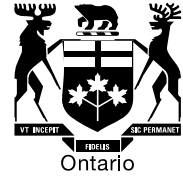


**Ontario Energy
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October 16, 2008

Mr. Patrick McMahon
Manager, Regulatory Research and Records
Union Gas Limited
P.O. Box 2001
50 Keil Drive North
Chatham, ON N7M 5M1

Dear Mr. McMahon

**Re: Union Gas Limited
Application for Franchise Agreement and Certificate of Public Convenience
and Necessity with the Municipality of North Middlesex
Board File Numbers: EB-2008-0326 and EB-2008-0327**

This will acknowledge receipt of your application on October 10, 2008 for Orders of the Board with respect to a Franchise Agreement and a Certificate of Public Convenience and Necessity with the Corporation of the Municipality of North Middlesex. The Board has assigned File Numbers EB-2008-0326 (Franchise Agreement) and EB-2008-0327 (Certificate of Public Convenience and Necessity) to this proceeding. Please refer to these numbers in all future correspondence to the Board regarding this matter.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order in this application on or about January 7, 2009.

Please direct any questions relating to this application to David Richmond at 416-440-7654 or by e-mail to david.richmond@oeb.gov.on.ca.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary