

Checklist (return with application form)

- ☒ Two copies of the application form have been included with original signature on both copies.
- ☒ A cheque or money order for the non-refundable application fee has been included.
- ☒ A list of all officers and directors, including name and title has been attached to the application form.
- ☒ A corporate organization chart has been attached to the application form.
- ☒ Section 12 has been completed and all relevant financial information has been included.
- ☒ Section 15 has been completed for all key individuals.
- ☒ Each key individual has provided copies of two documents to support their identity. One of the documents includes a photo.



Application for a Gas Marketer Licence

Application Instructions

1. Purpose of this Form

This form is to be used to apply for a licence that would enable the applicant

- (a) to sell or offer to sell natural gas to low-volume consumers (consuming 50,000m³ or less of natural gas per year);
- (b) to act as the agent or broker for a seller of natural gas to a low-volume consumer; and/or
- (c) to act or offer to act as an agent or broker of a low-volume consumer in the purchase of gas.

2. Completion Instructions

This form is in a writeable PDF format. The applicant must either:

- type answers to all questions, print two copies and sign both copies; or
- print a copy of the form, clearly print answers to all questions, make a copy and sign both copies.

The applicant must also complete the checklist attached to the application form.

Please send both copies of the completed form, checklist, and two copies of any attachments to:

Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Any questions regarding the completion of this application should be directed to the Ontario Energy Board (OEB) at IndustryRelations@oeb.ca.

Please note that the OEB may require information that is additional or supplementary to the information filed in this application form and that filing of the form does not preclude the applicant from filing additional or supplementary information.

Applicants should consider the timelines required to process applications to avoid submitting applications too early or too late. Submitting applications too early without reasonable certainty of the proposed licensed activities will impede regulatory efficiency while submitting applications too late will leave the applicant to bear the risk of delayed commencement of licensed activities. Processing timelines are indicated on the "[Performance Standards for Processing Applications](#)" page of the OEB's website at www.oeb.ca. If submitted incomplete, there may be a delay in processing the application.

3. Application and Registration Fees

A non-refundable application fee is required to process your application. Please enclose a cheque or money order made payable to the **ONTARIO ENERGY BOARD**. The amount of the application fee is indicated on the "Apply for a Licence" page of the "Industry" section of the OEB's website at www.oeb.ca.

If a licence is issued, the licensee will be required to pay an annual registration fee. Annual registration fee information is indicated on the "Apply for a Licence" page of the "Industry" section of the OEB's website at www.oeb.ca.

4. Confidentiality

Sections 10 to 15 of this application will be treated as confidential. All other information filed as a part of or in support of this application will be placed on the public record. Where the applicant objects to public disclosure of information contained in sections other than sections 10 to 15, the applicant must follow the procedure set out in the OEB's Practice Direction on Confidential Filings.

5. Important Information

The applicant must make a copy of the non-confidential sections of the application available to any person who requests a copy of the application.

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Ontario Energy
Board
P.O. Box 2319
2300 Yonge Street
27th Floor
Toronto ON M4P 1E4
Telephone: 1-888-632-6273
Facsimile: (416) 440-7656

Commission de l'énergie
l'Ontario
C.P. 2319
2300, rue Yonge
27^e étage
Toronto ON M4P 1E4
Téléphone: 1-888-632-6273
Télécopieur: (416) 440-7656

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SEP 24 2019
ONTARIO ENERGY BOARD



Application for a Gas Marketer Licence

For Office Use Only	
Application Number	EB - 2019-0238
Date Received	Sept. 24/19

1. The Applicant

Legal Name of the Applicant : Early Bird Power, LLC

Name to Appear on Licence: Early Bird Power, LLC

☒ Indicate if the name to appear on the licence is the same as the legal name.

Please note that if the name to appear on the licence is not the same as the legal name, the name on the licence must include the legal name of the applicant and the legal name must appear first. The "Name to Appear on Licence" will appear on the notice of application and on the licence.

Business Classification:

☐ Sole Proprietor

☐ Partnership

☐ Corporation

☒ Other (describe) Limited Liability Company

Date of formation or incorporation: April 9, 2009

Place of formation or incorporation: Milton

Province/state Massachusetts

Country USA

If the applicant is an individual, the applicant must be at least 18 years old.

If the applicant is an individual, is he or she at least 18 years old?

☐ Yes

☐ No

☒ Not applicable - not an individual

2. Licence Primary Contact

As a condition of licensing, the licensee shall designate a person who will act as primary contact with the OEB on matters related to the licence.

Mr. <input checked="" type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	Pandit	Shaun	
Other <input type="radio"/>		Title/Position		
		CEO		
		Company Name if different from Name to Appear on Licence		
Licence Primary Contact Address:				
1 Adams Street				
City	Province/State	Country	Postal/Zip Code	
Milton	MA	USA	02186	
Phone Number	Toll Free (if available)	Fax Number	E-mail Address	
617 872 2384	888-763-2759	617-332-9283	shaunpandit@earlybirdpower.com	

If the above address is not in Ontario, the applicant must also provide contact information for service purposes in the province of Ontario. Applicants whose offices are not located in Ontario may provide the address of an agent (an individual who is a resident of Ontario and is at least 18 years old, or a corporation that has its head office or registered office in Ontario) as the address of service.

Mr. <input checked="" type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	Crossan	Larry	
Other <input type="radio"/>		Title/Position		
		Agent		
		Company Name if different from Name to Appear on Licence		
		Lexcor Business Lawyers LLP		
Address for Service in Ontario (if different than the Licence Primary Contact Address above)				
629 Wellington Street				
City	Province	Postal Code		
London	ONTARIO	N6A 3R8		
Phone Number	Toll Free (if available)	Fax Number	E-mail Address	
519-858-2222		519-858-2323	larry@lexcor.ca	

3. Application Primary Contact

☒ Indicate if same as above. If yes, proceed to section 4.

The primary contact for the licence application may be a person within the applicant's organization other than the licence primary contact noted above. An applicant may also choose to designate a consultant, lawyer, etc. to be the primary contact for the licence application. The OEB will communicate with this person during the course of the application but with the licence primary contact after a licence is issued.

Mr. <input type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other <input type="radio"/>	<input type="text"/>	Title/Position		
		<input type="text"/>		
		Company Name if different from Name to Appear on Licence		
		<input type="text"/>		

Application Primary Contact Address:

City	Province/State	Country	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Phone Number	Toll Free (if available)	Fax Number	E-mail Address
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Customer Complaint or Inquiries Primary Contact

Provide contact information of the person to whom correspondence or communication regarding customer complaints or inquiries should be addressed. The mailing address should be in Ontario and the telephone number should be listed in Ontario which may be reached by the general public without a charge.

Mr. <input checked="" type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	Crossan	Larry	<input type="text"/>
Other <input type="radio"/>	<input type="text"/>	Title/Position		
		Agent		
		Company Name if different from Name to Appear on Licence		
		Lexcor Business Lawyers LLP		

Customer Complaint or Inquiries Primary Contact Address:

629 Wellington Street

City	Province	Postal Code
London	ONTARIO	N6A 3R8

Phone Number	Toll Free	Fax Number	E-mail Address
519-858-2222	<input type="text"/>	519-858-2323	larry@lexcor.ca

5. Type of Application

- ☒ New licence
- ☐ Renewal, please provide the licence number and expiry date of the existing licence
- Licence Number: GM- _____ Expiry Date: _____

6. Trade Names

The gas marketer licence authorizes the licensee to conduct business using the name under which the licence is held. It also provides for the use of trade names by the licensed gas marketer.

Does the applicant intend to use trade names?

- ☐ Yes, provide a list of trade names the applicant intends to use in the space provided below.
- ☒ No, proceed to 7.

7. Applicant's Licensing Status and History

- (a) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) ever been licensed by the OEB? (the *Business Corporations Act* definition for affiliate can be found at www.e-laws.gov.on.ca).
- ☒ Yes, provide details of current and expired licences in the table below.
- ☐ No, proceed to 7(b).

Licensor Name	Relation to the applicant (e.g., applicant itself, affiliate, partner...etc.)	Licence Number
Early Bird Power, LLC	Applicant itself	ER-2018-0169

- (b) Does the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) have any other application(s) before the OEB?

