreign investment protection law and international arbitration. He has experience advising Canadian companies with mining and other types of projects in Latin America and elsewhere with respect to foreign investment protections and representing them in investor-state arbitrations, including before the International Centre for the Settlement of Investment Disputes (ICSID).

He has more than six years of experience representing different international companies before international and domestic (Colombian) arbitral tribunals. Since 2019, he has been on the Arbitral Tribunal Secretaries Roster of Bogotá's Chamber of Commerce Arbitration and Conciliation Center and has acted as arbitral tribunal secretary in more than ten cases.

He is a lawyer admitted to practice in Colombia, has postgraduate studies in commercial law, completed a specialized course for Arbitral Tribunal Secretaries, and is currently pursuing studies in Global Business Management.

Before joining the firm, Sebastián was an associate at a Colombian firm where he focused his practice on commercial litigation in different jurisdictions and sectors, especially in the mining and energy sector. In 2016, he was a semifinalist in the Inter-American Human Rights Competition at the American University – Washington College of Law.

E&E Law Corp. James M. Birkelund Attorney

E: james@birkelundlaw.com T: 415.602.6223; F: 415.789.4556 Mailing Address: 2355 State St., Ste. 101 Salem, OR 97301

July 12, 2023

To: Small Business Utility Alliance Re: Legal Account for *EPCOR ELECTRICITY DISTRIBUTION ONTARIO INC. (EB-2022-028)*

STATEMENT OF ATTORNEY SERVICES RENDERED AND EXPENSES

Attached below please find attorney hours and expenses incurred from 6/28/2022 to 6/15/23:

| | Description | Amount |
|-----------------|---|------------|
| Attorney hours: | 7.75 hours | \$2,325 |
| | Rate of \$330/hour based on Ontario Energy Board rates | |
| Expenses: | None | - |
| Total: | | \$2,325.00 |

Detailed time records are included and as provided to the Ontario Energy Board in our cost submission.

Very truly yours,

Brokelind

James M. Birkelund

Time Docket for James Birkelund: EB-2022-0028 EPCOR

Review Application and Evidence

Issue Identification

Discovery Issue List

1 2 3

| 3 | Issue List | | | | | | | | | | | | | | | |
|---------|--|-------|------|-----|-------|------|---|---|------|---|---|------|----|----|------|----|
| 4 | Intervenor Evidence | | | | | | | | | | | | | | | |
| 5 | Stlmt Conference / ADR | | | | | | | | | | | | | | | |
| 6 | Oral Hearing | | | | | | | | | | | | | | | |
| 7 | Submissions | | | | | | | | | | | | | | | |
| 8 | Other Attendance | | | | | | | | | | | | | | | |
| 10 | Communications | | | | | | | | | | | | | | | |
| 11 | Motions | | | | | | | | | | | | | | | |
| 12 | Confidentiality | | | | | | | | | | | | | | | |
| 13 | Decision | | | | | | | | | | | | | | | |
| 14 | Rate Order | | | | | | | | | | | | | | | |
| Date | Descriptions | Total | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 6/28/22 | Rev application, OEB notice | 05 | 05 | | | | | | | | | | | | | |
| 6/29/22 | Crrspnd w client rep and counsel re the same and SBUA interests / strategy | 0 25 | 0 25 | | | | | | | | | | | | | |
| 6/30/22 | Rev NOI to intervene | 0 25 | | | | | | | 0 25 | | | | | | | |
| 7/1/22 | Mtg w client rep re small business interests in EPCOR territory for NOI | 0 75 | | | | | | | 0 75 | | | | | | | |
| 7/4/22 | Confer w Litigation Team re NOI | 0 25 | | | | | | | 0 25 | | | | | | | |
| 7/5/22 | As above | 0 25 | | | | | | | 0 25 | | | | | | | |
| 7/12/22 | Confer w client rep re the same and outreach efforts in EPCOR territory | 0 75 | | | | 0 75 | | | | | | | | | | |
| 7/12/22 | Edits to ltr response to EPCOR's objection to intervenor status | 0 25 | | | | | | | 0 25 | | | | | | | |
| 7/15/22 | Confer w Savoie Laporte re the same | 0 25 | | | | | | | 0 25 | | | | | | | |
| 7/15/22 | Read proc order #1 and OEB concerns re SBUA participation | 05 | | | | 05 | | | | | | | | | | |
| 7/17/22 | Strategy calls w client re responding to OEB on SBUA interests | 0 75 | | | | 0 75 | | | | | | | | | | |
| 7/20/22 | Crrspnd internally re SBUA response and propose edits on the letter, including updated Attachment | 0 25 | | | | | | | 0 25 | | | | | | | |
| | with members | | | | | | | | | | | | | | | |
| 7/20/22 | Tcw client rep re response and SBUA intervenor status | 0 25 | | | | | | | | | | 0 25 | | | | |
| 7/22/22 | Read OEB ltr granting SBUA status as intervenor | 0.05 | | | | 0.05 | | | | | | | | | | |
| | eligible for compensation | 0 25 | | | | 0 25 | | | | | | | | | | |
| 7/22/22 | Confer w Client rep re the same | 0 25 | | | | | | | | | | 0 25 | | | | |
| 7/22/22 | Rev emails w OEB re SBUA cmmt on Draft Issues List | 0 25 | | | 0 25 | | | | | | | | | | | |
| 7/26/22 | Rev emails re response to draft issues list | 0 25 | | | 0 2 5 | | | | | | | | | | | |
| 7/27/22 | Read P O #2 re draft issues list | 0 25 | | | 0 2 5 | | | | | | | | | | | |
| 7/28/22 | Read OEB Decision on Issues List | 0 25 | | | 0 2 5 | | | | | | | | | | | |
| 8/5/22 | Receive and rev draft ROGs; address client questions re same | 05 | | 05 | | | | | | | | | | | | |
| 8/29/22 | Read OEB invitation for discussion with OEB Staff and intervenors | 0 25 | | | | | | | | | | 0 25 | | | | |
| 6/15/23 | Rev Final Decision and Order | 0 25 | | | | | | | | | | | | | 0 25 | |
| | Totals: | 7.75 | 0.75 | 0.5 | 1 | 2.25 | 0 | 0 | 2.25 | 0 | 0 | 0.75 | 0 | 0 | 0.25 | 0 |
| | | | | | | | | | | | | | | | | |

Tel: (415) 602-6223; james@birkelundlaw.com

PROFILE

Energy and environmental attorney with over 22 years of legal experience. Extensive practice advocating before regulatory commissions and administrative bodies, litigating in civil courts, and representing clients on utility and energy matters.

EDUCATION

UNIVERSITY OF MICHIGAN LAW SCHOOL, Ann Arbor, Michigan Juris Doctor, 1996-1999

UNIVERSITY OF MICHIGAN, SCHOOL OF NATURAL RESOURCES, Ann Arbor, Michigan Master of Science, Resource Policy, 1995-1999

COLGATE UNIVERSITY, Hamilton, New York Bachelor of Arts, *magna cum laude*, in Geology and Economics, 1989-1993

LEGAL EXPERIENCE AND SELECT ENGAGEMENTS

E&E LAW CORP, Portland, Oregon

PREVIOUSLY BIRKELUND LAW, San Francisco, California

Attorney, 2009-present

- Public interest attorney focused on energy and environmental matters.
- Represent intervenors and other parties on matters before Regulatory Utility Commissions, including in California, Colorado, South Dakota, Washington D.C., Oregon, Washington, and Ontario, Canada.
- Extensive energy experience advocating on general rate cases; distributed energy resource cases, including transportation electrification, demand response, energy storage, microgrids, and net energy metering; telecommunication dockets; bill debt relief cases; and wildfire issues.
- Nonprofit clients have included: Small Business Utility Advocates, Sierra Club, California State Parks Foundation, Wetlands Defense Fund, Plastic Pollution Coalition, Climate Change Law Foundation, and Women's Earth Alliance.

Sample Projects

- Advised solar industry client on protecting solar incentives by intervening before Colorado PUC.
- Represented client in providing energy efficiency products to third parties that qualify for loan programs with Southern California Edison.
- Negotiated hydropower agreements with Irrigation District in California, including provisions related to utility connections and net energy metering.
- Provided counsel for Indian Tribe on pipeline-related approvals before PUC in South Dakota.
- Drafted solar photovoltaic agreements with terms for utility connections and rebate programs.
- Advised utility on compliance with new and revised utility laws and regulations.
- Represented client on matters related to Tehachapi Renewable Transmission Project and Certificate of Public Convenience and Necessity at California PUC.
- Negotiated terms of "Hardship Efficiency Program" on behalf of utility to educate low-income households on energy efficiency.
- Advised utility on new initiative to procure and sell tradable renewable energy certificates.
- Evaluated and submitted administrative comments on proposed 500-megawatt hydroelectric dam project in Southern California.
- Established working group with nonprofit groups to evaluate renewable energy plans, including solar proposals in central desert of California.
- Analyzed and advised public officials on San Diego Gas & Electric's Sunrise Powerlink project before the California PUC.
- Analyzed and commented on U.S. Department of Energy proposals for nationwide transmission corridors for up to 500kV.

(CONTINUED)

SAN FRANCISCO SUPERIOR COURT, San Francisco, California

Pro Tem Judge, 2012-present

CLEANTECH LAW PARTNERS, San Francisco, California

Attorney Advisor to Utilities Practice Group, 2010-present

• Counsel to full-service law firm specializing in renewable energy including utilities matters.

ELECTRICITY UTILITY (SYNERGY), Perth, Australia

In-House Counsel, 2008

- Counsel to Western Australia's largest energy utility with over \$1.5 billion in annual revenue.
- Formulated company environmental policies and positions; advised upper management on regulatory compliance; negotiated, reviewed, and drafted commercial agreements.
- Negotiated with *Office of Energy* and administrative agencies regarding compliance with energy market rules; drafted internal legal opinions; led training sessions for energy traders.

Alternative Energy Projects

- Provided legal and business advice to launch the sale of tradable Renewable Energy Certificates (RECs) as a new product; drafted and negotiated contract provisions regarding the same.
- Analyzed and formulated company position on Australia's new emissions trading scheme and submitted comments to the *Department of Climate Change*.
- Advised and drafted legal terms for a \$60-million contract to sell RECs and energy to the *Public Transport Authority* and a \$20-million contract to sell alternative energy to *Murdoch University*.

NATURAL RESOURCES DEFENSE COUNCIL, Los Angeles, California

Senior Project Attorney, 2004-2008

- Environmental lawyer for prominent nonprofit organization (see www.nrdc.org).
- Duties included litigating, negotiating with resource agencies, pursuing administrative actions, testifying at public hearings, coordinating legislative campaigns, and lobbying public officials.

Sample Projects

- Presented winning testimony at the largest ever administrative hearing before the California Coastal Commission (over 3,500 people) to protect the state park at *San Onofre State Beach*.
- Won federal court decision under Endangered Species Act and National Environmental Protection Act to enforce nuclear cleanup at *Santa Susana Field Laboratory*.
- Litigated to protect *Colonel Allensworth State Historic Park*, one of California's leading landmarks honouring African-American history, from dairy farm air and water pollution.

MORRISON & FOERSTER LLP, San Francisco, California

Attorney Associate, 2000-2002

- Advised clients on environmental litigation, permitting and compliance matters, and land-use planning.
- Analyzed environmental laws and regulations; negotiated with governmental agencies, including air quality districts, California DOJ, federal EPA, Attorneys General, and City Attorneys.

Sample Projects

- Responded to citizen challenges to Operating Permits and Authorities to Construct under the Clean Air Act, Title V.
- Represented corporations with permitting and compliance under the Clean Air Act and Clean Water Act, including responding to notices of violations, negotiating with Air Districts.
- Advised *San Francisco Airport* on environmental impacts of new runways, including under Clean Water Act, Endangered Species Act, Clean Air Act, and National Environmental Policy Act.

