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BY E-MAIL

September 25, 2008

Mr. Wayne Miller Town of Essex 33 Talbot Street Essex, ON, N8M 1A8

Dear Mr. Miller,

Re: Application pursuant to subsection 86(2) of the *Ontario Energy Board Act, 1998*Board File Number EB-2008-0310

This will acknowledge receipt on September 18, 2008 of your application for leave of the Board to acquire share control in E.L.K Energy Inc. pursuant to subsection 86(2) of the *Ontario Energy Board Act*.

Please note, however, that acknowledgement of receipt of the application should not be interpreted as a determination by the Board that an application pursuant to subsection 86(2) is applicable or necessary in this case.

The Board has assigned File Number EB-2008-0310 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter that is to be included in the record of the application must be filed with the Board Secretary.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order for this application on or about January 26, 2009.

Please direct any questions relating to this application to Judith Fernandes, Project Advisor at 416-440-7638 or e-mail, Judith.Fernandes@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary

cc: Mr. Richard King, Counsel (Ogilvy Renault)

Mr. Michael Audet, ELK