☐ Yes, provide details in the table below.

☒ No, proceed to 7(c).

Applicant Name	Type of Application	OEB File Number (if applicable)

- (c) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) ever undertaken licensed energy sector activity in any other jurisdiction within North America?

☒ Yes, provide details of current and expired licences in the table below

☐ No

Company Name	Jurisdiction	Business Activity	Name of Licensing Body	Licence/Registration No.
Please see Attached				

8. Officers, Directors and Key Individuals

- (a) If the applicant is a corporation, provide as a separate attachment a list of all officers and directors, including name and title.
- (b) Provide a list of key individuals below. The individuals listed must be the individuals that are responsible for the following functions for the applicant: regulatory requirements and conduct, financial matters and technical matters. These key individuals may include the Chief Executive Officer, the Chief Financial Officer, other officers, directors and proprietors.

Note: Please list a minimum of three key individuals. If unable to provide a minimum of three, please explain. Shaun Pandit is the sole owner/controller of Early Bird Power and handles all of the technical and financial decisions.

Name of Key Individual	Title/position within applicant's business (or identify company if not the applicant's business)
Shaun Pandit	CEO

9. Intended Services

Intended Services: please identify which of the following services the applicant intends to offer.

- ☒ to sell or offer to sell gas to low-volume consumers (consuming 50,000m³ or less of natural gas per year) in Ontario.
- ☒ to act as an agent or broker for a gas marketer with respect to the sale or offering for sale of natural gas to low-volume consumers, or as an agent or broker for low-volume consumers with respect to the sale or offering for sale of natural gas in Ontario.

Is the applicant currently providing any of the above listed services?

- ☐ Yes, provide a list of the services the applicant is currently providing.

- ☒ No, indicate when the applicant intends to provide these services.

Once we are legally licensed by the Ontario Energy Board

The following sections of information (10 to 15) will be maintained in confidence.

10. Intended Market Activity

- (a) How many low-volume consumers does the applicant expect to serve each year? 10 zero low volume customer
- (b) What is the average number of cubic meters of natural gas the applicant plans to sell each month? 150,000 cubic meters

11. Corporate Organization

- (a) Please provide a corporate organization chart.
- (b) Please provide a detailed description of the applicant's current business activities.
(Note: Your response may be continued on a separate sheet.)

Early Bird Power provides energy management and sustainability solutions to commercial, municipal, and industrial clients across the United States. We currently assist an array of customers with their procurement needs; bringing market knowledge, objectivity and the highest level of service. Early Bird's clientele includes hospitals, manufacturers, hotels, restaurants, schools and property managers. As a U.S. nationally operating company, legally licensed to work as an energy as well as a natural gas broker in all deregulated states, Early Bird Power is looking to expand our business opportunities internationally to the Ontario area.

- (c) Please describe the applicant's corporate organization and the applicant's relationship with its affiliates and associated entities (e.g., partnerships and limited partnerships) including a brief description of each entity's type of business.
(Note: Your response may be continued on a separate sheet.)

Early Bird Power has a very simple corporate organization structure with Shaun Pandit controlling the company as CEO with his small, supportive team by his side.

1. President/CEO: Shaun Pandit

Shaun is responsible for the overall business structure of Early Bird Power. He created the company on his own in 2009 and continues to play an active role in all functions of the company, from financials to sales and so on.

2. Team

Shaun has hired employees and created a trusted team to assist in specific areas in helping Early Bird become a highly efficient and customer based company. Early Bird Power employs a pricing desk staff and salesmen who ease the workload for Shaun and provide further support for clientele. In total Early Bird Power employs four full-time and four part-time employees, excluding Shaun as the owner.

12. Finance

Note - It is preferable to receive financial information for the applicant and not an affiliate of the applicant.

Please provide audited financial statements for the last two years. If audited financial statements are not available, please provide unaudited financial statements for the applicant for the last two years. Documents must be signed by one key individual.

If the applicant does not have financial statements for itself, the applicant may submit the financial statements of its parent company. If the applicant submits the financial statements of its parent company, the applicant must also provide a parental guarantee. Please note that the Board has developed a parental guarantee template which the applicant may use by entering the necessary information and submitting it with the application. Please contact the [Industry Relations](#) for further information or if you wish to obtain a copy of the template. An applicant may wish to provide its own parental guarantee. However, this will be subject to review during the application review process to determine whether or not it is satisfactory.

If the applicant does not submit financial statements for itself or its parent company, along with a parental guarantee, the applicant must identify and attach to its application at least two of the following items:

- ☐ Most recent prospectus and quarterly report.
- ☐ If the applicant is a new entity, pro forma financial statements for five years along with detailed notes or business plan explaining the assumptions used in preparing the pro forma statements. Documents must be signed by one key individual.
- ☐ Letter of reference from the applicant's bank showing the following information:
 - (a) Details respecting any line of credit(s) available to the applicant including dollar limit amount, outstanding amounts as of current date, terms and conditions and whether the account is secured;
 - (b) Details respecting cash and cash equivalents (names of short-term investments, amounts and expiry dates if applicable; name of saving/chequing accounts, date accounts opened, accounts balances as of current date); and
 - (c) Details of any bank guarantee and/or letter of credit available to the applicant including amounts and the terms and conditions.
- ☐ Other, please specify (e.g. general liability insurance, credit reports or credit ratings regarding the applicant's payment and credit history) _____

If the financial statements of either the applicant or its parent company demonstrate that the applicant or parent company (as applicable) is not in a healthy financial position, the applicant may be required to submit additional items from the list above in support of its application.

13. Technical Resources

Does the applicant employ technical resource staff or contractors with appropriate qualifications and experience in marketing natural gas?

- ☒ Yes, briefly describe the technical qualifications of the applicant's key technical and operational personnel.

(Note: Your response may be continued on a separate sheet.)

Early Bird Power employs experienced pricing staff who have logged multiple years analyzing energy market movement, working with electricity and natural gas suppliers, building utility analysis charts and so on. The ability to maintain healthy relationships with multiple energy load suppliers allows Early Bird Power to show all that the market has to offer for our clients. Due to Early Bird's technical/operational staff, we have an over 90% retention rate of clients who are very pleased with the product and services that Early Bird Power delivers.

- ☐ No, identify plans to acquire the necessary technical resource for technical matters related to the gas marketing activities.

(Note: Your response may be continued on a separate sheet.)

14. Legal Proceedings

- (a) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) ever been declared bankrupt, or is it presently party to a bankruptcy proceeding?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge

☒ No

- (b) Does the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) have any unpaid judgements against it?

☐ Yes, provide a copy of each judgement and state the amount outstanding and repayment arrangements

☒ No

- (c) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) been found guilty or convicted of a criminal offence under any law in the past 5 years or are any charges now pending?

☐ Yes, provide full particulars (Note: Your response may be continued on a separate sheet.)

☒ No

- (d) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) ever had a licence or registration of any kind in Ontario and/or any other jurisdiction within North America refused, suspended, revoked or cancelled?

☐ Yes, provide full particulars (Note: Your response may be continued on a separate sheet.)

☒ No

- (e) Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) been subject to penalties, fines, voluntary payments as a result of an investigation or any other disciplinary actions by a regulatory body in Ontario and/or any other jurisdiction within North America in the past 5 years?

☐ Yes, provide full particulars (Note: Your response may be continued on a separate sheet.)

☒ No

- (f) If the applicant has been previously licensed by the OEB, are there any outstanding licensing fees, outstanding information requests or compliance orders?

☐ Yes, provide particulars (Note: Your response may be continued on a separate sheet).

☒ No

- (g) If the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) is currently licensed to sell electricity or natural gas in Ontario, are there any customer complaints filed against these entities with the OEB in relation to the licensed activity?

☐ Yes, provide number of customer complaints filed with the OEB within at least the last 2 years (list according to quarterly reporting period) in the table below.

☒ No

Licensee Name	Business Activity	No. of complaints within at least the last 2 years (List by quarterly reporting period)

Please provide appropriate context for the number of complaints received:
(Note: Your response may be continued on a separate sheet.)

- (h) If the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) is currently licensed to sell electricity or natural gas in Ontario and/or any other jurisdictions, are there any customer complaints filed against these entities with regulatory bodies other than the OEB in relation to the licensed activity?



No



Yes, provide number of customer complaints filed with each regulatory body other than the OEB within at least the last 2 years (list according to quarterly reporting period) in the table below.

Licensee Name	Jurisdiction	Business Activity	Name of Regulatory Body	No. of complaints within at least the last 2 years (List by quarterly reporting period)

Please provide appropriate context for the number of complaints received:
(Note: Your response may be continued on a separate sheet.)

15. Key Individual Information

Key Individual Information - Required for each key individual identified in section 8. If there are more than three key individuals, please make a copy of section 15.

Key Individual Information # 1**a) Personal Information**

Mr. <input checked="" type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	Pandit	Shaun	
Other <input type="radio"/>		Title/Position		
		CEO		
		Company Name		
		Early Bird Power, LLC		

Key Individual's Home Address:			
256 Canton Avenue			
City	Province/State	Country	Postal/Zip Code
Milton	MA	USA	02186

Birthdate (yyyy/mm/dd)	1966/12/23
------------------------	------------

b) Personal Experience in the Energy Sector

i) Has this person been a proprietor, officer or director with an entity that was granted a licence under the *Ontario Energy Board Act, 1998*?

☒ Yes, provide licence number and name of licensee ER-2018-0169
Shaun Pandit - Early Bird Power, LLC

☐ No

ii) Has this person been a proprietor, partner, officer or director of an entity that was registered or licensed under any other statute of Canada or the United States in relation to the energy sector?

☒ Yes, provide jurisdiction, name of business and business activity
In deregulated states across the U.S. for electricity & Natural Gas broker licenses for Early Bird Power, LLC

☐ No

iii) Does this person have experience in the energy sector?

☒ Yes, provide details
19 years of experience including;
Vice President for PacifiCorp Power Marketing, (PPM), Portland, OR
Risk Manager for TransCanada Power Marketing, Westborough MA
Vice President, Trading and Marketing, International Power-America, Marlborough MA

☐ No

c) Legal Proceedings

i) Has this person ever been declared bankrupt or is presently party to a bankruptcy proceeding?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☒ No

ii) Has this person been a proprietor, partner, officer or director of any entity that has been declared bankrupt or is presently party to bankruptcy proceedings?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☒ No

iii) Are there any unpaid judgements against this person?

☐ Yes, provide a copy of each judgement and state the amount outstanding and repayment arrangements (provide full particulars)

☒ No

iv) Has this person been found guilty or convicted of a criminal offence under any law in the past 5 years or are any charges now pending?

☐ Yes, provide full particulars

☒ No

v) Has this person been a proprietor, officer or director of an entity that had a registration or licence of any kind in Ontario and/or any other jurisdiction within North America refused, suspended, revoked or cancelled?

☐ Yes, provide name of business, jurisdiction and describe situation

☒ No

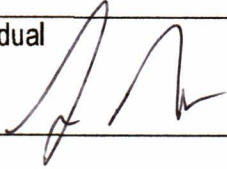
vi) Has this person been a proprietor, officer or director of an entity that had been subject to penalties, fines, voluntary payments as a result of an investigation or any other disciplinary actions by a regulatory body in Ontario and/or any other jurisdiction within North America in the past 5 years?

☐ Yes, provide name of business, jurisdiction and describe situation

☒ No

Documents to Support Identity

Copies of at least two documents, **other than a health card or SIN card**, to support the key individual's identity must be submitted with the application. One of these documents must include a photo. The documents, must be valid, issued by federal or provincial authority, and must include the individual's name and signatures. Examples of acceptable photo identification include a driver's licence, Canadian passport, Canadian citizenship card, Permanent Residency Card, Certificate of Indian Status. Examples of acceptable non-photo identification are Birth Certificate, Baptismal Certificate, Hunting Licence, Outdoors Card, Canadian Blood Donor Card, and Immigration Papers.

Signature of Key Individual 	Date 9/12/19
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15. Key Individual Information

Key Individual Information - Required for each key individual identified in section 8. If there are more than three key individuals, please make a copy of section 15.

Key Individual Information # 2

a) Personal Information

Mr. <input type="checkbox"/>	Mrs. <input type="checkbox"/>	Last Name	First Name	Initial
Miss <input type="checkbox"/>	Ms. <input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other <input type="checkbox"/>	<input type="text"/>	Title/Position		
		<input type="text"/>		
		Company Name		
		<input type="text"/>		

Key Individual's Home Address:

City	Province/State	Country	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Birthdate (yyyy/mm/dd)

b) Personal Experience in the Energy Sector

i) Has this person been a proprietor, officer or director with an entity that was granted a licence under the *Ontario Energy Board Act, 1998*?

☐ Yes, provide licence number and name of licensee

☐ No

ii) Has this person been a proprietor, partner, officer or director of an entity that was registered or licensed under any other statute of Canada or the United States in relation to the energy sector?

☐ Yes, provide jurisdiction, name of business and business activity

☐ No

iii) Does this person have experience in the energy sector?

☐ Yes, provide details

☐ No

c) Legal Proceedings

i) Has this person ever been declared bankrupt or is presently party to a bankruptcy proceeding?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☐ No

ii) Has this person been a proprietor, partner, officer or director of any entity that has been declared bankrupt or is presently party to bankruptcy proceedings?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☐ No

iii) Are there any unpaid judgements against this person?

☐ Yes, provide a copy of each judgement and state the amount outstanding and repayment arrangements (provide full particulars)

☐ No

iv) Has this person been found guilty or convicted of a criminal offence under any law in the past 5 years or are any charges now pending?

☐ Yes, provide full particulars

☐ No

v) Has this person been a proprietor, officer or director of an entity that had a registration or licence of any kind in Ontario and/or any other jurisdiction within North America refused, suspended, revoked or cancelled?

☐ Yes, provide name of business, jurisdiction and describe situation

☐ No

vi) Has this person been a proprietor, officer or director of an entity that had been subject to penalties, fines, voluntary payments as a result of an investigation or any other disciplinary actions by a regulatory body in Ontario and/or any other jurisdiction within North America in the past 5 years?

☐ Yes, provide name of business, jurisdiction and describe situation

☐ No

Documents to Support Identity

Copies of at least two documents, **other than a health card or SIN card**, to support the key individual's identity must be submitted with the application. One of these documents must include a photo. The documents, must be valid, issued by federal or provincial authority, and must include the individual's name and signatures. Examples of acceptable photo identification include a driver's licence, Canadian passport, Canadian citizenship card, Permanent Residency Card, Certificate of Indian Status. Examples of acceptable non-photo identification are Birth Certificate, Baptismal Certificate, Hunting Licence, Outdoors Card, Canadian Blood Donor Card, and Immigration Papers.

Signature of Key Individual	Date

15. Key Individual Information

Key Individual Information - Required for each key individual identified in section 8. If there are more than three key individuals, please make a copy of section 15.

Key Individual Information # 3

a) Personal Information

Mr. <input type="radio"/>	Mrs. <input type="radio"/>	Last Name	First Name	Initial
Miss <input type="radio"/>	Ms. <input type="radio"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other <input type="radio"/>	<input type="text"/>	Title/Position		
		<input type="text"/>		
		Company Name		
		<input type="text"/>		

Key Individual's Home Address:

City	Province/State	Country	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Birthdate (yyyy/mm/dd)

b) Personal Experience in the Energy Sector

i) Has this person been a proprietor, officer or director with an entity that was granted a licence under the *Ontario Energy Board Act, 1998*?

☐ Yes, provide licence number and name of licensee

☐ No

ii) Has this person been a proprietor, partner, officer or director of an entity that was registered or licensed under any other statute of Canada or the United States in relation to the energy sector?

☐ Yes, provide jurisdiction, name of business and business activity

☐ No

iii) Does this person have experience in the energy sector?

☐ Yes, provide details

☐ No

c) Legal Proceedings

i) Has this person ever been declared bankrupt or is presently party to a bankruptcy proceeding?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☐ No

ii) Has this person been a proprietor, partner, officer or director of any entity that has been declared bankrupt or is presently party to bankruptcy proceedings?

☐ Yes, provide a copy of the Assignment in Bankruptcy, a list of creditors, or proof of discharge (provide full particulars)

☐ No

iii) Are there any unpaid judgements against this person?

☐ Yes, provide a copy of each judgement and state the amount outstanding and repayment arrangements (provide full particulars)

☐ No

iv) Has this person been found guilty or convicted of a criminal offence under any law in the past 5 years or are any charges now pending?

☐ Yes, provide full particulars

☐ No

v) Has this person been a proprietor, officer or director of an entity that had a registration or licence of any kind in Ontario and/or any other jurisdiction within North America refused, suspended, revoked or cancelled?

☐ Yes, provide name of business, jurisdiction and describe situation

☐ No

vi) Has this person been a proprietor, officer or director of an entity that had been subject to penalties, fines, voluntary payments as a result of an investigation or any other disciplinary actions by a regulatory body in Ontario and/or any other jurisdiction within North America in the past 5 years?

☐ Yes, provide name of business, jurisdiction and describe situation

☐ No

Documents to Support Identity

Copies of at least two documents, **other than a health card or SIN card**, to support the key individual's identity must be submitted with the application. One of these documents must include a photo. The documents, must be valid, issued by federal or provincial authority, and must include the individual's name and signatures. Examples of acceptable photo identification include a driver's licence, Canadian passport, Canadian citizenship card, Permanent Residency Card, Certificate of Indian Status. Examples of acceptable non-photo identification are Birth Certificate, Baptismal Certificate, Hunting Licence, Outdoors Card, Canadian Blood Donor Card, and Immigration Papers.

Signature of Key Individual	Date

16. Notice

The OEB is authorized, under section 4.14 of the *Ontario Energy Board Act, 1998*, to collect personal information for the purpose of carrying out its duties and exercising its powers under the *Ontario Energy Board Act, 1998* or any other Act.

The information provided both on this form and attached to this form is being collected by the OEB for the purpose of determining whether the applicant is qualified to receive the licence for which it is applying.

In order to verify the information on this form and/or determine whether the applicant is qualified to receive the licence for which it is applying, it may be necessary for the OEB to collect additional information from some or all of the following sources: federal, provincial/state, or municipal governments; licensing bodies; law enforcement agencies; credit bureaus; and banks. Only information relevant to the application or the OEB's determination of the application will be collected by the OEB.

The public official who can answer questions about the collection of the information is:

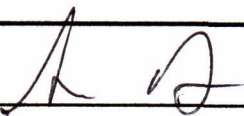
Board Secretary
Ontario Energy Board
P.O Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON
M4P 1E4

Tel: 416-481-1967 or 1-888-632-6273

Applicants are reminded that the OEB is subject to the *Freedom of Information and Protection of Privacy Act* ("FIPPA"). FIPPA addresses circumstances in which the OEB may, upon request, be required to release information that is in its custody or under its control, and generally prohibits the Board from releasing personal information. "Personal Information" has the meaning given to it under FIPPA.

17. Certification and Acknowledgement

- (a) I certify that the information contained in this application and in the documents provided are true and accurate.
- (b) I understand and acknowledge that, as a licensed natural gas marketer, I must provide information as the OEB may require from time to time.
- (c) I understand and acknowledge that, as a licensed natural gas marketer, I may have to meet requirements to disclose information to consumers in accordance with any government regulation made or standard set by the OEB.
- (d) I understand and acknowledge that, as a licensed natural gas marketer, I must enter into a service agreement with the gas distributor before registering customers in a distributor's franchise area.

Name	Signature	Date
Shawn Pandit		9/12/15

Must be signed by:

- (a) the proprietor or by at least one partner, officer or director of the organization; and
- (b) each key individual identified in section 8(b)

Form **1120S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**Do not file this form unless the corporation has filed or is
attaching Form 2553 to elect to be an S corporation.Go to www.irs.gov/Form1120S for instructions and the latest information.

OMB No. 1545-0123

2017

For calendar year 2017 or tax year beginning , ending

A S election effective date 01/01/16	TYPE OR PRINT	Name EARLY BIRD POWER LLC	D Employer identification number 27-0186126
B Business activity code number (see instructions) 541990		Number, street, and room or suite no. If a P.O. box, see instructions. 1 ADAMS STREET	E Date incorporated 01/01/2016
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code MILTON MA 02186	F Total assets (see instructions) \$ 62,089

G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No If "Yes," attach Form 2553 if not already filed**H** Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination or revocation**I** Enter the number of shareholders who were shareholders during any part of the tax year **1****Caution.** Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	1,742,522	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a			1c 1,742,522
	2 Cost of goods sold (attach Form 1125-A)			2 81,086
	3 Gross profit. Subtract line 2 from line 1c			3 1,661,436
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)			4
Deductions (see instructions for limitations)	5 Other income (loss) (see instructions—attach statement)			5
	6 Total income (loss). Add lines 3 through 5			6 1,661,436
	7 Compensation of officers (see instructions—attach Form 1125-E)			7 265,000
	8 Salaries and wages (less employment credits)			8 356,210
	9 Repairs and maintenance			9 2,910
	10 Bad debts			10
	11 Rents			11 23,251
	12 Taxes and licenses			12 36,785
	13 Interest			13 517
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			14
	15 Depletion (Do not deduct oil and gas depletion.)			15
Tax and Payments	16 Advertising			16 19,174
	17 Pension, profit-sharing, etc., plans			17 53,941
	18 Employee benefit programs			18 8,036
	19 Other deductions (attach statement) SEE STMT 1			19 223,949
	20 Total deductions. Add lines 7 through 19			20 989,773
	21 Ordinary business income (loss). Subtract line 20 from line 6			21 671,663
	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		22c
	b Tax from Schedule D (Form 1120S)	22b		
	c Add lines 22a and 22b (see instructions for additional taxes)			
	23a 2017 estimated tax payments and 2016 overpayment credited to 2017	23a		23d
	b Tax deposited with Form 7004	23b		
	c Credit for federal tax paid on fuels (attach Form 4136)	23c		
d Add lines 23a through 23c				
24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>			24	
25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed			25	
26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid			26	
27 Enter amount from line 26 Credited to 2018 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>			27	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer SHAUN K PANDIT

Date 4/12/18

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name

JAMES W. GUSTAFSON, CPA

Preparer's signature

JAMES W. GUSTAFSON, CPA

Date

04/12/18

Check ☐ if

self-employed

PTIN

P00008656

Firm's name D. J. GUSTAFSON & CO., CPA PC

Firm's EIN 04-2809586

Firm's address 775 PLEASANT STREET, SUITE 5
E. WEYMOUTH, MA 02189

Phone no. 781-331-8811

For Paperwork Reduction Act Notice, see separate instructions.

Form **1120S** (2017)

Schedule B Other Information (see instructions)

1 Check accounting method:	a <input checked="" type="checkbox"/> Cash	b <input type="checkbox"/> Accrual		Yes	No
	c <input type="checkbox"/> Other (specify) ▶				
2 See the instructions and enter the:					
a Business activity ▶	ADVISORY & CONSULTING SVC				
b Product or service ▶	SOLAR AND WIND ENERGY				
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation					X
4 At the end of the tax year, did the corporation:					
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below					X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below	Yes	No
		X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below.	Yes	No
(i) Total shares of restricted stock ▶		X
(ii) Total shares of non-restricted stock ▶		
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below.	Yes	No
(i) Total shares of stock outstanding at the end of the tax year ▶		
(ii) Total shares of stock outstanding if all instruments were executed ▶		
6 Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>		
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$		
9 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$		
10 Does the corporation satisfy both of the following conditions?		
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000		
b The corporation's total assets at the end of the tax year were less than \$250,000		X
If "Yes," the corporation is not required to complete Schedules L and M-1.		
11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction \$		X
12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
13a Did the corporation make any payments in 2017 that would require it to file Form(s) 1099?		X
b If "Yes," did the corporation file or will it file required Forms 1099?		

