

EB-2022-0267 : 2 : Kelly Bruce

COST CLAIM NUMBER
1885

SUBMISSION DEADLINE DATE
February 23, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2022-0267 - Phase 2: Initiatives: Regulatory
Direction and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
2

INTERVENOR
Bruce, Kelly; +1 (437) 328-9397
kbruce@enerlife.com

INTERVENOR COMPANY*
Building Owners and Managers
Association, Toronto: Cooperative

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R119420859

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
Yes	Clement , Li		1,305.15	3.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
BOMA EB-2022-0267 Cost Claim Submission Feb_2024.pdf	Time Docket and Invoice	
BOMA EB-2022-0267 Cost Claim 022120240740.pdf		
Enerlife CV Clement Li 2024.pdf	CV	

TOTAL LEGAL/CONSULTANT/OTHER FEES
1,155.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
150.15

TOTAL CLAIM
1,305.15

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
3.50

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Enerlife Consulting Inc.

SEND PAYMENT TO ADDRESS

ATTENTION

90 Eglinton Ave E
Suite 412
Toronto, Ontario
M4P 2Y3

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Kelly Bruce

DATE SUBMITTED
February 21, 2024

Clement Li

CASE EB-2022-0267 - Phase 2: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2022-0267 : 2 : Kelly Bruce	INTERVENOR NAME Bruce, Kelly; +1 (437) 328-9397 kbruce@enerlife.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT	NEW PARTICIPANT Yes	NON-FILING PARTICIPANT F. NAME Clement	NON-FILING PARTICIPANT L. NAME Li
SERVICE PROVIDER TYPE* Analyst	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 30	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Attached	LAST CV DATE February 21, 2024	OVERRIDE HOURLY RATE Yes
HST NUMBER R119420859	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
3.50	1,155.00	150.15	1,305.15

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting Preparation and Reporting	1.50	1.50	330	495.00	13.00	64.35	559.35
2 Attendance and participation in the January 29, 2024 Virtual Meeting	2.00	2.00	330	660.00	13.00	85.80	745.80
Total Legal/Consultant Fees		3.50		1,155.00		150.15	1,305.15

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Enerlife CV Clement Li 2024.pdf	CV	
BOMA EB-2022-0267 Cost Claim Submission Feb_2024.pdf	Cost Claim	

Attachments
General Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
BOMA EB-2022-0267 Cost Claim Submission Feb_2024.pdf	Time Docket	
Enerlife CV Clement Li 2024.pdf	CV	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Enerlife CV Clement Li 2024.pdf	CV	Consultations	
BOMA EB-2022-0267 Cost Claim Submission Feb_2024.pdf	Cost Claim	Consultations	

February 20, 2024

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

RE: Reporting and Record-keeping Requirements Consultation
Ontario Energy Board File Number: EB-2022-0267 Cost Claim Submission

Please see the attached cost claim submission for BOMA's participation in the January 29, 2024 stakeholder virtual meeting.

Please let us know if you have any questions.

Yours sincerely,

Kelly Bruce

Office Manager

Email: kbruce@enerlife.com



90 Eglinton Ave. East, Suite 412
Toronto, ON
M4P 2Y3
Canada
Tel: 416.915.1530

To: Ontario Energy Board
2300 Yonge Street
Suite 2701
Toronto, Ontario M4P 1E4

Re: EB-2022-0267 Reporting and
Record-keeping Requirements
(RRR) Stakeholder Virtual Meeting

Date: Tuesday, February 20, 2024

Invoice: 4005

Date	Hours	Analyst/Consultant/Case Mgmt	Description	Rate	Total
Monday, January 29, 2024	1.5	Clement Li	Meeting prep	\$ 330.00	\$495.00
Monday January 29, 2024	2	Clement Li	Attendance/Participation at Virtual Meeting	\$ 330.00	\$660.00
					\$1,155.00

Business number 86868 2014 RT0001

HST \$150.15
\$1,305.15

Payment due upon receipt of invoice.
Please make cheque payable to Enerlife Consulting Inc.

