



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

September 5, 2023
Our File: EB20230318

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0318 – IESO 2023-2025 – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim using the OEB's cost claim system.

We note that certain activities are done at the same time, and so cannot easily be separated into the OEB's cost categories. For example, reviewing the evidence and preparing interrogatories, and reviewing interrogatory responses and preparing for the settlement conference, are in most situations done at the same time. For the purposes of the OEB's cost claim categories, if a docket includes two categories of activities, we have allocated time equally between the two relevant categories.

We have also included time in the 'Other Attendance' category for docketed activities that do not fit within any of the other existing OEB cost categories. This primarily relates to procedural matters such as reviewing Procedural Orders and the Decision on Confidentiality.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2022-0318 : 1 : Mark Rubenstein

COST CLAIM NUMBER
1617

SUBMISSION DEADLINE DATE
September 05, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0318: Rates: Distribution: Independent
Electricity System Operator

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherd Rubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	17,990.75	54.90	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_IESO_CostClaim_Letter.pdf	Cover Letter	
SEC EB-2022-0318 Cost Claim 090420232056.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
15,921.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
2,069.75

TOTAL CLAIM
17,990.75

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
54.90

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
September 04, 2023

CASE EB-2022-0318: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2022-0318 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 11	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS Yes

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
54.90	15,921.00	2,069.75	17,990.75			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence	6.95	290	2,015.50	13.00	262.02	2,277.52
DISCOVERY						
Preparation of Interrogatories	5.85	290	1,696.50	13.00	220.55	1,917.05
Review Interrogatory Responses	6.65	290	1,928.50	13.00	250.71	2,179.21
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
ISSUES LIST						
Preparation	1.10	290	319.00	13.00	41.47	360.47
Attendance at Issues Conference		290		13.00		
INTERVENOR EVIDENCE						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation	9.75	290	2,827.50	13.00	367.58	3,195.08
Attendance	20.00	290	5,800.00	13.00	754.00	6,554.00

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	3.80	290	1,102.00	13.00	143.26	1,245.26
Attendance at Presentation to Panel		290		13.00		
ORAL HEARING						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
SUBMISSIONS						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
OTHER ATTENDANCE						
Other Attendance	0.60	290	174.00	13.00	22.62	196.62
COMMUNICATION						
With Client		290		13.00		
With Other Parties		290		13.00		
MOTIONS						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
DECISION						
Review	0.20	290	58.00	13.00	7.54	65.54
RATE ORDER						
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	54.90		15,921.00		2,069.75	17,990.75

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2022-0318 Client Fees Listing.pdf	Time Docket	

DISBURSEMENTS

Disbursement Subtotal(\$)	Disbursement Total Tax(\$)	Other Taxes/Tips Total(\$)	Disbursement Total(\$)
0.00	0.00	0.00	0.00

Name	ATT. REQ'D	ATT. PROV	Qty	\$/ Unit	Net Cost	HST Rate	HST	Other Taxes/Tip	Total	Rationale/ Comment
Scanning/Photocopy (Internal)						13.00				
Scanning/Photocopy (External)						13.00				
Printing (Internal)						13.00				
Printing (External)						13.00				
Courier						13.00				
Teleconference						13.00				
Travel: Air						13.00				
Travel: Car Rental						13.00				
Travel: Gas						13.00				
Travel: Car Mileage – Southern Ontario				0.40						
Travel: Car Mileage – Northern Ontario				0.41						
Travel: Rail						13.00				
Travel (Other)						13.00				
Parking						13.00				
Taxi						13.00				
Accommodation						13.00				
Other						13.00				

Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
EB-2022-0318 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20230330	emails/prelim review of Application	MR	0.2
20230403	review update Application corr	MR	0.1
20230412	email	MR	0.1
20230424	emails	MR	0.1
20230425	preliminary review of Application/prepare and file NOI	MR	2.5
20230504	review PO	MR	0.3
20230509	review PO2	MR	0.1
20230511	email	MR	0.1
20230512	review issues list/determine no submission needed/review other parties comments/p. call w. S. Grice re: MRP issues	MR	1
20230513	review Application/draft IRs	MR	2.2
20230514	review Application/draft IRs	MR	2.5
20230517	review reply submission in issues list	MR	0.1
20230522	review evidence and draft IRs	MR	3.2
20230525	finalize and file IRs/review other parties IRs	MR	1.9
20230616	emails/preliminary review of IRR	MR	0.3
20230620	review IRR	MR	1.5
20230621	review IRR and prepare for Settlement Conference	MR	3.5
20230622	review IRR and prpare for Settlement Conference/prepare and send pre-settlement conference clarifications/p. call w. S. Grice	MR	2.7
20230623	emails/prepare for Settlement Conference/p. call w. R. Goyal (APPrO)	MR	2.2
20230623	review OEB confidentiality decision	MR	0.1
20230625	review jurisdictional review/review pre-settlement question responses/prepare for Settlement Conference	MR	1.6
20230626	attend Settlement Conference	MR	7.6
20230626	prepare for day 2/draft offer	MR	2.5
20230627	attend Settlement Conference	MR	5.9
20230627	emails/prepare for day 3	MR	0.8
20230628	attend Settlement Conference	MR	4
20230628	prepare for day 4/many emails/p. call w. Shelley Grice	MR	1.3
20230629	attend consumer group sub-meeting/attend intervenor group meeting/emails/p. call w. T. Ladanyi/attending meeting w. all parties	MR	2.5
20230630	emails/review IESO letter	MR	0.1
20230713	prelim. review of draft settlement	MR	0.3
20230715	review draft settlement proposal and providd edits and comments	MR	1.5
20230716	emails	MR	0.1
20230718	emails/consolidate and send back comments and edits to IESO	MR	0.6
20230720	review second version of settlement/provide comments and edits/emails	MR	0.6
20230721	emails	MR	0.2
20230723	emails	MR	0.2
20230728	review Staff submission	MR	0.2
20230829	review decision/emails	MR	0.2
			54.9