

EB-2022-0295 : 1 : Katherine Johnson

COST CLAIM NUMBER 1779	SUBMISSION DEADLINE DATE December 12, 2023	CLAIM STATUS Approved by Finance
EB# EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.com	INTERVENOR COMPANY* Johnson Consulting Group, Frederick: Corporation	INTERVENOR TYPE Tax Exempt
HST RATE ONTARIO 0.00	EXCHANGE RATE	COUNTRY United States
HST NUMBER	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults. com	7,425.00	22.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
OEB Invoice 956.pdf	Invoice	
JCG EB-2022-0295 Cost Claim 120820231029.pdf	Cost Claim	
OEB Hourly Log for Invoice.xlsx	Time Docket	
OEB Hourly Log for Invoice.pdf	Time Docket	
JCG EB-2022-0295 Cost Claim 120820231050.pdf		
JCG EB-2022-0295 Cost Claim 120820231441.pdf		
JCG EB-2022-0295 Cost Claim 120820231455.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
7,425.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
0.00

TOTAL CLAIM
7,425.00

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
22.50

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Johnson Consulting Group

SEND PAYMENT TO ADDRESS
1033 Lindfield Drive
Frederick, MD
21702 USA

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Katherine Johnson

DATE SUBMITTED
December 08, 2023

CASE EB-2022-0295: Initiatives: Policy Dev, CDM: Ontario Energy Board	COST CLAIM EB-2022-0295 : 1 : Katherine Johnson	INTERVENOR NAME Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Johnson, Katherine; +1 (301) 461 - 4865 kjohnson@johnsonconsults.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 0.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE December 08, 2023	OVERRIDE HOURLY RATE No
HST NUMBER	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation		Consultations	Consultations		Consultations	
Hours		Subtotal (\$)	Total Tax (\$)		Total (\$)	
22.50		7,425.00	0.00		7,425.00	