James Matthew Birkelund

(CONTINUED)

TEACHING AND OTHER VOLUNTEERING

EXECUTIVE COMMITTEE, CALIFORNIA LAWYERS ASSOCIATION, San Francisco, California *Environmental Executive Committee, Member*, 2017-2020 (appointed term), *Advisor*, 2021-present

CLIMATE CHANGE LAW FOUNDATION, San Francisco, California Board of Directors, 2012-present

SMALL BUSINESS UTILITY ADVOCATES, San Francisco, California Board of Directors, 2012-2022

HASTINGS COLLEGE OF LAW, San Francisco, California *Adjunct Professor*, 2010-2014 (fall semesters)

SIERRA CLUB, Bay Chapter, San Francisco, California *Legal Committee Member*, 2010-2019

LOS ANGELES COUNTY BAR ASSOCIATION, Los Angeles, California Member of Environmental Executive Committee, 2007-2008

VENICE NEIGHBORHOOD COMMUNITY COUNCIL, Venice, California Board Member, 2007-2008 Elected as public official to represent the over 30,000 citizens of Venice. Attended council meetings and voted on community issues.

RECENT CONFERENCES

Panel Moderator, **Diversity, Equity, Inclusion and Justice before the California Public Utilities Commission**, California Lawyers Association's Yosemite Environmental Law Conference, CA, Oct. 20, 2021. Speakers include CPUC Commissioner Darcie L. Houck.

Conference Organizer, **Courts as Change Agents for Environmental Law Enforcement**, California Lawyers Association Virtual Conference, May 8, 2020.

Conference Organizer, **The Race to a Carbon Free Grid in California: California Lawyers Association 2019 Energy Law Conference**, Oakland, CA, Mar. 28, 2019.

Panel Moderator, **Common Law Lawsuits by Municipalities in the Name of Climate Change**, Yosemite Environmental Law Conference, Fish Camp, CA, Oct. 20, 2018.

Panel Moderator, **Sea Level Rise and the Law**, California Lawyer's Association Conference, San Francisco, CA, Aug. 20, 2018.

Panel Moderator, **Novel Claims to Tackle Climate Change and Air Pollution**, Private Enforcement Conference – Challenges in the Trump Era, Oakland, CA, May 4, 2018.

BAR ADMISSIONS:

State of California (#206328) U.S. Court of Appeals, Ninth Circuit U.S. District Courts, Northern, Eastern, and Southern Districts of California

EB-2022-0028 : 1 : Sebastian Melo

| COST CLAIM NUMBER 1521 | SUBMISSION DEADLINE DATE August 13, 2023 | CLAIM STATUS Approved by Finance |
|--|--|-------------------------------------|
| EB# EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc. | OTHER EB#S | PHASE #* 1 |
| INTERVENOR Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | INTERVENOR COMPANY* Small Business Utility Alliance , Elora: Cooperative | INTERVENOR TYPE Unregistered |
| HST RATE ONTARIO 13.00 | EXCHANGE RATE | COUNTRY |
| HST NUMBER | LATE SUBMISSION ALLOWED | EXTENSION DEADLINE DATE |

PARTICIPANTS

| PARTI New | <u>CIPANTS</u> Non-Filing Participant First, Last Name | Filing Participant | Total (\$) | Total Hours | Participant Claim Status |
|--------------|---|--|------------|----------------|--------------------------------|
| No | , | Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | 3,893.88 | 20.27 | Submitted |
| No | 1 | Birkelund, James; +1 (415) 602-6223 james@birkelundlaw.com | 2,889.98 | 7.75 | Submitted |
| No | 1 | Seers, Myriam; +1 (416) 886-7154 mseers@agora.law | 927.39 | 2.83 | Submitted |

ATTACHMENTS

| Attachment | Document Type | Import Message |
|--|------------------|----------------|
| EB-2022-0028 - Cost Claim - Cover Letter.pdf | Cover | |
| | Letter | |
| SBUA EB-2022-0028 Cost Claim 073120231713.pdf | | |

Report Name: CC_Cost_Claim_Header.rpt Last Update 20230214 -

TOTAL CLAIM 7,711.25

TOTAL HOURS CLAIMED 30.85

REASON FOR DISALLOWANCE

MAKE CHEQUE PAYABLE TO Agora International Law PC

SEND PAYMENT TO ADDRESS Bay Adelaide Centre West, 333 Bay Street, Suite 900, Toronto, ON M5H 2R2

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Sebastian Melo DATE SUBMITTED July 31, 2023

TOTAL AMOUNT AWARDED

TOTAL DISBURSEMENTS

0.00

TOTAL HOURS DISALLOWED

REASON FOR DISALLOWANCE - 2 REASON FOR DISALLOWANCE - 3

ATTENTION Myriam Seers

TOTAL HST 887.15

Sebastian Melo

| CASE EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc. | COST CLAIM EB-2022-0028 : 1 : Sebastian Melo | INTERVENOR NAME Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | PARTICIPANT CLAIM STATUS Submitted |
|---|---|--|--|
| FILING PARTICIPANT Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | NEW PARTICIPANT No | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
| SERVICE PROVIDER TYPE* Legal Counsel | YEAR CALLED TO BAR* 2017 | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 5 | HOURLY RATE 170 |
| HST RATE CHARGED* 13.00 | CV STATUS (FOR CONSULTANT/ANALYST) CV Attached | LAST CV DATE July 31, 2023 | OVERRIDE HOURLY RATE No |
| HST NUMBER | HEARINGS Yes | CONSULTATIONS No | DISBURSEMENTS No |

