

EB-2023-0052 : 1 : Shelley Grice

COST CLAIM NUMBER
2000

SUBMISSION DEADLINE DATE
April 05, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2023-0052: Rates: Distribution: Synergy North Corporation

OTHER EB#S

PHASE #*
1

INTERVENOR
Grice, Shelley; +1 (647) 880-9942
shelley.grice@rogers.com

INTERVENOR COMPANY*
Association of Major Power Consumers in Ontario, Toronto: Institution

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
R137667424

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

| New | Non-Filing Participant First, Last Name | Filing Participant | Total (\$) | Total Hours | Participant Claim Status |
|-----|---|---|------------|-------------|--------------------------|
| No | , | Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com | 18,551.78 | 49.75 | Submitted |

ATTACHMENTS

| Attachment | Document Type | Import Message |
|--|---------------|----------------|
| AMPCO EB-2023-0052 Cost Claim 040520242124.pdf | | |

TOTAL LEGAL/CONSULTANT/OTHER FEES
16,417.50

TOTAL DISBURSEMENTS
0.00

TOTAL HST
2,134.28

TOTAL CLAIM
18,551.78

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
49.75

TOTAL HOURS DISALLOWED

REASON FOR DISALLOWANCE

REASON FOR DISALLOWANCE - 2

REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Association of Major Power Consumers in Ontario

SEND PAYMENT TO ADDRESS
65 Queen St W
Suite 1510
Toronto, ON
M5H 2M5

ATTENTION
Fareeda Heeralal

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Shelley Grice

DATE SUBMITTED
April 05, 2024

Shelley Grice

April 16, 2024

| | | | |
|--|--|---|--|
| CASE EB-2023-0052: Rates: Distribution: Synergy North Corporation | COST CLAIM EB-2023-0052 : 1 : Shelley Grice | INTERVENOR NAME Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com | PARTICIPANT CLAIM STATUS Submitted |
| FILING PARTICIPANT Grice, Shelley; +1 (647) 880-9942 shelley.grice@rogers.com | NEW PARTICIPANT No | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
| SERVICE PROVIDER TYPE* Consultant | YEAR CALLED TO BAR* | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 24 | HOURLY RATE 330 |
| HST RATE CHARGED* 13.00 | CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months | LAST CV DATE February 21, 2024 | OVERRIDE HOURLY RATE No |
| HST NUMBER R137667424 | HEARINGS Yes | CONSULTATIONS No | DISBURSEMENTS No |

HEARINGS

| | | | |
|-----------------------|-------------------------------|--------------------------------|----------------------------|
| Hearings Hours | Hearings Subtotal (\$) | Hearings Total Tax (\$) | Hearings Total (\$) |
| 49.75 | 16,417.50 | 2,134.28 | 18,551.78 |

| <u>Name</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|--|--------------|--------------------|------------------|-----------------|---------------|-----------------|
| DISCOVERY | | | | | | |
| Read and Research Application and Evidence | 4.75 | 330 | 1,567.50 | 13.00 | 203.78 | 1,771.28 |
| Preparation of Interrogatories | 11.00 | 330 | 3,630.00 | 13.00 | 471.90 | 4,101.90 |
| Review Interrogatory Responses | 6.00 | 330 | 1,980.00 | 13.00 | 257.40 | 2,237.40 |
| Technical Conference Preparation | | 330 | | 13.00 | | |
| Technical Conference Attendance | | 330 | | 13.00 | | |
| Technical Conference Follow-up | | 330 | | 13.00 | | |
| Subtotal of DISCOVERY | 21.75 | | 7,177.50 | | 933.08 | 8,110.58 |
| PROCEDURAL | | | | | | |
| Preparation of Issues List Submission | | 330 | | 13.00 | | |
| Attendance at Issues List Conference | | 330 | | 13.00 | | |
| Preparation for a Confidentiality Request | | 330 | | 13.00 | | |
| Prepare Submissions on Confidentiality | | 330 | | 13.00 | | |
| Preparation of Motion(s) Materials | | 330 | | 13.00 | | |
| Prepare Submissions on the Motion(s) | | 330 | | 13.00 | | |
| Attendance at Hearing on Motion(s) | | 330 | | 13.00 | | |
| Review Procedural Documents | | 330 | | 13.00 | | |