Schedule K Shareholders' Pro Rata Share Items

		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1 671,663
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends	5a
	b Qualified dividends	5b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a
	b Collectibles (28%) gain (loss)	8b
	c Unrecaptured section 1250 gain (attach statement)	8c
	9 Net section 1231 gain (loss) (attach Form 4797)	9
10 Other income (loss) (see instructions) Type ▶	10	
Deductions	11 Section 179 deduction (attach Form 4562)	11 6,912
	12a Charitable contributions SEE STMT 2	12a 4,673
	b Investment interest expense	12b
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)
12d Other deductions (see instructions) Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c
	d Other rental real estate credits (see instructions) Type ▶	13d
	e Other rental credits (see instructions) Type ▶	13e
	f Biofuel producer credit (attach Form 6478)	13f
	g Other credits (see instructions) Type ▶	13g
Foreign Transactions	14a Name of country or U.S. possession ▶	
	b Gross income from all sources	14b
	c Gross income sourced at shareholder level	14c
	Foreign gross income sourced at corporate level	
	d Passive category	14d
	e General category	14e
	f Other (attach statement)	14f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense	14g
	h Other	14h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category	14i
	j General category	14j
	k Other (attach statement)	14k
Other information		
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l	
m Reduction in taxes available for credit (attach statement)	14m	
n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a
	b Adjusted gain or loss	15b
	c Depletion (other than oil and gas)	15c
	d Oil, gas, and geothermal properties – gross income	15d
	e Oil, gas, and geothermal properties – deductions	15e
	f Other AMT items (attach statement)	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
	c Nondeductible expenses	16c 12,159
	d Distributions (attach statement if required) (see instructions)	16d 570,312
	e Repayment of loans from shareholders	16e

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount
Other Information	17a Investment income	17a
	b Investment expenses	17b
	c Dividend distributions paid from accumulated earnings and profits	17c
	d Other items and amounts (attach statement) <u>SEE STATEMENT 3</u>	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18 660,078

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		41,025		53,025
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	((
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	10,881		16,171	
b	Less accumulated depreciation	(6,845	4,036	(8,107	8,064
11a	Depletable assets				
b	Less accumulated depletion	((
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	1,393		1,393	
b	Less accumulated amortization	(1,393	0	(1,393	0
14	Other assets (attach statement) <u>STMT 4</u>		1,000		1,000
15	Total assets		46,061		62,089
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year		65,220		
18	Other current liabilities (attach statement) <u>STMT 5</u>		9,404		9,017
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock		1,000		1,000
23	Additional paid-in capital				
24	Retained earnings		-29,563		52,072
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	((
27	Total liabilities and shareholders' equity		46,061		62,089

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**Note:** The corporation may be required to file Schedule M-3 (see instructions)

1 Net income (loss) per books	651,947	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	4,028
b Travel and entertainment \$	10,647		
STMT 6	1,512		
	12,159	7 Add lines 5 and 6	4,028
4 Add lines 1 through 3	664,106	8 Income (loss) (Schedule K, line 18). Line 4 less line 7	660,078

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-32,174	-1,425	
2 Ordinary income from page 1, line 21	671,663		
3 Other additions			
4 Loss from page 1, line 21			
5 Other reductions STMT 7	22,319	1,425	
6 Combine lines 1 through 5	617,170	-2,850	
7 Distributions other than dividend distributions	570,312		
8 Balance at end of tax year. Subtract line 7 from line 6	46,858	-2,850	

Form **1120S** (2017)

Form **1125-A**

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service**Cost of Goods Sold**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.

▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No. 1545-0123

Name

EARLY BIRD POWER LLC

Employer identification number

27-0186126

1	Inventory at beginning of year	1	
2	Purchases	2	81,086
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	81,086
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	81,086

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO 9d ☐

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 10-2016)

671117

**Schedule K-1
(Form 1120S)**Department of the Treasury
Internal Revenue Service**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Shareholder's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part III**Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items**

1	Ordinary business income (loss) 671,663	13	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction 6,912	16	Items affecting shareholder basis STMT
12	Other deductions A 4,673	D	570,312
		17	Other information K* STMT

* See attached statement for additional information.

Part I Information About the Corporation**A** Corporation's employer identification number

27-0186126

B Corporation's name, address, city, state, and ZIP code

EARLY BIRD POWER LLC

1 ADAMS STREET

MILTON

MA 02186

C IRS Center where corporation filed return

E-FILE

Part II Information About the Shareholder**D** Shareholder's identifying number

341-66-8258

E Shareholder's name, address, city, state, and ZIP code

SHAUN K PANDIT

256 CANTON AVENUE

MILTON

MA 02186

F Shareholder's percentage of stock
ownership for tax year

100.000000 %

For IRS Use Only

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2017Attachment
Sequence No. **179**

Name(s) shown on return

EARLY BIRD POWER LLC

Identifying number

27-0186126

Business or activity to which this form relates

REGULAR DEPRECIATION

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	510,000
2	Total cost of section 179 property placed in service (see instructions)	2	6,912
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,030,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	510,000
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	SEE STATEMENT 8	6,912	6,912
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	6,912
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	6,912
10	Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	510,000
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	6,912
13	Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2017	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2017 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

Form **4562** (2017)

THERE ARE NO AMOUNTS FOR PAGE 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☒ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	----------------------------------	--	----------------------------	--	---------------------------	------------------------------	----------------------------------	------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

26 Property used more than 50% in a qualified business use:

2016 AUDI A6	01/01/16	100.00 %						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L-			
		%			S/L-			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	---------------------------	---------------------	--	-----------------------------------

42 Amortization of costs that begins during your 2017 tax year (see instructions):

--	--	--	--	--	--

43 Amortization of costs that began before your 2017 tax year **43**

44 **Total.** Add amounts in column (f). See the instructions for where to report **44**

Section 179 Disposal Worksheet

Form **1120S****2017**

For calendar year 2017 or tax year beginning , ending

Name

EARLY BIRD POWER LLC

Employer Identification Number

27-0186126

	Asset Description	Date Acquired	Date Sold	Casualty Occurrence Description
A	EQUIPMENT	01/01/10	10/01/17	
B	APPLE COMPUTER	05/29/14	10/02/17	
C				
D				
E				
F				
G				
H				
I				

Sale Information:

	Property A	Property B	Property C	Property D	Property E	Property F	Property G	Property H	Property I
Gross sales price									
Cost or basis	985	636							
Commissions/other expenses									
Accumulated depr excluding Sec 179									
Section 179	985	636							
AMT gain/loss adjustment									
Sale to related party									
Casualty gain on Form 4797, Part III									
Section 1250 property	NO	NO							

Installment Sale Information:

Mortgage and other debts									
Current year payments received									
Prior year payments received									

Installment Sale Related Party Info:

--	--	--	--	--	--	--	--	--	--

Casualty / Theft Information:

Total net reimbursement									
Cost or basis									
Accumulated depr excluding Sec 179									
Section 179									
FMV before loss									
FMV after loss									
AMT gain/loss adjustment									
Property type									

Gain (loss)

Net gain (loss) on disposal of 179 assets

Federal Statements

4/12/2018 8:32 PM

Statement 1 - Form 1120S. Page 1. Line 19 - Other Deductions

Description	Amount
AUTO	\$ 2,236
BANK AND CREDIT CARD FEES	433
COMPUTER AND INTERNET EXPENSE	1,895
CONSULTING AND CONTRACT LABOR	99,346
DUES AND SUBSCRIPTIONS	8,841
GIFTS	1,324
INSURANCE	2,047
LEGAL AND PROFESSIONAL FEES	11,998
LICENSES AND PERMITS	5,984
OFFICE EXPENSES	9,977
PAYROLL SERVICE FEES	1,701
POSTAGE AND DELIVERY	208
TELEPHONE	6,498
TRAVEL	45,493
COMMISSIONS	15,321
50% OF MEALS & ENTERTAINMENT	10,647
TOTAL	<u>\$ 223,949</u>

Statement 2 - Form 1120S. Page 3. Schedule K. Line 12a - Cash Contributions

Description	Cash Contrib 50%	Cash Contrib 30%	Qualified Disaster	Total
VARIOUS	\$ 4,673	\$	\$	\$ 4,673
TOTAL	<u>\$ 4,673</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 4,673</u>

