



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

April 5, 2024
Our File: EB20230003

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2023-0003 – Distributor Resilience, Responsiveness and Cost Efficiency

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim using the OEB's cost claim system. We have not included time spent above the maximum eligible hours.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)

EB-2023-0003 : 1 : Mark Rubenstein

COST CLAIM NUMBER 1993	SUBMISSION DEADLINE DATE April 15, 2024	CLAIM STATUS Approved by Finance
EB# EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	4,653.34	14.20	Submitted
No	,	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	261.03	0.70	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
Cover Letter Rev.pdf	Cover Letter	
SEC EB-2023-0003 Cost Claim 040520241950.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES 4,349.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 565.37
TOTAL CLAIM 4,914.37	TOTAL AMOUNT AWARDED	
TOTAL HOURS CLAIMED 14.90	TOTAL HOURS DISALLOWED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS 2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6	ATTENTION
--	-----------

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Mark Rubenstein	DATE SUBMITTED April 05, 2024
---------------------------------	----------------------------------

CASE EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0003 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 11	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
14.20	4,118.00	535.34	4,653.34

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Meeting 1 - March 20, 2023	6.00	6.00	290	1,740.00	13.00	226.20	1,966.20
2 Meeting 2 - April 25, 2023	6.00	5.30	290	1,537.00	13.00	199.81	1,736.81
3 Meeting 3 - May 17, 2023	5.00	2.90	290	841.00	13.00	109.33	950.33
Total Legal/Consultant Fees		14.20		4,118.00		535.34	4,653.34

Attachments

Attachment	Document Type	Import Message
EB-2023-0003 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0003 Client Fees Listing.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20230125	review OEB letter	MR	0.1
20230302	emails/prelim review of report	MR	0.5
20230308	emails	MR	0.1
20230313	email/prelim review of slides	MR	0.1
20230317	review report/research/consider issues	MR	2.5
20230320	attend Stakeholder meeting	MR	2.9
20230424	Prep for Stakholder meeting	JS	1
20230424	prepare for stakeholder meeting/research/emails	MR	2.2
20230425	Attend Stakeholder meeting	JS	3
20230425	attend Stakeholder meeting	MR	3.1
20230503	review OEB ltr	MR	0.1
20230516	review presentation for meeting	MR	0.3
20230517	attend Stakeholder meeting	MR	2.5
			18.4

CASE EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0003 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE August 04, 2023	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
0.70	231.00	30.03	261.03

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Meeting 1 - March 20, 2023	6.00		330		13.00		
2 Meeting 2 - April 25, 2023	6.00	0.70	330	231.00	13.00	30.03	261.03
3 Meeting 3 - May 17, 2023	5.00		330		13.00		
Total Legal/Consultant Fees		0.70		231.00		30.03	261.03

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	
230516 EB-2023-0003 PJScott.pdf	Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Consultations	
230516 EB-2023-0003 PJScott.pdf	Invoice	Consultations	

Combined detailed dockets attached to Participant - Mark Rubenstein



By Email

INVOICE

May 10, 2023

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: DxRRCE Consultation EB-2023-0003

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	4.00	hours at \$330.00 per hour	\$1,320.00
MR	5.30	hours at \$290.00 per hour	\$1,537.00
Total Fees			\$2,857.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$371.41
Total Amount of this Invoice			\$3,228.41

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 230516