



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 20, 2024
Our File: EB20230125

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2023-0125 – BCA Framework – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim using the OEB's cost claim system.

Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian MacKay, SEC (by email)

EB-2023-0125 : 1 : Mark Rubenstein

COST CLAIM NUMBER
2187

SUBMISSION DEADLINE DATE
June 27, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2023-0125: Initiatives: Regulatory Direction
and Oversight: Ontario Energy Board

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	2,654.37	8.10	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
EB-2023-0125 Cover Letter.pdf	Cover Letter	
SEC EB-2023-0125 Cost Claim 062020241552.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
2,349.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
305.37

TOTAL CLAIM
2,654.37

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
8.10

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
June 20, 2024

CASE EB-2023-0125: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	COST CLAIM EB-2023-0125 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 290
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No

CONSULTATION

Consultation Hours	Consultations Subtotal (\$)	Consultations Total Tax (\$)	Consultations Total (\$)
8.10	2,349.00	305.37	2,654.37

Description	Maximum Hours	Hours	Hourly Rate	Sub Total	HST Rate	HST	Total
1 Draft project plan webinar - October 13, 2023	2.00	2.00	290	580.00	13.00	75.40	655.40
2 Draft BCA framework project plan review - November 9, 2023	4.00	3.60	290	1,044.00	13.00	135.72	1,179.72
3 Draft BCA framework review - February 1, 2024	4.00	2.50	290	725.00	13.00	94.25	819.25
Total Legal/Consultant Fees		8.10		2,349.00		305.37	2,654.37

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2023-0125 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2023-0125 Client Fees Listing.pdf	Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20231012	review FEI and FEI-CBA subgroup report/research and prepare for meeting/p. call w. Ian Mondrow	MR	1.1
20231013	attend Stakeholder meeting	MR	1.1
20231026	emails/prel review of project plan	MR	0.6
20231031	review project plan and consider issues	MR	3
20231106	emails	MR	0.1
20240129	review BCA framework and consider if comments required	MR	2.5
			8.4