Statement 3 - Form 1120S. Page 4. Schedule K. Line 17d - Other Items and Amounts

Description	Amount
DISPOSAL OF SECTION 179 PROPERTY - SEE ATTACHED WRK	

Statement 4 - Form 1120S. Page 4. Schedule L. Line 14 - Other Assets

Description	Beginning of Year	End of Year
SECURITY DEPOSIT	\$ 1,000	\$ 1,000
TOTAL	<u>\$ 1,000</u>	<u>\$ 1,000</u>

Federal Statements**Statement 5 - Form 1120S. Page 4. Schedule L. Line 18 - Other Current Liabilities**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
CREDIT CARDS PAYABLE	\$ 9,046	\$ 8,685
PAYROLL LIABILITIES	358	332
TOTAL	<u>\$ 9,404</u>	<u>\$ 9,017</u>

Statement 6 - Form 1120S. Page 5. Schedule M-1. Line 3 - Expenses on Books Not on Return

<u>Description</u>	<u>Amount</u>
LEASE INCLUSION AMOUNT	\$ 87
OFFICER LIFE INS PREMIUMS	1,425
TOTAL	<u>\$ 1,512</u>

Statement 7 - Form 1120S. Page 5. Schedule M-2. Line 5(a) - Other Reductions

<u>Description</u>	<u>Amount</u>
LEASE INCLUSION AMOUNT	\$ 87
MEALS & ENTERTAINMENT	10,647
CHARITABLE CONTRIBUTIONS	4,673
SECTION 179 EXPENSE	6,912
TOTAL	<u>\$ 22,319</u>

Form **1120S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**Do not file this form unless the corporation has filed or is
attaching Form 2553 to elect to be an S corporation.Go to www.irs.gov/Form1120S for instructions and the latest information.

OMB No. 1545-0123

2018

For calendar year 2018 or tax year beginning , ending

A S election effective date 01/01/16	TYPE OR PRINT	Name EARLY BIRD POWER LLC	D Employer identification number 27-0186126
B Business activity code number (see instructions) 523140		Number, street, and room or suite no. If a P.O. box, see instructions. 1 ADAMS STREET	E Date incorporated 01/01/2016
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code MILTON MA 02186	F Total assets (see instructions) \$ 74,037

G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No If "Yes," attach Form 2553 if not already filed**H** Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination or revocation**I** Enter the number of shareholders who were shareholders during any part of the tax year **1****Caution:** Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	1,898,891	1c	1,898,891
	b Returns and allowances	1b		2	127,252
	c Balance. Subtract line 1b from line 1a			3	1,771,639
	2 Cost of goods sold (attach Form 1125-A)			4	
	3 Gross profit. Subtract line 2 from line 1c			5	
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)			6	1,771,639
Deductions (see instructions for limitations)	5 Other income (loss) (see instructions—attach statement)			7	265,000
	6 Total income (loss). Add lines 3 through 5			8	443,241
	7 Compensation of officers (see instructions—attach Form 1125-E)			9	2,930
	8 Salaries and wages (less employment credits)			10	
	9 Repairs and maintenance			11	22,983
	10 Bad debts			12	42,449
	11 Rents			13	
	12 Taxes and licenses			14	
	13 Interest (see instructions)			15	
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			16	11,321
	15 Depletion (Do not deduct oil and gas depletion.)			17	65,369
	16 Advertising			18	13,511
	17 Pension, profit-sharing, etc., plans			19	206,421
	18 Employee benefit programs			20	1,073,225
	19 Other deductions (attach statement) SEE STMT 1			21	698,414
20 Total deductions. Add lines 7 through 19					
21 Ordinary business income (loss). Subtract line 20 from line 6					
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		22c	
	b Tax from Schedule D (Form 1120S)	22b			
	c Add lines 22a and 22b (see instructions for additional taxes)				
	23a 2018 estimated tax payments and 2017 overpayment credited to 2018	23a		23e	
	b Tax deposited with Form 7004	23b			
	c Credit for federal tax paid on fuels (attach Form 4136)	23c			
	d Refundable credit from Form 8827, line 8c	23d			
	e Add lines 23a through 23d				
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>			24	
	25 Amount owed. If line 23e is smaller than the total of lines 22c and 24, enter amount owed			25	
26 Overpayment. If line 23e is larger than the total of lines 22c and 24, enter amount overpaid			26		
27 Enter amount from line 26: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			27		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer **SHAUN K PANDIT**Date **3/11/19**May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ NoTitle **PRESIDENT****Paid Preparer Use Only**

Print/Type preparer's name

JAMES W. GUSTAFSON, CPA

Preparer's signature

JAMES W. GUSTAFSON, CPA

Date

03/11/19Check ☐ if self-employed

PTIN

P00008656

Firm's name

D. J. GUSTAFSON & CO., CPA PC

Firm's EIN

04-2809586

Firm's address

775 PLEASANT STREET, SUITE 5**E. WEYMOUTH, MA****02189**

Phone no.

781-331-8811

For Paperwork Reduction Act Notice, see separate instructions.

DAA

Form **1120S** (2018)

Schedule B Other Information (see instructions)

		Yes	No
1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2	See the instructions and enter the: a Business activity ▶ CERTIFIED BROKER b Product or service ▶ ELECTR. AND NATURAL GAS		
3	At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation		X
4	At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X
---	--	---

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5 a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below. (i) Total shares of restricted stock (ii) Total shares of non-restricted stock		X
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below. (i) Total shares of stock outstanding at the end of the tax year (ii) Total shares of stock outstanding if all instruments were executed		X
6 Has this corporation filed, or is it required to file, Form 8918 , Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.	<input type="checkbox"/>	
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions)		
9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
10 Does the corporation satisfy one of the following conditions and the corporation doesn't own a pass-through entity with current year, or prior year carryover, excess business interest expense? See instructions a The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year don't exceed \$25 million, and the corporation isn't a tax shelter; or b The corporation only has business interest expense from (1) an electing real property trade or business, (2) an electing farming business, or (3) certain utility businesses under section 163(j)(7). If "No," complete and attach Form 8990.	X	
11 Does the corporation satisfy both of the following conditions? a The corporation's total receipts (see instructions) for the tax year were less than \$250,000 b The corporation's total assets at the end of the tax year were less than \$250,000 If "Yes," the corporation is not required to complete Schedules L and M-1.		X

Schedule B Other Information (see instructions) (continued)

	Yes	No
12 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction ▶ \$		X
13 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
14a Did the corporation make any payments in 2018 that would require it to file Form(s) 1099? b If "Yes," did the corporation file or will it file required Forms 1099?		X
15 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 13 ▶ \$		X

Schedule K Shareholders' Pro Rata Share Items

		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1 698,414
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends b Qualified dividends	5a 5b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7
	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) b Collectibles (28%) gain (loss) c Unrecaptured section 1250 gain (attach statement)	8a 8b 8c
9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions) Type ▶	10	
Deductions	11 Section 179 deduction (attach Form 4562)	11 3,662
	12a Charitable contributions SEE STMT 2	12a 11,916
	b Investment interest expense	12b
	c Section 59(e)(2) expenditures (1) Type (2) Amount ▶	12c(2)
Credits	d Other deductions (see instructions) Type	12d
	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c
	d Other rental real estate credits (see instructions) Type ▶	13d
	e Other rental credits (see instructions) Type ▶	13e
	f Biofuel producer credit (attach Form 6478)	13f
g Other credits (see instructions) Type ▶ STMT 3	13g 500	
Foreign Transactions	14a Name of country or U.S. possession ▶	
	b Gross income from all sources	14b
	c Gross income sourced at shareholder level Foreign gross income sourced at corporate level	14c
	d Section 951A category	14d
	e Foreign branch category	14e
	f Passive category	14f
	g General category	14g
	h Other (attach statement) Deductions allocated and apportioned at shareholder level	14h
	i Interest expense	14i
	j Other Deductions allocated and apportioned at corporate level to foreign source income	14j
	k Section 951A category	14k
	l Foreign branch category	14l
	m Passive category	14m
	n General category	14n
	o Other (attach statement) Other information	14o
	p Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14p
	q Reduction in taxes available for credit (attach statement)	14q
r Other foreign tax information (attach statement)		

