

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2017-0127 & EB-2017-0128</u>	Process: <u>Natural Gas DSM Framework Mid-Term Review</u>
Party: <u>ENERLIFE CONSULTING INC</u>	Affiant's Name: <u>IAN JARVIS</u>
HST Number: <u>86868 2014 RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, IAN JARVIS, of the City/Town of TORONTO
in the Province/State of ONTARIO, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on February 21/19,
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

M. Hope

Commissioner for taking Affidavits

MARY MAINGUY HOPE
Barrister & Solicitor
Notary Public and Commissioner of Oaths
in and for the Province of Ontario
My commission is of unlimited duration.
No legal advice given.

File # EB- 2017-0127 & EB-2017-0128

Process: Natural Gas DSM Framework Mid-Term Review

Party: ENERLIFE CONSULTING INC

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$9,960.00
Disbursements	\$0.00
HST	\$1,294.80
Total Cost Claim	\$11,254.80

Payment Information

Make cheque payable to: ENERLIFE CONSULTING INC

Send payment to this address: Attn : Gillian Henderson
22 St Joseph Street
Toronto, Ontario, M4Y 1J9

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.



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Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: <u>Ian Jarvis</u>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input checked="" type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; height: 20px; width: 80px; margin: 0 auto;"></div>	Completed Years Practicing/Years of Relevant Experience <div style="border: 1px solid black; background-color: yellow; padding: 2px; text-align: center;">30+</div>
CV not required: <input type="checkbox"/>		

Name: <u>Farhang Vahabi</u>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input checked="" type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; height: 20px; width: 80px; margin: 0 auto;"></div>	Completed Years Practicing/Years of relevant experience <div style="border: 1px solid black; background-color: yellow; padding: 2px; text-align: center;">5+</div>
CV not required: <input type="checkbox"/>		

Name: <u>Katia Osokine</u>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input checked="" type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; height: 20px; width: 80px; margin: 0 auto;"></div>	Completed Years Practicing/Years of relevant experience <div style="border: 1px solid black; background-color: yellow; padding: 2px; text-align: center;">5+</div>
CV not required: <input type="checkbox"/>		

Name: <div style="border: 1px solid black; background-color: yellow; height: 20px; width: 100%;"></div>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; height: 20px; width: 80px; margin: 0 auto;"></div>	Completed Years Practicing/Years of relevant experience <div style="border: 1px solid black; background-color: yellow; padding: 2px; text-align: center;"> </div>
CV not required: <input type="checkbox"/>		

Name: <div style="border: 1px solid black; background-color: yellow; height: 20px; width: 100%;"></div>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; height: 20px; width: 80px; margin: 0 auto;"></div>	Completed Years Practicing/Years of relevant experience <div style="border: 1px solid black; background-color: yellow; padding: 2px; text-align: center;"> </div>
CV not required: <input type="checkbox"/>		

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COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements





Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2017-0127 & EB-2017-0128

Process Natural Gas DSM Framework Mid-Term Review

Party Enerlife Consulting Inc

HST Rate: 13%

	Activity	1	2	3	Subtotal	HST	Total
		Written comments on the two specific issues identified in Part 1 of the Review – September 1, 2017	Preparation for, attendance at, a Stakeholder Meeting – September 6 & 7, 2018	Written comments following Stakeholder Meeting – September 28, 2018			
Individual Whose Fees are Being Claimed	Hourly rate	Up to 8 Hours	Up to 20 Hours	Up to 12 Hours			
Ian Jarvis	\$330.00	-	18.00	6.00	\$7,920.00	\$1,029.60	\$8,949.60
Farhang Vahabi	\$170.00			11.00	\$1,870.00	\$243.10	\$2,113.10
Katia Osokine	\$170.00			1.00	\$170.00	\$22.10	\$192.10
0					\$0.00	\$0.00	\$0.00
0					\$0.00	\$0.00	\$0.00
					\$9,960.00	\$1,294.80	
					Total legal/consultant fees: \$11,254.80		

2018-09-18 Ontario Energy Board (2018)	Farhang Vahabi	2.50	Worked on OEB Pilot DSM cashflow model
2018-09-18 Ontario Energy Board (2018)	Farhang Vahabi	2.50	Worked on OEB Pilot DSM cashflow model
2018-09-19 Ontario Energy Board (2018)	Farhang Vahabi	2.00	Worked on OEB cashflow model
2018-09-19 Ontario Energy Board (2018)	Farhang Vahabi	2.00	Worked on OEB cashflow model
2018-09-26 Ontario Energy Board (2018)	Farhang Vahabi	2.00	Worked on OEB cashflow model-revising the model as per Kent's
		11.00	

2018-08-15 Ontario Energy Board (2018)	Ian Jarvis	1.00	review submissions and other materials, prepare for September 6
2018-08-31 Ontario Energy Board (2018)	Ian Jarvis	2.50	review submissions and other materials, prepare for September 6
2018-09-05 Ontario Energy Board (2018)	Ian Jarvis	3.50	preparation for Mid-Term Review meeting
2018-09-06 Ontario Energy Board (2018)	Ian Jarvis	8.50	preparation, Sep 6 meeting, review ED/GEC presentation
2018-09-07 Ontario Energy Board (2018)	Ian Jarvis	2.50	Sep 7 meeting day 2
2018-09-12 Ontario Energy Board (2018)	Ian Jarvis	0.50	prep for meeting with Kent, Marion
2018-09-14 Ontario Energy Board (2018)	Ian Jarvis	1.00	Sep 14 Kent Elson meeting
2018-09-20 Ontario Energy Board (2018)	Ian Jarvis	2.50	DSM program outline, email to Union Gas
2018-09-25 Ontario Energy Board (2018)	Ian Jarvis	1.00	Sep 25 telecon with Pierce Jones, Union Gas
2018-09-26 Ontario Energy Board (2018)	Ian Jarvis	0.50	edit submission
2018-09-27 Ontario Energy Board (2018)	Ian Jarvis	0.50	final submission

2018-09-10 Ontario Energy Board (2018)	Katia Osokine	1.00	OEB debrief
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comments

meeting

meeting

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Statement of Disbursements Being Claimed



File # EB- 2017-0127 & EB-2017-0128 Process: Natural Gas DSM Framework Mid-Term Review

Party: ENERLIFE CONSULTING INC

Name of individual whose disbursements are being claimed:

Ian Jarvis

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Statement of Disbursements Being Claimed



File # EB- <u>2017-0127 & EB-2017-0128</u>	Process: <u>Natural Gas DSM Framework Mid-Term Review</u>
Party: <u>ENERLIFE CONSULTING INC</u>	

Name of individual whose disbursements are being claimed:

Farhang Vahabi

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2017-0127 & EB-2017-0128</u>	Process: <u>Natural Gas DSM Framework Mid-Term Revi</u>
Party: <u>ENERLIFE CONSULTING INC</u>	

Name of individual whose disbursements are being claimed:

Katia Osokine

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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