

#### BY EMAIL and RESS

Mark Rubenstein mark@shepherdrubenstein.com Dir. 647-483-0113

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4 August 10, 2023 Our File: EB20220028

#### Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

#### Re: EB-2022-0028- EPCOR EEDO 2023 - Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

This proceeding involved a partial settlement reached after a three-day settlement conference, with many of the most significant issues (capital, OM&A, cost of debt, load forecast, certain DVA accounts, and effective date) determined as part of a two-day oral hearing followed by detailed written argument. There was also additional evidence filed by the Applicant precipitated by its amendment to its requested effective date, which resulted in supplementary interrogatories.

SEC divided up responsibility amongst its consultant Jane Scott and counsel Mark Rubenstein. Ms. Scott had primary responsibility of reviewing the application and the written discovery process, whereas Mr. Rubenstein had primary responsibility for the settlement conference negotiations, settlement proposal review, the oral hearing, and preparing the written argument. Senior counsel Jay Shepherd was involved early in this proceeding and was involved in the issues list review and submissions, as well as meeting with the Applicant regarding its amended effective date.

For purposes of cost claim categorization, we have also included time under the 'Other Attendance' category for docketed time that does not fall within the other categories (reviewing the Procedural Orders, correspondence regarding schedule, meeting with the Applicant regarding its revised effective date proposal, etc.).

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB in this challenging matter. SEC therefore requests reimbursement of its reasonably incurred costs as set forth in the attached cost claim, which is commensurate with the scope of the issues, and the role that it took in this proceeding.

Yours very truly,



# Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email) Applicant (by email)

# EB-2022-0028 : 1 : Mark Rubenstein

COST CLAIM NUMBER 1540	SUBMISSION DEADLINE DATE August 13, 2023	CLAIM STATUS Approved by Finance
EB# EB-2022-0028: Rates: Distribution: EPCOR Electricity Distribution Ontario Inc.	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED	EXTENSION DEADLINE DATE

#### **PARTICIPANTS**

New	ICIPANTS Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	259.90	1.00	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	26,740.33	81.60	Submitted
No	1	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	14,916.01	40.00	Submitted
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	2,759.46	7.40	Submitted

### **ATTACHMENTS**

Attachment	Document Type	Import Message
SEC EB-2022-0028 Cost Claim 081020231515.pdf		
EEDO Cover Letter.pdf	Cover	
	Letter	

TOTAL LEGAL/CONSULTANT/OTHER FEES 39,536.00

44,675.70

130.00

REASON FOR DISALLOWANCE

MAKE CHEQUE PAYABLE TO Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS 2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Mark Rubenstein DATE SUBMITTED August 10, 2023

TOTAL AMOUNT AWARDED

0.00

TOTAL HOURS DISALLOWED

REASON FOR DISALLOWANCE - 2 REASON FOR **DISALLOWANCE - 3** 

TOTAL DISBURSEMENTS

# ATTENTION

TOTAL CLAIM

TOTAL HOURS CLAIMED

# Mark Rubenstein

CASE
EB-2022-0028: Rates:
Distribution: EPCOR Electricity
Distribution Ontario Inc.

FILING PARTICIPANT

Rubenstein, Mark; +1 (647)

COST CLAIM EB-2022-0028 : 1 : Mark Rubenstein

NEW

Yes

PARTICIPANT

**INTERVENOR NAME** Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om

PARTICIPANT F. NAME

NON-FILING

No

PARTICIPANT **CLAIM STATUS** Submitted

Yes

NON-FILING PARTICIPANT L. NAME

#### **HEARINGS**

83673 5464 RT0001

Hearings Hours 1.00	Hearings Subtotal (\$) 230.00		Hearings Total 29.90	Tax (\$)	Hearir	n <b>gs Total (\$)</b> 259.90
<u>Name</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVID Review Application and Evide		230	161.00	13.00	20.93	181.93
DISCOVERY Preparation of Interrogatories	3	230		13.00		
Review Interrogatory Respor	ises	230		13.00		
Technical Conference Prepa	ration	230		13.00		
Technical Conference Attend	ance	230		13.00		
Technical Conference Follow	<sup>y</sup> Up	230		13.00		
ISSUES LIST Preparation	0.30	230	69.00	13.00	8.97	77.97
Attendance at Issues Confer	ence	230		13.00		
INTERVENOR EVIDENCE Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) fo at Hearing SETTELEMENT CONFERENCE / A		230		13.00		
Preparation		230		13.00		
Attendance		230		13.00		