HEARINGS

| Hearings Hours 20.27 | Hearings Subtotal (\$) 3,445.90 | | Hearings Total 447.98 | Tax (\$) | Hearings Total (\$ 3,893.88 | |
|--|------------------------------------|------------------------------|--------------------------|--------------------|--------------------------------|--------------|
| Name | <u>Hours</u> | <u>Hourly</u> <u>Rate</u> | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
| REVIEW APPLICATION AND EVIDENC Review Application and Evidence | | 170 | 374.00 | 13.00 | 48.62 | 422.62 |
| DISCOVERY Preparation of Interrogatories Review Interrogatory Responses | 3.08 | 170 170 | 523.60 | 13.00 13.00 | 68.07 | 591.67 |
| Technical Conference Preparatio | on | 170 | | 13.00 | | |
| Technical Conference Attendanc Technical Conference Follow Up | | 170 170 | | 13.00 13.00 | | |
| ISSUES LIST Preparation | | 170 | | 13.00 | | |
| Attendance at Issues Conference | e | 170 | | 13.00 | | |
| INTERVENOR EVIDENCE Preparation | | 170 | | 13.00 | | |
| Interrogatory Responses | | 170 | | 13.00 | | |
| Preparation of Witness(es) for A at Hearing SETTELEMENT CONFERENCE / ADR | | 170 | | 13.00 | | |
| Preparation | 2.67 | 170 | 453.90 | 13.00 | 59.01 | 512.91 |
| Attendance | 3.50 | 170 | 595.00 | 13.00 | 77.35 | 672.35 |

CC_Participant_Combined.rpt - last Update 20230601

| Name | <u>Hours</u> | Hourly Rate | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
|--|--------------|----------------|------------------|--------------------|------------|--------------|
| Preparation of Settlement Proposal | | 170 | | 13.00 | | |
| Attendance at Presentation to Panel | | 170 | | 13.00 | | |
| ORAL HEARING Preparation | 3.40 | 170 | 578.00 | 13.00 | 75.14 | 653.14 |
| Attendance at Oral Hearing | | 170 | | 13.00 | | |
| SUBMISSIONS Written Submissions | 3.25 | 170 | 552.50 | 13.00 | 71.83 | 624.33 |
| Oral Submissions | | 170 | | 13.00 | | |
| Attendance at Oral Submissions | | 170 | | 13.00 | | |
| OTHER ATTENDANCE Other Attendance | | 170 | | 13.00 | | |
| COMMUNICATION With Client | | 170 | | 13.00 | | |
| With Other Parties | | 170 | | 13.00 | | |
| MOTIONS Preparation of Motion(s) Materials | | 170 | | 13.00 | | |
| Prepare Submissions on the Motion(s) | | 170 | | 13.00 | | |
| Attendance at Hearing on Motion(s) | | 170 | | 13.00 | | |
| CONFIDENTIALITY Preparation of Application for Confidentiality | | 170 | | 13.00 | | |
| Prepare Submissions on Confidentiality | | 170 | | 13.00 | | |
| Attendance at Hearing on Confidentiality | | 170 | | 13.00 | | |
| DECISION Review | 2.17 | 170 | 368.90 | 13.00 | 47.96 | 416.86 |
| RATE ORDER Review | | 170 | | 13.00 | | |
| Prepare Submission on Rate Order | | 170 | | 13.00 | | |
| TOTAL SERVICE PROVIDER FEES Total Service Provider Fees: | 20.27 | | 3,445.90 | | 447.98 | 3,893.88 |

General Attachments

<u>Attachment</u> Sebastian's resume.pdf

Agora's docket.pdf

2022-0028 - Invoice - Agora.pdf

Document Type CV Time Docket and Invoice Time Docket and

Invoice

Import Message

Sebastian Melo

Sebastián is an associate in Agora. His practice focuses on foreign investment protection law and international arbitration. He has experience advising Canadian companies with mining and other types of projects in Latin America and elsewhere with respect to foreign investment protections and representing them in investor-state arbitrations, including before the International Centre for the Settlement of Investment Disputes (ICSID).

He has more than six years of experience representing different international companies before international and domestic (Colombian) arbitral tribunals. Since 2019, he has been on the Arbitral Tribunal Secretaries Roster of Bogotá's Chamber of Commerce Arbitration and Conciliation Center and has acted as arbitral tribunal secretary in more than ten cases.

He is a lawyer admitted to practice in Colombia, has postgraduate studies in commercial law, completed a specialized course for Arbitral Tribunal Secretaries, and is currently pursuing studies in Global Business Management.

Before joining the firm, Sebastián was an associate at a Colombian firm where he focused his practice on commercial litigation in different jurisdictions and sectors, especially in the mining and energy sector. In 2016, he was a semifinalist in the Inter-American Human Rights Competition at the American University – Washington College of Law.

Time dockets

| | Sebastian Melo | | | | | | | |
|-------------|--|-------|-----------|-----------|----------|-----------|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hou | irly Rate | | |
| | Review and analysis of application EB-2022-0028 filed by EPCOR | | | | | | | |
| 6/27/2022 | Electricity Distribution Ontario Inc. with the Ontario Energy Board for | 0 | 52 | 0.87 | | | | |
| | the purpose of defining SBUA's intervention. | | | | | | | |
| | Filing of communication made by Ryan in connection with the | | | | | | | |
| 7/20/2022 | proceeding initiated by EPCOR EB-2022-0028 proceeding before the | 0 | 10 | 0.17 | | | | |
| 772072022 | Ontario Energy Board. | | | | | | | |
| | Review of the discussion on the "Draft issues" within the process | | | | | | | |
| 7/26/2022 | initiated by EPCOR under file number EB-2022-0028 before the Ontario | 1 | 10 | 1.17 | | | | |
| | Energy Board. | | | | | | | |
| | Reviewing of the application EB-2022-0028 by EPCOR in order to do | | | | | | | |
| 8/8/2022 | questions, drafting of the document with questions, modifications to the | 3 | 5 | 3.08 | | | | |
| 0/0/2022 | document according to Myriam's comment and e-filing of the document | 5 | 5 | 5.06 | | | | |
| | before the OEB. | | | | | | | |
| 8/31/2022 | Attendance at the meeting scheduled by EPCOR to clarify the | 1 | 10 | 1.17 | | | | |
| 8/31/2022 | modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | | | | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 1 | 10 | 10 | 10 1.17 | 1 17 | | |
| 11/3/2022 | EPCOR | 1 | 10 | 1.17 | | | | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 2 | 20 | 2.33 | \$ | 170.00 | | |
| 11/0/2022 | EPCOR | 2 | 20 | 2.55 | | | | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed | 1 | 30 | 1.50 | | | | |
| 11/23/2022 | agreement | - | | 1.50 | | | | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc | 2 | 14 | 2.23 | | | | |
| 2, 10, 2020 | Hearing | - | | 2.2.0 | | | | |
| | EPCOR review questions James, submission to Myriam and subsequent | | 1 10 1.17 | | | | | |
| 2/14/2023 | reference search on questions - EB-2022-0028, EPCOR EDO Inc. | 1 | | 1 10 1.17 | | | | |
| | | | | | | | | |
| | Review and analysis of the EB-2022-0028 - EPCOR process, advanced | | | | | | | |
| 3/6/2023 | before the Ontario Energy Board, as well as preparation of the first draft | 2 | 20 | 2.33 | | | | |
| | of SBUA's final argument. | | | | | | | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's | 0 | 30 | 0.50 | | | | |
| | submission | | | | | | | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | | | | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | | | | |
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | | | | |
| | Subtotal | 15 | 316 | 20.27 | <u> </u> | | | |
| | Total | | | | \$ | 3,445.3 | | |