Schedule K Shareholders' Pro Rata Share Items (continued)

		Total amount	
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	11,839
	d Distributions (attach statement if required) (see instructions)	16d	653,698
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement) SEE STATEMENT 4		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14p	18	682,836

Schedule L Balance Sheets per Books

		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		53,025		64,868
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	((
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	16,171		17,637	
b	Less accumulated depreciation	(8,107)	8,064	(9,468)	8,169
11a	Depletable assets				
b	Less accumulated depletion	((
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	1,393		1,393	
b	Less accumulated amortization	(1,393)	0	(1,393)	0
14	Other assets (attach statement) STMT 5		1,000		1,000
15	Total assets		62,089		74,037
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement) STMT 6		9,017		16,011
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock		1,000		1,000
23	Additional paid-in capital				
24	Retained earnings		52,072		57,026
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	((
27	Total liabilities and shareholders' equity		62,089		74,037

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: The corporation may be required to file Schedule M-3 (see instructions)

1	Net income (loss) per books	658,652	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14p (itemize):		6	Deductions included on Schedule K, lines 1 through 12 and 14p, not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	105
b	Travel and entertainment \$	9,759			105
	STMT 7	14,530	7	Add lines 5 and 6	105
		24,289	8	Income (loss) (Schedule K, line 18). Line 4 less line 7	682,836
4	Add lines 1 through 3	682,941			

Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1	Balance at beginning of tax year	46,858		-2,850
2	Ordinary income from page 1, line 21	698,414		
3	Other additions			
4	Loss from page 1, line 21	(
5	Other reductions STMT 8	38,442		1,425
6	Combine lines 1 through 5	706,830		-4,275
7	Distributions	653,698		
8	Balance at end of tax year. Subtract line 7 from line 6	53,132		-4,275

Form **1120S** (2018)**CLIENT COPY**

Form **1125-A****Cost of Goods Sold**

(Rev. November 2018)

Department of the Treasury
Internal Revenue Service▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.
▶ Go to www.irs.gov/Form1125A for the latest information.

OMB No. 1545-0123

Name

EARLY BIRD POWER LLC

Employer identification number

27-0186126

1	Inventory at beginning of year	1	
2	Purchases	2	127,252
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	127,252
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	127,252

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ▶ ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 11-2018)**CLIENT COPY**

**Schedule K-1
(Form 1120S)**Department of the Treasury
Internal Revenue Service**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	698,414	P*	500
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
	3,662	C*	STMT
12	Other deductions		
A	11,916	D	653,698
		17	Other information
		K*	STMT
		V*	698,414
		W*	697,041
		X*	19,030

* See attached statement for additional information.

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part I Information About the Corporation**A** Corporation's employer identification number

27-0186126

B Corporation's name, address, city, state, and ZIP code

EARLY BIRD POWER LLC

1 ADAMS STREET

MILTON

MA 02186

C IRS Center where corporation filed return

E-FILE

Part II Information About the Shareholder**D** Shareholder's identifying number

341-66-8258

E Shareholder's name, address, city, state, and ZIP code

SHAUN K PANDIT

256 CANTON AVENUE

MILTON

MA 02186

F Shareholder's percentage of stock ownership for tax year

100.000000 %

For IRS Use Only

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2018Attachment
Sequence No. **179**

Name(s) shown on return

EARLY BIRD POWER LLC

Identifying number

27-0186126

Business or activity to which this form relates

REGULAR DEPRECIATION

Part I Election To Expense Certain Property Under Section 179**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,000,000
2	Total cost of section 179 property placed in service (see instructions)	2	3,662
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,500,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	1,000,000
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	APPLE MAC COMPUTER (LAURYN)	1,486	1,486
	APPLE COMPUTER	2,176	2,176
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	3,662
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	3,662
10	Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	963,414
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	3,662
13	Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2018	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

Form 4562 (2018)

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A—Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	24b If "Yes," is the evidence written?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions									25	
26 Property used more than 50% in a qualified business use:										
2016 AUDI A6	01/01/16	100.00 %								
		%								
27 Property used 50% or less in a qualified business use:										
		%				S/L-				
		%				S/L-				
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1									28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1									29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2018 tax year (see instructions):					
43 Amortization of costs that began before your 2018 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Section 179 Disposal Worksheet

Form **1120S**

For calendar year 2018 or tax year beginning _____, ending _____

Name

EARLY BIRD POWER LLC

	Asset Description	Date Acquired	Date Sold	Casualty Occurrence Descr
A	APPLE COMPUTER	09/02/15	07/26/18	
B				
C				
D				
E				
F				
G				
H				
I				

Sale Information:

	Property A	Property B	Property C	Property D	Property E	Property F	Pr
Gross sales price							
Cost or basis	2,196						
Commissions/other expenses							
Accumulated depr excluding Sec 179							
Section 179	2,196						
AMT gain/loss adjustment							
Sale to related party							
Casualty gain on Form 4797, Part III							
Section 1250 property	NO						

Installment Sale Information:

Mortgage and other debts							
Current year payments received							
Prior year payments received							
Installment Sale Related Party Info:							

Casualty / Theft Information:

Total net reimbursement							
Cost or basis							
Accumulated depr excluding Sec 179							
Section 179							
FMV before loss							
FMV after loss							
AMT gain/loss adjustment							
Property type							
Gain (loss)							
Net gain (loss) on disposal of 179 assets							

Federal Statements

3/11/2019 2:58 PM

Statement 1 - Form 1120S, Page 1, Line 19 - Other Deductions

Description	Amount
AUTO	\$ 5,065
BANK AND CREDIT CARD FEES	518
COMPUTER AND INTERNET EXPENSE	4,249
CONSULTING AND CONTRACT LABOR	46,054
DUES AND SUBSCRIPTIONS	9,753
GIFTS	2,358
INSURANCE	4,929
LEGAL AND PROFESSIONAL FEES	9,388
LICENSES AND PERMITS	6,047
OFFICE EXPENSES	25,514
PAYROLL SERVICE FEES	2,444
POSTAGE AND DELIVERY	615
TELEPHONE	6,612
TRAVEL	38,045
COMMISSIONS	35,570
EMPLOYER PENSION PLAN CREDIT	-500
50% OF MEALS	9,760
TOTAL	\$ 206,421

Statement 2 - Form 1120S, Page 3, Schedule K, Line 12a - Cash Contributions

Description	Cash Contrib 60%	Cash Contrib 30%	Total
DONATIONS	\$ 11,916	\$	\$ 11,916
TOTAL	\$ 11,916	\$ 0	\$ 11,916

Statement 3 - Form 1120S, Page 3, Schedule K, Line 13g - Other Credits

Description	Amount
PENSION PLAN STARTUP	\$ 500
TOTAL	\$ 500

Statement 4 - Form 1120S, Page 4, Schedule K, Line 17d - Other Items and Amounts

Description	Amount
DISPOSAL OF SECTION 179 PROPERTY - SEE ATTACHED WRK	
SECTION 199A INFORMATION - SEE ATTACHED WRK	

Federal Statements

Statement 5 - Form 1120S, Page 4, Schedule L, Line 14 - Other Assets

Description	Beginning of Year	End of Year
SECURITY DEPOSIT	\$ 1,000	\$ 1,000
TOTAL	\$ 1,000	\$ 1,000

Statement 6 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

Description	Beginning of Year	End of Year
CREDIT CARDS PAYABLE	\$ 8,685	\$ 15,532
PAYROLL LIABILITIES	332	479
TOTAL	\$ 9,017	\$ 16,011

Statement 7 - Form 1120S, Page 5, Schedule M-1, Line 3 - Expenses on Books Not on Return

Description	Amount
LEASE INCLUSION AMOUNT	\$ 155
EMPLOYER PENSION PLAN CREDIT	500
ENTERTAINMENT	12,450
OFFICER LIFE INS PREMIUMS	1,425
TOTAL	\$ 14,530