<u>Name</u>	<u>Hours</u>	Hourly Rate	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		230		13.00		
Attendance at Presentation to Panel		230		13.00		
ORAL HEARING Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
SUBMISSIONS Written Submissions		230		13.00		
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
OTHER ATTENDANCE Other Attendance		230		13.00		
COMMUNICATION With Client		230		13.00		
With Other Parties		230		13.00		
MOTIONS Preparation of Motion(s) Materials		230		13.00		
Prepare Submissions on the Motion(	s)	230		13.00		
Attendance at Hearing on Motion(s)		230		13.00		
CONFIDENTIALITY Preparation of Application for Confidentiality		230		13.00		
Prepare Submissions on Confidentia	-	230		13.00		
Attendance at Hearing on Confidenti	ality	230		13.00		
DECISION Review		230		13.00		
RATE ORDER Review		230		13.00		
Prepare Submission on Rate Order		230		13.00		
TOTAL SERVICE PROVIDER FEES Total Service Provider Fees:	1.00		230.00		29.90	259.90

# Attachments

#### Attachment

EPCOR EEDO Client Fees Listing Sheet.pdf

Document Type Time Docket Import Message

# DISBURSEMENTS

Diobortoemente	•							
Disbursement Subtotal(\$) 0.00		oursement tal Tax(\$) 0.00			Other Taxe Total( 0.00	\$)		Disbursement Total(\$) 0.00
<u>Name</u>		ATT. Q PROV	<u>ty \$/</u> <u>Unit</u>	<u>Net</u> Cost	<u>HST</u> <u>Rate</u>	<u>HST</u>	<u>Other</u> Taxes/Tip	<u>Rationale/</u> <u>Total</u> <u>Comment</u>
Scanning/Photocopy (Internal) Scanning/Photocopy					13.00 13.00			
(External) Printing (Internal)					13.00			
Printing (External)					13.00			
Courier					13.00			
Teleconference					13.00			
Travel: Air					13.00			
Travel: Car Rental					13.00			
Travel: Gas					13.00			
Travel: Car Mileage – Southern Ontario			0.40	0				
Travel: Car Mileage – Northern Ontario			0.47	1				
Travel: Rail					13.00			
Travel (Other)					13.00			
Parking					13.00			
Taxi					13.00			
Accommodation					13.00			
Other					13.00			

# Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	Document Type	Claim Type	Import Message
EPCOR EEDO Client Fees Listing Sheet.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20220620	emails/review Notice	MR	0.2
20220621	emails	MR	0.1
20220629	review Notice/prepare and file NOI	MR	0.3
	emails/review PO	MR	0.1
20220720	Many emails, Analysis of application and draft issues list	JCS	0.3
	Many emails, Scheduling issues	JCS	0.3
20220722	Reviewed pre-filed evidence	JS	1
20220722	Draft and file letter	JCS	0.3
20220723	Reviewed pre-filed evidence	JS	1
20220724	Reviewed pre-filed evidence	JS	1
20220725	IR-prep	JS	2
20220726	review draft SEC ltr on issues list and provide comments	MR	0.3
	Many emails re issues list, Draft and file letter	JCS	1.7
20220727	-	JS	2
	Review Staff filing, Review PO#2, Many emails	JCS	0.4
20220728		JS	1
	Review decision on Issues list, Comments to Jane, Various emails, Review DSP	JCS	0.5
20220729		JS	0.5
	Various emails	JCS	0.1
20220802		JS	2
20220803		JS	1
	Review interrogatories	JCS	0.7
	Many emails re effective date, Review EPCOR letter	JCS	0.3
20220826		JS	3
	Review Applicant's letter, Many emails, Draft, revise and file letter	JCS	1
	Many emails	JCS	0.1
	Attend at meeting, Many emails, Review EPCOR letter	JCS	1.4
	Call with Applicant	JS	1
20220902		MR	0.1
	Review Updated Evidence and IR Prep	JS	1
20220919		MR	0.1
20220919		MR	0.1
	Review PO#3 and scheduling	JCS	0.3
20220921		MR	0.1
20220923		MR	0.1
20220925		JS	0.1
	disc. w. JS/review and finalize IRs/emails	MR	0.5
	emails/draft ltr to the OEB re: PO3	MR	0.3
	emails/finalize and file ltr	MR	0.3
	review PO4	MR	0.2
	Review IRRs, Prep for Settlement Conference	JS	2
	Review IRRs, Prep for Settlement Conference	JS	1
	Review IRRs, from updated evidence	JS	1
	Review IRRs, prepare summary	JS	1
	Review IRRs, prepare summary	JS	1
	Review IRRs, prepare summary	JS	0.5
	Review IRRs, prepare summary	JS	1
	Review IRRs, prepare follow up questions and summary	JS	1.5
	review IRR and consider issues re: post-MAAD savings and affiliate costs	MR	1.5
	Review IRRs, prepare follow up questions and summary	JS	0.3
20221024		MR	0.3
20221024	emans	IVIR	0.1

