

K1.6

Dawn Gateway Pipeline Limited Partnership

Code of Conduct

General

This Code of Conduct will govern the relationship between Dawn Gateway Pipeline Limited Partnership ("DG") and all shippers or potential shippers on its transportation system ("Shippers") and each of the following parties (each being a "Related Party"): (i) any of DG's partners (a "Partner"); (ii) any corporation, company, partnership or other entity that directly or indirectly owns a majority voting interest in a Partner (a "Parent"); and (iii) any corporation, company, partnership or other entity that is controlled by a Parent including Union Gas Limited and Michigan Consolidated Gas Company. DG is committed to ensuring the long-term viability of its transportation system (the "System") through the efficient and cost effective maximization of System utilization.

No Preferential Treatment

In the administration of DG's tariff, contracts and operations and including the provision of information in a timely manner to all Shippers, DG will at all times treat its Shippers equally. DG will not give preferential access to the System to any Related Party, or to any Shipper on the System. DG will process all similar requests for service in a uniform manner.

Related Party Transactions

DG will post the names of any Related Party with whom it contracts to provide transportation services. DG will not participate in any agreement whereby the provision of transportation services on the System by DG is conditional upon Shippers entering into an agreement with a Related Party for other services.

EB-2009-0422

The City	
State	gk, cch, es 12
License	zc, nmc
Other	LC
00/04	K1.6 TRIM

Information Kept Confidential

DG will not use any information or data that is disclosed to DG by third parties for System purposes to advance the activities of a Related Party unless that information or data is also available generally to third parties or has been given to DG on the express written understanding that it may also be used in connection with the activities of Related Parties.

Reporting

DG shall provide to the Ontario Energy Board (OEB), annually, by the last day of the fourth month after the financial year end, a statement signed by both of its Co-Presidents certifying that they are satisfied that DG and the DG Representatives (as defined below) have complied with this Code of Conduct with any exceptions noted.

Compliance

DG will, at the commencement of employment of personnel and the engagement of any Related Party to provide services to DG (collectively, the "DG Representatives") and at least once annually, formally communicate to DG Representatives the principles set forth in this Code of Conduct and the expectation that DG Representatives conduct themselves at all times in a manner consistent with those principles. Appropriate action will be taken promptly in response to any material breach of this Code of Conduct.

Complaint Mechanism

Any complaint respecting the application of this Code of Conduct shall be referred in writing to either Co-President of Dawn Gateway Pipeline General Partner Inc. The Co-President shall respond to the complainant within 30 working days of its receipt. The response shall include a description of the complaint and DG's response to all issues of contention raised within the complaint. A record of all complaints and responses of DG shall be maintained for a period of 2 years. If a complaint is not resolved to the satisfaction of the complainant, the complaint may be referred to the OEB.

Periodic Review

This Code of Conduct shall be subject to periodic review by DG and its Shippers and modifications may be implemented as warranted.