| | Myriam Seers | | | | | | | | |
|------------|--|-------|---------|----------|-----|----------|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hou | rly Rate | | | |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | | | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ | 290.00 | | | |
| | | 2 | 50 | 2.83 | | | | | |
| | Total | | | | | | | | |

\$ 4,267.00



Myriam Seers <u>mseers@agora.law</u> +1 416 886 7154

By email

July 28, 2023

Small Business Utility Alliance (SBUA)

c/o Britt Marra, Project Manager 24 Valifor PI. Toronto, ON M4J 4Z7 Canada <u>brittmarra@gmail.com</u>

Payment Terms: Upon Receipt

| RE: | EB-2022-0028 – Application for electricity distribution rates and other charges by |
|-----|--|
| | Epcor Electricity Distribution Ontario Inc |

| | Sebastian Melo | | | | | | | | | |
|-----------|--|-------|---------|----------|-------------|--|--|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | | | | | |
| 6/27/2022 | Review and analysis of application EB- 2022-0028 filed by EPCOR Electricity Distribution Ontario Inc. with the Ontario Energy Board for the purpose of defining SBUA's intervention. | 0 | 52 | 0.87 | | | | | | |
| 7/20/2022 | Filing of communication made by Ryan in connection with the proceeding initiated by EPCOR EB-2022-0028 proceeding before the Ontario Energy Board. | 0 | 10 | 0.17 | \$ 170.00 | | | | | |
| 7/26/2022 | Review of the discussion on the "Draft issues" within the process initiated by EPCOR under file number EB-2022-0028 before the Ontario Energy Board. | 1 | 10 | 1.17 | φ 170.00 | | | | | |
| 8/8/2022 | Reviewing of the application EB-2022- 0028 by EPCOR in order to do questions, drafting of the document with questions, modifications to the document according to Myriam's comment and e-filing of the document before the OEB. | 3 | 5 | 3.08 | | | | | | |



Myriam Seers <u>mseers@agora.law</u> +1 416 886 7154

| | Total | 15 | 316 | 20.27 | \$3,445.33 |
|------------|--|----|-----|-------|------------|
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's submission | 0 | 30 | 0.50 | |
| 3/6/2023 | Review and analysis of the EB-2022-0028 - EPCOR process, advanced before the Ontario Energy Board, as well as preparation of the first draft of SBUA's final argument. | 2 | 20 | 2.33 | |
| 2/14/2023 | EPCOR review questions James, submission to Myriam and subsequent reference search on questions - EB-2022- 0028, EPCOR EDO Inc. | 1 | 10 | 1.17 | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc Hearing | 2 | 14 | 2.23 | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed agreement | 1 | 30 | 1.50 | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 2 | 20 | 2.33 | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 1 | 10 | 1.17 | |
| 8/31/2022 | Attendance at the meeting scheduled by EPCOR to clarify the modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | |

| | Myriam Seers | | | | | | | | | |
|------------|--|-------|---------|----------|-------------|--|--|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | | | | | |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | | | | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ 290.00 | | | | | |
| | | 2 | 50 | 2.83 | | | | | | |



Myriam Seers mseers@agora.law +1 416 886 7154

| | | \$ 821.67 |
|--|--|-----------|
| | | |

| Subtotal | CAD 4,267 | | | | |
|-----------|--------------|--|--|--|--|
| HST (13%) | CAD 554.71 | | | | |
| Total | CAD 4,821.71 | | | | |

PAYMENT DETAILS

By wire transfer **Agora International Law Professional Corporation** 2 Grange Place Toronto, Ontario M5T 1Z5 Canada

Payments in CAD:

Payments in USD (from within the US):

Wise US, Inc. 30 W. 26th Street, Sixth Floor New York NY 10010

Partner Bank: Evolve Bank and Trust 6070 Poplar Ave Suite 200 Memphis TN 38119 United States



Myriam Seers mseers@agora.law +1 416 886 7154

Please contact us if you need bank details for our USD (from outside the US), EUR, or GBP accounts.

We remain at your disposal should you have any questions.

O

Myriam Seers

James Birkelund

| CASE EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc. | COST CLAIM EB-2022-0028 : 1 : Sebastian Melo | INTERVENOR NAME Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | PARTICIPANT CLAIM STATUS Submitted |
|---|--|--|--|
| FILING PARTICIPANT Birkelund, James; +1 (415) 602-6223 james@birkelundlaw.com | NEW PARTICIPANT No | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
| SERVICE PROVIDER TYPE* Legal Counsel | YEAR CALLED TO BAR* 2000 | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 22 | HOURLY RATE 330 |
| HST RATE CHARGED* 13.00 | CV STATUS (FOR CONSULTANT/ANALYST) CV Attached | LAST CV DATE July 31, 2023 | OVERRIDE HOURLY RATE No |
| HST NUMBER | HEARINGS Yes | CONSULTATIONS No | DISBURSEMENTS No |