20221025	Dreaman and assisters		2
	Prepare summary and positions	JS	2
20221025		MR	0.1
	Prepare summary of positions	JS	0.5
	draft pre-settlement conference questions/emails	MR	0.9
20221028		MR	0.1
20221101		MR	0.1
	review materials/prepare for Settlement Conference/p. call w. D. Lau	MR	3.5
	Disucssion with Mark R., review of Cost of Capital update	JS	1.25
	prepare for Settlement Conference/review updated evidence of EEDO/meeting with JS to	MR	2.2
	discuss issues in preparation		
	review pre-settlement clarification question responses/emails	MR	1
	emails/prepare for Settlement Conference	MR	0.5
	attend pre-settlement conference meeting with Mark G. 9am (VECC)	MR	0.4
	attend Settlement Conference	MR	7.6
	emails/p. call w. S. J. Sidlofsky	MR	0.4
	attend Settlement Conference	MR	3.9
	attend Settlement Conference/emails	MR	4.5
20221110	review draft settlement letter/emails	MR	0.1
20221111	email	MR	0.1
20221124	prelimimary review of Settlement Proposal/emails	MR	0.3
20221128	emails	MR	0.1
20221129	review Settlement Proposal/emails	MR	1.1
20221130	emails	MR	0.1
20221201	emails/review Staff comments and consolidate settlement proposal comments and	MR	0.8
	edits/p. call w. B. Harper		
	emails/p. call DO (EPCOR)	MR	0.5
20221205	review OEB letter	MR	0.1
20221206	emails	MR	0.1
20221207	emails/review revised version of Settlement Proposal and models	MR	0.3
	p. call w. B. Harper/emails	MR	0.2
20221209	consolidate second round comments and edits/emails/review and sign off on final	MR	0.3
	version		
20221219	meeting w. JS to discuss	MR	0.5
	Hearing prep	JS	1
	review PO/emails	MR	0.1
	Prepare for Oral Hearing	JS	1.5
20230119		MR	0.1
	Prepare of Oral Hearing	JS	1
	Prepare for Oral Hearing	JS	1
	Call w. Mark R and prep for Oral Hearing	JS	0.5
	meeting w. Jane Scott to discuss hearing prep	MR	0.2
	Preparation for Oral Hearing	JS	1
20230203		MR	0.2
	Preparation for Oral Hearing	JS	0.5
	review JS document/emails re: intervenor meeting and hearing prep	MR	0.5
	Preparation for Oral Hearing	JS	0.5
	attend meeting with SEC (MR, JS) VECC (MG and BH) to discuss hearing prep issues	MR	1.3
			1.5
20230207	prepare for hearing/emails	MR	0.7
	prepare cross-examination	MR	4.4
	prepare compendium/emails	MR	0.6
20230212	prepare for hearing/finalize and second compendium/email	MR	0.7

