

**Ontario Energy
Board**
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**Commission de l'énergie
de l'Ontario**
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2300, rue Yonge
Toronto ON M4P 1E4
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BY EMAIL FAX ONLY

September 22, 2008

Mr. Bruce Pydee
Vice President Regulatory and
General Counsel
Westcoast Energy Inc.
1055 West Georgia Street
Suite 1100
Vancouver BC V6E 3P3

Mr. Mark Kitchen
Director, Regulatory Affairs
Union Gas Limited
P.O.Box 2001
50 Keil Drive North
Chatham ON N7M 5M1

Dear Sirs:

**Re: Application under Section 43 of the *Ontario Energy Board Act* for Leave to
Transfer All the Voting Shares of Union Gas Limited from Westcoast
Energy Inc to a Limited Partnership
Board File Number EB-2008-0304**

This letter acknowledges receipt of your letter dated September 15, 2008 requesting leave, under section 43 of the *Ontario Energy Board Act*, 1998 S.O. 1998, c. 15, (Sched. B), to transfer 100% of the voting shares in Union Gas Limited from Westcoast Energy Inc. to a limited partnership that is to be organized. The applicants are Westcoast Energy Inc. and Union Gas Limited. The Board has assigned File Number EB-2008-0304 to this application. The applicants also requested that the Board dispose of this application without a hearing. On the assumption that the Board will not be requiring an oral hearing, the Board expects that it will be able to render a decision and/or order for this application on or about December 31, 2008.

Please direct any questions relating to this application to Wilfred Teper, Advisor at 416-440-7719 or e-mail teperwi@oeb.gov.on.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary