



Unit Sub-Metering Licence Application

Alectra Energy Services Inc.

1. Application Type

1. (a) Application Type

☐ New ☒ Renewal

1. (b) Licence Number

ES-2018-0266

1. (c) Expiry Date

November 28, 2023

2. The Applicant

2. (a) Legal Name of the Applicant

Alectra Energy Services Inc.

2. (b) Business Classification

☐ Sole Proprietorship ☐ Partnership ☒ Corporation ☐ Other

2. (c) Date of Formation or Incorporation

January 31, 2017

2. (d) Province/State of Formation or Incorporation

Ontario

2. (e) Country of Formation or Incorporation

Canada

2. (f) If the applicant is an individual, are they at least 18 years old?

If the applicant is an individual, the applicant must be at least 18 years old.

☐ Yes ☐ No ☒ Not Applicable

2. (g) Head Office or Business Address of the Applicant

Street Address: 161 Cityview Blvd

City: Vaughan

Province/State: Ontario

Country: Canada

Postal/Zip Code: L4H0A9

Website: powerstreamenergy.com

Main Phone Number and Email Address

Phone Number: 905-798-2702

Email Address: joe.casola@powerstreamenergy.com

2. (h) Please describe the applicant's current or intended line of business and business activities.

Alectra Energy Services Inc. ("AESI") provides sub-metering services to its customers. These services include the installation, commissioning, maintenance and service of sub-metering systems, equipment, technology and associated equipment, systems, and technologies.

Meter reverification does and will meet Measurement Canada standards, including metering data and back-haul and communications; Meter reading data validation, estimation and editing (VEE); Production of the billing determinants file to enable billing.

AESI will continue to provide comprehensive customer service, including billing, collections, call centre support, retail settlement, and other customer care services.

AESI will enter agreements with developers, property managers, condominium corporations, and other parties detailing specific services and commitments.

3. Licence Primary Contact

The licensee shall designate a person who will act as a primary contact with the Ontario Energy Board (OEB) on matters related to the licence.

3. (a) Licence Primary Contact

Salutation: Mr.

Last Name: Casola

First Name: Joe

Title/Position: Acting Director, Metering Services

Company: Alectra Energy Services Inc.

Phone Number: 905-798-2702

Email Address: joe.casola@powerstreamenergy.com

3. (b) Is the Licence Primary Contact address the same as the Head Office or Business address?

☒ Yes ☐ No

4. Application Primary Contact

The primary contact for the licence application may be a person within the applicant's organization other than the licence primary contact noted above. An applicant may also choose to designate a consultant, lawyer, etc. to be the primary contact for the licence application. The OEB will communicate with this person during the course of the application review process, but with the licence primary contact after a licence is issued.

4. (a) Is the Application Primary Contact the same as the Licence Primary Contact?

☒ Yes ☐ No

5. Trade Names

The unit sub-metering licence authorizes the licensee to conduct business using the name under which the licence is held (i.e. the applicant's legal name). It also provides for the use of trade names by the licensee.

5. (a) Does the applicant intend to use trade names?

☒ Yes ☐ No

If yes, please provide a list of trade names the applicant intends to use.

PowerStream Energy Services
PESI

6. Applicant's Licensing Status and History

6. (a) Has the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) ever been licensed by the OEB?

☒ Yes ☐ No

The *Business Corporations Act* definition for "affiliate" can be found at www.e-laws.gov.on.ca.

If yes, please provide current and expired licences.

Licensee Name	Relation to the Applicant (e.g. applicant itself, affiliate, partner, etc.)	Licence Number
Alectra Energy Services Inc.	Applicant	ES-2018-0266 (Unit Sub-Metering)
Alectra Utilities Corporation	Affiliate	ED-2016-0360 (Electricity Distribution)
Alectra Utilities Corporation	Affiliate	EG-2004-0438 (Electricity Generation)
Solar Sunbelt General Partnership	Affiliate	EG-2012-0259 (Feed-in Tariff Program)
Alectra Microgrid Services Project (LNR) General Partnership on behalf of Alectra Microgrid Services Project (LNR) Limited Partnership	Affiliate	EG-2021-0090 (Electricity Generation)
Alectra Microgrid Services Project (LNR) General Partnership on behalf of Alectra Microgrid Services Project (LNR) Limited Partnership	Affiliate	ER-2021-0091 (Electricity Retailer)

6. (b) Does the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) have any other application(s) before the OEB?

☒ Yes ☐ No

If yes, please provide other applications.

Applicant Name	Relation to the Applicant	Type of Application	OEB File Number
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Alectra Utilities Corporation	Affiliate	Electricity; Rates; 2024 electricity distribution rates, IRM	EB-2023-0241
Alectra Utilities Corporation	Affiliate	Electricity; Rates; 2024 electricity distribution rates, Incremental Capital Module (ICM)	EB-2023-0004
Alectra Utilities Corporation	Affiliate	Licence Amendment to Licence Number ED-2016-0360 (Electricity Distributor) – extension to comply with Green Button requirements	EB-2023-0283

6. (c) Has the applicant, an affiliate of the applicant, or an associated entity (e.g. a partnership or limited partnership) ever undertaken energy sector activity in any other jurisdiction within North America?