| <u>Name</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|---|--------------|------------------------|------------------|---------------------|-----------------|------------------|
| Subtotal of PROCEDURAL | 0.00 | | 0.00 | | 0.00 | 0.00 |
| INTERVENOR EVIDENCE | | | | | | |
| Preparation of Intervenor Evidence | | 330 | | 13.00 | | |
| Interrogatory Responses | | 330 | | 13.00 | | |
| Preparation of Witness(es) for Attendance at Hearing | | 330 | | 13.00 | | |
| Subtotal of INTERVENOR EVIDENCE | 0.00 | | 0.00 | | 0.00 | 0.00 |
| SETTLEMENT CONFERENCE | | | | | | |
| Preparation for Settlement Conference | 9.00 | 330 | 2,970.00 | 13.00 | 386.10 | 3,356.10 |
| Attendance at Settlement Conference | 11.50 | 330 | 3,795.00 | 13.00 | 493.35 | 4,288.35 |
| Preparation of Settlement Proposal | 6.00 | 330 | 1,980.00 | 13.00 | 257.40 | 2,237.40 |
| Attendance at Presentation to Panel | | 330 | | 13.00 | | |
| Subtotal of SETTLEMENT CONFERENCE | 26.50 | | 8,745.00 | | 1,136.85 | 9,881.85 |
| WRITTEN ARGUMENT | | | | | | |
| Written Submissions | | 330 | | 13.00 | | |
| Subtotal of WRITTEN ARGUMENT | 0.00 | | 0.00 | | 0.00 | 0.00 |
| ORAL ARGUMENT | | | | | | |
| Preparation for Oral Hearing | | 330 | | 13.00 | | |
| Attendance at Oral Hearing | | 330 | | 13.00 | | |
| Oral Submissions | | 330 | | 13.00 | | |
| Attendance at Oral Submissions | | 330 | | 13.00 | | |
| Subtotal of ORAL ARGUMENT | 0.00 | | 0.00 | | 0.00 | 0.00 |
| DECISION | | | | | | |
| Review Decision | 0.50 | 330 | 165.00 | 13.00 | 21.45 | 186.45 |
| Review Rate/Accounting Order | | 330 | | 13.00 | | |
| Prepare Submission on Rate Order | | 330 | | 13.00 | | |
| Subtotal of DECISION | 0.50 | | 165.00 | | 21.45 | 186.45 |
| OTHER | | | | | | |
| Other Attendance (e.g., Intervenor Conferences) | 1.00 | 330 | 330.00 | 13.00 | 42.90 | 372.90 |
| Subtotal of OTHER | 1.00 | | 330.00 | | 42.90 | 372.90 |
| TOTAL SERVICE PROVIDER FEES | | | | | | |
| Total Service Provider Fees | 49.75 | | 16,417.50 | | 2,134.28 | 18,551.78 |

Attachments

| <u>Attachment</u> | <u>Document Type</u> | <u>Import Message</u> |
|---|----------------------|-----------------------|
| AMPCO_CVR_LTR.pdf | Cover Letter | |
| SGInvoice_A2404_SynergyNorth_0052.pdf | Invoice | |
| AMPCO_Timesheet_2404_Synergy North.pdf | Time Docket | |

Hearings, Consultations, Disbursements Attachments

| <u>Attachment</u> | <u>Document Type</u> | <u>Claim Type</u> | <u>Import Message</u> |
|---|----------------------|-------------------|-----------------------|
| AMPCO_CVR_LTR.pdf | Cover Letter | Hearings | |
| SGInvoice_A2404_SynergyNorth_0052.pdf | Invoice | Hearings | |
| AMPCO_Timesheet_2404_Synergy North.pdf | Time Docket | Hearings | |

