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May 27, 2024

VIA RESS AND EMAIL

Nancy Marconi Registrar Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Nancy Marconi:

Re: Enbridge Gas Inc. (Enbridge Gas, or the Company)
EB-2024-0111 – 2024 Rebasing and IRM- Phase 2 – Enbridge Sustain

This is further to our May 17, 2024, letter to the OEB providing reply submissions on the Issues List (Reply) in which the Company stated that Enbridge Sustain is operating as an ancillary business, as permitted by the undertakings governing Enbridge Gas's business activities. Since filing the Reply, Enbridge Gas has completed its assessment of logistics required to move the Enbridge Sustain line of business into an affiliate entity of Enbridge Gas and has decided to move ahead with this transition, with completion targeted for the end of 2024.

In the Reply, the Company also stated that the Affiliate Relationships Code (ARC) does not strictly apply to ancillary activities, but that Enbridge Gas conducts itself in relation to Enbridge Sustain as if the ARC principles apply. This will remain the case throughout the transition of Enbridge Sustain into an affiliate entity and thereafter. All other statements in the Reply remain unaltered.

Should you have any questions, please let us know.

Sincerely,

Vanessa Innis Program Director, Strategic Regulatory Applications - Rebasing