HEARINGS

| Hearings Hours 7.75 | Hearings Subtotal (\$) 2,557.50 | | Hearings Total Tax (\$) 332.48 | | Hearings Total (\$) 2,889.98 | |
|---|------------------------------------|------------------------------|-----------------------------------|--------------------|---------------------------------|--------------|
| <u>Name</u> | <u>Hours</u> | <u>Hourly</u> <u>Rate</u> | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
| REVIEW APPLICATION AND EVIDENC Review Application and Evidence | - | 330 | 1,237.50 | 13.00 | 160.88 | 1,398.38 |
| DISCOVERY Preparation of Interrogatories | 1.50 | 330 | 495.00 | 13.00 | 64.35 | 559.35 |
| Review Interrogatory Responses | 5 | 330 | | 13.00 | | |
| Technical Conference Preparation | n | 330 | | 13.00 | | |
| Technical Conference Attendanc | е | 330 | | 13.00 | | |
| Technical Conference Follow Up | | 330 | | 13.00 | | |
| ISSUES LIST Preparation | | 330 | | 13.00 | | |
| Attendance at Issues Conference | е | 330 | | 13.00 | | |
| INTERVENOR EVIDENCE Preparation | | 330 | | 13.00 | | |
| Interrogatory Responses | | 330 | | 13.00 | | |
| Preparation of Witness(es) for Al at Hearing | ttendance | 330 | | 13.00 | | |
| SETTELEMENT CONFERENCE / ADR Preparation | | 330 | | 13.00 | | |
| Attendance | | 330 | | 13.00 | | |

CC_Participant_Combined.rpt - last Update 20230601

| ļ | Name | <u>Hours</u> | <u>Hourly</u> <u>Rate</u> | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
|-------------|--|--------------|------------------------------|------------------|--------------------|------------|--------------|
| I | Preparation of Settlement Proposal | | 330 | | 13.00 | | |
| / | Attendance at Presentation to Panel | | 330 | | 13.00 | | |
| - | HEARING Preparation | | 330 | | 13.00 | | |
| 1 | Attendance at Oral Hearing | | 330 | | 13.00 | | |
| | SSIONS Written Submissions | | 330 | | 13.00 | | |
| (| Oral Submissions | | 330 | | 13.00 | | |
| / | Attendance at Oral Submissions | | 330 | | 13.00 | | |
| | R ATTENDANCE Other Attendance | | 330 | | 13.00 | | |
| - | UNICATION With Client | 2.50 | 330 | 825.00 | 13.00 | 107.25 | 932.25 |
| ١ | With Other Parties | | 330 | | 13.00 | | |
| MOTIO I | NS Preparation of Motion(s) Materials | | 330 | | 13.00 | | |
| I | Prepare Submissions on the Motion(s) | | 330 | | 13.00 | | |
| | Attendance at Hearing on Motion(s) | | 330 | | 13.00 | | |
| - (| DENTIALITY Preparation of Application for Confidentiality | | 330 | | 13.00 | | |
| | Prepare Submissions on Confidentiality | | 330 | | 13.00 | | |
| / | Attendance at Hearing on Confidentiality | | 330 | | 13.00 | | |
| DECISI | I ON Review | | 330 | | 13.00 | | |
| RATE (| DRDER Review | | 330 | | 13.00 | | |
| I | Prepare Submission on Rate Order | | 330 | | 13.00 | | |
| - | SERVICE PROVIDER FEES Total Service Provider Fees: | 7.75 | | 2,557.50 | | 332.48 | 2,889.98 |

Attachments General Attachments

Attachment EPCOR (EB-2022-0028) - J. Birkelund hours.pdf Invoice E&E Law Corp (EB-2022-0028).pdf J Birkelund CV_20221205.PDF

Document Type Time Docket and Invoice Invoice Import Message

CV

Myriam Seers

| CASE EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc. | COST CLAIM EB-2022-0028 : 1 : Sebastian Melo | INTERVENOR NAME Melo, Sebastian; +1 (416) 886-7154 smelo@agora.law | PARTICIPANT CLAIM STATUS Submitted |
|---|---|--|--|
| FILING PARTICIPANT Seers, Myriam; +1 (416) 886-7154 mseers@agora.law | NEW PARTICIPANT No | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
| SERVICE PROVIDER TYPE* Legal Counsel | YEAR CALLED TO BAR* 2008 | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 14 | HOURLY RATE 290 |
| HST RATE CHARGED* 13.00 | CV STATUS (FOR CONSULTANT/ANALYST) CV Attached | LAST CV DATE July 31, 2023 | OVERRIDE HOURLY RATE No |
| HST NUMBER | HEARINGS Yes | CONSULTATIONS No | DISBURSEMENTS No |

HEARINGS

| Hearings Hours 2.83 | Hearings Subtotal (\$) 820.70 | | Hearings Total Tax (\$) 106.69 | | Hearings Total (\$) 927.39 | |
|--|----------------------------------|----------------|-----------------------------------|--------------------|-------------------------------|--------------|
| <u>Name</u> | <u>Hours</u> | Hourly Rate | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
| REVIEW APPLICATION AND EVIDENCI Review Application and Evidence | | 290 | | 13.00 | | |
| DISCOVERY Preparation of Interrogatories | | 290 | | 13.00 | | |
| Review Interrogatory Responses | | 290 | | 13.00 | | |
| Technical Conference Preparation | ı | 290 | | 13.00 | | |
| Technical Conference Attendance | • | 290 | | 13.00 | | |
| Technical Conference Follow Up | | 290 | | 13.00 | | |
| ISSUES LIST Preparation | | 290 | | 13.00 | | |
| Attendance at Issues Conference | | 290 | | 13.00 | | |
| INTERVENOR EVIDENCE Preparation | | 290 | | 13.00 | | |
| Interrogatory Responses | | 290 | | 13.00 | | |
| Preparation of Witness(es) for Att at Hearing SETTELEMENT CONFERENCE / ADR | endance | 290 | | 13.00 | | |
| Preparation | 0.33 | 290 | 95.70 | 13.00 | 12.44 | 108.14 |
| Attendance | | 290 | | 13.00 | | |

