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Enbridge Gas Inc. 50 Keil Drive North, Chatham, ON N7M 5M1 Canada

VIA EMAIL and RESS

March 26, 2024

Nancy Marconi Registrar Ontario Energy Board 2300 Yonge Street, Suite 2700 Toronto, Ontario, M4P 1E4

Dear Nancy Marconi:

Re: Enbridge Gas Inc. (Enbridge Gas) Ontario Energy Board (OEB) File No. EB-2022-0335 Integrated Resource Planning (IRP) Pilot Projects Request for Abeyance – Response to OEB Request

Within its March 12, 2024 letter, the OEB requested that Enbridge Gas provide explanation of the reasons for the Company's request for continued abeyance for the above noted proceeding, as well as to outline next steps for the proceeding by March 26, 2024.

In accordance with the request, Enbridge Gas provides the following explanation. Enbridge Gas is requesting that the OEB continue to hold the above noted proceeding in abeyance as Enbridge Gas continues to assess impacts of changes to the Company's 10-year capital forecast resulting from the: (i) annual system reinforcement plan (SRP) update, (ii) annual energy transition adjustments update, which are applied to the Company's 10-year demand forecast to reflect best available information in Ontario and (iii) reduction in approved capital in the 2024 Rebasing Phase 1 (EB-2022-0200) Decision. These changes will impact the number of growth projects within Enbridge Gas's 10-year forecast and may affect the baseline facility projects described in the IRP Pilot Project Application, as well as the number of projects to which the learnings from the Pilot Projects could be applied.

Enbridge Gas has engaged the Technical Working Group (TWG) in March,¹ and will continue to consult with the TWG in April, regarding whether there is a need to update the IRP Pilot Projects evidence based on the changes to the forecast described above and the magnitude of those impacts. Following that consultation, Enbridge Gas expects to be able to provide a meaningful update on the status of the IRP Pilot Projects, consistent with the Company's request to hold the proceeding in abeyance until April 30, 2024.

¹ https://engagewithus.oeb.ca/28744/widgets/145694/documents/126188

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If you have any questions, please contact the undersigned.

Sincerely,

Brittany Calhoun Sr. Advisor, Leave to Construct Applications

Cc: EB-2022-0335 Intervenors