



By EMAIL and Pivotal

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

June 19, 2024
Our File: 20230062

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2023-0062 – Enbridge 2021 DSM – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in dark ink, appearing to read "Jay Shepherd", is written over a light blue rectangular background.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

EB-2023-0062 : 1 : Glenda Masters

COST CLAIM NUMBER
2180

SUBMISSION DEADLINE DATE
June 19, 2024

CLAIM STATUS
Approved by Finance

EB#
EB-2023-0062: Rates: Conservation: Enbridge
Gas Inc.

OTHER EB#S

PHASE #*
1

INTERVENOR
Masters, Glenda; +1 (416) 483-3300
Glenda@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$)	Total Hours	Participant Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.co m	3,840.87	10.30	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_CoverLtr_EGI_DSM_20240619.pdf	Cover Letter	
SEC EB-2023-0062 Cost Claim 061920241027.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES
3,399.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
441.87

TOTAL CLAIM
3,840.87

TOTAL AMOUNT AWARDED

TOTAL HOURS CLAIMED
10.30

TOTAL HOURS DISALLOWED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS

ATTENTION

2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Glenda Masters

DATE SUBMITTED
June 19, 2024

CASE EB-2023-0062: Rates: Conservation: Enbridge Gas Inc.	COST CLAIM EB-2023-0062 : 1 : Glenda Masters	INTERVENOR NAME Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 41	HOURLY RATE 330
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
10.30	3,399.00	441.87	3,840.87			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	1.20	330	396.00	13.00	51.48	447.48
Preparation of Interrogatories	0.70	330	231.00	13.00	30.03	261.03
Review Interrogatory Responses	0.50	330	165.00	13.00	21.45	186.45
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow-up		330		13.00		
Subtotal of DISCOVERY	2.40		792.00		102.96	894.96
PROCEDURAL						
Preparation of Issues List Submission		330		13.00		
Attendance at Issues List Conference		330		13.00		
Preparation for a Confidentiality Request		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Review Procedural Documents		330		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference		330		13.00		
Attendance at Settlement Conference		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Subtotal of SETTLEMENT CONFERENCE	0.00		0.00		0.00	0.00
WRITTEN ARGUMENT						
Written Submissions	7.90	330	2,607.00	13.00	338.91	2,945.91
Subtotal of WRITTEN ARGUMENT	7.90		2,607.00		338.91	2,945.91
ORAL ARGUMENT						
Preparation for Oral Hearing		330		13.00		
Attendance at Oral Hearing		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Subtotal of ORAL ARGUMENT	0.00		0.00		0.00	0.00
DECISION						
Review Decision		330		13.00		
Review Rate/Accounting Order		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		330		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	10.30		3,399.00		441.87	3,840.87

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
SEC_Dockets_EGI_DSM_20240619.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
SEC_Dockets_EGI_DSM_20240619.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20230428	Review Application, Various emails	JCS	0.2
20230528	Intervention Form	JCS	0.2
20230529	Intervention Form	JCS	0.2
20230609	Review PO #1 and scheduling	JCS	0.3
20230623	Review Staff interrogatories, Review evidence, Draft interrogatories	JCS	1
20230714	Initial review of IRR	JCS	0.5
20230801	Review Staff submissions	JCS	0.3
20230806	Review evidence, Review e-Tools notes, Draft and revise submissions	JCS	4
20230807	Edit submissions and finalize	JCS	0.3
20230808	Modify and file submissions	JCS	0.3
20230809	Review submissions of others	JCS	0.6
20230823	Review reply submissions	JCS	0.7
20231019	Review PO#2 and scheduling	JCS	0.1
20240305	Review Enbridge submission, Calculation	JCS	0.3
20240319	Review Enbridge submission	JCS	0.1
20240507	Review decision	JCS	0.4
20240531	Review DRO, Review Staff comments, Many emails	JCS	0.8
			10.3