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 April 11/23 - SAG Meeting #1	5.00		330		0.00		
2 April 26/23 - SAG Meeting #2	5.00		330		0.00		
3 May 12/23 - SAG Meeting #3	3.75		330		0.00		
4 May 19/23 - SAG Sub-Committee Meeting: Industrial Measure Characterization #1	1.50		330		0.00		
5 May 19/23 - SAG Sub-Committee Meeting: Residential Measure Characterization #1	2.25		330		0.00		
6 May 23/23 - Review and Comment: Residential Sub-Committee - Preliminary	1.00		330		0.00		
7 May 24/23 - SAG Meeting #4	4.13		330		0.00		
8 May 26/23 - SAG Sub-Committee Meeting: Commercial Measure Characterization	1.50		330		0.00		
9 May 26/23 - Review and Comment: Commercial Sub-Committee - Measure List	1.00		330		0.00		
10 May 26/23 - Review and Comment: Industrial Sub-Committee - Measure List and Definitions (1st Round)	1.00		330		0.00		
11 June 2/23 - SAG Sub-Committee Meeting: Residential Measure Characterization #2	1.50		330		0.00		
12 June 2/23 - SAG Sub-Committee Meeting: Industrial Measure Characterization #2	1.50		330		0.00		
13 June 7/23 - Review and Comment: Residential Sub-Committee - Measure List and Definitions (1st Round)	1.00		330		0.00		
14 June 8/23 - SAG Meeting #5	3.75		330		0.00		
15 June 9/23 - SAG Sub-Committee Meeting: Commercial Measure Characterization #2	1.50		330		0.00		
16 June 13/23 - Review and Comment: Commercial Sub-Committee - Measure List and Definitions (2nd Round)	0.50		330		0.00		
17 June 13/23 - Review and Comment: Industrial Sub-Committee - Measure List and Definitions (2nd Round)	0.50		330		0.00		
18 June 16/23 - SAG Sub-Committee Meeting: Residential Measure Characterization #3	1.50		330		0.00		
19 June 16/23 - SAG Sub-Committee Meeting: Industrial Measure Characterization #3	1.50		330		0.00		
20 June 22/23 - SAG Meeting #6	3.75		330		0.00		
21 June 22/23 - Review and Comment: Commercial Sub-Committee - Measure List and Definitions (3rd Round)	0.50		330		0.00		
22 June 23/23 - SAG Sub-Committee Meeting: Commercial Measure Characterization #3	1.50		330		0.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
23	Jul 6/23 - Review and Comment: Residential Sub-Committee - Measure List and Definitions (2nd Round)	1.00		330		0.00		
24	Jul 6/23 - Review and Comment: Commercial Sub-Committee - Measure List and Definitions (4th Round)	0.50		330		0.00		
25	Jul 7/23 - Review/Comment: Industrial Sub-Committee - Measure Savings and Costs Batch #1 (1st Round)	1.00		330		0.00		
26	Jul 14/23 - SAG Sub-Committee Meeting: Industrial Savings Example	0.50		330		0.00		
27	Jul 19/23 - Review and Comment: Industrial Sub-Committee - Measure Savings Example	0.50		330		0.00		
28	Jul 24/23 - Review/Comment: Residential Sub-Committee - Measure Savings & Costs Batch #1 (1st Round)	1.00		330		0.00		
29	Jul 26/23 - SAG Meeting #7	3.00		330		0.00		
30	Aug 1/23 - Review/Comment: Residential Sub-Committee - Measure Savings & Costs Batch #2 (1st Round)	1.00		330		0.00		
31	Aug 2/23 - Review/Comment: Commercial Sub-Committee - Measure List & Definitions (5th Round)	1.00		330		0.00		
32	Aug 14/23 - Review/Comment: Commercial Sub-Committee - Measure Savings & Costs Batch #1 (1st Round)	1.00		330		0.00		
33	Aug 15/23 - Review and Comment: APS Incentive Approach	1.00		330		0.00		
34	Aug 17/23 - SAG Meeting #8	3.75		330		0.00		
35	Aug 23/23 - Review and Comment: APS Base Year Disaggregation & Reference Forecast	1.00		330		0.00		
36	Aug 23/23: Review/Comment: Industrial Sub-Committee - Measure Savings & Costs Batch #1 (2nd Round)	0.50		330		0.00		
37	Aug 29/23: Review/Comment: Commercial Sub-Committee - Measure Savings and Costs Batch #1 (2nd Round)	1.00		330		0.00		
38	Sept 5/23: Review and Comment: Industrial Sub-Committee - Measure Savings & Costs Batch #2	1.00		330		0.00		
39	Sept 9/23: Review and Comment: APS Avoided Costs	1.00		330		0.00		
40	Sept 14/23: SAG Meeting #9	3.75		330		0.00		
41	Sept 21/23: Review/Comment: Residential Sub-Committee - Measure Savings & Costs Batch #2 (2nd Round)	1.50		330		0.00		
42	Sept 28/23: SAG Meeting #10	3.75		330		0.00		
43	Oct 12/23: SAG Meeting #11	1.50		330		0.00		
44	Oct 18/23: Review and Comment: DSM Framework Considerations	1.50		330		0.00		
45	Oct 23/23: Review/Comment:SAG Sub-Committee: Industrial:Savings,Applicability,Tech & Econ Potential	2.50		330		0.00		
46	Oct 25/23: SAG Sub-Committee Meeting: Measure Characterization Applicability Tutorial	2.25		330		0.00		
47	Oct 26/23: SAG Meeting #12	3.75		330		0.00		

	<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
48	Oct 27/23: Review and Comment: DSM Framework Considerations	1.50		330		0.00		
49	Appendix B: Jul 10/23: EAC Meeting #1	1.50	1.50	330	495.00	0.00		495.00
50	Appendix B: Jun 12/23: Review and Comment - EGI Industrial Process Evaluation Report	1.50	1.50	330	495.00	0.00		495.00
51	Appendix B: Jun 20/23: Review and Comment - 2022 Annual Verification Work Plan	1.00	1.00	330	330.00	0.00		330.00
52	Appendix B: Aug 3/23: EAC Meeting #2	1.50	1.50	330	495.00	0.00		495.00
53	Appendix B: Aug 4/23: Review and Comment - FR Scope of Work #1	2.00	2.00	330	660.00	0.00		660.00
54	Appendix B: Aug 25/23: Review and Comment - 2023-2025 EMV Plan	2.00	2.00	330	660.00	0.00		660.00
55	Appendix B: Sept 13/23: EAC Meeting #3	2.25	2.25	330	742.50	0.00		742.50
56	Appendix B: Sept 22/23: EAC Meeting #4	3.00	3.00	330	990.00	0.00		990.00
57	Appendix B: Sept 27/23: Review and Comment - TRM Workplan	1.00	1.00	330	330.00	0.00		330.00
58	Appendix B: Sept 29/23: Review and Comment - CPSV Scope of Work	1.50	1.50	330	495.00	0.00		495.00
59	Appendix B: Oct 11/23: Review and Comment - Interview Guides, FR Scope of Work #2	2.00	2.00	330	660.00	0.00		660.00
60	Appendix B: Oct 13/23: Review and Comment - FR Sample Design, Advance Letter	1.00	1.00	330	330.00	0.00		330.00
61	Appendix B: Oct 24/23: EAC Meeting #5	2.25	2.25	330	742.50	0.00		742.50
	Total Legal/Consultant Fees		22.50		7,425.00		0.00	7,425.00