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20230213 emails/prepare for hearing/p. call w. J. Sidlofsky	MR	1.5
20230214 attend hearing	MR	7.8
20230214 review material circulated before hearing/prepare for day 2	MR	0.7
20230215 attend hearing	MR	6.3
20230223 review letter	MR	0.1
20230224 review PO	MR	0.1
20230227 emails/review transcript/prepare argument outline	MR	0.7
20230303 emails/preliminary review of UT response and Argument-in-Chief	MR	0.8
20230306 review Argument-in-Chief and UT responses/draft argument	MR	3
20230307 draft argument	MR	4
20230308 draft argument/p. call w. B. Harper/review updated UT response	MR	4.2
20230309 draft argument/review VECC LF draft	MR	3.5
20230310 draft argument/emails	MR	2.5
20230310 Review EPCOR submission for Mark R.	SL	1.5
20230313 email	MR	0.1
20230314 edit draft submissions/emails	MR	1
20230314 Review EPCOR submission for Mark R.	SL	1
20230315 emails	MR	0.1
20230316 finalize and file argument/review other parties arguments	MR	1
20230320 email re: clarification question from EEDO	MR	0.1
20230403 review reply argument	MR	0.9
20230615 review decision/emails	MR	0.6
20230706 emails/preliminary review of DRO	MR	0.3
20230711 emails re: DRO	MR	0.1
20230711 Draft Rate Order review	SL	0.45
20230713 review VECC DRO sub and draft and file letter	MR	0.3
20230720 review DRO reply	MR	0.1
		130

# Mark Rubenstein

CASE
EB-2022-0028: Rates:
Distribution: EPCOR Electricity
Distribution Ontario Inc.

FILING PARTICIPANT

483-0113

Rubenstein, Mark; +1 (647)

**COST CLAIM** EB-2022-0028 : 1 : Mark Rubenstein

NEW

No

Yes

PARTICIPANT

INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om

PARTICIPANT F. NAME

NON-FILING

No

PARTICIPANT CLAIM STATUS Submitted

Yes

NON-FILING PARTICIPANT L. NAME

HST NUMBER	HEARINGS	CONSULTATIONS	DISBURSEMENTS
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 11	HOURLY RATE 290
mark@shepherdrubenstein.com			

## HEARINGS

83673 5464 RT0001

Hearings Hours 81.60	Hearings Subtotal (\$) 23,664.00	tal (\$) Hearings Total Tax (\$) 3,076.33		Hearings Total (\$) 26,740.33		
<u>Name</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	Sub Total	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EVIDEN</b> Review Application and Eviden		290	29.00	13.00	3.77	32.77
DISCOVERY Preparation of Interrogatories	0.70	290	203.00	13.00	26.39	229.39
Review Interrogatory Response Technical Conference Preparat		290 290	217.50	13.00 13.00	28.28	245.78
Technical Conference Attendar	nce	290		13.00		
Technical Conference Follow L	lp	290		13.00		
ISSUES LIST Preparation		290		13.00		
Attendance at Issues Conferen	ice	290		13.00		
INTERVENOR EVIDENCE Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for at Hearing SETTELEMENT CONFERENCE / AD		290		13.00		
Preparation	9.25	290	2,682.50	13.00	348.73	3,031.23
Attendance	16.00	290	4,640.00	13.00	603.20	5,243.20

<u>Name</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	3.80	290	1,102.00	13.00	143.26	1,245.26
Attendance at Presentation to Panel		290		13.00		
ORAL HEARING Preparation	10.30	290	2,987.00	13.00	388.31	3,375.31
Attendance at Oral Hearing	14.10	290	4,089.00	13.00	531.57	4,620.57
SUBMISSIONS Written Submissions	21.90	290	6,351.00	13.00	825.63	7,176.63
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
OTHER ATTENDANCE Other Attendance	1.00	290	290.00	13.00	37.70	327.70
COMMUNICATION With Client		290		13.00		
With Other Parties	2.30	290	667.00	13.00	86.71	753.71
MOTIONS Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
<b>CONFIDENTIALITY</b> Preparation of Application for Confidentiality Prepare Submissions on Confidentiality		290 290		13.00 13.00		
Attendance at Hearing on Confidentiality		290		13.00		
DECISION Review	0.60	290	174.00	13.00	22.62	196.62
RATE ORDER Review	0.40	290	116.00	13.00	15.08	131.08
Prepare Submission on Rate Order	0.40	290	116.00	13.00	15.08	131.08
TOTAL SERVICE PROVIDER FEES Total Service Provider Fees:	81.60		23,664.00		3,076.33	26,740.33