Name: Shelley Grice

| PROJECT TIME SHEET | | DATE | INVOICE |
|------------------------|--|-----------------------------------|---------|
| Project: TIME SHEET | Synergy North Corporation 2024 COS EB-2023-0052 | 2024-04-01 | #24-04 |
| DATE | TASK DESCRIPTION | CHARGE TYPE | Hours |
| 08/04/2023 | Meeting w/Synergy North, OEB Staff & Intervenors re: Application | Other Attendance | 1.00 |
| 09/25/2023 | Preparation; Review application and evidence & prepare Letter of Intervention: | Review Application & Evidence | 0.50 |
| 10/02/2023 | Review & consider Issues List; emails | Review Application & Evidence | 0.25 |
| 10/16/2023 | Review Application & Evidence | Review Application & Evidence | 4.00 |
| 10/18/2023 | Consider evidence & prepare interrogatories | Interrogatories - Preparation | 4.00 |
| 10/19/2023 | Consider evidence & prepare interrogatories | Interrogatories - Preparation | 3.00 |
| 10/20/2023 | Finalize & file interrogatories | Interrogatories - Preparation | 4.00 |
| 11/13/2023 | Review & consider interrogatory responses | Interrogatories - Review | 2.50 |
| 11/14/2023 | Review & consider interrogatory responses | Interrogatories - Review | 3.50 |
| 11/18/2023 | Prepare for Settlement Conference; Prepare & Circulate AMPCO Clarification | Settlement - Preparation | 2.50 |
| 11/19/2023 | Prepare for Settlement Conference | Settlement - Preparation | 6.50 |
| 11/20/2023 | Attend Settlement Conference; emails | Settlement - Attendance | 6.50 |
| 11/21/2023 | Attend Settlement Conference; emails | Settlement - Attendance | 5.00 |
| 12/11/2023 | Review & Comment on Settlement Agreement | Settlement Proposal - Preparation | 1.00 |
| 12/17/2023 | Review & Comment on Settlement Agreement | Settlement Proposal - Preparation | 0.25 |
| 12/21/2023 | Final sign off on Settlement Agreement; emails | Settlement Proposal - Preparation | |
| 01/15/2024 | Review Staff Submission on Settlement | Settlement Proposal - Preparation | 0.25 |

| | | | |
|--------------|--|-----------------------------------|--------------|
| 01/25/2024 | Preliminary review of data; Call w/M. Rubenstein | Settlement Proposal - Preparation | 0.75 |
| 01/30/2024 | Emails; Call w/M. Rubenstein; Further review of data; discuss w/client | Settlement Proposal - Preparation | 0.50 |
| 01/31/2024 | emails w/intervenors | Settlement Proposal - Preparation | 0.25 |
| 02/01/2024 | Intervenor meeting with intervenors; meeting with M.Rubenstein; emails | Settlement Proposal - Preparation | 1.50 |
| 02/02/2024 | Emails; discussion w/intervenors | Settlement Proposal - Preparation | 0.75 |
| 02/03/2024 | Many emails; discussion w/intervenors | Settlement Proposal - Preparation | 0.25 |
| 02/09/2024 | Review draft letter | Settlement Proposal - Preparation | 0.25 |
| 02/13/2024 | Emails; discussion w/intervenors | Settlement Proposal - Preparation | 0.25 |
| 03/29/2024 | Review Decision; Review case w/client | Review Decision | 0.50 |
| TOTAL | | | 49.75 |



April 5, 2024

Ms. Nancy Marconi
Registrar
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Re: EB-2023-0052 Synergy North Corporation
2024 COS Application

Attached please find AMPCO's cost claim in the above proceeding.

Please do not hesitate to contact me if you have any questions or require further information.

Best Regards,

A handwritten signature in blue ink, appearing to read "Colin Anderson", is positioned below the text "Best Regards,".

Colin Anderson
President

Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

INVOICE #A24-04

April 1, 2024

AMPCO
Thomson Building
65 Queen Street West, Suite 1510
Toronto, Ontario M5H 2M5

Attention: Mr. Colin Anderson, President

**Re: Synergy North Corporation 2024 COS Application
EB-2022-0052**

| Description | Charge Type | Hours | Rate | Amount |
|---|-------------------------|--------------|--------------|--------------------|
| Professional Services of Shelley Grice | Review Application | 4.75 | \$330.00 | \$1,567.50 |
| | Prepare interrogatories | 11.00 | \$330.00 | \$3,630.00 |
| | Review interrogatories | 6.00 | \$330.00 | \$1,980.00 |
| | Prepare ADR | 9.00 | \$330.00 | \$2,970.00 |
| | Attend ADR | 11.50 | \$330.00 | \$3,795.00 |
| | Settlement Proposal | 6.00 | \$330.00 | \$1,980.00 |
| | Review Decision | 0.50 | \$330.00 | \$165.00 |
| | Meeting | 1.00 | \$330.00 | \$330.00 |
| Sub-Total | | | | \$16,417.50 |
| HST on Services | | | | \$2,134.28 |
| Disbursements | | | | |
| HST on Disbursements | | | | |
| GST # | | 49.75 | TOTAL | \$18,551.78 |

Details are included in the attached time sheet.
Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.