



**BY EMAIL and RESS**

**Mark Rubenstein**  
mark@shepherdrubenstein.com  
Dir. 647-483-0113

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

October 25, 2023  
Our File: EB20230140

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2023-0140 – EPCOR Natural Gas LP Southern Bruce – Motion to Review**

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim using the OEB’s cost claim system.

SEC’s participation in the motion to review included research and drafting written submissions responding to lengthy Argument-in-Chief filed by EPCOR raising numerous grounds of review, as well as preparation and attendance at the oral submissions hearing,

Yours very truly,  
**Shepherd Rubenstein P.C.**

Mark Rubenstein

cc: Brian McKay, SEC (by email)  
Applicant (by email)

# EB-2023-0140 : 1 : Mark Rubenstein

COST CLAIM NUMBER  
1681

SUBMISSION DEADLINE DATE  
October 26, 2023

CLAIM STATUS  
Approved by Finance

EB#  
EB-2023-0140: Rates: Motion to Review (New):  
EPCOR Natural Gas Limited Partnership

OTHER EB#S

PHASE #\*  
1

INTERVENOR  
Rubenstein, Mark; +1 (647) 483-0113  
mark@shepherdubenstein.com

INTERVENOR COMPANY\*  
School Energy Coalition, Toronto:  
Corporation

INTERVENOR TYPE  
Full Registrant

HST RATE ONTARIO  
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER  
83673 5464 RT0001

LATE SUBMISSION ALLOWED  
No

EXTENSION DEADLINE DATE

## PARTICIPANTS

<b>New</b>	<b>Non-Filing Participant First, Last Name</b>	<b>Filing Participant</b>	<b>Total (\$)</b>	<b>Total Hours</b>	<b>Participant Claim Status</b>
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	8,487.43	25.90	Submitted
Yes	Jay , Shepherd		223.74	0.60	Submitted

## ATTACHMENTS

<b>Attachment</b>	<b>Document Type</b>	<b>Import Message</b>
Cover Letter.pdf	Cover Letter	
SEC EB-2023-0140 Cost Claim 102520231236.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES  
7,709.00

TOTAL DISBURSEMENTS  
0.00

TOTAL HST  
1,002.17

TOTAL CLAIM  
8,711.17

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED  
26.50

TOTAL HOURS DISALLOWED

REASON FOR  
DISALLOWANCE

REASON FOR  
DISALLOWANCE - 2

REASON FOR  
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS  
2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

ATTENTION

**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Mark Rubenstein

DATE SUBMITTED  
October 25, 2023

<b>CASE</b> EB-2023-0140: Rates: Motion to Review (New): EPCOR Natural Gas Limited Partnership	<b>COST CLAIM</b> EB-2023-0140 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 2011	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 11	<b>HOURLY RATE</b> 290
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 25.90	<b>Hearings Subtotal (\$)</b> 7,511.00	<b>Hearings Total Tax (\$)</b> 976.43	<b>Hearings Total (\$)</b> 8,487.43
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EVIDENCE</b>						
Review Application and Evidence		290		13.00		
<b>DISCOVERY</b>						
Preparation of Interrogatories		290		13.00		
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
<b>ISSUES LIST</b>						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
<b>INTERVENOR EVIDENCE</b>						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b>						
Preparation		290		13.00		
Attendance		290		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		290		13.00		
Attendance at Presentation to Panel		290		13.00		
<b>ORAL HEARING</b>						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
<b>SUBMISSIONS</b>						
Written Submissions	16.60	290	4,814.00	13.00	625.82	5,439.82
Oral Submissions	5.90	290	1,711.00	13.00	222.43	1,933.43
Attendance at Oral Submissions	2.90	290	841.00	13.00	109.33	950.33
<b>OTHER ATTENDANCE</b>						
Other Attendance		290		13.00		
<b>COMMUNICATION</b>						
With Client		290		13.00		
With Other Parties		290		13.00		
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		290		13.00		
Prepare Submissions on Confidentiality		290		13.00		
Attendance at Hearing on Confidentiality		290		13.00		
<b>DECISION</b>						
Review	0.50	290	145.00	13.00	18.85	163.85
<b>RATE ORDER</b>						
Review		290		13.00		
Prepare Submission on Rate Order		290		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees:</b>	<b>25.90</b>		<b>7,511.00</b>		<b>976.43</b>	<b>8,487.43</b>

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## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2023-0140 Client Fees Listing.pdf	Time Docket	

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## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0140 Client Fees Listing.pdf	Time Docket	Hearings	

<b>Date</b>	<b>Explanation</b>	<b>Lwyr</b>	<b>Hours</b>
20230607	review PO/Notice	MR	0.1
20230609	review PO	MR	0.1
20230622	review PO	MR	0.1
20230706	emails/preliminary review in AinC	MR	0.3
20230714	review Argument-in-Chief/consider issues	MR	2.5
20230717	draft submissions/research	MR	2.6
20230718	draft submissions	MR	5.5
20230719	draft and edit submission	MR	3.7
20230723	Review and edit submissions, Various emails	JCS	0.6
20230723	edit submission/emails	MR	0.3
20230725	review VECC draft sub	MR	0.3
20230726	finalize submission	MR	0.3
20230727	review Staff and VECC sub	MR	0.3
20230810	review reply argument	MR	0.5
20230816	emails	MR	0.1
20230822	review PO/prepare for Hearing	MR	3.3
20230824	prepare for Hearing/prepare submissions/prepare compendium	MR	2.5
20230825	attend Hearing	MR	2.9
20231012	review decision/emails	MR	0.4
20231013	emails re: client reporting regarding decision	MR	0.1
			26.5

**Jay Shepherd**

<b>CASE</b> EB-2023-0140: Rates: Motion to Review (New): EPCOR Natural Gas Limited Partnership	<b>COST CLAIM</b> EB-2023-0140 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b>	<b>NEW PARTICIPANT</b> Yes	<b>NON-FILING PARTICIPANT F. NAME</b> Jay	<b>NON-FILING PARTICIPANT L. NAME</b> Shepherd
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 1980	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 40	<b>HOURLY RATE</b> 330
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No

**HEARINGS**

<b>Hearings Hours</b> 0.60	<b>Hearings Subtotal (\$)</b> 198.00	<b>Hearings Total Tax (\$)</b> 25.74	<b>Hearings Total (\$)</b> 223.74
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<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>REVIEW APPLICATION AND EVIDENCE</b>						
Review Application and Evidence		330		13.00		
<b>DISCOVERY</b>						
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow Up		330		13.00		
<b>ISSUES LIST</b>						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
<b>INTERVENOR EVIDENCE</b>						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
<b>SETTELEMENT CONFERENCE / ADR</b>						
Preparation		330		13.00		
Attendance		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
<b>ORAL HEARING</b>						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
<b>SUBMISSIONS</b>						
Written Submissions	0.60	330	198.00	13.00	25.74	223.74
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
<b>OTHER ATTENDANCE</b>						
Other Attendance		330		13.00		
<b>COMMUNICATION</b>						
With Client		330		13.00		
With Other Parties		330		13.00		
<b>MOTIONS</b>						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
<b>CONFIDENTIALITY</b>						
Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
<b>DECISION</b>						
Review		330		13.00		
<b>RATE ORDER</b>						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
<b>TOTAL SERVICE PROVIDER FEES</b>						
<b>Total Service Provider Fees:</b>	<b>0.60</b>		<b>198.00</b>		<b>25.74</b>	<b>223.74</b>

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## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	

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## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	



**Combined detailed dockets attached to Participant - Mark Rubenstein**