

Elson Advocacy

April 15, 2024

BY RESS

Ms. Nancy Marconi

Registrar

Ontario Energy Board

2300 Yonge Street, Suite 2700, P.O. Box 2319

Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

Re: EB-2023-0003 –Distributor Resilience, Responsiveness and Cost Efficiency

Enclosed please find the cost claim of Environmental Defence in the above matter.

Yours truly,

A handwritten signature in blue ink, appearing to read 'K. Elson', is positioned above the printed name.

Kent Elson

EB-2023-0003 : 1 : Amanda Montgomery

COST CLAIM NUMBER 2035	SUBMISSION DEADLINE DATE April 15, 2024	CLAIM STATUS Approved by Finance
EB# EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED Yes	EXTENSION DEADLINE DATE May 06, 2024

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	864.45	4.50	Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	491.55	1.50	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
ED_CvrLtrCostClaim_20240415.pdf	Cover Letter	
ED_CostClaimDocketsandInvoice_20240415.pdf	Time Docket and Invoice	
ED EB-2023-0003 Cost Claim 050620241100.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
1,200.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
156.00

TOTAL CLAIM
1,356.00

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
6.00

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Elson Advocacy, In Trust

SEND PAYMENT TO ADDRESS
Elson Advocacy Professional Corporation
1062 College Street, Lower Suite
Toronto, Ontario
M6H 1A9

ATTENTION
Kent Elson

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Amanda Montgomery

DATE SUBMITTED
May 06, 2024

CASE EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0003 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2020	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 3	HOURLY RATE 170
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours		Consultations Subtotal (\$)		Consultations Total Tax (\$)		Consultations Total (\$)	
4.50		765.00		99.45		864.45	

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting 1 - March 20, 2023	6.00		170		13.00		
2 Meeting 2 - April 25, 2023	6.00	4.50	170	765.00	13.00	99.45	864.45
3 Meeting 3 - May 17, 2023	5.00		170		13.00		
Total Legal/Consultant Fees		4.50		765.00		99.45	864.45

Attachments

Attachment	Document Type	Import Message
ED_CostClaimDocketsandInvoice_20240415.pdf	Time Docket and Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_CostClaimDocketsandInvoice_20240415.pdf	Time Docket and Invoice	Consultations	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

April 10, 2024

File #: 0164
Inv #: 1307

RE: OEB Consultation on Distributor Resilience, Responsiveness and Cost Efficiency

DATE	DESCRIPTION	HOURS	LAWYER
Feb 2, 2023	Review OEB Correspondence; correspond with OEB to RSVP for event; draft and file letter requesting cost award	0.40	AM
Mar 3, 2023	Review correspondence from OEB; diarize dates; correspond with K. Elson	0.20	AM
Mar 5, 2023	Review materials re Engagement on Distributor Resilience, Responsiveness and Cost Efficiency and draft correspondence to A. Montgomery re next steps	0.40	KE
Mar 6, 2023	Diarize deadlines; various correspondence	0.10	AM
Mar 20, 2023	Confer with A. Montgomery re preparation for upcoming meeting	0.30	KE
Apr 24, 2023	Confer with A. Montgomery re upcoming meeting	0.10	KE
	Review meetings materials; call with A. Montgomery re comments to make at the meeting	0.70	KE
	Confer with K. Elson re upcoming meeting	0.90	AM
Apr 25, 2023	Prepare for Stakeholder meeting; attend and participate in stakeholder meeting	3.70	AM
May 3, 2023	Review correspondence from OEB; correspond with K. Elson	0.20	AM

Total Hours and Fees	7.00	\$1,370.00
Total HST on Fees		\$178.10

TOTALS

Total Fees & Disbursements	\$1,370.00
Total HST	\$178.10
Total Fees, Disbursements, & HST	\$1,548.10

Amount Now Due	<hr/> \$1,548.10
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HST #	75532 3078 RT0001
Total HST	\$178.10

CASE EB-2023-0003: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0003 : 1 : Amanda Montgomery	INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2009	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 14	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 872151923RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
1.50	435.00	56.55	491.55

<u>Description</u>	<u>Maximum Hours</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
1 Meeting 1 - March 20, 2023	6.00		290		13.00		
2 Meeting 2 - April 25, 2023	6.00	1.50	290	435.00	13.00	56.55	491.55
3 Meeting 3 - May 17, 2023	5.00		290		13.00		
Total Legal/Consultant Fees		1.50		435.00		56.55	491.55

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Hearings, Consultations, Disbursements Attachments

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Total HST		\$178.10
Total Fees, Disbursements, & HST		\$1,548.10

Amount Now Due		<hr/> \$1,548.10
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