

EB-2022-0318 : 1 : Shelley Grice

COST CLAIM NUMBER
1621

SUBMISSION DEADLINE DATE
September 05, 2023

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0318: Rates: Distribution: Independent
Electricity System Operator

OTHER EB#S

PHASE #*
1

INTERVENOR
Grice, Shelley; +1 (647) 880-9942
shelley.grice@rogers.com

INTERVENOR COMPANY*
Association of Major Power
Consumers in Ontario, Toronto:
Institution

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R137667424

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	19,856.94	53.25	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
AMPCO EB-2022-0318 Cost Claim 090520232034.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
17,572.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
2,284.44

TOTAL CLAIM
19,856.94

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
53.25

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Association of Major Power Consumers in Ontario

SEND PAYMENT TO ADDRESS
65 Queen St W
Suite 1510
Toronto, ON
M5H 2M5

ATTENTION
Fareeda Heeralal

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Shelley Grice

DATE SUBMITTED
September 05, 2023

CASE EB-2022-0318: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2022-0318 : 1 : Shelley Grice	INTERVENOR NAME Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 24	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE February 16, 2022	OVERRIDE HOURLY RATE No
HST NUMBER R137667424	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
53.25	17,572.50	2,284.44	19,856.94			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
REVIEW APPLICATION AND EVIDENCE						
Review Application and Evidence	2.00	330	660.00	13.00	85.80	745.80
DISCOVERY						
Preparation of Interrogatories	13.50	330	4,455.00	13.00	579.15	5,034.15
Review Interrogatory Responses	5.50	330	1,815.00	13.00	235.95	2,050.95
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow Up		330		13.00		
ISSUES LIST						
Preparation	1.00	330	330.00	13.00	42.90	372.90
Attendance at Issues Conference		330		13.00		
INTERVENOR EVIDENCE						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
SETTELEMENT CONFERENCE / ADR						
Preparation	9.25	330	3,052.50	13.00	396.83	3,449.33
Attendance	20.75	330	6,847.50	13.00	890.18	7,737.68

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal	1.00	330	330.00	13.00	42.90	372.90
Attendance at Presentation to Panel		330		13.00		
ORAL HEARING						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
SUBMISSIONS						
Written Submissions		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
OTHER ATTENDANCE						
Other Attendance		330		13.00		
COMMUNICATION						
With Client		330		13.00		
With Other Parties		330		13.00		
MOTIONS						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
CONFIDENTIALITY						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
DECISION						
Review	0.25	330	82.50	13.00	10.73	93.23
RATE ORDER						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees:	53.25		17,572.50		2,284.44	19,856.94

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
AMPCO_LTR.pdf	Cover Letter	
AMPCOInvoice_2309_IESO_0318.pdf	Invoice	
AMPCO_2309_SGTime_IESO_0318.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
AMPCO_LTR.pdf	Cover Letter	Hearings	
AMPCOInvoice_2309_IESO_0318.pdf	Invoice	Hearings	
AMPCO_2309_SGTime_IESO_0318.pdf	Time Docket	Hearings	

Shelley Grice			
PROJECT TIME SHEET		DATE	INVOICE
EB-2023-0318		2023-09-03	#A23-09
IESO 2023-2025 Fees Application			
PROJECT TIME SHEET			
DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
04-18-2023	Review application: Prepare Intervention Request, discuss with client	Review Application & Evidence	2.00
2023-05-12	Review Draft Issues List; Call w/M. Rubenstein; Review previous OEB-approved Issues List (EB-2022-0002); Prepare submissions on Issues List; Review other submissions on Issues List	Issues List Preparation	1.00
05-21-2023	Review & consider application: Review approved Issues List; Prepare interrogatories	Preparation - Interrogatories	5.00
05-22-2023	Review & consider application: Prepare interrogatories; Review issues w/client	Preparation - Interrogatories	6.50
05-25-2023	Finalize & file interrogatories	Preparation - Interrogatories	2.00
06-16-2023	Preliminary review interrogatory responses	Review - Interrogatories	1.50
06-20-2023	Review & consider interrogatory responses	Review - Interrogatories	4.00
06-22-2023	Prepare for Settlement Conference; Call w/M. Rubenstein; Review pre-settlement clarification questions from the Parties	Preparation-Settlement Conference	2.75
06-23-2023	Prepare for Settlement Conference; email AMPCO pre-settlement clarification questions; Review jurisdictional review; Review decision on confidentiality re: AMPCO-17; Review requests w/client	Preparation-Settlement Conference	2.50
06-25-2023	Prepare notes/issues for Settlement Conference; emails w/SEC; Review IESO responses to clarification questions	Preparation-Settlement Conference	3.00
06-26-2023	Preparation; Attend Settlement Conference	Attendance-Settlement Conference	7.50
06-27-2023	Attend Settlement Conference; emails	Attendance-Settlement Conference	6.00
06-28-2023	Attend Settlement Conference; calls	Attendance-Settlement Conference	4.75
06-28-2023	Prepare draft wording; prepare for Day #4	Preparation-Settlement Conference	1.00
06-29-2023	Attend Settlement Conference; sub-group meetings; emails	Attendance-Settlement Conference	2.50
07-16-2023	Review & comment on Draft Settlement Proposal	Preparation-Settlement Proposal	0.75
07-21-2023	Review & comment on Draft Settlement Proposal	Preparation-Settlement Proposal	0.25
08-30-2023	Review OEB Decision	Attendance	0.25

TOTAL		53.25
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September 3, 2023

Ms. Nancy Marconi
Registrar
Ontario Energy Board
2300 Yonge Street
P.O. Box 2319
Toronto, ON M4P 1E4

Re: IESO 2023-2025 Fees Case
AMPCO Cost Claim
Board File No. EB-2023-0318

Dear Ms. Marconi:

Attached please find AMPCO's cost claim in the above proceeding.

Best Regards,

A handwritten signature in blue ink, appearing to read "Colin Anderson".

Colin Anderson
President

Copy to: IESO

Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

INVOICE # A23-09

September 3, 2023

AMPCO
Thomson Building
65 Queen Street West, Suite 1510
Toronto, Ontario M5H 2M5

Attention: Mr. Colin Anderson, President

Re: **IESO 2023-2025 Fees Case
EB-2023-0318**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Discovery	22.00	\$330.00	\$7,260.00
	Prepare ADR	9.25	\$330.00	\$3,052.50
	Attend ADR	20.75	\$330.00	\$6,847.50
	Prepare Settlement Doc	1.00	\$330.00	\$330.00
	Decision Review	0.25	\$330.00	\$82.50
Sub-Total				\$17,572.50
HST on Services				\$2,284.43
Disbursements				
HST on Disbursements				
GST # 817042757RT0001		53.25	TOTAL	\$19,856.93

Details are included in the attached time sheet.
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.