CC_Participant_Combined.rpt - last Update 20230601

| <u>Name</u> | <u>Hours</u> | Hourly Rate | <u>Sub Total</u> | <u>HST</u> Rate | <u>HST</u> | <u>Total</u> |
|---|--------------|----------------|------------------|--------------------|------------|--------------|
| Preparation of Settlement Proposal | | 290 | | 13.00 | | |
| Attendance at Presentation to Panel | | 290 | | 13.00 | | |
| ORAL HEARING Preparation | 1.50 | 290 | 435.00 | 13.00 | 56.55 | 491.55 |
| Attendance at Oral Hearing | 1.00 | 290 | 290.00 | 13.00 | 37.70 | 327.70 |
| SUBMISSIONS Written Submissions | | 290 | | 13.00 | | |
| Oral Submissions | | 290 | | 13.00 | | |
| Attendance at Oral Submissions | | 290 | | 13.00 | | |
| OTHER ATTENDANCE Other Attendance | | 290 | | 13.00 | | |
| COMMUNICATION With Client | | 290 | | 13.00 | | |
| With Other Parties | | 290 | | 13.00 | | |
| MOTIONS Preparation of Motion(s) Materials | | 290 | | 13.00 | | |
| Prepare Submissions on the Motion(s) | | 290 | | 13.00 | | |
| Attendance at Hearing on Motion(s) | | 290 | | 13.00 | | |
| CONFIDENTIALITY Preparation of Application for Confidentiality | | 290 | | 13.00 | | |
| Prepare Submissions on Confidentiality | | 290 | | 13.00 | | |
| Attendance at Hearing on Confidentiality | | 290 | | 13.00 | | |
| DECISION Review | | 290 | | 13.00 | | |
| RATE ORDER Review | | 290 | | 13.00 | | |
| Prepare Submission on Rate Order | | 290 | | 13.00 | | |
| TOTAL SERVICE PROVIDER FEES Total Service Provider Fees: | 2.83 | | 820.70 | | 106.69 | 927.39 |

Attachments General Attachments

Attachment Agora's docket.pdf 2022-0028 - Invoice - Agora.pdf Myriam's resume.pdf Document Type Time Docket and Invoice Invoice Import Message

CV

Time dockets

| Sebastian Melo | | | | | | | | | | |
|----------------|--|--------------|---------|----------|-----|-----------|----|------|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Ηοι | urly Rate | | | | |
| | Review and analysis of application EB-2022-0028 filed by EPCOR | | | | | | | | | |
| 6/27/2022 | Electricity Distribution Ontario Inc. with the Ontario Energy Board for | 0 | 52 | 0.87 | | | | | | |
| | the purpose of defining SBUA's intervention. | | | | | | | | | |
| | Filing of communication made by Ryan in connection with the | | | |] | | | | | |
| 7/20/2022 | proceeding initiated by EPCOR EB-2022-0028 proceeding before the | 0 | 0 | 10 | 10 | 10 | 10 | 0.17 | | |
| | Ontario Energy Board. | | | | | | | | | |
| | Review of the discussion on the "Draft issues" within the process | | | |] | | | | | |
| 7/26/2022 | initiated by EPCOR under file number EB-2022-0028 before the Ontario | 1 | 10 | 1.17 | | | | | | |
| | Energy Board. | | | | | | | | | |
| | Reviewing of the application EB-2022-0028 by EPCOR in order to do | | | | | | | | | |
| 8/8/2022 | questions, drafting of the document with questions, modifications to the | 3 | 5 | 3.08 | | | | | | |
| 0/0/2022 | document according to Myriam's comment and e-filing of the document | 3 5 | | 3.08 | | | | | | |
| | before the OEB. | | | | | | | | | |
| 8/21/2022 | Attendance at the meeting scheduled by EPCOR to clarify the | 1 | 10 | 1 17 | | | | | | |
| 8/31/2022 | modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | | | | | | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 1 | 10 | 1.17 | 1 | | | | | |
| 11/5/2022 | EPCOR | 1 | 10 | 1.17 | | | | | | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by | 2 | 20 | 2.33 | \$ | 170.0 | | | | |
| 11/8/2022 | EPCOR | Z | 20 | 2.55 | | | | | | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed | roposed 1 30 | | 1.50 | | | | | | |
| 11/23/2022 | agreement | 1 | 50 | 1.50 | | | | | | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc | 2 | 2 | 2 | 14 | 2.23 | | | | |
| 2/13/2023 | Hearing | | 14 | 2.25 | | | | | | |
| | EPCOR review questions James, submission to Myriam and subsequent | | | | | | | | | |
| 2/14/2023 | reference search on questions - EB-2022-0028, EPCOR EDO Inc. | 1 | 10 | 1.17 | | | | | | |
| | | | | | | | | | | |
| | Review and analysis of the EB-2022-0028 - EPCOR process, advanced | | | | | | | | | |
| 3/6/2023 | before the Ontario Energy Board, as well as preparation of the first draft | 2 | 20 | 2.33 | | | | | | |
| | of SBUA's final argument. | | | | | | | | | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's | 0 | 30 | 0.50 | | | | | | |
| | submission | 0 | 50 | 0.50 | | | | | | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | | | | | | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | | | | | | |
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | | | | | | |
| | Subtotal | 15 | 316 | 20.27 | | | | | | |
| | Total | | | | \$ | 3,445.3 | | | | |

| | Myriam Seers | | | | | |
|------------|--|-------|---------|----------|-----|----------|
| Date | Matter | Hours | Minutes | Subtotal | Hou | rly Rate |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ | 290.00 |
| | | 2 | 50 | 2.83 | | |
| | Total | | | | \$ | 821.67 |

\$ 4,267.00



Myriam Seers <u>mseers@agora.law</u> +1 416 886 7154

By email

July 28, 2023

Small Business Utility Alliance (SBUA)

c/o Britt Marra, Project Manager 24 Valifor PI. Toronto, ON M4J 4Z7 Canada <u>brittmarra@gmail.com</u>