CLEMENT LI MASc, BEng

Director, Policy & Regulatory Development, Enerlife Consulting Inc.
2024 to present
cli@enerlife.com 416-915-1530

SUMMARY OF PROFESSIONAL EXPERIENCE

With over 30 years of experience in Ontario's electricity industry, Clement has broad knowledge of related regulatory practice and policies, including Ontario Energy Board (OEB) and Canada Energy Regulator (CER) framework, codes and orders, rate setting and leave to construct filing requirements, Independent Electricity System Operator (IESO) market rules and government legislation and regulations. Clement has an outstanding track record of collaboration with all levels in the organization and other stakeholders to achieve results that are aligned with corporate goals and strategies.

In his role as Director, Policy & Regulatory Development at Enerlife, Clement leads the representation of commercial building owners and the Building Owners and Managers Association (BOMA) with the Ontario Government, OEB and the IESO. He plays a crucial role in aligning public policy, codes, regulations and programs with our clients' framework for achieving and sustaining high levels of energy efficiency and decarbonization in commercial, institutional and multi-residential buildings.

Clement's past experience at Hydro One involves providing evidence and testimony for regulatory hearings, special committees and consultation sessions, conservation demand management program design and implementation, transmission and distribution cost allocation and rate design, managing regulatory compliance activities, as well as providing expert guidance and advice to senior management and internal/external stakeholders.

Clement serves on Canadian Standards Association's technical committees (HVAC and Refrigeration, and Residential Equipment), reviewing current and proposing new standards.

RELEVANT PROJECTS

Building Owners and Managers Association (BOMA)

Clement represents BOMA with the Ontario Government, OEB and the IESO.

Cadillac Fairview

Enerlife directs an integrated, multi-year continuous performance optimization project for Cadillac Fairview's commercial office buildings, including Simcoe Place, Yonge Corporate Centre, RBC Centre, and TD Centre. Clement's role includes aligning public policy, codes, regulations and programs with the goals and objectives of the performance optimization project, as part of Cadillac Fairview's larger framework for decarbonization of their portfolio.

HIGHLIGHTS OF EXPERIENCE

- Over 30 years of Ontario electricity industry experience
- Regulatory policy research, development, and analysis
- Conservation and demand management regulatory frameworks, policy and programs

AREAS OF SPECIALIZATION

- Ontario electricity industry regulatory practice and policies: Ontario Energy Board, Canada Energy Regulator, Independent Electricity System Operator
- Conservation and demand management (CDM) analysis
- Transmission and distribution cost allocation, rates and load forecasting models and methodologies
- Expert advice, strategy and guidance

PROFESSIONAL AFFILIATIONS

- Canadian Standards Association Technical Committee Member

ACADEMIC QUALIFICATIONS

- Master of Applied Science, Mechanical Engineering, Dalhousie University
- Bachelor of Engineering, Dalhousie University

Sustainable Schools

With his experience introducing cold-weather heat pumps into Ontario, Clement is providing direction and expert advice for Sustainable Schools' cohort research projects focusing on air-source heat pump research.

Regulatory Affairs and Program Design and Development

In his roles as Senior Regulatory Advisor and Manager, Transmission & Distribution Rates at Hydro One, Clement acquired deep expertise in regulatory and compliance activities. He provided evidence and testimony for numerous regulatory hearings at the Ontario Energy Board, led CDM program design and implementation (including introducing the first cold climate heat pump CDM program in Ontario), and was responsible for producing regulatory reporting and financial disclosures for the Board of Directors, the OEB and the provincial government.

Asset Management Regulation

In his role as Manager of Asset Management Regulation at Hydro One, Clement provided regulatory support for distribution rate applications. He authored the first Green Energy Plan for Hydro One Distribution, provided strategic support to the IESO Technical Panel on market rules related matters, and developed and evaluated an integrated resource planning pilot for Hydro One Distribution planning process.

Load Management

In his role as Senior Advisor at Hydro One, Clement represented Hydro One on the OEB cost allocation study Local Distribution Company (LDC) working group, defined load data requirements for Hydro One and other Local Distribution Companies, and ensured effective implementation of new distribution rates. He successfully developed, implemented and managed the Hydro One load data management/settlement system for the 2002 Ontario electricity market opening.

CLEMENT LI MASc, BEng

Director, Policy & Regulatory Development, Enerlife Consulting Inc.
2024 to present
cli@enerlife.com 416-915-1530

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February 20, 2024

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Kelly Bruce

Office Manager

Email: kbruce@enerlife.com



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Toronto, ON
M4P 2Y3
Canada
Tel: 416.915.1530

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Business number 86868 2014 RT0001

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