

September 22, 2023

Mr. John Pickernell  
Ontario Energy Board  
2300 Yonge Street, 27<sup>th</sup> Floor  
P.O. Box 2319  
Toronto, ON M4P 1E4

Dear Mr. John Pickernell:

**Re: Application for Electricity Retailer Licence - Board File Number EB-2023-0191**

Thank you for your letter of September 12, 2023 regarding our application for an electricity retailer license. With regard to the specific questions in your letter:

1. As indicated in paragraph 2 of our response letter dated August 30, 2023, “Yes”, the sole commercial activity that GC Project LP performs in generating and selling electricity to its sole on-site industrial host customer, has continued uninterrupted to date.
2. Your letter suggests that the description of our business in paragraph 2 of our response letter dated August 30, 2023 only describes electricity generation activity and not retailing activity that requires an OEB retailer licence. We reiterate that GC Project LP provides customer-sited behind-the-meter load displacement (for emergency back up and peak power) to a single customer, under detailed terms set out in a specifically negotiated supply agreement directly with that customer. This arrangement necessarily includes the sale of the electricity we generate and deliver on-site to this sole on-site large commercial Class A host. This has been the sole basis on which GC Project LP has maintained an electricity retailer licence (and in respect of which specific terms were included in its retailer licence originally). This remains the sole activity of GC Project LP that it seeks to ensure is in full compliance with OEB licensing requirements.
3. Yes, we confirm that GC Project LP has informed its (sole) customer as to the status of its retailer license since May 17, 2022. This customer (host) entity has reiterated that it has no commercial interest or concern with respect to this matter.

Please let us know if you have any further questions or concerns in regard to these responses or in regards to the commercial activities of GC Project LP.

We would welcome a call to more directly address any further outstanding questions from the OEB.

Thank you for your continued and prompt attention to this matter.

Sincerely,



Clarke D. Herring  
Authorized Signatory  
GC Project Inc., on behalf of GC Project LP