



Unit Sub-Metering Licence Application

Dynergy Energy Management Inc.

1. Application Type

1. (a) Application Type

New Renewal

1. (b) Licence Number

ES-2018-0302

1. (c) Expiry Date

January 23, 2024

2. The Applicant

2. (a) Legal Name of the Applicant

Dynergy Energy Management Inc.

2. (b) Business Classification

Sole Proprietorship Partnership Corporation Other

2. (c) Date of Formation or Incorporation

January 17, 2011

2. (d) Province/State of Formation or Incorporation

Ontario

2. (e) Country of Formation or Incorporation

Canada

2. (f) If the applicant is an individual, are they at least 18 years old?

If the applicant is an individual, the applicant must be at least 18 years old.

Yes No Not Applicable

2. (g) Head Office or Business Address of the Applicant

Street Address: 191 Caldari Road, Unit 9

City: Concord

Province/State: Ontario

Country: Canada

Postal/Zip Code: L4K 4A1

Website: dynergy.ca

Main Phone Number and Email Address

Phone Number: 416-256-7375

Extension: 128

Email Address: cfrost@dynergy.ca

2. (h) Please describe the applicant's current or intended line of business and business activities.

Since 2001, Dynergy Energy Management (Dynergy) has been one of the Canada's leading energy and sustainability consultants within the commercial real estate industry. Dynergy offers end to end services to help our client manage their buildings energy efficiency. Our services includes energy performance monitoring, energy and carbon audit, unit sub-metering, tenant billing, building green certification and long term sustainability planning.

Although Dynergy provides consulting services to other building sector, Dynergy is not engaged in unit sub-metering tenant billing service within the residential or the multi-residential sector.

3. Licence Primary Contact

The licensee shall designate a person who will act as a primary contact with the Ontario Energy Board (OEB) on matters related to the licence.

3. (a) Licence Primary Contact

Salutation: Mrs.

Last Name: Frost

First Name: Christine

Title/Position: General Manager

Company: Dynergy Energy Management Inc.

Phone Number: 416-256-7375

Extension: 128

Email Address: cfrost@dynergy.ca

3. (b) Is the Licence Primary Contact address the same as the Head Office or Business address?

Yes No

4. Application Primary Contact

The primary contact for the licence application may be a person within the applicant's organization other than the licence primary contact noted above. An applicant may also choose to designate a consultant, lawyer, etc. to be the primary contact for the licence application. The OEB will communicate with this person during the course of the application review process, but with the licence primary contact after a licence is issued.

4. (a) Is the Application Primary Contact the same as the Licence Primary Contact?

Yes No

5. Trade Names

The unit sub-metering licence authorizes the licensee to conduct business using the name under which the licence is held (i.e. the applicant's legal name). It also provides for the use of trade names by the licensee.

5. (a) Does the applicant intend to use trade names?

Yes No

6. Applicant's Licensing Status and History

6. (a) Has the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) ever been licensed by the OEB?

Yes No

The *Business Corporations Act* definition for "affiliate" can be found at www.e-laws.gov.on.ca.

If yes, please provide current and expired licences.

Licensee Name	Relation to the Applicant (e.g. applicant itself, affiliate, partner, etc.)	Licence Number
Dynergy Energy Management Inc.	Applicant	ES-2018-0302

6. (b) Does the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) have any other application(s) before the OEB?

Yes No

6. (c) Has the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) ever undertaken energy sector activity in any other jurisdiction within North America?

Yes No

7. Officers, Directors and Key Individuals

7. (a) Please confirm the number of officers, directors and key individuals in your organization.

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7. (b) In the table below, identify the key individuals that are responsible for executing the following functions for the applicant: matters related to regulatory requirements and conduct, financial matters and technical matters.

Key individuals include the Chief Executive Officer, the Chief Financial Officer, other officers and directors, partners or proprietors.

NOTES:

1. List a minimum of 3 key individuals in the table below. Additional information about each key individual is required in Section 14.
2. One of the listed key individuals must sign the completed application. See Section 16 for signing authority details.

Name of Key Individual	Email	Title/Position within Applicant's Business (or identify company if not the Applicant's Business)
Christine Frost	cfrost@dynergy.ca	General Manager
Brendan Rotz	brotz@dynergy.ca	Director, Energy & Sustainability
David Ferracuti	dferracuti@dynergy.ca	Board of Director

8. Intended Unit Sub-Metering Services

8. (a) Please identify specific unit sub-metering services the applicant provides or intends to provide to its customers in Ontario. Select all that apply.

- Providing and maintaining unit sub-meters in a multi-unit complex
- Meter reading, billing and collecting payments in respect of the electricity consumed in the multi-unit complex
- Call center and customer service
- Other associated and ancillary activities

8. (b) Is the applicant currently providing unit sub-metering services?

- Yes No

8. (c) Does the applicant intend on providing billing and collection on behalf of third parties?

- Yes No

If yes, please identify the parties and explain whether the applicant's name will appear on the customers' bills.

Dynergy's sub-metering service follows the Unit Sub-Metering Code set out by the Ontario Energy Board and provides the unit sub-Metering service and revenue billing service to commercial customers, the property management companies facilitate management services on behalf the ownership of the building, who has master interval meter billing through local LDC.

- Revenue bill invoice generation provided to Master Customer to process the settlement with each tenant
- Direct billing and settlement service to each sub-metered tenant within the building that Dynergy was contracted by the Master Customer

In both occasions, Dynergy's name will appear on the customers' bills.

CONFIDENTIAL SECTIONS

Information filed as part of or in support of sections 9 to 14 of this application will be treated as confidential and is not available for public view.

15. Notice

The OEB is authorized, under section 4.14 of the [OEB Act](#), to collect personal information for the purpose of carrying out its duties and exercising its powers under the OEB Act or any other Act.

The information provided both on this form and attached to this form is being collected by the OEB for the purpose of determining whether the applicant is qualified to receive the licence for which it is applying.

In order to verify the information on this form and/or determine whether the applicant is qualified to receive the licence for which it is applying, it may be necessary for the OEB to collect additional information from some or all of the following sources:

federal, provincial/state, or municipal governments; licensing bodies; law enforcement agencies; credit bureaus; and banks. Only information relevant to the application or the OEB's determination of the application will be collected by the OEB.

The public official who can answer questions about the collection of the information is:

Registrar

Ontario Energy Board

P.O. Box 2319

2300 Yonge Street, 27th Floor

Toronto, ON M4P 1E4

Tel: 416-481-1967 or 1-888-632-6273

Applicants are reminded that the OEB is subject to the [*Freedom of Information and Protection of Privacy Act*](#) (FIPPA). FIPPA addresses circumstances in which the OEB may, upon request, be required to release information that is in its custody or under its control, and generally prohibits the OEB from releasing personal information. "Personal Information" has the meaning given to it under FIPPA.