Statement 8 - Form 1120S, Page 5, Schedule M-2, Line 5(a) - Other Reductions

Description	Amount
ENTERTAINMENT	\$ 12,450
LEASE INCLUSION AMOUNT	155
EMPLOYER PENSION PLAN CREDIT	500
TRAVEL & ENTERTAINMENT	9,759
CHARITABLE CONTRIBUTIONS	11,916
SECTION 179 EXPENSE	3,662
TOTAL	\$ 38,442

Section 199A Information Worksheet

Form **1120S****2018**

For calendar year 2018 or tax year beginning , ending

Name

Employer Identification Number

EARLY BIRD POWER LLC

27-0186126

Activity Description

Column A PAGE 1 ACTIVITY
 Column B
 Column C
 Column D
 Column E

	Column A	Column B	Column C	Column D	Column E
Specified service business	NO				
Ordinary business income (loss)	698,414				
Net rental real estate income (loss)					
Other net rental income (loss)					
Royalties					
Section 199A income	<u>698,414</u>				
Section 199A W-2 wages	697,041				
Section 199A unadjusted basis	19,030				

Other Information:

QBI allocable to cooperative pmnts received
 W-2 wages allocable to qualified payments
 Cooperative QPAI deduction to patron

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Form **8881**(Rev. December 2017)
Department of the Treasury
Internal Revenue Service**Credit for Small Employer Pension Plan
Startup Costs**

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form8881 for the latest information.

OMB No. 1545-1810

Attachment
Sequence No. **130**

Name(s) shown on return

Identifying number

EARLY BIRD POWER LLC

27-0186126

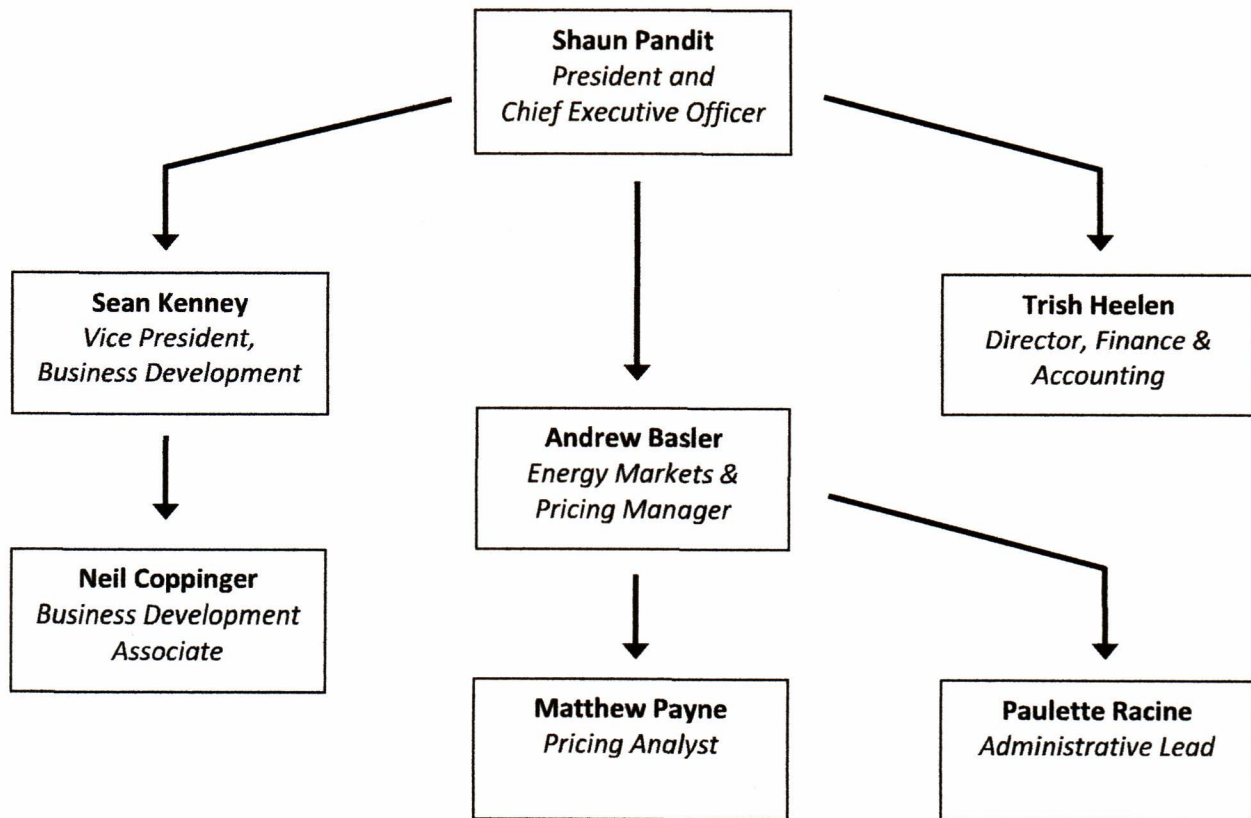
1	Qualified startup costs incurred during the tax year. Do not enter more than \$1,000	1	1,000		
2	Enter one-half of line 1	2		500	
3	Credit for small employer pension plan startup costs from partnerships and S corporations	3			
4	Add lines 2 and 3	4		500	
5	Enter the smaller of line 4 or \$500 . Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1j	5		500	

For Paperwork Reduction Act Notice, see instructions.

Form **8881** (Rev. 12-2017)**CLIENT COPY**

Jurisdiction	Business Activity	Name of Licensing Body	License/Reg No.	License/Reg No. (if multiple)
Connecticut, USA	Energy Broker	State of Connecticut Public Utilities Regulatory Authority	16-03-44 (Electric Aggregator)	X
Delaware, USA	Electricity/Gas Broker	State of Delaware Public Service Commission	No. 14-0289	X
Illinois, USA	Agent, Broker, Consultant	Illinois Commerce Commission	NO. 10-0632 (Agents, Brokers, and Consultants License pursuant to Public Utilities Act)	X
Massachusetts, USA	Electricity/Gas Broker	Massachusetts Department of Public Utilities	RA-043 (gas retail agent license)	EB-125 (electricity broker license)
Maine, USA	Electricity/Gas Broker	Maine Public Utilities Commission	No. 2009-215 (License to operate as competitive electricity provider)	
Maryland, USA	Electricity/Gas Broker	Maryland Public Service Commission	IR-1798 (Electric License)	IR-2524
New Hampshire, USA	Electricity/Gas Broker	New Hampshire Public Utilities Commission	DM 12-053 (electric aggregation service)	DM 11-032 (gas aggregation services)
New Jersey, USA	Electricity/Gas Broker	New Jersey Board of Public Utilities	EE 16080791L	GE 16080792L
Ohio, USA	Electricity/Gas Broker	Public Utilities Commission of Ohio	14-0004-EL-AGG (aggregation and power broker)	14-338G (2) (Retail Natural Gas Aggregator/Broker Services)
Rhode Island, USA	Electricity/Gas Broker	Rhode Island Public Utilities Commission	D-96-6(A4) Registration as Non Regulated Power Producer	
District of Columbia	Electricity/Gas Broker	Public Service Commission of the District of Columbia	EA 11-23-4	GA 11-7-8
Pennsylvania, USA	Electricity/Gas Broker	Pennsylvania Public Utility Commission	A-2016-2542114	A-2011-2275191

Organizational Chart



MASSACHUSETTS

DRIVER'S LICENSE

12-18-2015 NONE S17745073

12-23-2020 12-23-1966

1 PANDIT
2 SHAUN K
6 256 CANTON AVE
MILTON, MA 02186

5 DO 12-21-2015 Rev 07-15-2009

myCigna.com

Cigna Health and Life Insurance Co.

Coverage Effective Date: 02/01/2016

Group: 3332967

Issuer (80040)

ID: U59839530 02

Name: Shaun Pandit

Open Access Plus

No Referral Required

PCP Visit \$30

Specialist \$50

Hospital ER \$200

Urgent Care \$100

Rx \$15/40/60

Network Coinsurance:

In 80%/20%

Out 60%/40%

Active Interest Media

RxBIN 017010 RxPCN 02150000

Network Savings Program

HAOWEBC



Officers and Directors:

Shaun Pandit, CEO