Payment Terms: Upon Receipt

| RE: | EB-2022-0028 – Application for electricity distribution rates and other charges by |
|-----|--|
| | Epcor Electricity Distribution Ontario Inc |

| | Sebastian Melo | | | | | | | |
|-----------|--|-------|---------|----------|-------------|--|--|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | | | |
| 6/27/2022 | Review and analysis of application EB- 2022-0028 filed by EPCOR Electricity Distribution Ontario Inc. with the Ontario Energy Board for the purpose of defining SBUA's intervention. | 0 | 52 | 0.87 | | | | |
| 7/20/2022 | Filing of communication made by Ryan in connection with the proceeding initiated by EPCOR EB-2022-0028 proceeding before the Ontario Energy Board. | 0 | 10 | 0.17 | \$ 170.00 | | | |
| 7/26/2022 | Review of the discussion on the "Draft issues" within the process initiated by EPCOR under file number EB-2022-0028 before the Ontario Energy Board. | 1 | 10 | 1.17 | φ 170.00 | | | |
| 8/8/2022 | Reviewing of the application EB-2022- 0028 by EPCOR in order to do questions, drafting of the document with questions, modifications to the document according to Myriam's comment and e-filing of the document before the OEB. | 3 | 5 | 3.08 | | | | |



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| | Total | 15 | 316 | 20.27 | \$3,445.33 |
|------------|--|----|-----|-------|------------|
| 7/28/2023 | Reviewing costs claim | 1 | 30 | 1.50 | |
| 6/16/2023 | Reviewing final decision | 0 | 40 | 0.67 | |
| 3/6/2023 | EB-2022-0028 - EPCOR argument filing and mail review | 0 | 25 | 0.42 | |
| 3/6/2023 | Mail to James and Britt and document review - EB-2022-0028 SBUA's submission | 0 | 30 | 0.50 | |
| 3/6/2023 | Review and analysis of the EB-2022-0028 - EPCOR process, advanced before the Ontario Energy Board, as well as preparation of the first draft of SBUA's final argument. | 2 | 20 | 2.33 | |
| 2/14/2023 | EPCOR review questions James, submission to Myriam and subsequent reference search on questions - EB-2022- 0028, EPCOR EDO Inc. | 1 | 10 | 1.17 | |
| 2/13/2023 | Review process and possible questions - EB-2022-0028, EPCOR EDO Inc Hearing | 2 | 14 | 2.23 | |
| 11/29/2022 | EB-2022-0028 EPCOR, Reviewing and comments regarding the proposed agreement | 1 | 30 | 1.50 | |
| 11/8/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 2 | 20 | 2.33 | |
| 11/3/2022 | Attendance at the settlement conference in case EB-2022-0028 filed by EPCOR | 1 | 10 | 1.17 | |
| 8/31/2022 | Attendance at the meeting scheduled by EPCOR to clarify the modification of the application made in case EB-2022-0028. | 1 | 10 | 1.17 | |

| Myriam Seers | | | | | | |
|--------------|--|-------|---------|----------|-------------|--|
| Date | Matter | Hours | Minutes | Subtotal | Hourly Rate | |
| 11/29/2022 | Emails regarding the settlement proposed | 0 | 20 | 0.33 | | |
| 2/14/2023 | Preparing for and attending oral hearing | 2 | 30 | 2.50 | \$ 290.00 | |
| | | 2 | 50 | 2.83 | | |



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| | | \$ 821.67 |
|--|--|-----------|
| | | |

| Subtotal | CAD 4,267 | | |
|-----------|--------------|--|--|
| HST (13%) | CAD 554.71 | | |
| Total | CAD 4,821.71 | | |

PAYMENT DETAILS

By wire transfer **Agora International Law Professional Corporation** 2 Grange Place Toronto, Ontario M5T 1Z5 Canada

Payments in CAD:

Payments in USD (from within the US):

Wise US, Inc. 30 W. 26th Street, Sixth Floor New York NY 10010

Partner Bank: Evolve Bank and Trust 6070 Poplar Ave Suite 200 Memphis TN 38119 United States



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Please contact us if you need bank details for our USD (from outside the US), EUR, or GBP accounts.

We remain at your disposal should you have any questions.

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Myriam Seers

Myriam Seers

Myriam is Agora's founding partner. Before that, she spent most of her career in major Canadian business law firms McMillan and Torys.

She specializes in investment treaty arbitration and international commercial arbitration, with a particular focus on disputes arising from the mining, electricity (including renewable energy), oil & gas and transportation sectors. She has experience with disputes involving projects all over the world, with a particular emphasis on Latin America. She also appears before Canadian courts in proceedings to set aside or enforce foreign arbitral awards.

Myriam is based in Toronto, Canada, a global center for the mining industry. Throughout her career, she has worked on cases involving mining projects at all phases of their life cycle, from early-stage exploration to development-stage projects to operating mines, in jurisdictions as varied as Ecuador, Mexico, Costa Rica, Côte d'Ivoire, Madagascar and the Kyrgyz Republic. She has extensive experience helping clients navigate the wide variety of roadblocks that can stall or stop a mining project over the course of its life, and in fearlessly advocating on clients' behalf in an investment treaty arbitration or other dispute resolution forum when those roadblocks cannot be overcome.

Myriam also has substantial experience with disputes involving renewable energy projects, including offshore wind, onshore wind, hydroelectric and solar projects.

Myriam is ranked as a "Future Leader" by the global publication "Who's Who Legal: Arbitration" (which states that she is "truly excellent" and has "a remarkable reputation for her work on large, complex international arbitration proceedings") and "Up and Coming" by Chambers Global and Chambers Canada: Dispute Resolution (which states that she is "extremely bright and dynamic" and "attracts praise for her ability to understand and manage very complicated situations"). She works in English, French, Spanish, Portuguese and Italian.

In addition to her counsel practice, Myriam sits as an arbitrator and is part of Arbitration Place's NextGen roster of arbitrators. She has been appointed arbitrator by the International Court of Arbitration of the ICC.

Myriam is the Chair of the ICC Canada Arbitration Committee, the Regional Editor for common law jurisdictions of the Delos Guide to Arbitration Places and a frequent guest lecturer on investment treaty arbitration at Osgoode Hall Law School and McGill University.