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
OEB Invoice 956.pdf	Invoice	
OEB Hourly Log for Invoice.pdf	Time Docket	
JCG EB-2022-0295 Johnson CV.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
OEB Invoice 956.pdf	Invoice	Consultations	
OEB Hourly Log for Invoice.pdf	Time Docket	Consultations	
JCG EB-2022-0295 Johnson CV.pdf	CV	Consultations	

Cost Claim

#1779

Case Number

EB-2022-0295

Initiatives: Policy Dev, CDM: Ontario Energy Board

Ontario Energy Board

P.O. Box 2319

2300 Yonge St. 27th floor

Toronto ON M4P 1E4

Attn: Josh Wasylyk

Josh.Wasylyk@oeb.ca

7-Dec-23

Item	Date
1	10-Jul-23
2	12-Jun-23
3	20-Jun-23
4	3-Aug-23
5	Aug 4 2023
6	25-Aug-23
7	13-Sep-23
8	22-Sep-23
9	27-Sep-23
10	29-Sep-23
11	11-Oct-23
12	13-Oct-23
13	24-Oct-23

Total

Total Due CANADIAN

\$7,425.00

Total Due US

\$5,452.56

1 CAD = 0.734352 USD

1 USD = 1.36174 CAD

7-Dec-23

Activity	Hours	Rate \$CAN
EAC Meeting #1	1.50	\$330.00
Review and Comment - EGI Industrial Process Evaluation Report	1.50	\$330.00
Review and Comment - 2022 Annual Verification Work Plan	1.00	\$330.00
EAC Meeting #2	1.50	\$330.00
Review and Comment - FR Scope of Work #1	2.00	\$330.00
Review and Comment- 2023-2025 EMV Plan	2.00	\$330.00
EAC Meeting #3	2.25	\$330.00
EAC Meeting #4	3.00	\$330.00
Review and Comment- TRM Workplan	1.00	\$330.00
Review and Comment CPSV Scope of Work	1.50	\$330.00
Review and Comment- Interview Guides, FR Scope of Work #2	2.00	\$330.00
Review and Comment- FR Sample Design, Advance Letter	1.00	\$330.00
EAC Meeting #5	2.25	\$330.00
	22.50	

Amount

\$495.00

\$495.00

\$330.00

\$495.00

\$660.00

\$660.00

\$742.50

\$990.00

\$330.00

\$495.00

\$660.00

\$330.00

\$742.50

\$7,425.00

Johnson Consulting Group, LLC
1033 Lindfield Drive
Frederick, MD 21702 US
+1 3015149948
kjohnson@johnsonconsults.com
www.johnsonconsults.com

Invoice

BILL TO
Ontario Energy Board PO Box 2319 2300 Yonge St. 27th Floor Toronto ON M4P 1E4 Canada

INVOICE #	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED
956	12/07/2023	\$7,425.00	01/06/2024	Net 30	

PROJECT/JOB NAME
1779/EB-2022-0295

ACTIVITY	QTY	RATE	AMOUNT
Consulting Consulting for July 10,23 to Oct 24, 2023	22.50	330.00	7,425.00

Our Tax ID # is 26-3444322
We prefer payment via electronic funds transfer.
Please contact the office for the bank information.

BALANCE DUE
\$7,425.00