# Attachments

Attachment

Docket Notice.pdf

Document Type Time Docket Import Message

# DISBURSEMENTS

	•					
Disbursement Subtotal(\$) 0.00	Disburser Total Tax 0.00			Other Taxes/Tips Total(\$) 0.00		
<u>Name</u> Scanning/Photocopy (Internal) Scanning/Photocopy	<u>ATT. ATT.</u> REQ'D PROV	<u>Qty \$/</u> <u>Unit</u>	<u>Net HST</u> <u>Cost Rate</u> 13.00 13.00	<u>Other</u> HST <u>Taxes/Tip</u>	<u>Rationale/</u> <u>Total</u> <u>Comment</u>	
(External) Printing (Internal)			13.00			
Printing (External)			13.00			
Courier			13.00			
Teleconference			13.00			
Travel: Air			13.00			
Travel: Car Rental			13.00			
Travel: Gas			13.00			
Fravel: Car Mileage – Southern Ontario		0.40	)			
Travel: Car Mileage – Northern Ontario Travel: Rail		0.41	13.00			
Fravel (Other)			13.00			
Parking			13.00			
āxi			13.00			
Accommodation			13.00			
Dther			13.00			

# Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
Docket Notice.pdf	Time Docket	Hearings	

Combined detailed dockets attached to Participant - Mark Rubenstein

# Jane Scott

CASE
EB-2022-0028: Rates:
Distribution: EPCOR Electricity
Distribution Ontario Inc.

COST CLAIM EB-2022-0028 : 1 : Mark Rubenstein

INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om

PARTICIPANT F. NAME

PARTICIPANT **CLAIM STATUS** Submitted

NON-FILING PARTICIPANT L. NAME

FILING PARTICIPANT Scott, Jane ; +1 (647) 271-3174 jane\_scott@rogers.com

SERVICE PROVIDER TYPE\*

**HST RATE CHARGED\*** 

13.00

Consultant

NEW PARTICIPANT No

CV STATUS (FOR

24 Months

CONSULTANT/ANALYST)

CV Provided within Previous

YEAR CALLED TO BAR\* COMPLETED YEARS

NON-FILING

PRACTICING/YEARS OF **RELEVANT EXPERIENCE\*** 20

LAST CV DATE August 04, 2023

330

HOURLY RATE

OVERRIDE HOURLY RATE No

HST NUMBER	HEARINGS	CONSULTATIONS	DISBURSEMENTS
83673 5464 RT0001	Yes	No	No

## **HEARINGS**

Hearings Hours 40.00	-	Hearings Subtotal (\$) 13,200.00		Hearings Total Tax (\$) 1,716.01		Hearings Total (\$) 14,916.01	
<u>Name</u>		<u>Hours</u>	Hourly Rate	Sub Total	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND Review Application an		4.00	330	1,320.00	13.00	171.60	1,491.60
DISCOVERY Preparation of Interrog	-	9.00	330	2,970.00	13.00	386.10	3,356.10
Review Interrogatory F Technical Conference		8.15	330 330	2,689.50	13.00 13.00	349.64	3,039.14
Technical Conference Technical Conference			330 330		13.00 13.00		
ISSUES LIST Preparation			330		13.00		
Attendance at Issues	Conference		330		13.00		
Preparation Interrogatory Respons	ses		330 330		13.00 13.00		
Preparation of Witness at Hearing SETTELEMENT CONFEREN	s(es) for Attendance		330		13.00		
Preparation		7.90	330 330	2,607.00	13.00 13.00	338.91	2,945.91
/ atomadiloo			000		10.00		

CC Participant Combined.rpt - last Update 20230601

	Name	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
	Preparation of Settlement Proposal		330		13.00		
	Attendance at Presentation to Panel		330		13.00		
ORAL	HEARING Preparation	7.00	330	2,310.00	13.00	300.30	2,610.30
	Attendance at Oral Hearing		330		13.00		
SUBN	IISSIONS Written Submissions	2.50	330	825.00	13.00	107.25	932.25
	Oral Submissions		330		13.00		
	Attendance at Oral Submissions		330		13.00		
OTHE	R ATTENDANCE Other Attendance	1.00	330	330.00	13.00	42.90	372.90
COM	MUNICATION With Client		330		13.00		
	With Other Parties		330		13.00		
ΜΟΤΙ	<b>ONS</b> Preparation of Motion(s) Materials		330		13.00		
	Prepare Submissions on the Motion(s)		330		13.00		
	Attendance at Hearing on Motion(s)		330		13.00		
CONF	<b>IDENTIALITY</b> Preparation of Application for Confidentiality		330		13.00		
	Prepare Submissions on Confidentiality		330		13.00		
	Attendance at Hearing on Confidentiality		330		13.00		
DECIS	SION Review		330		13.00		
RATE	ORDER Review	0.45	330	148.50	13.00	19.31	167.81
	Prepare Submission on Rate Order		330		13.00		
ΤΟΤΑ	L SERVICE PROVIDER FEES Total Service Provider Fees:	40.00		13,200.00		1,716.01	14,916.01
Atta	chments						
Docke	<u>hment</u> et Notice.pdf ott_EPCOR_EEDO_Invoices.pdf	Document Type Import Message   Time Docket OO_Invoices.pdf					
Hearings, Consultations, Disbursements Attachments							
	hment et Notice.pdf			Import Mes	sage		
PJSco	ott_EPCOR_EEDO_Invoices.pdf	Invoice		Hearing	gs		

Combined detailed dockets attached to Participant - Mark Rubenstein



### INVOICE

August 10, 2022 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 <u>ATTN: Diana Hong</u>

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	3.60	hours at	\$330.00	per hour	\$1,188.00
JS	8.50	hours at	\$330.00	per hour	\$2,805.00
MR	0.40	hours at	\$230.00	per hour	\$92.00
Total Fees					\$4,085.00
Disburseme	\$0.00				
HST (Registration #83673 5464 RT0001)					\$531.05
Total Amount of this Invoice					\$4,616.05

#### E&OE



#### INVOICE

September 9, 2022 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 *ATTN: Diana Hong* 

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	3.50	hours at	\$330.00	per hour	\$1,155.00	
JS	7.00	hours at	\$330.00	per hour	\$2,310.00	
<b>.</b>						
Total Fees					\$3,465.00	
Disbursements						
	HST (Registration #83673 5464 RT0001)					
HST (Regist	\$450.45					
Total Amount of this Invoice					\$3,915.45	

#### E&OE



### INVOICE

October 10, 2022 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 *ATTN: Diana Hong* 

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JCS	0.30	hours at	\$330.00	per hour	\$99.00
JS	1.50	hours at	\$330.00	per hour	\$495.00
MR	1.50	hours at	\$290.00	per hour	\$435.00
Total Fees	\$1,029.00				
Disburseme	\$0.00				
HST (Regist	\$133.77				
Total Amount of this Invoice					\$1,162.77

#### E&OE



### INVOICE

November 10, 2022 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 *ATTN: Diana Hong* 

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	11.83	hours at	\$330.00	per hour	\$3,903.90
MR	2.80	hours at	\$290.00	per hour	\$812.00
Total Fees	\$4,715.90				
Disburseme	\$0.00				
HST (Registration #83673 5464 RT0001)					\$613.07
Total Amount of this Invoice					\$5,328.97

#### E&OE



### INVOICE

December 9, 2022 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8

ATTN: Diana Hong

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	1.25	hours at	\$330.00	per hour	\$412.50
MR	25.90	hours at	\$290.00	per hour	\$7,511.00
Total Fees					\$7,923.50
Disburseme	\$0.00				
HST (Registration #83673 5464 RT0001)					\$1,030.06
Total Amount of this Invoice					

E&OE



### INVOICE

January 10, 2023 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 <u>ATTN: Diana Hong</u>

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	1.00	hours at	\$330.00	per hour	\$330.00
MR	2.90	hours at	\$290.00	per hour	\$841.00
<b></b>					
Total Fees	\$1,171.00				
Disburseme	\$0.00				
HST (Registration #83673 5464 RT0001)					\$152.23
Total Amount of this Invoice					\$1,323.23

E&OE



### INVOICE

February 10, 2023 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 <u>ATTN: Diana Hong</u>

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	4.00	hours at	\$330.00	per hour	\$1,320.00
MR	0.30	hours at	\$290.00	per hour	\$87.00
<b>T</b> ( ) <b>F</b>					\$1,407.00
Total Fees					
Disburseme	\$0.00				
HST (Registration #83673 5464 RT0001)					\$182.91
Total Amount of this Invoice					

