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BY EMAIL

October 8, 2008

Mr. Patrick McMahon Manager, Regulatory Research and Records Union Gas Limited 50 Keil Drive North Chatham ON N7M 5M1

Dear Mr. McMahon:

Re: Application for a Franchise Renewal and Certificate
With the Corporation of the Municipality of Middlesex
Board File Numbers: EB-2008-0308 and EB-2008-0309

This will acknowledge receipt on September 19, 2008 of your application for a Franchise Renewal and Certificate of Public Convenience and Necessity with the Corporation of the Municipality of Middlesex. The Board has assigned the following file numbers to this matter: EB-2008-0308 (for the franchise renewal) and EB-2008-0309 (for the certificate). Please refer to these file numbers in all future correspondence to the Board regarding this matter.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order in this application on or about December 18, 2008.

Please direct any questions relating to this application to Zora Crnojacki, Project Advisor, Market Operations at 416-440-8104 or e-mail, zora.crnojacki@oeb.gov.on.ca.

Yours truly.

Original signed by

John Pickernell Assistant Board Secretary

c. Mr. Mark Murray, Union Gas Limited