☒ Yes ☐ No

If yes, please provide information about activities in other jurisdictions.

Company Name	Relation to the Applicant	Jurisdiction	Business Activity	Name of Licensing Body and Licence/Registration No. (if applicable)
Alectra Energy Solutions Inc.	Parent Company	British Columbia, Canada; New Brunswick, Canada; Newfoundland, Canada; Nova Scotia, Canada; Quebec, Canada; Various American States	Provide energy services & solutions	N/A
Holland Power Services Inc.	Affiliate	New Brunswick, Canada; Nova Scotia, Canada; Quebec, Canada; Various American States	Electrical & emergency power restoration service	N/A
Util-Assist Inc.	Affiliate	British Columbia, Canada; New Brunswick, Canada; Newfoundland, Canada; Nova Scotia, Canada; Various American States	Professional services & managed services	N/A
Grid4C Ltd.	Associated Entity (invested interest by Util-Assist Inc.)	British Columbia, Canada; New Brunswick, Canada; Newfoundland, Canada; Nova Scotia, Canada; Various American States	Artificial intelligence & machine learning services	N/A

7. Officers, Directors and Key Individuals

7. (a) Please confirm the number of officers, directors and key individuals in your organization.

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7. (b) In the table below, identify the key individuals that are responsible for executing the following functions for the applicant: matters related to regulatory requirements and conduct, financial matters and technical matters.

Key individuals include the Chief Executive Officer, the Chief Financial Officer, other officers and directors, partners or proprietors.

NOTES:

1. List a minimum of 3 key individuals in the table below. Additional information about each key individual is required in Section 14.
2. One of the listed key individuals must sign the completed application. See Section 16 for signing authority details.

Name of Key Individual	Email	Title/Position within Applicant's Business (or identify company if not the Applicant's Business)
Joe Casola	joe.casola@powerstreamenergy.com	Acting Director, Metering Services
John Matovich	john.matovich@alectra.com	Executive Vice President, Energy Solutions and Growth, Alectra Energy Solutions Inc.
Lawrence Wilde	lawrence.wilde@alectrautilities.com	General Counsel, Alectra Utilities Corporation
James Macumber	James.Macumber@alectrautilities.com	Vice President, Supply Chain Management, Alectra Utilities Corporation

8. Intended Unit Sub-Metering Services

8. (a) Please identify specific unit sub-metering services the applicant provides or intends to provide to its customers in Ontario. Select all that apply.

- ☒ Providing and maintaining unit sub-meters in a multi-unit complex
- ☒ Meter reading, billing and collecting payments in respect of the electricity consumed in the multi-unit complex
- ☒ Call center and customer service
- ☐ Other associated and ancillary activities

8. (b) Is the applicant currently providing unit sub-metering services?

- ☒ Yes ☐ No

8. (c) Does the applicant intend on providing billing and collection on behalf of third parties?

- ☒ Yes ☐ No

If yes, please identify the parties and explain whether the applicant's name will appear on the customers' bills.

The parties are the master consumers of the properties (e.g., condominium corporation, property owners, etc.). Alectra Energy Services Inc. name and its tradenames appear on customers' bills.

*Please note, while trying to submit online application, the following error message was displayed: "8. Intended Unit Sub-Metering Services: (a_other) Please specify other associated and ancillary activities." To submit the application, this checkbox was de-selected.

CONFIDENTIAL SECTIONS

Information filed as part of or in support of sections 9 to 14 of this application will be treated as confidential and is not available for public view.

15. Notice

The OEB is authorized, under section 4.14 of the [OEB Act](#), to collect personal information for the purpose of carrying out its duties and exercising its powers under the OEB Act or any other Act.

The information provided both on this form and attached to this form is being collected by the OEB for the purpose of determining whether the applicant is qualified to receive the licence for which it is applying.

In order to verify the information on this form and/or determine whether the applicant is qualified to receive the licence for which it is applying, it may be necessary for the OEB to collect additional information from some or all of the following sources: federal, provincial/state, or municipal governments; licensing bodies; law enforcement agencies; credit bureaus; and banks. Only information relevant to the application or the OEB's determination of the application will be collected by the OEB.

The public official who can answer questions about the collection of the information is:

Registrar

Ontario Energy Board

P.O. Box 2319

2300 Yonge Street, 27th Floor

Toronto, ON M4P 1E4

Tel: 416-481-1967 or 1-888-632-6273

Applicants are reminded that the OEB is subject to the [Freedom of Information and Protection of Privacy Act](#) (FIPPA). FIPPA addresses circumstances in which the OEB may, upon request, be required to release information that is in its custody or under its control, and generally prohibits the OEB from releasing personal information. "Personal Information" has the meaning given to it under FIPPA.