#### E&OE



### INVOICE

March 10, 2023 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 *ATTN: Diana Hong* 

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	2.00	hours at	\$330.00 pe	er hour	\$660.00
MR	25.60	hours at	\$290.00 pe	er hour	\$7,424.00
					\$8,084.00
Total Fees					
Disbursements					
HST (Registration #83673 5464 RT0001)					\$1,050.92
Total Amount of this Invoice					

E&OE



#### INVOICE

April 10, 2023 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8

ATTN: Diana Hong

#### Re: EPCOR 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	2.50	hours at	\$330.00	per hour	\$825.00
MR	20.30	hours at	\$290.00	per hour	\$5,887.00
Total Foos					\$6,712.00
Total Fees					
Disbursements					
HST (Registration #83673 5464 RT0001)					\$872.56
Total Amount of this Invoice					\$7,584.56

E&OE



#### INVOICE

August 10, 2023 Ontario Education Services Corporation 439 University Ave. 18th Floor Toronto, ON M5G 1Y8 *ATTN: Diana Hong* 

#### Re: EPCOR (EEDO) 2023 Rates EB-2022-0028

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	0.45	hours at	\$330.00	per hour	\$148.50
MR	0.80	hours at	\$290.00	per hour	\$232.00
Total Fees					\$380.50
Disbursemer		\$0.00			
HST (Registration #83673 5464 RT0001)					\$49.47
Total Amount of this Invoice					\$429.97

E&OE

# Jay Shepherd

CASE
EB-2022-0028: Rates:
Distribution: EPCOR Electricity
Distribution Ontario Inc.

Shepherd, Jay; +1 (416) 804-2767

jay@shepherdrubenstein.com

FILING PARTICIPANT

**COST CLAIM** EB-2022-0028 : 1 : Mark Rubenstein

NEW

No

PARTICIPANT

INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om

PARTICIPANT F. NAME

NON-FILING

PARTICIPANT CLAIM STATUS Submitted

NON-FILING PARTICIPANT L. NAME

SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	<b>HEARINGS</b> Yes	CONSULTATIONS No	DISBURSEMENTS No

# HEARINGS

Hearings Hours 7.40	Hearings Subtotal (\$) 2,442.00	<b>2</b> ( <i>i j</i>		Tax (\$)	Hearings Total (\$) 2,759.46	
Name	Hours	<u>Hourly</u> <u>Rate</u>	Sub Total	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EV</b> Review Application and Ev		330	264.00	13.00	34.32	298.32
DISCOVERY Preparation of Interrogator	ies 0.10	330	33.00	13.00	4.29	37.29
Review Interrogatory Resp	oonses 0.70	330	231.00	13.00	30.03	261.03
Technical Conference Pre	paration	330		13.00		
Technical Conference Atte	ndance	330		13.00		
Technical Conference Follo	ow Up	330		13.00		
ISSUES LIST Preparation	2.70	330	891.00	13.00	115.83	1,006.83
Attendance at Issues Conf	erence	330		13.00		
INTERVENOR EVIDENCE Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) at Hearing SETTELEMENT CONFERENCE		330		13.00		
Preparation		330		13.00		
Attendance		330		13.00		

CC\_Participant\_Combined.rpt - last Update 20230601

<u>Name</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub Total</u>	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
ORAL HEARING Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
SUBMISSIONS Written Submissions		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
OTHER ATTENDANCE Other Attendance	3.10	330	1,023.00	13.00	132.99	1,155.99
COMMUNICATION With Client		330		13.00		
With Other Parties		330		13.00		
MOTIONS Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
<b>CONFIDENTIALITY</b> Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
DECISION Review		330		13.00		
RATE ORDER Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
TOTAL SERVICE PROVIDER FEES Total Service Provider Fees:	7.40		2,442.00		317.46	2,759.46
Attachments						
Attachment	Document Ty	<u>pe</u>	<u>In</u>	nport Mes	sage	
Docket Notice.pdf	Time Docket					
Hearings, Consultations, Disbursemen	ts Attachment	ts				
<u>Attachment</u> Docket Notice.pdf	<u>Document Ty</u> Time Docket	<u>vpe</u>	<u>Claim 1</u> Hearing		Import Mess	sage

Combined detailed dockets attached to Participant - Mark Rubenstein