



**By EMAIL and Pivotal**

**Jay Shepherd**  
jay@shepherdrubenstein.com  
Dir. 416-804-2767

March 6, 2024  
Our File: 20210246

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2021-0246 – Integrated Resource Planning Technical Working Group – SEC Cost Claim**

Pursuant to the OEB's letter of February 15, 2024, we enclose the cost claim for the participation by SEC counsel Jay Shepherd on the IRP Technical Working Group.

The participation involved discussions, review and comments on the DCF+ Report and five meetings from October to December 2023. We have included all dockets for completeness.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein Professional Corporation**

Jay Shepherd

cc: Brian McKay, SEC (by email)  
Interested Parties (by email)

## EB-2021-0246 : 4 : Glenda Masters

COST CLAIM NUMBER 1909	SUBMISSION DEADLINE DATE March 07, 2024	CLAIM STATUS Approved by Finance
EB# EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	OTHER EB#S	PHASE #* 4
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

### PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	10,888.68	29.20	Submitted

### ATTACHMENTS

Attachment	Document Type	Import Message
SEC_CoverLtr_IRP_Tech_WG_20240306.pdf	Cover Letter	
SEC EB-2021-0246 Cost Claim 030620241520.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 9,636.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,252.68
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TOTAL CLAIM 10,888.68	TOTAL AMOUNT AWARDED
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TOTAL HOURS CLAIMED 29.20	TOTAL HOURS DISALLOWED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS	ATTENTION
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2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Glenda Masters

DATE SUBMITTED  
March 06, 2024

<b>CASE</b> EB-2021-0246: Initiatives: Policy Dev, Infrastructure and Supply: Ontario Energy Board	<b>COST CLAIM</b> EB-2021-0246 : 4 : Glenda Masters	<b>INTERVENOR NAME</b> Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein .com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE*</b> Legal Counsel	<b>YEAR CALLED TO BAR*</b> 1980	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE*</b> 41	<b>HOURLY RATE</b> 330
<b>HST RATE CHARGED*</b> 13.00	<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>OVERRIDE HOURLY RATE</b> No
<b>HST NUMBER</b> 83673 5464 RT0001	<b>HEARINGS</b> No	<b>CONSULTATIONS</b> Yes	<b>DISBURSEMENTS</b> No

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## CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
29.20	9,636.00	1,252.68	10,888.68

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Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Meeting #28 - October 3, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
2 Meeting #29 - October 17, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
3 Meeting #30 - October 31, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
4 Meeting #31 - November 28, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
5 Meeting #32 - December 12, 2023	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
6 Member review/comments of Enbridge Gas draft DCF+ Guide and spreadsheet	4.00	4.00	330	1,320.00	13.00	171.60	1,491.60
7 Individual member discussion with Enbridge Gas - July 1, 2023 to December 31, 2023	6.00	5.20	330	1,716.00	13.00	223.08	1,939.08
<b>Total Legal/Consultant Fees</b>		<b>29.20</b>		<b>9,636.00</b>		<b>,252.68</b>	<b>10,888.68</b>

## Attachments

Attachment	Document Type	Import Message
SEC_Dockets_IRP_Tech_WG_20240306.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

Attachment	Document Type	Claim Type	Import Message
SEC_Dockets_IRP_Tech_WG_20240306.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20230706	Meet with Cara-Lynne, Craig, Greg and Chris, Various emails	JCS	0.7
20230707	Many emails	JCS	0.1
20230708	Various emails, Review wording	JCS	0.2
20230711	Various emails	JCS	0.1
20230804	Scheduling, Review meeting notes, Various emails	JCS	0.4
20230809	Many emails	JCS	0.1
20230919	Scheduling	JCS	0.3
20230930	Various emails	JCS	0.1
20231003	Prep for WG meeting	JCS	0.7
20231004	WG meeting, Various emails	JCS	2.3
20231006	Review draft DCF+ Report	JCS	1.2
20231011	Review DCF+ Report draft and cover email	JCS	0.9
20231014	Review John's DCF comments	JCS	0.1
20231017	Prep for meeting, Notes on major issues, Attend meeting, Many emails, Review comments on DCF+ Guide	JCS	4.7
20231018	Outline of issues comments	JCS	1
20231020	Review new materials, Prep	JCS	0.7
20231027	Review meeting materials, Prep for meeting	JCS	1
20231031	Attend meeting, Many emails, Review addendum to asset management plan	JCS	4
20231111	Many emails, Review materials	JCS	0.4
20231118	Many emails re St. Laurent proceeding	JCS	0.1
20231119	Many emails re St. Laurent proceeding	JCS	0.3
20231122	Many emails	JCS	0.1
20231124	Meet with Cara-Lynne, Review PO and prep for meeting	JCS	1.2
20231128	Meeting prep, Attend meeting, Many emails	JCS	2.8
20231204	Comments on issues related to on-bill financing	JCS	0.4
20231205	Various emails	JCS	0.1
20231208	Many emails, Review materials	JCS	0.3
20231211	Prep for meeting, Many emails, Review Chris comments	JCS	1.7
20231212	Attend at meeting, Many emails	JCS	2.3
20231215	Many emails, Scheduling, Initial review of circulated materials	JCS	0.6
20231222	Review meeting notes and revised draft, Various emails	JCS	0.3
			29.2