

BY EMAIL

May 14, 2024

J. Mark Rodger
Borden Ladner Gervais LLP
Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto ON M5H 4E3
mrodger@blg.com

Dear Mr. Rodger:

Re: Hydro Ottawa Holding Inc., Hydro Ottawa Capital Corporation, and Hydro Ottawa Limited

Application under section 86(2)(b) of the *Ontario Energy Board Act, 1998*, for approval for Hydro Ottawa Holding Inc. to transfer 100% of the shares in the issued and outstanding capital of Hydro Ottawa Limited to Hydro Ottawa Capital Corporation

Ontario Energy Board File Number: EB-2024-0164

This letter acknowledges receipt of Hydro Ottawa Holding Inc., Hydro Ottawa Capital Corporation, and Hydro Ottawa Limited's application under section 86(2)(b) of the *Ontario Energy Board Act, 1998*, for approvals to implement an internal reorganization, in which Hydro Ottawa Holding Inc. will transfer 100% of the shares in the issued and outstanding capital of Hydro Ottawa Limited to Hydro Ottawa Capital Corporation, dated May 6, 2024. The Ontario Energy Board (OEB) has assigned File Number **EB-2024-0164** to this matter. Please refer to this file number in all future correspondence to the OEB regarding this matter. All information related to this matter must be filed with the Registrar at registrar@oeb.ca.

The OEB is currently conducting a preliminary review of your application. Upon completion of this review the OEB will communicate the next steps in the process.

T 416-481-1967 1-888-632-6273

F 416-440-7656 OEB.ca

Please direct any questions relating to this application to the Case Manager, Iris Qi, at 416-440-7649 or iris.qi@oeb.ca.

Yours truly,

John Pickernell Manager, Applications Administration

c: Harry Case, hcase@blg.com